

C A N A D A
Province of Québec
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-040374-114
Estate No.: 41-1468853

S U P E R I O R C O U R T
In Bankruptcy and Insolvency
(Commercial Division)

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Omniglobe Networks Inc.
Of the City of Pointe-Claire
In the Province of Québec

Take notice that:

1. Omniglobe Networks Inc. is deemed to have made an assignment on April 16, 2011 and the undersigned, RSM Richter Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on May 5, 2011 at 10:00 A.M. at the Office of the Superintendent of Bankruptcy at 5 Place Ville, 8th Floor, Montréal, Québec.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal in the Province of Québec, April 21, 2011.

RSM Richter Inc. - Trustee
Benoit Gingues, CA, CIRP
2 Place Alexis Nihon, Suite 1820
Montréal, Québec H3Z 3C2
Telephone: 514.934.3497

Facsimile: 514.934.3504

(Français – au resto)

District of: Quebec
Court No. 01 - Montréal
Court No. 500-11-040374-114
Estate No. 41-1468853

☒ Original

☐ Amended

— FORM 78 —

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Omniglobe Networks Inc.
Of the City of Pointe-Claire
In the Province of Quebec

To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 16th day of April 2011. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

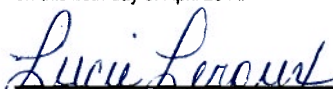
LIABILITIES	
(As stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,791,379.88
Balance of claims unsecured as per list "A" ..	13,066,569.46
Total unsecured creditors	18,857,949.34
2. Secured creditors value of security as per list "B"	3,300,000.00
3. Preferred creditors as per list "C"	250,000.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	22,407,949.34
Surplus	NIL

ASSETS	
(as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	4,938,338.64
Doubtful	4,763,767.72
Bad	0.00
Estimated to produce	3,300,000.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovables as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRI's, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	1,903,910.00
Amount paid on capital	1,903,910.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	3,300,000.00
Deficiency	19,107,949.34

I, Jason David Neale, of the City of Pointe-Claire in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 16th day of April 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Montréal in the Province of Quebec
on this 20th day of April 2011.


Lucie Leroux, Commissioner of Oaths
For the Province of Quebec
Expires Nov. 27, 2012




Jason David Neale

District of Quebec
Division No. 01- Montréal
Court No. 500-11-040374-114
Estate No. 41-1468853

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
1	1395039 ONTARIO INC	4311 COUNTY ROAD 9 NAPANEE ON K7R 3K8	0.00	0.00	0.00
2	A. AHMED	4650 LINTON AVENUE, #7 MONTREAL QC H3W 1K1	547.19	0.00	547.19
3	ABDELRAHIM, HISAM EPDIN	2850 BARCLAY MONTREAL QC H3S 1J6	0.00	0.00	0.00
4	ABI-MOUSSA, RABIH	304 - 81ST AVENUE LAVAL QC H7V 3M1	0.00	0.00	0.00
5	ABU-IAS, MICHELE	108 NORTHCLIFFE BEAconsfield QC H9W 5Z3	0.00	0.00	0.00
6	ACCOMTEPS	P.O. BOX 57349, FILE T57349C STATION A TORONTO ON M5W 5M5	1,182.26	0.00	1,182.26
7	ADMACO	5525 RUE PARE VILLE MONT ROYAL QC H4P 1P7	628.71	0.00	628.71
8	ADT SECURITY SERVICES CANADA	615 - 18TH STREET S.E. CALGARY AB T2E 6J5	251.10	0.00	251.10
9	ADVANTECH *	2341 BOUL. ALFRED-NOBEL SUITE #400 ST-LAURENT QC H4S 2A9	48,683.00	0.00	48,683.00
10	ALPHA TECHNOLOGIES	7700 RIVERFRONT GATE BURNABY BC V5J 5M4	2,511.86	0.00	2,511.86
11	ALTERINVEST II FUND L.P.	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 2G2	0.00	6,800,189.66	6,800,189.66
12	AMEX BANK OF CANADA	PO BOX 2000 WEST HILL ON M1E 5H4	81,380.65	0.00	81,380.65
13	ARCOM TELECOM	340 WRIGHT AVE., UNIT 13 DARTMOUTH NS B3B 0B3	1,133.46	0.00	1,133.46
14	ARKADIN GLOBAL CONFERENCING	P O BOX 4269, STN A TORONTO ON M5W 5V2	349.87	0.00	349.87
15	AVENUE CAPITAL MARKETS CPVC INC.	1010 SHERBROOKE ST. OUEST, #525 MONTREAL QC H3A 2R7	17,430.53	0.00	17,430.53
16	AZALBERT, XAVIER	C/O E-SQUARE 58, RUE DE PONTHEU 75008 PARIS - FRANCE	0.00	0.00	0.00
17	BACKROADS INTERNET	1264 COX RD. ARDEN ON K0H 1B0	3,099.77	0.00	3,099.77
18	BAILEY, LESLIE & DOREEN	205 BELL ROAD EVANSVILLE ON P0P 1E0	1,130.00	0.00	1,130.00
19	BARENS, SHAUNE	4241 HALLEY AVENUE BURNABY BC V5G 3C8	0.00	0.00	0.00
20	BATMAN, PAUL	120 TOWNLINE ROAD BOX 107 SHEGUIANAH ON P0P 1W0	3,216.00	0.00	3,216.00
21	BDC	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 5E7	0.00	2,855,363.80	2,855,363.80
22	BEGIN, GUY	298 MELROSE VERDUN QC H4H 1T3	0.00	0.00	0.00

16-Apr-2011

Date


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-- FORM 78 -- Continued --


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Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
23	BELL ALIANT	P.O. BOX 2226 STN CENTRAL RPO HALIFAX NS B3J 3C7	4,051.71	0.00	4,051.71
24	BELL CANADA	GROUPE INSOLVABILITE - AFFAIRE 1 ALEXANDRE GRAHAM BELL AILE E 3 VERDUN QC H3E 3B3	2,852.80	0.00	2,852.80
25	BELL MOBILITY	GROUPE D'INSOLVABILITE 200, BOUL BOUCHARD, 3IEME ETAGE, NO DORVAL QC H9S 5X5	347.49	0.00	347.49
26	BENTALL KENNEDY	6700 CHEMIN COTE-DE-LIESSE SUITE 103 ST LAURENT QC H4T 2B5	25,662.86	0.00	25,662.86
27	BENLY ENTERPRISES	24 STE GEORGE SUITE 310 STE ANNE DE BELLEVUE QC H9X 1J5	126.78	0.00	126.78
28	BERGMAN, RYAN	2520 LINE 43, RR1 STRATFORD ON N5A 6S2	1,282.17	0.00	1,282.17
29	BLACK BOX CANADA	2225 SHEPPARD AVE. E. 16TH FLOOR TORONTO ON M2J 5C2	1,228.36	0.00	1,228.36
30	BLACKCREEK TECHNOLOGIES	206 ONTARIO ST. STRATFORD ON N5A 3H4	169.50	0.00	169.50
31	BLACKLEY, NEIL	THE FORGE, WARREN LANE PRIORS DEAN, PETERSFIELD HAMPSHIRE, GU32 1BN - UK	0.00	0.00	0.00
32	BMO BANK OF MONTREAL	105, RUE ST-JACQUES, 5E ETAGE MONTREAL QC H2Y 1L6	0.00	2,411,016.00	2,411,016.00
33	BMO BANK OF MONTREAL	PO BOX 6044 STN. CENTRE-VILLE MONTREAL QC H3C 3X2	54,319.43	0.00	54,319.43
34	BOND & COOLEN CONTRACTING LTD	201 BROWLOW AVE., SUITE 44 DARTMOUTH NS B3B 1W2	9,867.07	0.00	9,867.07
35	BOUCHARD, ROBERT	498 JACQUES-LAVIGNE SAINTE-THERESE QC J7E 5W5	0.00	0.00	0.00
36	BOUCHE, FRANCOIS	C/O E-SQUARE 58, RUE DE PONTHEIU 75008 PARIS - FRANCE	0.00	0.00	0.00
37	BRCC	PO BOX 59 IQALUIT NU X0A 0H0	677.25	0.00	677.25
38	BROOKES, JULIAN	- --	0.00	0.00	0.00
39	BROWN, CHRISTINE	124 NORMANDY DRIVE STRATFORD ON N5A 6A5	0.00	0.00	0.00
40	CEGEP TROIS RIVIERES	3500, RUE DE COURVAL C.P 97 TROIS-RIVIERES QC G9A 5E6	10,570.46	0.00	10,570.46
41	CHAPADOS ELECTRIQUE	236 DESNOYERS St-HILAIRE PE J3H 0A4	7,067.14	0.00	7,067.14
42	CLD WEST ISLAND	207 PLACE FRONTENAC POINTE-CLAIRE QC H9R 4Z7	13,871.00	0.00	13,871.00
43	CLD WEST ISLAND	1000 ST JEAN BLVD, SUITE 610 POINTE-CLAIRE QC H9R 5P1	481.33	0.00	481.33

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No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
44	CLE CANADIAN LEASING ENTREPRISE LTD	2200, RUE DE LA SIDBEC SUD BUREAU 202 TROIS-RIVIERES QC G8Z 4H1	0.00	0.00	0.00
45	CLYDE & CO	1 STOKE ROAD, GUILDFORD SURREY, GUI 4HW - UK	16,287.22	0.00	16,287.22
46	CMG WIRELESS	696 ERAMOSA CR. PICKERING ON L1V 5N3	441.27	0.00	441.27
47	COHEN, ANDREW	340 DUFFERIN ROAD HAMPSTEAD QC H3X 2Y5	0.00	0.00	0.00
48	COHEN, ELIZA	340, DUFFERIN ROAD HAMPSTEAD QC H3X 2Y5	0.00	0.00	0.00
49	COLDWELL BANKER ALL POINTS-FESTIVAL CITY REALTY, BROKERAGE Attr: PAT SIMONS	206 ONTARIO STREET STRATFORD ON N5A 3H4	0.00	0.00	0.00
50	COLUMBIA UNIVERSITY *	URIS HALL 3022 BROADWAY NEW YORK NY 10027 USA	85,350.00	0.00	85,350.00
51	COMPAS IMMIGRATION Attr: John Manning	69 MOUNT VICTORIA HUDSON QC J0P 1H0	9,406.89	0.00	9,406.89
52	CONPUTE	333 KING STREET WEST OSHAWA ON L1J 2J8	263,331.66	0.00	263,331.66
53	CORNUCOPIA FOUNDATION	- --	0.00	0.00	0.00
54	COSBY, AGNES	52 ANGELL AVENUE BEACONSFIELD QC H9W 4V5	0.00	0.00	0.00
55	COSTLEY, JULIAN	- --	6,462.07	0.00	6,462.07
56	COURRIERCOM	188 SHANNON MONTREAL QC H3C 2J2	491.30	0.00	491.30
57	CRESCENT RIDGE SERVICES	1949 LINE 37 NEW HAMBURG ON N3A 4B5	113.00	0.00	113.00
58	CROKER, LEO	1979 YEW STREET, #327 VANCOUVER BC V6K 4R9	0.00	0.00	0.00
59	CROKER, LYNNE	233 LAKESHORE DRIVE POINTE-CLAIRE QC H8S 4K6	0.00	0.00	0.00
60	CSST	C.P 11493 SUCC CENTRE VILLE MONTREAL QC H3C 5S1	82.70	0.00	82.70
61	DAVIES, RUSSELL O.	37 MELBOURNE AVENUE MONTREAL QC H3P 1E9	0.00	0.00	0.00
62	DEASE RIVER FIRST NATION	P.O. BOX 79, GoOD HOPE LAKE BC V0C 2Z0	2,465.00	0.00	2,465.00
63	DEBENTURES LOANS	- --	1,710,462.00	0.00	1,710,462.00
64	DESMOND TECHNOLOGY	24 DESMOND ROAD RR#3 YARKER ON K0K 3N0	7,704.00	0.00	7,704.00

16-Apr-2011

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- FORM 78 -- Continued --

List "A"
Unsecured Creditors
Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
65	DHL GLOBAL FORWARDING INC.	6200 EDWARDS BLVD. SUITE 100 MISSISSAUGA ON L5T 2V7	4,921.46	0.00	4,921.46
66	DIALEXIA COMMUNICATIONS	181HYMUS BLVD. SUITE 300 POINTE-CLAIRE QC H9R 5P4	3,821.81	0.00	3,821.81
67	DIGITAL SUMMIT 2009	C/O NCR INC 4297 SILLS BAY ROAD RR1 SYDNHAM ON K0H 2T0	75.00	0.00	75.00
68	DISTRIBUTION ANDRE LABELLE	10475 DU BIATHLON MIRABEL QC J7J 1X8	204.00	0.00	204.00
69	DUGGAL, ASHISH	15288 - 29 AVENUE SURREY BC V4P 3K4	1,290.52	0.00	1,290.52
70	DUIF, JACOB & MARIA	1010 TREMAINE AVE RR# 4 LISTOWEL ON N4W 3G9	678.00	0.00	678.00
71	EASTLINK 8124310250001309	P.O. BOX 8600 HALIFAX NS B3K 5M2	8,920.75	0.00	8,920.75
72	EASTLINK 8127-30003-0005982	PO BOX/CP 5800 SudBURY ON P3A 5Z2	15,064.18	0.00	15,064.18
73	EMERY, GEORGE	795 LAKESHORE DRIVE, # 308 DORVAL QC H9S 0A8	2,264.14	0.00	2,264.14
74	EMPTAGE, CLAIRE	233 LAKESHORE ROAD POINTE-CLAIRE QC H9S 4K6	68,704.80	0.00	68,704.80
75	FABIUS LIMITED	22 PEMBROKE ROAD SEVENOAKS, KENT TN13 1XR - UK	40,868.74	0.00	40,868.74
76	FASTENAL	B60 TRILLIUM DRIVE SUITE 117 KITCHENER ON N2R 1K4	164.72	0.00	164.72
77	FEDERAL EXPRESS CANADA	P.O. BOX 4626 TORONTO STN A TORONTO ON M5W 5B4	106.82	0.00	106.82
78	FIBRE NOIRE INTERNET	400 AVE. ATLANTIC, SUITE #900 MONTREAL QC H2V 1A5	639.12	0.00	639.12
79	FIER CPVC - MONTREAL L.P.	1 PLACE VILLE MARIE, 37TH FLOOR MONTREAL QC H3B 3P4	0.00	1,000,000.00	1,000,000.00
80	FIRST NATIONS EMERGENCY SERV SOCIETY (FNESS)	- --	0.00	0.00	0.00
81	FLAGSHIP COURIER SOLUTIONS (FCS) INC	3767 THIMENS SUITE 205 SAINT-LAURENT QC H4R 1W4	2,771.37	0.00	2,771.37
82	FLEURY, BENOIT	24 ST-GEORGE, #310 STE-ANNE-DE-BELLEVUE QC H9X 1J5	0.00	0.00	0.00
83	FORBES, KERRY	109 MARLEY PLACE LONDON ON N6C 3T4	2,069.58	0.00	2,069.58
84	FORT INSURANCE	1115-3400 DE MAISONNEUVE O. MONTREAL QC H3Z 3B8	34.04	0.00	34.04
85	FRONTENAC CFDC	4917 HIGHWAY # 38 PO BOX 53 HARROWSMITH ON K0H 1V0	25.00	0.00	25.00
86	GARABAN, FREDDY	2300 SAINT MATHIEU, APP 201 MONTREAL QC H3H 2J8	0.00	0.00	0.00

16-Apr-2011

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Division No. 01- Montréal
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-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
87	GLOBAL SOLUTIONS	24 PARK LANE DRIVE STRATFORD ON N5A 5B9	1,243.00	0.00	1,243.00
88	GOLDER ASSOCIATES LTD	929 MC GILL ROAD KAMLOOPS BC V2C 6E9	2,911.62	0.00	2,911.62
89	GOLDSTEIN, MARTIN	2985802 CANADA INC 47 GRAY BAIE D'URFE QC H9X 3V3	0.00	0.00	0.00
90	GOSSELIN & ELEFThERIOU	3883 BOUL. ST-JEAN BUREAU 305 DOLLARD-DES-ORMEAUX QC H9G 3B9	179.31	0.00	179.31
91	GOWLINGS	1 PLACE VILLE MARIE 37TH FLOOR MONTREAL QC H3B 3P4	1,059.90	0.00	1,059.90
92	GREAT WEST LIFE	P.O. BOX 1053 WINNIPEG MB R3C 2X4	20,431.56	0.00	20,431.56
93	GRIFFITHS, JONATHON	195 EMERALD RD LONDON ON N6M 1J3	0.00	0.00	0.00
94	HARTE, JUDY	25 LAKESHORE ROAD BEAconsFIELD QC H9W 4H5	0.00	0.00	0.00
95	HAWES TRUCKING AND EXCAVATING LTD.	17041 HIGHWAY 7 TANGIER NS B0J 3H0	0.00	0.00	0.00
96	HEENAN BLAIE	1250 RENE-LEVESQUE BLVD W, SUITE 2500 MONTREAL QC H3B 4Y1	263,563.10	0.00	263,563.10
97	HOWE, MICHAEL ROBERT	REX INT'L LTD, PENSION FUND 41 PRIORY AVENUE CHISWICK, LONDON W4 1TZ - UK	0.00	0.00	0.00
98	HURCOMB, DAVE	P O BOX 23 25 MAPLE DRIVE KAGAWONG ON P0P 1J0	4,022.61	0.00	4,022.61
99	HUTTON COMMUNICATIONS OF CANADA INC	PO BOX 1933 STATION A TORONTO ON M5W 1W9	5,013.74	0.00	5,013.74
100	HYDRO ONE	P.O. BOX 4102 STN A TORONTO ON M5W 3L3	4,727.28	0.00	4,727.28
101	HYDRO ONE TELECOM INC.	483 BAY STREET TORONTO ON M5G 2P5	15,355.61	0.00	15,355.61
102	HYPERLINK INC. Attr: Courtney Muller	10124 - 107 ST. WESTLOCK AB T7P 1X3	0.00	0.00	0.00
103	IBC	76 SHOE LANE, FIFTH FLOOR LONDON, EC4A 3JB - UK	10,302.13	0.00	10,302.13
104	IBRAHIM, EMIL	1618 BAIE VERTE CRES OTTAWA ON K1C 3K2	0.00	0.00	0.00
105	IKANO	124 N CHARLES LINDBERGH DR. Salt LAKE CITY UT 84116-2820 USA	1,172.75	0.00	1,172.75
106	IMPERIAL OIL	PO BOX 1700 DON MILLS ON M3C 4J4	14.71	0.00	14.71
107	INNOVATIVE WIRELINE SOLUTIONS INC	ROBERT J. IVERACH, Q.C. 320, 715 -5TH AVENUE SW CALGARY AB T2P 2X6	0.00	0.00	0.00

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- FORM 78 - Continued -

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
108	IRONMONGER	226 DE LA LANDE ROSEMERE QC J7A 4J1	6,564.48	0.00	6,564.48
109	IURAS, NICOLAE	1, RUE DU SPHINX KIRKLAND QC H9J 3V4	254.57	0.00	254.57
110	JERRY PATRICK & JEANETTE ANNE MARTIN	30612 HWY 540 P.O. BOX 526 SILVER WATER ON P0P 1Y0	1,356.00	0.00	1,356.00
111	KAHLOUCHE, HAKIM	10073, RUE JULES-CREPEAU MONTREAL QC H4N 2Z4	0.00	0.00	0.00
112	KIME, COLETTE	67, RUE MORGAN BAIE D'URFE QC H9X 3A3	0.00	0.00	0.00
113	KWIK KOPY	538 MELOCHE DORVAL QC H9P 2T2	527.69	0.00	527.69
114	LAING, KATHLEEN	14 WILLIAMSBURG ROAD, UNIT 61 KITCHENER ON N2E 1W1	0.00	0.00	0.00
115	LAKE BABINE NATION	225 SUS AVENUE P O BOX 879 BURNS LAKE BC V0J 1E0	3,420.00	0.00	3,420.00
116	LATTICE COMMUNICATIONS *	98 W CEMETERY ROAD FAIRFAX IA 52228 USA	5,912.00	0.00	5,912.00
117	LEBEY, ELSA	104 NORTHCLIFF AVENUE BEACONSFIELD QC H9W 5Z3	103.34	0.00	103.34
118	LEMIEUX SATELLITE SERVICES	1100 AVE. GALIBOIS #115 CENTRE DUVANIER VANIER QC G1M 3M7	29,274.55	0.00	29,274.55
119	LEMKO CORPORATION *	1700 E GOLF RD 7TH FLOOR SCHAUMBURG IL 60173 USA	30,202.41	0.00	30,202.41
120	LEPARIN LTD	- - QC	5,349.61	0.00	5,349.61
121	LHOOSK'UZ DENE NATION	P.O. BOX 4639 QUESNEL BC V2J 3J8	960.00	0.00	960.00
122	LIU, ZHIXUE	7242, RUE CHOUINARD LASALLE QC H8N 2Z4	2,000.00	0.00	2,000.00
123	LO BASSO, LUIGI	540 MACQUET ILE BIZARD QC H9C 2S5	0.00	0.00	0.00
124	LYNAM, BARRY	4241 HALLEY AVENUE BURNABY BC V5G 3C8	0.00	0.00	0.00
125	LYNN, MARIE CLAIRE	4217 DE LANAUDIERE MONTREAL QC H2J 3N8	561.93	0.00	561.93
126	LYNX MOBILITY	C/O HARTEL FINANCIAL 540 LACOLLE WAY OTTAWA ON K4A 0N9	1,000.00	0.00	1,000.00
127	LYRECO	7303 WARDEN AVENUE SUITE 200 MARKHAM ON L3R 5Y6	1,178.75	0.00	1,178.75
128	MADAN, IPSITA	35 WOODRIDGE CRESCENT, APT 712 OTTAWA ON K2B 7T4	0.00	0.00	0.00
129	MANITOULIN EXPOSITOR	PO BOX 369 LITTLE CURRENT ON P0P 1K0	100.10	0.00	100.10

16-Apr-2011

Date


Jason David Neale

District of Quebec
Division No. 01- Montréal
Court No. 500-11-040374-114
Estate No. 41-1468853

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
130	MANITOULIN RADIO COMMUNICATION INC	P.O. BOX 538 LITTLE CURRENT ON P0P 1K0	1,525.50	0.00	1,525.50
131	MAR PHIL ELECTRIQUE	83 CH. DEER HILL RIGAUD QC J0P 1P0	2,221.53	0.00	2,221.53
132	MARTIN, JERRY	P O BOX 526 SILVERWATER ON P0P 1Y0	0.00	0.00	0.00
133	MAUND, ANTHONY NIGEL	3469 HOLTEN AVENUE MONTREAL QC H3Y 2G8	1,142.47	0.00	1,142.47
134	MAZOFF MANAGEMENT INC. Attn: STANLEY MAZOFF	2560, RUE SAINT LOUIS ST-LAURENT QC H4M 1P8	27,738.03	0.00	27,738.03
135	MCGILL UNIVERSITY RESEARCH	MCGILL SUBARTIC RESEARCH STATION C P 790 SCHEFFERVILLE QC G0G 2T0	1,320.00	0.00	1,320.00
136	MCKELVEY, STEWART	P.O. BOX 997 HALIFAX NS B3J 2X2	3,218.16	0.00	3,218.16
137	MERCER (CANADA) LIMITED	C.P 12554 SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 6R1	4,232.81	0.00	4,232.81
138	MITEC TELECOM	P.O. BOX 40, STN. B MONTREAL QC H3B 3J5	5,937.14	0.00	5,937.14
139	MODELCOM	1250 RENE-LEVESQUE BLVD WEST SUITE 4200 MONTREAL QC H3B 4W8	25,949.96	0.00	25,949.96
140	MONTGOMERY, ROBERT	20 CHELTENHAM AVENUE TORONTO ON M4N 1P7	0.00	0.00	0.00
141	MORIN, MARK	1341 HERITAGE ST-LAZARE QC J7T 2K6	155.77	0.00	155.77
142	MORNINGTON COMMUNICATIONS COOP	16 MILL STREET EAST MILVERTON ON N0K 1M0	6,189.18	0.00	6,189.18
143	MORSE, KENNETH	212 QUISSETT AVENUE WOODS HOLE MA 02543-1314 USA	0.00	0.00	0.00
144	MSD COMPUTER CORPORATION	P.O. BOX 538 10 CAMPBELL ST E. LITTLE CURRENT ON P0P 1K0	3,982.67	0.00	3,982.67
145	MUNICIPALITY OF NORTH PERTH	330 WALLACE AVENUE LISTOWEL ON N4W 1L3	147.56	0.00	147.56
146	NASKAPI NATION KAWAWACHIKAMACH	P.O. BOX 5111 KAWAWACHIKAMACH QC G0G 2Z0	5,486.29	0.00	5,486.29
147	NEALE, JASON	233 LAKESHORE ROAD POINTE-CLAIRE QC H9S 4K6	88,697.54	0.00	88,697.54
148	NECHAY, DANIEL	6423, DES ROSERAIES ANJOU QC H1M 1T9	2,279.65	0.00	2,279.65
149	NEXIA FRIEDMAN CHARTERED ACCOUNTANTS	8000 BOUL. DECARIE, #500 MONTREAL QC H4P 2S4	112,841.71	0.00	112,841.71
150	NIKOLANTONAKIS, JACQUELINE	142 BEACON HILL ROAD BEACONSFIELD QC H9W 1T1	0.00	0.00	0.00

16-Apr-2011

Date


Jason David Neale

District of Quebec
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- FORM 78 - Continued -

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
151	NORSAT INTERNATIONAL INC. *	110 - 4020 VIKING WAY RICHMOND BC V6V 2L4	1,995.00	0.00	1,995.00
152	NORTHERN COMMUNICATIONS	230 ALDER STREET Sudbury ON P3C 4J2	0.00	0.00	0.00
153	NOVA SCOTIA DEPT. OF TRANSPORTATION	PO BOX 186 HALIFAX NS B3J 2N2	3,680.00	0.00	3,680.00
154	NOVA SCOTIA POWER	P.O. BOX 848 HALIFAX NS B3J 2V7	1,181.63	0.00	1,181.63
155	ON CALL MESSAGE	2405 ST LAURENT BLVD UNIT B OTTAWA ON K1G 5B4	13,682.84	0.00	13,682.84
156	ONTERA Attn: SUE CUNNINGHAM	555 OAK ST. E NORTH BAY ON P1B 8L3	482.12	0.00	482.12
157	PARSCOM MANAGEMENT/951185 ONT. INC.	409 BEATRICE DRIVE OTTAWA ON K2J 4W9	2,170.30	0.00	2,170.30
158	PARTOUT SANS FIL INC	1341 HERITAGE ST LAZARE QC J7T 2K6	3,189.90	0.00	3,189.90
159	PAYNE HICKS BEACH	10 NEW SQUARE, LINCOLNS INN LONDON, WC2A 3QG - UK	11,138.35	0.00	11,138.35
160	PCNA	5425 SAANICH AVENUE POWELL RIVER BC V8A 4G7	2,500.00	0.00	2,500.00
161	PENNY EXPRESS	279 EDGEWATER PINCOURT QC J7V 3X8	159.55	0.00	159.55
162	PENSIONFUND REALITY LIMITED	MORGUARD INVESTMENTS LTD 333 SEYMOUR ST., #400 VANCOUVER BC V6B 5A6	3,101.69	0.00	3,101.69
163	PETHER, ANDREW	2038, RUE DU PATRIMOINE ST-LAZARE QC J7T 3K5	0.00	0.00	0.00
164	PIGEON, ALISA	146 COBOURG ST STRATFORD ON N5A 3E8	0.00	0.00	0.00
165	PINCHEVSKY/ALMA	4141 RUE SHERBROOKE OUEST BUREAU 410 MONTREAL QC H3Z 1B8	180,835.53	0.00	180,835.53
166	PITNEYWORKS	PO BOX 280 ORANGEVILLE ON L9W 2Z7	3,063.97	0.00	3,063.97
167	POPA, CHRISTIAN	601- 431 PACIFIC ST VANCOUVER BC V6Z 2P6	0.00	0.00	0.00
168	PRESTIGE TELECOM	575 BOUL. MORGAN BAIE D'URFE QC H9X 3T6	302,472.10	0.00	302,472.10
169	PRIMAL TECHNOLOGIES	3615 LAIRD ROAD, SUITE 13 MISSISSAUGA ON L5L 5Z8	69,789.25	0.00	69,789.25
170	PRIMUS CANADA	5343 DUNDAS STREET WEST TORONTO ON M9B 6K5	7,487.62	0.00	7,487.62
171	PUROLATOR COURIER	7075 PLACE ROBERT JONCAS SUITE 110 ST-LAURENT QC H4M 2Z3	627.41	0.00	627.41

16-Apr-2011

Date


Jason David Neale

District of Quebec
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-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
172	QUINTO CORPORATION Attr: SUMARI NAUDE	GROUND FLOOR, HARBOUR CENTRE P O BOX 1569 Grand CAYMAN KY1-1110, CAYMAN ISLANDS -	0.00	0.00	0.00
173	R.A. MISENER TELECOM CORPORATION NOW AVAL	2141THURSTON DRIVE, SUITE 101 OTTAWA ON K1G 6C9	97,480.00	0.00	97,480.00
174	RECEIVER GENERAL	305, BOUL RENE-LEVESQUE 0 MONTREAL QC H2Z 1A6	4,048.80	0.00	4,048.80
175	REVENUE SERVICES OF B.C.	P.O. BOX 9482, STN PROV GOVT VICTORIA BC V8W 9E6	764.32	0.00	764.32
176	RITE WAY FREIGHT SYSTEMS	#100-20103 40TH AVE LANGLEY BC V3A 2W3	1,654.44	0.00	1,654.44
177	ROGERS	CP 11442 MONTREAL QC H3C 5J2	10,479.18	0.00	10,479.18
178	SADLER, SHAWN	1742 PINWOOD DR. PEMBERTON BC V0N 2L3	1,205.00	0.00	1,205.00
179	SCOTT & ENID RUNNALLS	342 EAST LINE ROAD R.R. #2 GORE BAY ON P0P 1H0	1,130.00	0.00	1,130.00
180	SHACKELTON'S REAL ESTATE AND AUCTIONS CO.	RR #2 STRATFORD ON N6A 6S3	6,416.00	0.00	6,416.00
181	SHEIKH, JAMAL	14255 GOUIN OUEST, #914 PIERREFONDS QC H8Z 3C2	2,381.53	0.00	2,381.53
182	SOLIDARITÉ RURALE DU QUÉBEC	85 RUE NOTRE-DAME BUREAU 204 NICOLET QC J3T 1V8	500.00	0.00	500.00
183	SOQUELEC TELECOMMUNICATIONS LTD. *	5757 CAVENDISH BOUL. SUITE 540 MONTREAL QC H4W 2W8	2,260.00	0.00	2,260.00
184	SPINK, KATELYN	2406 WEST 8TH AVENUE VANCOUVER BC V6K 2B1	72.28	0.00	72.28
185	STENO EXACT	7460 TUNISIE BROSSARD QC J4W 2J4	1,061.03	0.00	1,061.03
186	STIMPSON, BRAD	114 DUNLOP CRES. RUSSELL ON K4R 1B3	205.14	0.00	205.14
187	STOOP, JAN	229, RUE MAURICE RICHARD VAUDREUIL QC J7V 0A6	0.00	0.00	0.00
188	STORAGEMART #2551	2957 KINGSVIEW BLVD. SE Airdrie AB T4A 0C9	191.71	0.00	191.71
189	STRATOS MOBILE NETWORKS	C/O S. S. SAMPLINER & CO INC 505 EIGHTH AVENUE NEW YORK NY 10018 USA	0.00	0.00	0.00
190	SYNER SOLUTIONS INC Attr: Pascal Bourgeois	205, BOUL PLATEAU C P 11030 GATINEAU QC J9A 0B6	0.00	0.00	0.00
191	SYNIVERSE TECHNOLOGIES INC. *	8125 HIGHWOODS PALM WAY TAMPA FL 33647-1776 USA	71,998.34	0.00	71,998.34
192	TALSARAH INC	C/O MARCEL PINCHEVSKY 452, AVENUE LANSLOWNE WESTMOUNT QC H3Y 2V2	0.00	0.00	0.00

16-Apr-2011

Date


Jason David Neale

District of Quebec
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-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
193	TANTALLON TECHNICAL SERVICES INC	12769 PEGGY'S COVE RD TANTALLON NS B3Z 2N2	7,406.35	0.00	7,406.35
194	TAQRAMUT TRANSPORT INC	6565 BOUL HEBERT BUREAU 201 SAINTE-CATHERINE QC J5C 1B5	16,695.36	0.00	16,695.36
195	TASSE, DANIELE F. STENOGRAPHE	1891 RUE GIROUX LONGUEUIL QC J4N 1K6	2,245.76	0.00	2,245.76
196	TD BANK	GALERIES KIRKLAND 3662, BOUL ST-CHARLES KIRKLAND QC H9H 3C3	11,078.00	0.00	11,078.00
197	TELESAT-BROADBAND	1601 TELESAT COURT OTTAWA ON K1B 5P4	1,590,255.37	0.00	1,590,255.37
198	TELUS COMMUNICATIONS	P.O. BOX 7575 VANCOUVER BC V6B 8N9	279.72	0.00	279.72
199	TERASEN GAS	P.O. BOX 6666 STN. TERMINAL VANCOUVER BC V6B 6M9	1,093.77	0.00	1,093.77
200	THE BEACON HERALD	16 PACKHAM ROAD P.O. BOX 430 STRATFORD ON N5A 6T6	187.69	0.00	187.69
201	THE GOTTLIEB GROUP INC	325 HILLHURST BLVD. TORONTO ON M6B 1M9	20,905.83	0.00	20,905.83
202	THE MUNICIPALITY OF BILLINGS	15 OLD MILL ROAD KAGAWONG ON P0P 1J0	1,130.00	0.00	1,130.00
203	THE ONTARIO EDUCATIONAL COMM (TVO)	BOX 200 STATION Q TORONTO ON M4T 2T1	12,740.75	0.00	12,740.75
204	TORRES, DAVID	1049, RUE BELLEVUE ILE-BIZARD QC H9C 3B1	477.65	0.00	477.65
205	TRADEFAIR	C/O EXPO GUIDE APARTADO POSTAL NO 39-064 C P 15621, MEXICO D F, MEXICO -	12,967.72	0.00	12,967.72
206	TRIAntAFILOU, SOPHIA	31 PL LECLERC KIRKLAND QC H9J 2Z9	0.00	0.00	0.00
207	TRISPEC COMMUNICATIONS	8500 PASCAL-GAGNON ST LEONARD QC H1P 1Y4	1,797.15	0.00	1,797.15
208	TROYER, DEREK	24 DESMOND ROAD # 3 YANKER ON K0K 3N0	210.20	0.00	210.20
209	TSUKIMOTO, MISAKURA	207 - 335 VAN HORNE AVENUE TORONTO ON M2J 2V1	0.00	0.00	0.00
210	UPS CANADA	PO BOX 2127 CRO HALIFAX NS B3J 3B7	187.57	0.00	187.57
211	URBAN IMPACT	15360 KNOX WAY RICHMOND BC V6V 3A6	143.05	0.00	143.05
212	UTILITIES KINGSTON	ACCOUNTING DEPT. 216 ONTARIO ST. KINGSTON ON K7L 2Z3	23,156.40	0.00	23,156.40
213	VANCLEAN	206-1331 ALBERNI ST. VANCOUVER BC V6E 4S1	358.40	0.00	358.40

16-Apr-2011

Date


Jason David Neale

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- FORM 78 - Continued -

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
214	VIANET INTERNET SOLUTIONS	128 LARCH ST, #502 SUDBURY ON P3E 5J8	8,485.00	0.00	8,485.00
215	VIASAT INC	C/O S. S. SAMPLINER & CO INC 505 EIGHTH AVENUE NEW YORK NY 10018 USA	0.00	0.00	0.00
216	WALKER, JOHN R.	CIT CORPORATE FINANCE CANADA 700 - 4TH AVENUE, S W, SUITE 1070 CALGARY AB T2P 3J4	0.00	0.00	0.00
217	WATT, ADRIANA	P O BOX 295 35 TORONTO STREET W. MITCHELL ON N0K 1N0	67.84	0.00	67.84
218	WESTON, LEONARD JOSEPH	60 FOSTER AVENUE GUELPH ON N1H 3B3	1,356.00	0.00	1,356.00
219	WILLIAMS, JAMES	HALF BROTHER CAPITAL LTD MANOR FARM, MONKTON DEVERILL WILTSHIRE, BA12 7EU - UK	0.00	0.00	0.00
220	WILLIAMS, JONATHAN	734 - 36E AVENUE LACHINE QC H8T 3L2	0.00	0.00	0.00
221	WILLS, PETER	1020 ESTEREL GREENFIELD PARK QC J4V 3M1	0.00	0.00	0.00
222	WILSON, CHRIS	795, CHEMIN BORD-DU-LAC, #308 DORVAL QC H9S 0A8	2,881.47	0.00	2,881.47
223	WSIB	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3	102.57	0.00	102.57
224	XIPLINK *	3981 ST. LAURENT BLVD. SUITE 800 MONTREAL QC H2W 1Y5	3,917.60	0.00	3,917.60
225	YANG, LIUYUAN	24 ST-GEORGES, #310 STE-ANNE-DE-BELLEVUE QC H9X 1J5	0.00	0.00	0.00
226	YANTZI FEED AND SEED LTD	65 WOODSTOCK STREET NORTH TAVISTOCK ON N0B 2R0	678.00	0.00	678.00
227	ZHANG, XUEHENG	116, RUE CEDARCREST DDO QC H9A 1G4	0.00	0.00	0.00
Total:			5,791,379.88	13,066,569.46	18,857,949.34

16-Apr-2011

Date


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- FORM 78 - Continued -

List "B"
Secured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	ALTERINVEST II FUND L.P.	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 2G2	6,800,189.66	Debts Due - Business - Accounts Receivable	14-Apr-2011	0.00		6,800,189.66
2	BDC	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 5E7	2,855,363.80	Debts Due - Business - Accounts Receivable	14-Apr-2011	0.00		2,855,363.80
3	BMO BANK OF MONTREAL	105, RUE ST-JACQUES, 5E ETAGE MONTREAL QC H2Y 1L6	5,711,016.00	Debts Due - Business - R & D tax credits	09-Jul-2010	3,200,000.00		
				Debts Due - Business - Accounts Receivable	14-Apr-2011	100,000.00		2,411,016.00
4	FIER CPVC - MONTREAL L.P.	1 PLACE VILLE MARIE, 37TH FLOOR MONTREAL QC H3B 3P4	1,000,000.00	Debts Due - Business - Accounts Receivable	14-Apr-2011	0.00		1,000,000.00
Total:			16,366,569.46			3,300,000.00	0.00	13,066,569.46

16-Apr-2011

Date


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– FORM 78 – Continued –

List "C"
Preferred Creditors for Wages, Rent, etc.

Omniglobe Networks Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	EMPLOYEES CLAIMS (ESTIMATED)	- - QC		-	250,000.00	0.00	250,000.00
Total:					250,000.00	0.00	250,000.00

16-Apr-2011

Date


Jason David Neale

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A wage earner must complete subparagraph (E), if applicable.
- ☐ Section F must be completed with regard to a pension plan.
- ☐ A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- ☐ A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ☐ The claimant must indicate whether he/she is or is **not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- ☐ **PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Omniglobe Networks Inc.** of the City of Pointe Claire, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely April 16, 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

☐ A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(Ordinary Creditor)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Preferred Creditor)

(Set out on an attached sheet details to support priority claim)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ C. SECURED CLAIM OF \$ _____.

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

FORM 31 (Continued)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____
(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue)*

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Omniglobe Networks Inc.**

I, _____, of _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness