

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-035190-095
ESTATE NO.: 41-1149267

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

Polychem Products Canada Ltd.

a body politic and corporate, duly incorporated
according to law and having its head office and its
principal place of business at:
1501 des Futailles Street
Montréal, Quebec H1N 3P1

Debtor

Notice of Adjournment of Meeting of Creditors to Consider Proposal
(Section 52 of the Bankruptcy and Insolvency Act)

The First Meeting of Creditors held on February 26, 2009 to consider the Proposal filed by Polychem Products Canada Ltd. was adjourned to March 31, 2009. Please be advised that, at the continuation of the First Meeting of Creditors held on March 31, 2009 to consider the Proposal filed by the above-noted Company, the Creditors agreed to further adjourn the First Meeting to May 15, 2009.

The meeting is scheduled as follows:

On: May 15, 2009
At: 11:30 a.m.
At: Office of the Official Receiver
5 Place Ville Marie
8th Floor
Montreal, Quebec

Should there be any major new developments to consider which we believe may ultimately affect your vote, we shall advise you in due course.

Dated at Montreal, this 17th day of April 2009.

RSM Richter Inc.
Trustee



Eric A. Rodier, MBA, CA, CIRP
Administrator