

# RSM Richter Inc.

RSM Richter Inc.

2, Place Alexis Nihon  
Montréal (Québec) H3Z 3C2  
Téléphone / Telephone : (514) 934-3497  
Télécopieur / Facsimile : (514) 934-3504  
www.rsmrichter.com

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF QUÉBEC  
DIVISION NO.: 01-MONTREAL  
COURT NO.: 500-11-031719-079  
ESTATE NO.: 41-1008035

SUPERIOR COURT  
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

Priva Inc.

a body politic and corporate, duly incorporated  
according to law and having its head office and its  
principal place of business at:  
9100 Ray-Lawson Boulevard  
Montreal QC H1J 1K8

Debtor

## Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

NOTICE is hereby given that on October 26, 2007, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

NOTICE is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not necessarily constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

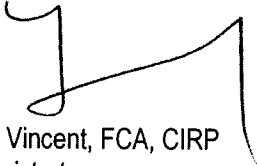
- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
  - Proof of Claim;
  - Proxy;
  - Voting Letter on the Proposal.

(français - au recto)

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a Meeting of Creditors.

Dated at Montreal, Quebec, this 2<sup>nd</sup> day of November, 2007.

**RSM Richter Inc.**  
Trustee

A handwritten signature in black ink, appearing to be 'Yves Vincent', written over a horizontal line.

Yves Vincent, FCA, CIRP  
Administrator

C A N A D A  
PROVINCE OF QUÉBEC  
DISTRICT OF QUÉBEC  
DIVISION NO.: 01-MONTREAL  
COURT NO.:  
ESTATE NO.:

SUPERIOR COURT  
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

Priva Inc.

a body politic and corporate, duly incorporated according to  
law and having its head office and its principal place of  
business at:  
9100 Ray-Lawson Boulevard  
Montreal QC H1J 1K8

Debtor

**Notice of Intention to Make a Proposal  
(Subsection 50.4(1) of the Act)**

**Take notice that:**

1. We, Priva Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that we intend to make a proposal to our creditors.
2. RSM Richter Inc., a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached hereto.
3. A list of the names of the known creditors with claims of \$250.00 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against us are stayed as of the date of filing of this notice with the official receiver in our locality.

Dated at Montreal, Quebec, this 26<sup>th</sup> day of October, 2007.

**Priva Inc.**

  
Per : Danielle Lefort

**To be completed by Official Receiver**

Filing Date: \_\_\_\_\_

Official Receiver: \_\_\_\_\_



Office of the Superintendent  
of Bankruptcy Canada

An Agency of  
Industry Canada

Bureau du surintendant  
des faillites Canada

Un organisme  
d'Industrie Canada

District of Québec  
Division No. 01 - Montreal  
Court No. 500-11-031719-079  
Estate No. 41-1008035

In the Matter of the Notice of Intention to make a  
proposal of:

**Priva Inc.**  
Insolvent Person  
**RSM RICHTER INC.**  
Trustee

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Date of the Notice of Intention: October 26, 2007

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 26, 2007, 13:20

E-File/Dépôt Electronique

Official Receiver

, 5, Place Ville Marie, 8e étage, Montréal, Québec, Canada, H3B2G2, (514)283-6192

Canada

# RSM Richter Inc.

RSM Richter Inc.

2, Place Alexis Nihon  
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CANADA  
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IN THE MATTER OF THE PROPOSAL OF:

Priva Inc.

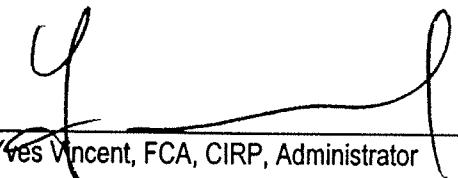
a body politic and corporate, duly incorporated  
according to law and having its head office and its  
principal place of business at:  
9100 Ray-Lawson Boulevard  
Montreal QC H1J 1K8

Debtor

We hereby agree to act as the Trustee to the Proposal to be filed by the above-named Debtor, this 26<sup>th</sup> day of October, 2007.

RSM Richter Inc.

Trustee

  
Per: Yves Vincent, FCA, CIRP, Administrator

## RSM Richter Inc., Syndic/Trustee

## Liste des créanciers/Creditors List

Dans l'affaire de l'avis d'intention de faire une proposition de / In the Matter of notice of intention to make a proposal of  
PRIVA INC.

Nom / Name	Adresse / Address	Montant / Amount
<b>Créanciers garantis / Secured Creditors</b>		
TD BANK	8801 TRANS CANADA HIGHWAY SUITE 600 ST-LAURENT QC H4S 1Z6	1,570,000.00
MED-I-PANT INC.	9100 RAY LAWSON BLVD ANJOU QC H1J 1K8	1,138,971.56
<b>Créanciers garantis / Secured Creditors</b>		<b>2,708,971.56</b>
<b>Créanciers chirographaires / Ordinary Creditors</b>		
ACCOMTEMP	P.O.BOX 57349 STATION A TORONTO ON M5W 5M5	957.18
AMERICAN & EFIRD CANADA INC.	C.P. 11013 SUCC. CENTRE-VILLE MONTREAL QC H3C 4T9	2,673.43
ASSOCIATED VOLUME BUYERS *	100 S. ANAHEIM BLVD #250 ANAHEIM CA 92805-3872	237.12
ATS SERVICES INC.	190 ATTWELL DRIVE SUITE 680 ETOBICOKE ON M9W 6H8	1,020.64
BARGOOSE HOME TEXTILES *	96 ATLANTIC AVE 2ND FLOOR LYNBROOK NY 11563	2,248.15
BGL BROKERAGE LTD	300 ST SACREMENT SUITE 123 MONTREAL QC H2Y 1X4	11,217.81
CAMEO FIBERS *	1820 EVANS STREET NORTH EAST CONOVER NC 28613	3,834.94
CANPAR TRANSPORT L.P.	500 - 1290 CENTRAL PARKWAY W. MISSISSAUGA ON L5C 4R9	3,379.17
CATALYST INTERNATIONAL *	1050 ASHLAND AVE FOLECROFT PA 19032	5,037.50
CHEM DRY CANADA LTD	8472 HARVARD PLACE CHILLIWACK BC V2P 7Z5	102.60
CONOVA LOGISTICS INC.	609 RUE MC CAFFREY SAINT-LAURENT QC H4T 1N3	4,185.50
CROWN TEXTILES *	5605 DE GASPE SUITE 600 MONTREAL QC H2T 2A4	40,684.95
DELIS PRODUCTS SL	SANT VALENTI, 2 MANRESA, SPAIN 08240	8,741.99
DTX LOGISTICS INC.	9785 JEANNE MANCE MONTREAL QC H3L 3B6	1,937.13
EPIC EXPRESS	5425 DIXIE RD BUILDING 2 MISSISSAUGA ON L4W 1E6	2,432.44
ETIQUETTES CORSAIR	6505 VANDEN ABEELE ST-LAURENT QC H4S 1S1	740.32
EUROFRET CANADA INC.	1140, BOUL.MICHELE-BOHEC BLAINVILLE QC J7C 5N5	465.61
FEDERAL EXPRESS CANADA LTD *	PO BOX 4626 TORONTO STN A TORONTO ON M5W 5B4	6,453.21
FEDEX FREIGHT *	DEPT LA PO BOX 21415 PASADENA CA 91185-1415	22,470.23
FIBERLINKS TEXTILES INC.*	815 TECUMSEH POINTE CLAIRE QC H9R 4B1	191,209.58
FOURNITEX IMPORT-EXPORT	4882, RUE LAKE DDO QC H9G 1G8	1,089.56
FRET PHOENIX BATHURST FREIGHT INC.	900 MICHELE BOHEC SUITE 203 BLAINVILLE QC J7C 5E2	787.79
FRET PHOENIX BATHURST FREIGHT INC.*	900 MICHELE BOHEC SUITE 203 BLAINVILLE QC J7C 5E2	7,349.60
FRONTIER LOGISTIX 9132 1729 QUEBEC INC.*	4700 LAKE ROAD DDO QC H9G 1G8	816.00
GEO CAN INC.	8300 MARCONI ANJOU QC H1J 1B2	113.95
HAMILTON MILLS SALES, LLC *	MILLENNIUM FUNDING P.O. BOX 327 WILLIAMSVILLE NY 14231	3,126.71
HARWELL EMBALLAGE	243 HYMUS POINTE CLAIRE QC H9R 1G3	4,517.54
HEVER TRANSLATORS POOL (QUALITY 2000)	1 BEN YEHUDA ST MIGDALOR BLDG TEL AVIV ISRAEL 63801	119.20
IMEX VINYL PACKAGING *	2559 PLANTATION CENTER DRIVE MATTHEWS NC 28105	292.32
IMPRIMERIE GROUPE LITHO INC.	4309 HOGAN MONTREAL QC H2H 2N2	2,503.41
IMPRIMERIE SERI LITHO 2000 INC.	4851 RUE DE BORDEAUX MONTREAL QC H2H 2A2	793.09
IPSO FACTO	1190 AVENUE VAN HORNE OUTREMONT QC H2V 1K2	284.88
J. GODBER	1800 MC GILL COLLEGE AVE SUITE 2530 MONTREAL QC H3A 3J6	800.00
JUNISE INC.	4001 INDUSTRIEL LAVAL QC H7L 4S3	2,953.58
KINGZIP	2322 RUE COHEN ST-LAURENT QC H4R 2N8	503.06
KRUGER INC.	7474 RUE CORDNER LASALLE QC H8N 2W3	15,590.73
LAMINAGE VISUEL INC.	8110 RUE LAFRENAIE ST LEONARD QC H1P 2A9	90.88
LE GROUPE LEGERLITE	805 SELKIRK POINTE CLAIRE QC H9R 3S2	188.02
LENROD INDUSTRIES LTD *	5675 ROYALMOUNT MONT-ROYAL QC H4P 1K3	5,021.03
LIVRAISON WILLIAMS LTEE	610 ORLY DORVAL QC H9P 1E9	596.02
MATADOR CONVERTISSEURS CIE LTEE	270 OUEST RUE LOUVAIN ST WEST MONTREAL QC H2N 1B6	366.47
MC QUITTING	9010 AVE DU PARC MONTREAL QC H2N 1Y8	3,339.20
MEGADATA EDI GROUP	5760 ROYALMOUNT SUITE 205 T.M.R. QC H4P 1K5	63.92
METRO CUSTOMS BROKERS INC.*	4300 JEAN-TALON OUEST MONTREAL QC H4P 1W3	18,073.08
MICHAEL MILLER FABRICS LLC *	THE CIT GROUP COMM SERVICE INC. P.O.BOX 1036 CHARLOTTE NC 28201-1036	1,446.99
MONTREAL SEAM BINDING	1440 BOUL.JULES-POITRAS ST-LAURENT QC H4N 1X7	455.80
NARCOTE LLC *	PO BOX 691777 CINCINNATI OH 45269-1777	227,449.50
OLYMPIA TRUST COMPANY	2300, 125-9 AVE S.E. CALGARY AB T2G 0P6	389.37
OMNITRANS INC.	4300 JEAN TALON OUEST MONTREAL QC H4P 1W3	136.74
PARISIAN KNITTING MILLS LTD *	700 A HODGE VILLE ST-LAURENT QC H4N 2V2	13,549.01
PIQUAGE CANADA CQ LTEE	3565A JARRY ST. EAST MONTREAL QC H1Z 2G1	995.65
PUROLATOR COURIER LTD	P.O.BOX 1100 ETOBICOKE POSTAL STN A ETOBICOKE ON M9C 5K2	153.81
RANDSTAND	3333 BOUL.COTE VERTU BUREAU 600 SAINT-LAURENT QC H4R 2N1	5,528.87

RSM Richter Inc., Syndic/Trustee  
 Liste des créanciers/Creditors List

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 PRIVA INC.

Nom / Name	Adresse / Address	Montant / Amount
RAPID QUILTING INC.	61 BOUL.HYMUS POINTE-CLAIRE QC H9R 1E2	28,743.75
REIMER EXPRESS LINES LTD	P.O.BOX 875 WINNIPEG MB R3C 2S5	8,025.30
RIDEOUT & MAYBEE LLP	100 MURRAY STREET 4TH FLOOR OTTAWA ON K1N 0A1	2,770.60
S.I.X.	5524, RUE ST-PATRICK SUITE 505 MONTREAL QC H4E 1A8	2,755.31
SERVICEMASTER OF FARGO-MOORHEAD *	1702-27TH STREET SOUTHE MOORHEAD MN 56560	117.15
SERVPRO OF BOISE *	101 NORTH PHILLIPPI BOISE ID	75.00
SERVPRO OF CENTRAL GLENDALE *	5830 W THUNDERBIRD RD STE B8 PMB 193 GLENDALE AZ 85306-4655	95.00
SHAWS SUPERMARKETS *	PO BOX 4930 BOSTON MA 02212-4930	5,563.04
TECHNICAL STANDARDS & SAFETY AUTHORITY	14TH FLOOR, CENTRE TOWER 3300 BLOOR STREET WEST TORONTO ON M8X 2X4	400.00
TRANS-RAPIDE S. GADBOIS	920 - 2IEME RUE LAC JAUNE CHERTSEY QC J0K 3K0	1,939.52
TRANSPORT BOURASSA	800 RUE DIJON SAINT-JEAN SUR RICHELIEU QC J3B 8G3	2,362.83
TRANSPORT VIP	7050 RUE BOMBARDIER #119 ANJOU QC H1J 2G1	398.54
TRI-STAR TEXTILES LTD *	8490 JEANNE MANCE MONTREAL QC H2P 2S3	27,080.42
TUTORIS	116 NATURE PARK WAY WINNIPEG MB R3P 0X8	1,414.04
UNDERWEAR MILLS INC.	9200 BOUL.ST-LAURENT MONTREAL QC H2N 1M9	3,408.25
VINTEX INC.*	1 MOUNT FOREST DRIVE MOUNT FOREST ON N0G 2L2	16,907.16
YELLOW OF ONTARIO *	P.O.BOX 2431 "A" POSTAL STATION A TORONTO ON M5W 2K6	5,836.16
ZANTEX USA *	1719 VIA SEVILLA STREET CORONA CA 92881	13,806.00
COURUS (INCLUANT VACANCES ET SALAIRES À PAYER)		300,000.00
US EXCHANGE (.9674)		-20,172.22
<b>Créanciers chirographaires / Ordinary Creditors</b>		<b>1,031,041.13</b>
<b>Grand Total</b>		<b>3,740,012.69</b>