

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

SUPERIOR COURT  
COMMERCIAL DIVISION

(Sitting as a court designated under the  
*Companies' Creditors Arrangement Act*)

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NO: 500-11-022623-041

The Honourable François Rolland J.C.S., presiding

IN THE MATTER OF THE COMPROMISE OR  
ARRANGEMENT OF :

**QBIOGÈNE INC.**

Petitioner

and

**RICHTER & ASSOCIÉS INC.**

Monitor

**ORDER**

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[1] **WHEREAS** the Court has taken knowledge of the motion to convene a meeting of creditors to consider the plan of arrangement, the affidavit of Steve Perrone solemnly affirmed on July 21, 2004, the exhibits, and the submissions of counsel for Qbiogène Inc.;

**FOR THESE REASONS, THE COURT:**

[2] **GRANTS** the present motion to convene a meeting of creditors to consider the plan of arrangement of Qbiogene Inc.;

[3] **ABRIDGES** the delay for the service, filing and presentation of the present motion;

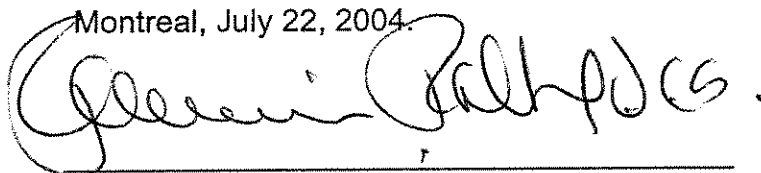
[4] **DECLARES** that the present motion was validly served and filed;

[5] **ORDERS** that there shall be a meeting of all of the creditors of Qbiogene Inc. on August 5, 2004 at 4:00 p.m. to be held at the offices of RSM Richter Inc. in Montreal, namely 2 Place Alexis Nihon, 18th floor;

[6] **ORDERS** that the meeting of creditors shall be held according to the procedures established in the order of this court dated April 15, 2004, and that the Monitor shall have the powers therein described;

- [7] **ORDERS** that the Subscription Agreement (Exhibit R-2) be filed confidentially in a sealed envelope;
- [8] **ORDERS** the provisional execution of the order notwithstanding appeal;
- [9] **THE WHOLE** without costs.

Montreal, July 22, 2004.



The Honourable François Rolland J.C.S.

