



**THIS INFORMATION SHEET IS SUPPLIED  
IN ORDER TO ASSIST YOU IN  
COMPLETING THE PROOF OF CLAIM**

**PARAGRAPH 1 OF THE PROOF OF CLAIM AND GENERAL COMMENTS**

- The Creditor must state the full and complete legal name of the company or the Creditor.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded. In addition, a Creditor must indicate his/her phone number, his/her facsimile and his/her E-mail address.

**PARAGRAPH 2 OF THE PROOF OF CLAIM**

- If the individual completing the Proof of Claim is not the Creditor himself/herself, he/she must state his/her position or title.

**PARAGRAPHS 3 AND 4 OF THE PROOF OF CLAIM**

- The Creditor must specify the unsecured or secured nature of his/her Claim.
- A detailed, complete statement of account must be attached to the Proof of Claim. Provide all particulars of the Claim and supporting documents, including amount, description of transaction(s) or agreements(s) giving rise to the Claim. The amount on the statement of account must correspond with the amount claimed on the Proof of Claim. The detailed statement of account must show the date, the invoice number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.
- If the Claim is in a foreign currency, it should be converted to Canadian dollars at the exchange rate of the Bank of Canada at the filing date, namely March 9, 2004. The exchange rates on that date were as follows:

US dollar	1.3190
Euro	1.6396
Swiss franc	1.0376
Pound sterling	2.4256

**PARAGRAPH 5 OF THE PROOF OF CLAIM AND GENERAL COMMENTS**

- The Proof of Claim must be signed by the Creditor or by the representative of the Creditor.
- The signature of the Creditor or of the representative of the Creditor must be witnessed.

CANADA  
PROVINCE OF QUÉBEC  
DISTRICT OF MONTRÉAL  
COURT NO.: 500-11-022623-041

SUPERIOR COURT  
(Sitting as a Court designated under the  
*Companies' Creditors Arrangement Act*)

IN THE MATTER OF THE COMPROMISE OR ARRANGEMENT OF QBIOGENE INC., a legal person duly constituted under the *Canada Business Corporations Act*, having its registered office at 1801 de Maisonneuve Blvd. West, 8<sup>th</sup> Floor, Montréal, Québec, H3H 1J9

Petitioner

**PROOF OF CLAIM**

**1. PARTICULARS OF CREDITOR**

- a. Full legal name of Creditor: \_\_\_\_\_
- b. Full mailing address of the Creditor: \_\_\_\_\_
- c. Telephone Number of Creditor: \_\_\_\_\_
- d. Fax Number of Creditor: \_\_\_\_\_
- e. E-mail Address: \_\_\_\_\_
- f. Name of the representative of the Creditor: \_\_\_\_\_

**2. PROOF OF CLAIM**

I, \_\_\_\_\_, hereby certify that I am a Creditor of Qbiogene Inc. (Name of Creditor or Representative of the Creditor) (or hold the position of \_\_\_\_\_ of the Creditor) and have knowledge of all the circumstances connected with the Claim described herein.

**3. NATURE OF CLAIM**

(check and complete appropriate category)

- UNSECURED CLAIM OF CA\$ \_\_\_\_\_  
That in respect of this debt, the Creditor does not hold any assets of the Petitioner as security;
- SECURED CLAIM OF CA\$ \_\_\_\_\_  
That in respect of this debt, the Creditor holds assets of the Petitioner valued at CA\$ \_\_\_\_\_ as security, particulars of which are as follows;

(Give full particulars of the security, including the date on which the security was given and attach a copy of the security documents):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**4. PARTICULARS OF CLAIM**

Other than as already set out herein, the particulars of the Creditor's Claim are attached. A DETAILED, COMPLETE STATEMENT OF ACCOUNT MUST BE ATTACHED TO THE PROOF OF CLAIM. PROVIDE ALL PARTICULARS OF THE CLAIM AND SUPPORTING DOCUMENTATION, INCLUDING AMOUNT, DESCRIPTION OF TRANSACTION(S) OR AGREEMENTS(S) GIVING RISE TO THE CLAIM.

**The completed Proof of Claim together with supporting documentation must be received by Richter & Associés Inc., before 5:00 P.M. (eastern daylight-saving time) on May 21, 2004 by mail, courier or facsimile at the following address:**

**RICHTER & ASSOCIÉS INC.**, acting in its capacity as Monitor of Qbiogene Inc.  
Attention: Mr. Benoit Gingues, CA  
2200-2 Place Alexis Nihon  
Montréal QC H3Z 3C2  
Fax: (514) 934-3504

**5. FILING OF CLAIM**

Creditors who fail to file a Proof of Claim with supporting documents before 5:00 P.M. (eastern daylight-saving time) on May 21, 2004 shall not be entitled to any further notice, shall not be entitled to participate in the proceedings as a Creditor, shall be barred from receiving a distribution in respect of such Claim, and shall be barred from seeking payment from the Debtor with respect to said Claim.

DATED at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2004.

\_\_\_\_\_  
(Signature of Witness)

\_\_\_\_\_  
(Signature of the Creditor or of his representative)

\_\_\_\_\_  
(please print name)

\_\_\_\_\_  
(please print name)