

RSM Richter Inc.

RSM Richter Inc.

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CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION NO.: 01 - BEAUHARNOIS
COURT NO.: 760-11-004649-097
ESTATE NO.: 41-1252248

SUPERIOR COURT
(In Bankruptcy and Insolvency)

IN THE MATTER OF THE BANKRUPTCY OF:

Recycor Caoutchouc Inc.

a body politic and corporate, duly incorporated according
to law and having its head office and its principal place
of business at:

490 Hébert Street
Salaberry-de-Valleyfield (Québec) J6S 2B4

Bankrupt

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS (Subsection 102(1) of the Act)

Take notice that:

1. Recycor Caoutchouc Inc. filed an assignment on the 23rd day of December 2009, and the undersigned, RSM Richter Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on:

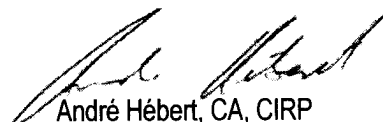
on: the 12th day of January 2010
at: 10:00 a.m.
at: 5 Place Ville-Marie
8th Floor
Montreal, Quebec
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

(français – au recto)

4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 24th day of December 2009.

RSM Richter Inc.
Trustee



André Hébert, CA, CIRP
Administrator of the Estate

District of: Quebec
 Division No. 01 - BEAUHARNOIS
 Court No. 760-11-004649-097
 Estate No. 41-1252248

Original Amended

FORM 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF:
 Recycor Caoutchouc Inc.
 body politic and corporate, duly incorporated
 according to law and having its head office and principal place of business at:
 490 Hébert Street
 Salaberry-de-Valleyfield (Quebec) J6S 2B4

To the bankrupt:
 You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 22nd day of December 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or

LIABILITIES (as stated and estimated by the officer)		ASSETS (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,755,269.88	1. Inventory	0.00
Balance of secured claims as per list "B"	1,009,033.68	2. Trade fixtures, etc.	0.00
Total unsecured creditors	6,764,303.56	3. Accounts receivable and other receivables, as per List "E"	
2. Secured creditors as per list "B"	1,050,000.00	Good	250,000.00
3. Preferred creditors as per list "C"	0.00	Doubtful	73,433.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	99,813.00
estimated to be reclaimable for		Estimated to produce	250,000.00
Total liabilities	7,814,303.56	4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
Surplus	NIL	5. Deposits in Financial Institutions	0.00
		6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	315,000.00
		9. Real property or immovable as per List "G"	485,000.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, Life insurance, etc.	0.00
		12. Securities (Shares, Bonds, Debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per List "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	100.00
		Amount paid on capital	100.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	1,050,000.00
		Deficiency	6,764,303.56

I, Jean-François Labbé, of the Ville of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 22nd day of December 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the Ville of Montréal in the Province of Quebec, on this 22nd day of December 2009.

(Signed) Cloremice Jean (# 174 288)

(Signed) Jean-François Labbé

 Cloremice Jean, Commissioner of Oaths
 For the province of Quebec
 Expires Jul. 30, 2010

 Jean-François Labbé

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bakruptcy of:
Recycor Caoutchouc Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Garanti / Secured	BANQUE DE MONTREAL		105, RUE ST-JACQUES, 5IEME ETAGE M MICHEL MASSON MONTREAL QC H2Y 1L6	800,000.00
	INVESTISSEMENT QUEBEC		393, RUE ST-JACQUES, BUREAU 500 MONTREAL QC H2Y 1N9	250,000.00
			Total:	1,050,000.00
Chirographaire / Ordinary	9162-4825 QUEBEC INC.		8426 DE FOUGERAY MONTREAL QC H1K 1K6	14,569.91
	A LECOMPTE ET FILS INC.		450 MARTIN VALLEYFIELD QC J6S 4C5	19,602.59
	AGAT LABORATOIRES		9770, ROUTE TRANSCANADIENNE ST-LAURENT QC H4S 1V9	208.82
	ALARME LUMA INC		892, CHEMIN MARIEVILLE RICHELIEU QC J3L 6N5	72.44
	ANDRE PILON ING.		338, ST-RAPHAEL VALLEYFIELD QC J6T 3A6	3,057.64
	ATELIER C. LABERGE		219 RANG 5 ST-LOUIS DE GONZAGUE QC J0S 1T0	186.24
	ATELIER D'USINAGE QUENNEVILLE		39 AVENUE DU PARC SALABERRY DE VALLEYFIELD QC J6T 2R1	18,725.94
	ATELIER GO		389, ROUTE 132 ST-BARBE QC J0S 1P0	6,459.14
	AVANCES DES ACTIONNAIRES		2 PLACE ALEXIS NIHON MONTREAL QC	3,632,502.00
	BALANCE INDUSTRIELLE MTL (BIM) INC		2717, AVENUE DOLLARD LASALLE QC H8N 2J8	2,821.55
	BAUVAL CARRIERES REGIONALES		355 BOUL.MRG LANGLOIS VALLEYFIELD QC J6S 0G5	1,038.87
	BELL CANADA		STATION CENTRE-VILLE CP 11490 MONTREAL QC H3C 5R7	1,387.25
	BELL CANADA (internet)		C.P 11490, STATION CENTRE VILLE CENTRE DE VERSEMENT DES CLIENTS MONTREAL QC H3C 5R7	933.76
	BELL MOBILITÉ		SUCC. CENTRE-VILLE C.P. 11095 MONTREAL QC H3C 5E7	3,410.63
	BERTRAND BOUCHER & FILS INC.		26, RUE NOEL SAINT-BENOIT-LABRE QC G0M 1P0	3,409.88
	BORDEN LADNER GERVAIS		1000 DE LA GAUCHETIERE WEST, # 900 ME MATHIEU LEVESQUE MONTREAL QC H3B 5H4	
	BOURRET INTERNATIONAL		375, BOUL.LEMIRE DRUMMONDVILLE QC J2B 8G8	1,492.84
CAVCO INC.		P.O. BOX 1941 5172 ROUTE 138 HUNTINGDON QC J0S 1H0	5,587.31	

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Recycor Caoutchouc Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	CBRE		BUREAU 505 1100, BOUL. CRÉMAZIE EST MONTRÉAL QC H2P 2X2	2,150.27
	CENTRE DE SERVICE HYDRAULITECH INC.		100, RUE YVON-PROVOST VALLEYFIELD QC J6S 6P1	368.89
	CENTRE LOCATION YVON LEROUX		580, BOUL. MGR. LANGLOIS VALLEYFIELD QC J6S 0A5	13,508.31
	CGI		BUREAU 700 1611, BOUL. CRÉMAZIE EST MONTRÉAL QC H2M 2P2	21,483.91
	CLAUDE COUVRETTE & ASSOCIÉS INC.		50, DU VERT-BOIS STE-JULIE QC J3E 3N3	782.17
	CLD BEAUHARNOIS-SALABERRY		100, RUE STE-CECILE #100 Salaberry-de-Valleyfield QC J6T 1M1	84,311.45
	COMMISSION SCOLAIRE DE LA VALLÉE-DES-TISSERANDS		63, RUE ELLICE BEAUHARNOIS QC J6N 3S1	6,375.78
	COMMISSION SCOLAIRE NEW FRONTIERS		214 MCLEOD CHÂTEAUGUAY QC J6J 2H4	944.94
	COOP FÉDÉRÉE		9001, BOUL. DE L'ACADIE #200 MONTRÉAL QC H4N 3H7	9,575.03
	COURRIER VALLEYFIELD ENR.		C.P.202 VALLEYFIELD QC J6S 4V6	769.96
	CSMO CAOUTCHOUC		BUREAU #201 2035, AVENUE VICTORIA ST-LAMBERT QC J4S 1H1	112.88
	CSST		CP 11493 - SUCC.CENTRE-VILLE MONTREAL QC H3C 5S1	120,135.82
	DELTAGOMMA INC.		720 CHEMIN BERNARD GRANBY QC J2G 2H9	1,535.95
	DEMERS SÉCURITÉ LTÉE		647, RUE ROGER VALLEYFIELD QC J6S 0A7	459.63
	DESTINATION TRAVAIL SUD-OUEST		1191, 90E AVENUE LASALLE QC H8R 3A6	2,045.00
	DIRECT LIFT		350-A, ST-FRANCOIS-XAVIER DELSON QC J5B 1Y3	3,182.60
	DISTRIBUTION CLCL INC.		2350, ANDRÉ C. HAMEL DRUMMONDVILLE QC J2C 8B1	1,581.92
	DUPUIS, SIMON-PIERRE		2 PLACE ALEXIS NIHON MONTREAL QC	750.00
	E & G RENAUD ENTREPRISES INC.		153, ST-JEAN-BAPTISTE MERCIER QC J6R 2C1	507.93
	ELDAN INC.		14940-C NE 95TH STREET REDMOND WA 98052	28,709.26
	EMBALLAGES B & C LTÉE		4125, RUE GRIFFITH MONTRÉAL QC H4T 1A9	1,836.87
	EXCAVATION LOISELLE ET FRÈRES INC.		280, BOUL PIE XII VALLEYFIELD QC J6S 6P7	7,968.98
	EXTINCTEUR PRUD'HOMME		46, BOUL. MAPLE GROVE MAPLE GROVE QC J6N 1K3	882.55

Liste des créanciers / List of creditors

**Dans l'affaire de la faillite de / In the matter of the Bakruptcy of:
Recycor Caoutchouc Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	FABORY METRICAN MONTRÉAL		1220, RUE MICHELIN LAVAL QC H7L 4R3	480.65
	FIER CENTRE DU QUEBEC		117, RUE NOTRE-DAME EST VICTORIAVILLE QC G6P 3Z9	851,562.50
	GDTS ENVIRONNEMENT		6, BOUL. DESAULNIERS #600 ST-LAMBERT QC J4L 1L3	5,643.76
	GIRARDIN OXYGÈNE INDUSTRIEL INC.		520, CHEMIN LAROCQUE VALLEYFIELD QC J6T 4C5	777.29
	GNR TECHNOLOGIES		990 UPTON MONTREAL QC H8R 2T9	15,060.43
	HEENAN & BLAIKIE		BUREAU 2500 1250, BOUL. RENÉ LÉVESQUE O MONTRÉAL QC H3B 4Y1	23,213.05
	HYDRO QUÉBEC		SUCC. CENTRE-VILLE C.P. 11022 Montréal QC H3C 4V6	
	INDUSTRIE WAJAX LIMITÉE		1100, RUE NORMAN LACHINE QC H8S 1A6	4,891.63
	INDUSTRIES VALTECH		730, BOUL. DES ERABLES VALLEYFIELD QC J6T 6G4	468.84
	INTERMÉTAL		701, CHEMIN LAROCQUE SALABERRY-DE-VALLEYFIELD QC J6T 6M6	1,650.83
	J. H. SAUVÉ ET FILS		573, CHEMIN LAROCQUE VALLEYFIELD QC J6T 4C9	5,037.64
	JACQUES BRULÉ		1388, RUE HAZELWOOD ATHELSTAN QC J0S 1A0	1,015.88
	JONCTION RAPIDE INC.		410 RUE ADANAC QUÉBEC QC G1C 7B7	98.09
	LA CAPITALE GESTION DU PATRIMOINE		2875 LAURIER, #100, LE DELTA II SAINTE-FOY QC G1V 2M2	117.49
	LAFOND LAPRATTE		3131, BOUL. ST-MARTIN OUEST #420 LAVAL QC H7T 2Z5	13,723.13
	LÉGER TRANSPORT INC.		4225 BOULEVARD HÉBERT VALLEYFIELD QC J6S 6J2	12,678.11
	LES GICLEURS DU SUD-OUEST		41 BOUL. QUEVILLON VALLEYFIELD QC J6T 3J7	2,265.55
	LOU-TEC		601, CH. LAROQUE VALLEYFIELD QC J6T 4C9	7,168.60
	M.R.TECH		11, RUE DES HARFANGS VALLEYFIELD QC J6S 5Z6	618.43
	M.S.B. (9185-4216 QUÉBEC INC)		156 DUFFERIN VALLEYFIELD QC J6S 1I9	1,435.59
	MAX STRA-T-J inc.		171, 15E AVENUE LACHINE QC H8S 3L7	99,181.79
	MILTON RECYCLAGE		154 ROUTE 137 NORD ST-CÉCILE-DE-MILTON QC J0E 2C0	12,205.67
	MINISTÈRE DU REVENU DU QUÉBEC - TPS		C.P. 8025, SUCC. DESJARDINS MONTREAL QC H5B 0A8	14,693.90

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**Dans l'affaire de la faillite de / In the matter of the Bakruptcy of:
Recycor Caoutchouc Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	MINISTERE DU REVENU DU QUEBEC - TVQ		C.P. 8025, SUCC. DESJARDINS MONTREAL QC H5B 0A8	32,861.59
	MINISTERE DU REVENU DU QUEBEC-DAS		C.P.8025, SUCC. DESJARDINS MONTREAL QC H5B 0A8	155,298.93
	MOLEMAB		3595 GRANDE-ALLÉE BOISBRIAND QC J7H 1H5	135.68
	NAPA		210 RUE ALEXANDRE VALLEYFIELD QC J6S 5S5	16,483.79
	O-MAX		102, RUE ALEXANDRE SALABERRY DE VALLEYFIELD QC J6S 4V5	2,291.67
	PALETTE P.T.I. INC.		1983 MONTÉE LABOSSIÈRE VAUDREUIL-DORION QC J7V 8P2	4,804.19
	PAVCO ENTREPRISES INC.		12153, PIERRE-BLANCHET MONTREAL QC H1E 3T1	3,950.36
	PELLETIER, LOUIS		7723, BOUL.LASALLE LASALLE QC H8P 1Y5	773.19
	PETROLES VOSCO		630, CHEMIN LAROCQUE VALLEYFIELD QC J6T 4C5	1,645.42
	PIÈCES D'AUTO J.L. LTÉE		2225, BOUL. HÉBERT VALLEYFIELD QC J6S 2R1	1,683.86
	PIÈCES D'AUTO VALLEYFIELD		940, BOUL. MGR. LANGLOIS VALLEYFIELD QC J6S 1C3	309.72
	PIXEL COMMUNICATIONS		202,RUE GUILLAUME LONGUEUIL QC J4H 1R8	339.09
	PNEUS G.B.		23, RUE CLÉOPHAS ST-TIMOTHÉE QC J6S 6A5	769.62
	POMPES DU ST-LAURENT		CP 1220 SUCC. A 1300 GÉRARD-CADIEUX VALLEYFIELD QC J6S 6L8	7,815.24
	PRO FLAMME GAZ PROPANE		PO BOX 2253 1765 PEOPLES CREEK ROAD ADVANCE NC 27 006	592.59
	PRO TOOL COMPANY		PO BOX 2253 1765 PEOPLES CREEK RD ADVANCE NC 27 006	27,021.37
	PROTECTION INCENDIE CROWN		14, OMER LOISELLE CHATEAUGUAY QC J6K 1J3	911.60
	PUROLATOR COURRIER LTÉE		P.O BOX 1100 ETOBICOKE ON M9C 5K2	1,182.78
	QUALITEK		40, ROUTE 201 COTEAU DU LAC QC J0P 1B0	72.90
	RECEVEUR GENERAL DU CANADA		875 CHEMIN HERON OTTAWA ON K1A 1B1	80,027.17
RÉCUPÉRATION M. HART INC.		1150, RUE LÉGER VALLEYFIELD QC J6S 5B9	25,124.92	
RECYCLAGE GRANUTECH INC.		CP 125 2117, JULES PAQUETTE PLESSIVILLE QC G6L 2Y6	33,251.40	

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**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of:
Recycor Caoutchouc Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	SACS PALETTES EMBALLAGE ST-GERMAIN		158, ST-JEAN-BAPTISTE ST-GUILLAUME QC J0C 1L0	6,702.00
	SACS VRAC GENTILLY INC.		2760, DES LORIOTS BÉCANCOUR QC G9H 0C1	2,528.40
	SADC DU SUROIT-SUD		50, RUE JACQUES-CARTIER #203 Salaberry-de-Valleyfield QC J6T 4R3	75,932.33
	SCIES ET OUTILS SUD-OUEST INC.		622, RUE GAÉTAN VALLEYFIELD QC J6S 0A7	273.37
	SERVICE CHARIOTS ÉLÉVATEURS BLAINVILLE INC.		3505 BOUL. DES ENTREPRISES TERREBONNE QC J6X 4J9	719.31
	SNC LAVALIN INC.		455, BOUL. RENÉ LÉVESQUE OUEST MONTRÉAL QC H2Z 1Z3	24,071.88
	SOCOSIS		BUREAU 300 43, BOUL. BRIEN REPENTIGNY QC J6A 4S3	5,700.61
	SOLUTIONS CITI COMMERCE		C.P 4560 SUCC..A TORONTO ON M5W 4S8	772.23
	SOTECH-NITRAM LOGISTIQUE		1695, BOUL. LAVAL - SUITE 330 LAVAL QC H7S 2M2	7,178.00
	STEWART McKELVEY		PO BOX 997 HALIFAX NS B3J 2X2	339.00
	SUPÉRIEUR PROPANE		CP 2875 SUCC. M CALGARY AB T2P 5G1	5,742.84
	TECHNO PIEUX		C.P. 153 VALLEYFIELD QC J6S 4V6	911.60
	TELUS		CP 11049-SUCC CENTRE-VILLE MONTREAL QC H3C 4Y5	2,383.53
	TENAQUIP		20701. CHEMIN STE-MARIE STE-ANNE-DE-BELLEVUE QC H9X 5X5	58.14
	TRANSFORCE BELTAL INC.		2664, PRINCIPALE DUNHAM QC J0E 1M0	1,936.40
	TRANSPORT M. CHARETTE		4200 MARCEL LACASSE BOISBRIAND QC J7H 1N3	865.88
	TRANSPORT ROLAND CHAPERON		PO BOX 742 DORVAL QC H9R 4S8	536.16
	TRANSPORT ROLEX		910, BOUL.LIONEL BOULET ROUGEMONT QC J0L 1M0	388.86
	TRANSPORT SYLVESTER & FORGET		320, ROUTE 201 ST-STANISLAS-DE-KOSTKA QC J0S 1W0	5,133.57
	TRI STAR TRAFFIC & DISTRIBUTION		PO BOX 546 AURORA ON L4G 3L6	7,572.50
TRUDEAU DUPRÉ INC		89, DON QUICHOTTE #11 ILE PERROT QC J7V 6X2	3,555.24	
UPS CANADA LTD		P.O. BOX 2127 CRO HALIFAX NS B3J 3B7	48.42	
USINAGE FB INC.		A/S ME ETIENNE MORIN 370 DE LA SEIGNEURIE O. #100 BLAINVILLE QC J7C 5A1	13,443.08	

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**Dans l'affaire de la faillite de / In the matter of the Bakruptcy of:
Recycor Caoutchouc Inc.**

Type de créancier / Type of creditor	Nom / Name	Attention	Adresse / Address	Montant / Amount
Chirographaire / Ordinary	VILLE SALABERRY-DE-VALLEYFIELD		61, RUE SAINTE-CÉCILE SALABERRY-DE-VALLEYFIELD QC J6T 1L8	44,274.00
	VISSERIE MELOCHE(2006) INC.		C.P. 81 405-2, RUE ELLICE BEAUHARNOIS QC J6N 1X6	2,893.12
	VULCANISATION CRM INC.		3140 JOSEPH-MONIER, SUITE 101 TERREBONNE QC J6X 4R1	679.06
	WARNETT EXPRESS		800, RUE PRINCE SAINT-JEROME QC J7Y 4E3	55.03
	WASTE MANAGEMENT OF CANADA		125, NORTHFIELD DRIVE - SUITE 300 WATERLOO ON N2L 6N8	34,392.30
	WOODS LLP		2000, RUE MCGILL COLLEGE MONTREAL QC H3A 3H3	8,857.50
	YALE		560, RUE ORLY DORVAL QC H9P 1E9	542.68
	BANQUE DE MONTREAL		105, RUE ST-JACQUES, 5IEME ETAGE M MICHEL MASSON MONTREAL QC H2Y 1L6	800,000.00
	INVESTISSEMENT QUEBEC		393, RUE ST-JACQUES, BUREAU 500 MONTREAL QC H2Y 1N9	250,000.00
			Total:	6,764,303.56

DANS L'AFFAIRE DE LA FAILLITE DE / IN THE MATTER OF THE BANKRUPTCY OF

Recycor Caoutchouc Inc.

**LISTE SUPPLÉMENTAIRE D'ENVOI DE L'AVIS DE FAILLITE /
SUPPLEMENTARY LIST OF MAILING OF NOTICE OF BANKRUPTCY**

1. Agence du revenu du Canada
2. Bell Canada, bureau Insolvabilité
3. Commission de la santé et de la sécurité du travail
4. Commission des normes du travail
5. Dun & Bradstreet du Canada Itée
6. Equifax Canada Inc., Montréal
7. Equifax Canada Inc., Toronto
8. GazMetro
9. Hydro-Québec, Gestion du risque
10. Revenu Québec
11. Madame Marisa Cipolla, séquestre officiel
12. Palais de Justice de Beauharnois, Greffe de la faillite et de l'insolvabilité
13. Me Mathieu Lévesque, Borden Ladner Gervais

**THIS INFORMATION SHEET
IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is or is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Recycor Caoutchouc Inc. of Salaberry de Valleyfield, Province of Quebec, and the claim of creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy, namely the 23rd day of December 2009, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Ordinary Creditor)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Preferred Creditor)

(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ _____.

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

FORM 31 (Continued)

- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Creditor Witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF: Recycor Caoutchouc Inc.

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Creditor

Per: _____ _____
 Name and Title of Signing Officer Witness