

Court File No.:

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ROCKPORT BLOCKER, LLC, THE ROCKPORT GROUP HOLDINGS, LLC, TRG 1-P HOLDINGS, LLC, TRG INTERMEDIATE HOLDINGS, LLC, TRG CLASS D, LLC, THE ROCKPORT GROUP, LLC, THE ROCKPORT COMPANY, LLC, DRYDOCK FOOTWEAR, LLC, DD MANAGEMENT SERVICES LLC AND ROCKPORT CANADA ULC (THE "DEBTORS")

APPLICATION OF ROCKPORT BLOCKER, LLC, UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

16 May 18

The Initial Recognition Order and Supplemental Order shall be on an ex-parte basis, as per the draft filed signed.

With respect to the first order I am satisfied that I have jurisdiction + that the COMI is in the U.S. I am also satisfied that the office relates to a foreign main proceeding and the Applicant is a foreign rep.

With respect to the 2nd order, I am satisfied that the foreign orders ought to be recognized and the additional provisions are sensible. The Appk shall I remain satisfied

TOR01: 7395961: v2

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT TORONTO

APPLICATION RECORD
(Volume 1 of 3)
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