

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF ROCKPORT BLOCKER, LLC, THE ROCKPORT GROUP HOLDINGS, LLC, TRG 1-P HOLDINGS, LLC, TRG INTERMEDIATE HOLDINGS, LLC, TRG CLASS D, LLC, THE ROCKPORT GROUP, LLC, THE ROCKPORT COMPANY, LLC, DRYDOCK FOOTWEAR, LLC, DD MANAGEMENT SERVICES LLC AND ROCKPORT CANADA ULC (THE "DEBTORS")

APPLICATION OF ROCKPORT BLOCKER, LLC, UNDER SECTION 46 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

July 20/18.

20 July 18

Order to go re: Sub/Final  
D.P / Retention / Intercompany Transfer  
order filed & signed. No one  
opposes the form of the order.

After being advised by the  
I.O. and parties in respect of the  
terms intended to protect Rockport  
Co. in respect of the Intercompany  
Transfers and final allocation of  
debt, proceeds & costs issue, I am  
prepared to recognize the orders  
requested.

The parties are encouraged to  
continue to work on the allocation  
issues.

TOR01: 7500759: v2

*[Handwritten signature]*

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

PROCEEDINGS COMMENCED AT TORONTO

MOTION RECORD  
(Volume 1 of 3)  
(Returnable July 20, 2018)

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