

RICHTER

CANADA
Province of Québec

District of: Québec
Division No. 01-Montréal
Court No. 500-11-045124-134
Estate No. 41-1968640

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Romatec Inc
Of the City of Montréal - Borough Saint-Laurent
In the Province of Québec

Original Amended

Take notice that:

1. Romatec Inc filed an assignment on March 6, 2015, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on March 20, 2015 at 10:00 a.m., at the Trustee's Office, 1981 McGill College, 11th floor, Room 3, Montréal QC H3A 0G6.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy. **It is important to note that, if you have already submitted a Proof of Claim to the Trustee pursuant to the filing of the Proposal, it is not necessary to resubmit your claim, unless the amount is different.**
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, March 9, 2015.

Richter Advisory Group Inc.
Trustee of the Estate of
Romatec Inc


Stéphane De Broux, CPA, CA, CIRP

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Mtl, QC H3A 0G6
www.richter.ca

Montréal, Toronto

(Français – recto)



District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the Matter of the Bankruptcy of
 Romatec Inc
 Of the City of Montreal - Borough Saint-Laurent
 In the Province of Quebec

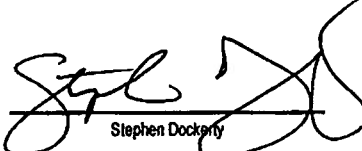
To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 6th day of March 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | | ASSETS (as stated and estimated by the officer) | |
|--|--------------|--|--------------|
| 1. Unsecured creditors as per list "A" | 3,443,407.99 | 1. Inventory | 0.00 |
| Balance of secured claims as per list "B" | 45,999.00 | 2. Trade fixtures, etc. | 0.00 |
| Total unsecured creditors | 3,489,406.99 | 3. Accounts receivable and other receivables, as per list "E" | |
| 2. Secured creditors as per list "B" | 18,091.00 | Good | 0.00 |
| 3. Preferred creditors as per list "C" | 0.00 | Doubtful | 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | | Bad | 0.00 |
| estimated to be reclaimable for | 0.00 | Estimated to produce | 0.00 |
| Total liabilities | 3,507,497.99 | 4. Bills of exchange, promissory note, etc., as per list "F" ... | 0.00 |
| Surplus | NIL | 5. Deposits in financial institutions | 0.00 |
| | | 6. Cash | 0.00 |
| | | 7. Livestock | 0.00 |
| | | 8. Machinery, equipment and plant | 0.00 |
| | | 9. Real property or immovable as per list "G" | 0.00 |
| | | 10. Furniture | 0.00 |
| | | 11. RRSPs, RRIFs, life insurance, etc. | 0.00 |
| | | 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| | | 13. Interests under wills | 0.00 |
| | | 14. Vehicles | 18,091.00 |
| | | 15. Other property, as per list "H" | 0.00 |
| | | If bankrupt is a corporation, add: | |
| | | Amount of subscribed capital | 93,069.00 |
| | | Amount paid on capital | 93,069.00 |
| | | Balance subscribed and unpaid | 0.00 |
| | | Estimated to produce | 0.00 |
| | | Total assets | 18,091.00 |
| | | Deficiency | 3,489,406.99 |

I, Stephen Dockarty, of the City of Beeton in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 6th day of March 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Walnut Creek, California, USA on this 6th day of March 2015.


 Stephen Dockarty

**See Attached
 for
 Notary Public**

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 - Continued


List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 1 | 407 ETR | PO BOX STATION D SCARBOROUGH ON M1R 5J8 | 51.55 | 0.00 | 51.55 |
| 2 | ABZ MANUFACTURING INC * | FORUM ENERGY TECHNOLOGIES 200 - 10344 DAM HOUSTON PARK DRIVE HOUSTON TX 77064 USA | 21,277.70 | 0.00 | 21,277.70 |
| 3 | ADT SECURITY CANADA | 615 18TH STREET S.E. CALGARY AB T2E 6J5 | 277.20 | 0.00 | 277.20 |
| 4 | ADVANCED CONTROL PRODUCTS, LLC dba J FLOW CONTROLS * | 4665 INTERSTATE DR. CINCINNATI OH 45246 USA | 983.18 | 0.00 | 983.16 |
| 5 | AGS FLEXITALLIC INC | C/O FARHAD BAHRAMI 4340 78E AVENUE EDMONTON AB T6B3J5 | 3,097.61 | 0.00 | 3,097.61 |
| 6 | AIMS FASTENERS AND FITTINGS | 2250 PITT STREET #209 MONTREAL QC H4E4H1 | 344.93 | 0.00 | 344.93 |
| 7 | AIR DIMENSIONS INC * | C/O GREG ENGLISH 101-1371 W NEWPORT CENTER DR DEERFIELD BEACH FL 33442-7700 USA | 1,660.21 | 0.00 | 1,660.21 |
| 8 | AIR LIQUIDE CANADA INC | 11201, BOUL. RAY-LAWSON ANJOU QC H1J1M8 | 1,035.32 | 0.00 | 1,035.32 |
| 9 | AIRGAS USA, LLC * | PO BOX 7423 PASADENA CA 911 09-7423 USA | 23.82 | 0.00 | 23.82 |
| 10 | ALARME IMPERIAL | 11639 RUE JOLY PIERREFONDS QC H8Y 1E5 | 248.35 | 0.00 | 248.35 |
| 11 | AQUA ZACH INC | 1730, BOUL. BASTIEN, LOCAL 102 QUEBEC QC G2K1H2 | 14.61 | 0.00 | 14.61 |
| 12 | ASCO NUMATICS | C/O TINA NORTON PO BOX 160, 17 AIRPORT ROAD BRANTFORD ON N3T 5M8 | 19,263.11 | 0.00 | 19,263.11 |
| 13 | ASCO VALVE INC.* | PO BOX 100130 PASADENA CA 911 89-0130 USA | 4,732.16 | 0.00 | 4,732.16 |
| 14 | ASS.VALVE A DIV. OF CAPI | PIPE & STEEL PROD.OF CDA 703-19TH AVENUE NISKU AB T8E 7V9 | 744.46 | 0.00 | 744.46 |
| 15 | A-T CONTROLS INC * | C/O STEVE WELLS 8955 INTERNATIONAL BLVD CINCINNATI OH 45246 USA | 28,208.81 | 0.00 | 28,208.81 |
| 16 | AUTOMATED VALVE & CONTROL * | 2677 PORT INDUSTRIAL DRIVE JACKSONVILLE FL 32226 USA | 1,450.00 | 0.00 | 1,450.00 |
| 17 | B S & B INVENTORY MANAGEMENT SYSTEMS LLC * | C/O DAVID GARRISON 7422 E. 45TH PL. TULSA OK 74145 USA | 1,128.17 | 0.00 | 1,128.17 |
| 18 | B S & B SAFETY SYSTEMS, LLC * | C/O DAVID GARRISON 7422 E. 45TH PL. TULSA OK 74145 USA | 33,295.99 | 0.00 | 33,295.99 |
| 19 | B. DEMARCO | 705-56 FINCH AVE SARNIA ON N7S 4T6 | 240.00 | 0.00 | 240.00 |
| 20 | BELL ALIANT Attn: CHERYL FEEHAN | PO BOX 820 STN CENTRAL 71 BELVEDERE AVENUE CHARLOTTE TOWN PE C1A 7M1 | 366.33 | 0.00 | 366.33 |

06-Mar-2016

Date


 Stephen Dockey

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 - Continued

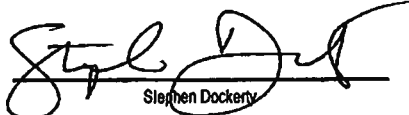
Ls1 "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|----------------------------------|--|-----------------|------------------|-------------|
| 21 | BELL CANADA F-88 | 1 CARREFOUR ALEXANDRE GRAHAM BELL AILE E3 VERDUN QC H3E 3B3 | 28,835.48 | 0.00 | 28,835.48 |
| 22 | BELL MOBILITY INC | GROUPE INSOLVABILITE 200, BOUL BOUCHARD, 3E ETAGE DORVAL QC H9S 5X5 | 8,301.36 | 0.00 | 8,301.36 |
| 23 | BELLETEK CONTROLS INC. | 2535 STALLION AVE ST-LAZARE QC J7T 2E4 | 2,169.12 | 0.00 | 2,169.12 |
| 24 | BFI CANADA INC | 320 SAUNDERS ROAD BARRIE ON L4N9Y2 | 301.26 | 0.00 | 301.26 |
| 25 | BFI CANADA INC | 4141 BOUL GRANDE ALLEE BOISBRIAND QC J7H1M7 | 1,180.39 | 0.00 | 1,180.39 |
| 26 | BLUEWATER POWER CORP. | PO BOX 2140 855 CONFEDERATION ST. SARNIA ON N7T 7L6 | 972.44 | 0.00 | 972.44 |
| 27 | BUHLER INC. | PO BOX 9497 MINNEAPOLIS MN 554 40-9497 USA | 225.69 | 0.00 | 225.69 |
| 28 | BUHLER INC.* | PO BOX 9497 MINNEAPOLIS MN 554 40-9497 USA | 6,063.75 | 0.00 | 6,063.75 |
| 29 | BURKERT CONTROMATIC INC | 5002 SOUTH SERVICE ROAD BURLINGTON ON L7L 5Y7 | 0.00 | 0.00 | 0.00 |
| 30 | CAL CHECK | 11600 BLACK HORSE RUN RALEIGH NC 27613 USA | 255.00 | 0.00 | 255.00 |
| 31 | CAMERON CANADA CORPORATION | C/O VANESSA WINTERS 300-3250 BRIARPARK HOUSTON TX 77042 USA | 0.00 | 0.00 | 0.00 |
| 32 | CANADA BORDER SERVICES AGENCY | 4285 INDUSTRIAL DRIVE WINDSOR ON N9C 3R9 | 2,123.27 | 0.00 | 2,123.27 |
| 33 | CANADA LIFE ASSURANCE CO. | PREMIUM SERVICES OFFICE PO BOX 7001 LONDON ON N5Y 6L9 | 2,268.00 | 0.00 | 2,268.00 |
| 34 | CANADIAN LINEN & UNIFORM SERVICE | 1960 KING EDWARD STREET WINNIPEG MB R2R 0M2 | 0.00 | 0.00 | 0.00 |
| 35 | CANCOPPAS LTD. | 2595 DUNWIN DR UNIT 2 MISSISSAUGA ON L5L 3N9 | 3,448.94 | 0.00 | 3,448.94 |
| 36 | CANEX TECHNOLOGIES INC. | 154 RICHMOND STREET RICHMOND HILL ON L4C 3Y4 | 14,796.22 | 0.00 | 14,796.22 |
| 37 | CANNINGTON CONSTRUCTION LTD | 4 FORTECON DR. UNIT 3 GORMLEY ON L0H 1G0 | 1,080.56 | 0.00 | 1,080.56 |
| 38 | CELLCOM COMMUNICATIONS | 5200 PARE MONTREAL QC H4P 1P5 | 1,203.79 | 0.00 | 1,203.79 |
| 39 | CHEMTECH AUTOMATION INC.* | 3555 RUE PERREAULT LAVAL QC H7E 1V1 | 119.00 | 0.00 | 119.00 |
| 40 | CMC INDUSTRIAL | 305-3602 GILMORE WAY BURNABY BC V6G 4W8 | 127.06 | 0.00 | 127.06 |
| 41 | COFACE SA CANADA BRANCH | 430-1375 TRANSCANADA HIGHWAY DORVAL QC H9P 2W8 | 1,770.83 | 0.00 | 1,770.83 |
| 42 | COMM. SCOLAIRE DE LA JONQUIERE | SERVICE DES RESSOURCES FIN. 3644 ST-JULES CP 1600 JONQUIERE QC G7X 7X4 | 37.94 | 0.00 | 37.94 |

06-Mar-2015

Date


 Stephen Dockery

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--------------------------------------|--|-----------------|------------------|-------------|
| 43 | CONBRACO INDUSTRIES CANADA T6270 | C/O ERIC MILLER PO BOX 247 MATTHEWS NC 28106 USA | 283,667.90 | 0.00 | 283,667.90 |
| 44 | CONBRACO US * | P.O. BOX 602903 CHARLOTTE Nc 282 60-2903 USA | 5,546.79 | 0.00 | 5,546.79 |
| 45 | CONSTRUCTION MACHINERY CO CANADA LTD | C/O THOMAS REUEL PO BOX 231 WATERLOO ON N2J 3Z9 | 6,255.69 | 0.00 | 6,255.69 |
| 46 | CONTROLES INDUSTRIEL CTH LTEE | C/O CAROLE PIRAUBE-PARISOT 200-3705 PLACE DE JAVA BROSSARD QC J4Y0E4 | 6,113.92 | 0.00 | 6,113.92 |
| 47 | CONVAL EQUIPMENT LTD | 39-1111 FINCH AVE.WEST TORONTO ON M3J 2E5 | 12,221.28 | 0.00 | 12,221.28 |
| 48 | CON-WAY FREIGHT INC.* | PO BOX 5160 Portland OR 97208-5160 USA | 3,598.66 | 0.00 | 3,598.66 |
| 49 | CRYSTAL HDV COMMUNICATIONS | PO BOX 61014 VANCOUVER BC V6P 6S5 | 1,204.56 | 0.00 | 1,204.56 |
| 50 | CSA INTERNATIONAL | PO BOX 1924, STATION A TORONTO ON M5W 1W9 | 446.25 | 0.00 | 446.25 |
| 51 | CULLIGAN WATER | 285 INDUSTRIAL ROAD CAMBRIDGE ON N3H 4R9 | 43.86 | 0.00 | 43.86 |
| 52 | D.J. INDUSTRIAL SALES & MFG INC | UNITS 1-3 25 NORTH RIVERMEDE ROAD CONCORD ON L4K 5V4 | 6.50 | 0.00 | 6.50 |
| 53 | D.M.VALVE INC. | 3460 RUE POIRIER ST-LAURENT QC H4R 2J5 | 20.70 | 0.00 | 20.70 |
| 54 | D2XCHANGE, LLC * | 107-7100 E. BELLEVUE AVE GreenWOOD VILLAGE CO 80111 USA | 113.00 | 0.00 | 113.00 |
| 55 | DAVIES WARD PHILLIPS & VINEBERG | 2600-1501 MCGILL COLLEGE AVE MONTRAL QC H8A 3N9 | 49,710.76 | 0.00 | 49,710.76 |
| 56 | DBL OFFICE & WAREHOUSE SERVICES INC | 6077 BOUL THIMENS ST-LAURENT QC H4S1V8 | 261.00 | 0.00 | 261.00 |
| 57 | DELMAR INTERNATIONAL INC | 10638 COTE DE LIESSE MONTREAL QC H8T 1A5 | 7.69 | 0.00 | 7.69 |
| 58 | DEMATEC INC | 6505 HENRI-BOURASSA O ST-LAURENT QC H4R1C8 | 44.44 | 0.00 | 44.44 |
| 59 | DEVON ESTATES LTD | C/O CB RICHARD ELLIS AB LTD STE 500, 530-8TH AVE.SW CALGARY AB T2P 3S8 | 8,633.00 | 0.00 | 8,633.00 |
| 60 | DICOM EXPRESS INC. | CP 11117 SUCC. CENTRE-VILLE MONTREAL QC H3C 5H3 | 76.76 | 0.00 | 76.76 |
| 61 | DIRECT ENERGY REGULATED SERV. | PO BOX 2427 EDMONTON AB T6J 2R4 | 783.28 | 0.00 | 783.28 |
| 62 | DISTAPAC PACKAGING | 2404, 46E AVENUE LACHINE QC H8T 2P3 | 199.22 | 0.00 | 199.22 |
| 63 | DISTRIBUTION 3 SOURCES LTEE | 3062 GONTHIER MONTREAL QC H1L 3W5 | 133.49 | 0.00 | 133.49 |
| 64 | DMN INC.* | 220 SOUTH WOODS ST. WEST MEMPHIS AR 72301 USA | 55,473.06 | 0.00 | 55,473.06 |

06-Mar-2015

Date



Stephen Pockerty

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 -- Continued

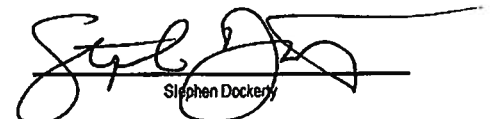
List "A"
 Unsecured Creditors

Romalec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|---|-----------------|------------------|-------------|
| 65 | DNOW CANADA ULC | PO BOX 664 STN M CALGARY AB T2P 2J3 | 3,704.51 | 0.00 | 3,704.51 |
| 66 | DON JOHNS INC * | C/O MICHAEL BYRNE 701 N. RADDANT ROAD BATAVIA IL 60510-4218 USA | 10,143.71 | 0.00 | 10,143.71 |
| 67 | E. ALAN GARBE BARRISTER & SOLIC. | 7507 KENNEDY ROAD MARKHAM ON L3R 0L8 | 8,580.46 | 0.00 | 8,580.46 |
| 68 | ELEMENTAL CONTROLS LIMITED | 3230 WHARTON WAY MISSISSAUGA ON L4X2C1 | 808.50 | 0.00 | 808.50 |
| 69 | ELLIS & GUDMUNDSON PROPERTIES * | PO BOX 21748 Bakersfield CA 93390 USA | 6,973.50 | 0.00 | 6,973.50 |
| 70 | EMPIRE CANADA INC. | 2341 GUENETTE ST-LAURENT QC H4R 2B9 | 352.97 | 0.00 | 352.97 |
| 71 | EMPLOYEE PAYABLES | - | 183,812.00 | 38,000.00 | 221,812.00 |
| 72 | EPCOR | PO BOX 500 EDMONTON AB T5J 3Y3 | 523.62 | 0.00 | 523.62 |
| 73 | EQUIPEMENTS IND. ROFLEX INC. (LES) | 6800 ROUTE 132 STE-CATHERINE QC J5C1B6 | 57.78 | 0.00 | 57.78 |
| 74 | ESTES EXPRESS LINES * | PO BOX 25612 RICHMOND VA 23260-5612 USA | 4,205.50 | 0.00 | 4,205.50 |
| 75 | EVEREST AUTOMATION INC. | 2109 RUE SAINT-REGIS DDO QC H8B 2M9 | 194.24 | 0.00 | 194.24 |
| 76 | FASTENAL COMPANY * | PO BOX 978 WINONA MN 55987-0978 USA | 494.23 | 0.00 | 494.23 |
| 77 | FEDERAL EXPRESS CDA LTD | PO BOX 4626 TORONTO STN A TORONTO ON M5W 5B4 | 416.40 | 0.00 | 416.40 |
| 78 | FEDERATION DES CAISSES DESJARDINS (FCDQ) | 425, VIGER AVE, WEST MONTREAL QC H2Z 1W5 | 247.69 | 0.00 | 247.69 |
| 79 | FEDEX * | PO BOX 7221 PASADENA CA 91109-7321 USA | 228.20 | 0.00 | 229.20 |
| 80 | FEDEX TRADE NETWORKS T&B * | 128 DEARBORN ST BUFFALO NY 14204-7 USA | 1,306.63 | 0.00 | 1,306.63 |
| 81 | FILTER SOLUTIONS INC | 849 ENFIELD ROAD BURLINGTON ON L7T2X9 | 3,356.10 | 0.00 | 3,356.10 |
| 82 | FINANCIERE ACCORD INC. | 1510-3500 BOUL DE MAISONNEUVE MONTREAL QC H3Z 3C1 | 78.14 | 0.00 | 78.14 |
| 83 | FLOCOR | 470 SEAMAN STREET STONE CREEK ON L8E 2V9 | 8.19 | 0.00 | 8.19 |
| 84 | FLOW CONTROL CAMERON * | C/O VANESSA WINTERS 300-3250 BRIARPARK HOUSTON TX 77042 USA | 4,131.29 | 0.00 | 4,131.29 |
| 85 | FORTUNE VALVE CANADA INC. | 8790-51 AVENUE EDMONTON AB T6E 5E8 | 6,099.34 | 0.00 | 6,099.34 |
| 86 | FORUM VALVE SOLUTIONS * | PO BOX 203400 DALLAS TX 753 20-3400 USA | 400.00 | 0.00 | 400.00 |
| 87 | FRANCHISE TAX BOARD * | PO BOX 942857 SACRAMENTO CA 94257-0511 USA | 3,816.04 | 0.00 | 3,816.04 |

06-Mar-2015

Date


 Stephen Dockery

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 -- Continued

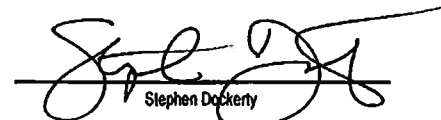
List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 88 | FRAZER INSTRUMENTS | 3 BRADDOCK DRIVE BRAMPTON ON L7A 3T2 | 13,147.23 | 0.00 | 13,147.23 |
| 89 | FUJIKIN OF AMERICA INC * | 100-4677 OLD IRONSIDES DR. SANTA CLARA CA 95054 USA | 5,194.31 | 0.00 | 5,194.31 |
| 90 | G & K SERVICES CANADA | 9085 TWIN OAKS DRIVE WINSOR ON N8N 5B8 | 12.65 | 0.00 | 12.65 |
| 91 | GAZ METRO | CP 6115 SUCC.CENTRE-VILLE MONTREAL QC H3C 4N7 | 2,244.11 | 0.00 | 2,244.11 |
| 92 | GE OIL & GAZ - INDUSTRIAL PRODUCTS GROUP (PUMPS & ACTUATORS) * | C/O ANGELA GLYNN 100-16240 PORT NORTHWEST DR. HOUSTON TX 77041 USA | 192,259.47 | 0.00 | 192,259.47 |
| 93 | GLEDHILL STEEL PRODUCTS INC. | 8112 DAVIES ROAD EDMONTON AB T6E 4N2 | 9,594.53 | 0.00 | 9,594.53 |
| 94 | GLENN WAREHAM | 405 MANITOBA ROAD WOODSTOCK ON N4S 8N6 | 359.76 | 0.00 | 359.76 |
| 95 | GRANT THORNTON LLP | 15 ALLSTATE PARKWAY MARKHAM ON L3R 5B4 | 71,644.47 | 0.00 | 71,644.47 |
| 96 | GROUPE FINANCIER BANQUE TD | 200-999 BLVD DE MAISONNEUVE O. MONTREAL QC H3A3L4 | 0.00 | 0.00 | 0.00 |
| 97 | HABONIM INDUSTRIEL VALVES & ACTUATORS - NORTH AMERICA, INC * | C/O YOSSEI DOTAN 103-22 RIVERVIEW DRIVE WAYNE NJ 07470 USA | 20,255.86 | 0.00 | 20,255.86 |
| 98 | HALESON INC (9059-1074 QUEBEC INC) | 2531, BOUL CHOMEDEY LAVAL QC H7T 2R2 | 3,747.74 | 0.00 | 3,747.74 |
| 99 | HAPMAN * | PO BOX 2321 6002 EAST KILGORE RD. KALAMAZOO MI 49048 USA | 7,000.58 | 0.00 | 7,000.58 |
| 100 | HENRY MEHTA | PO BOX 2384 SARNIA ON N7T 7S6 | 8,079.50 | 0.00 | 8,079.50 |
| 101 | HMI ITF GPM (11) G.P.INC. | #300 10050 112 STREET EDMONTON AB T5K 2J1 | 9,854.00 | 0.00 | 9,854.00 |
| 102 | HOUSE OF ELECTRICAL LTD | 115 SHIELDS COURT MARKHAM ON L3R 9T5 | 97.60 | 0.00 | 97.60 |
| 103 | HYDRO-THERMAL CORP. * | 400 PILOT COURT WaukeSHA WI 53188 USA | 132,217.18 | 0.00 | 132,217.18 |
| 104 | HYMATCH INC. | 840 BOUL. DU ROYAUME CHICOUTIMI QC G7H 6B1 | 34.49 | 0.00 | 34.49 |
| 105 | HYPERTEC SYSTEMES INC. | 9300 AUT. TRANSCANADIENNE ST-LAURENT QC H4S 1K5 | 11.00 | 0.00 | 11.00 |
| 106 | INDUSTRIAL VALCO INC.* | PO BOX 7007 Compton CA 90224-7007 USA | 3,769.05 | 0.00 | 3,769.05 |
| 107 | INNOVATIVE CONTROL SOLUTIONS | UNIT 8 & 9 3115 14th AVENUE MARKHAM ON L3R0H1 | 17.31 | 0.00 | 17.31 |
| 108 | ISLIP FLOW CONTROLS INC. | PO BOX 2989 BUFFALO NY 142 40-2989 USA | 265.86 | 0.00 | 265.86 |
| 109 | ITT ENGINEERED VALVES, LLC * | C/O NANCY BRIDY 1133 WESTCHESTER AVENUE WHITE PLAINS NY 10604 USA | 264,170.50 | 0.00 | 264,170.50 |

06-Mar-2015

Date


 Stephen Dackerty

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 - Continued


List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---|--|-----------------|------------------|-------------|
| 110 | JAN-PRO CLEANING SYSTEMS OF CENTRAL ONTARIO | 1-1050 MCNICOLL AVENUE SCARBOROUGH ON M1W 2L8 | 333.15 | 0.00 | 333.15 |
| 111 | JAYBELL CONTROL PROD.LTD | 10-441 ESNA PARK DR MARKHAM ON L3R 1H7 | 357.31 | 0.00 | 357.31 |
| 112 | JEAN NOLIN | 630 RUE JEAN PIERRE TROIS-RIVIERES QC G8W 1Y9 | 3,355.21 | 0.00 | 3,355.21 |
| 113 | JOHN BROOKS CO LTD | 2625 MEADOWPINE BLVD MISSISSAUGA ON L5N 7K5 | 17,555.68 | 0.00 | 17,555.68 |
| 114 | JOLICOEUR | 4132 PARTHENAIS MONTREAL QC H2K3T9 | 1,332.78 | 0.00 | 1,332.78 |
| 115 | KLINES METAL WORKS * | 400-3300 ALLEN ROAD Bakersfield CA 93314 USA | 590.00 | 0.00 | 590.00 |
| 116 | LAKESIDE PROCESS CONT LTD | 5250 ORBITOR DR MISSISSAUGA ON L4W5G7 | 657.66 | 0.00 | 657.66 |
| 117 | LAVAL ELECTRIC MOTORS LTD | 550 MONTEE DE LIESSE MONTREAL QC H4T 1N8 | 1,670.59 | 0.00 | 1,670.59 |
| 118 | LE GROUPE MASTER | 1675 BOUL. DE MONTARVILLE BOUCHERVILLE QC J4B7W4 | 1,391.60 | 0.00 | 1,391.60 |
| 119 | LES CONTROLES PROVAN ASSOCIES INC | 2315 HALPERN ST LAURENT QC H4S 1S3 | 2,917.35 | 0.00 | 2,917.35 |
| 120 | LIFT TEMP INC. | 551-33 CITY CENTRE DRIVE MISSISSAUGA ON L5B 2N5 | 2,768.03 | 0.00 | 2,768.03 |
| 121 | LIVINGSTON | 300-8700 COTE DE LIESSE MONTREAL QC H4T 2B5 | 4,406.41 | 0.00 | 4,406.41 |
| 122 | LIVINGSTON INTL INC.* | 300-8700 COTE DE LIESSE MONTREAL QC H4T 2B5 | 258.00 | 0.00 | 258.00 |
| 123 | LOCKWOOD INTL INC. | 499 GLADWISH DRIVE SARNIA ON N7T 7H3 | 425.41 | 0.00 | 425.41 |
| 124 | M & M DELIVERIES INC. | 149 ESSEX SARNIA ON N7T 4R8 | 44.75 | 0.00 | 44.75 |
| 125 | M & Y VALVE | 163 COPERNICUS BLVD. BRANTFORD ON N3P 1N4 | 293.80 | 0.00 | 293.80 |
| 126 | M. A. STEWART | P.O. BOX 258 SURREY BC V3T 4W8 | 929.18 | 0.00 | 929.18 |
| 127 | MANULIFE FINANCIAL | PREMIUM ADMIN.GRP BENEFITS PO BOX 1627 WATERLOO ON N2J 4P4 | 620.19 | 0.00 | 620.19 |
| 128 | MARSH BELLOFRAM | STATE ROUTE 2, PO BOX 305 8019 OHIO RIVER BLVD NewELL WV 26050 USA | 3,645.02 | 0.00 | 3,645.02 |
| 129 | MATREC | 4 CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 6Z5 | 579.99 | 0.00 | 579.99 |
| 130 | MCAP LEASING INC | 300 - 5575 NORTH SERVICE ROAD BURLINGTON ON L7L 6M1 | 0.00 | 0.00 | 0.00 |
| 131 | MCPHEE ENTERP. IMP.& EXP.INC. | 2740 COVENTRY RD OAKVILLE ON L6H 6R1 | 427.21 | 0.00 | 427.21 |
| 132 | MERIDIAN MONTREAL | 4200 HICKMORE ST-LAURENT QC H4T 1K2 | 22,370.63 | 0.00 | 22,370.63 |

08-Mar-2015

Date


 Stephen Dookery

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 - Continued


List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|---------------------------------------|---|-----------------|------------------|-------------|
| 133 | MERIDIAN SPECIALTIES | 3780 98 STREET EDMONTON AB T6E 6B4 | 730.10 | 0.00 | 730.10 |
| 134 | MILL-ORE PRODUCTS | PO BOX 277 TIMMINS ON P4N 7E2 | 1,003.20 | 0.00 | 1,003.20 |
| 135 | MINUTEMAN PRESS | 16-1100 GORHAM ST. NEWMARKET ON L3Y 8Y8 | 4.52 | 0.00 | 4.52 |
| 136 | MOTION INDUSTRIES (CANADA) INC | 330 AVRO AVENUE POINTE CLAIRE QC H9R 5W5 | 892.49 | 0.00 | 892.49 |
| 137 | MRC MIDFIELD SUPPLY LTD | 502 25 AVE NISKU AB T9E0K6 | 7,733.25 | 0.00 | 7,733.25 |
| 138 | MSN TRANSPORT INC. | 2225 GUENETTE ST-LAURENT QC H4R 2E9 | 1,450.00 | 0.00 | 1,450.00 |
| 139 | MTS ALLSTREAM (ALLSTREAM) | 200 WELLINGTON ST. W., 12TH FLOOR TORONTO ON M5V 3G2 | 704.19 | 0.00 | 704.19 |
| 140 | MURRAY'S TRUCKING | 6211-76 AVENUE EDMONTON AB T6B 0A7 | 233.21 | 0.00 | 233.21 |
| 141 | MWA CLAIMS PAYMENT SERVICES | 500-21 FOUR SEASONS PLACE ETOBICOKE ON M9B 0A5 | 13,556.14 | 0.00 | 13,556.14 |
| 142 | NEOPOST CANADA LTEE | 150 STEELCASE RD WEST MARKHAM ON L3R3J9 | 5,004.40 | 0.00 | 5,004.40 |
| 143 | NEWARK PREMIER FARNELL CDA LTD | C/O T27537 PO BOX 4275 STN A TORONTO ON M5W 5V8 | 54.17 | 0.00 | 54.17 |
| 144 | NEWTERRA LTD | PO BOX 463 4961 KING ST E, UNIT T1 BEAMSVILLE ON L0R1B0 | 1,866.63 | 0.00 | 1,866.63 |
| 145 | NITZ VALVE HARDWARE * | PO BOX 654 8610 UNIONVILLE RD S&B WEAING MI 48759-0654 USA | 1,453.03 | 0.00 | 1,453.03 |
| 146 | NORTH AMERICAN SAFETY INC | C/O ALLEN TANIS 1600 IRON ST.W KANSAS CITY MO 64116 USA | 4,738.60 | 0.00 | 4,738.60 |
| 147 | NORTHEAST CONTROLS INC * | C/O GAIL YATES 123 PLEASANT AVE, PO BOX 275 UPPER SADDLE RIVER NJ 07458 USA | 7,488.35 | 0.00 | 7,488.35 |
| 148 | ORTECH INC.* | 219-6720 FOLSOM SACRAMENTO CA 95819 USA | 2,249.10 | 0.00 | 2,249.10 |
| 149 | P. SCOTT JACOBI | 31 MCCURDY DRIVE TOTTENHAM ON L0G 1W0 | 10,341.86 | 0.00 | 10,341.86 |
| 150 | PACIFIC POWER SYSTEMS * | 14729 SPRING AVE SANTA FE SPRINGS CA 90670 USA | 1,954.36 | 0.00 | 1,954.36 |
| 151 | PENTAIR VALVES & CONTROLS | C/O CAROLYN PAVLOVSKY 200-10707 CLAY ROAD HOUSTON TX 77041 USA | 68,289.52 | 0.00 | 68,289.52 |
| 152 | PENTAIR VALVES & CONTROLS CANADA, INC | C/O CAROLYN PAVLOVSKY 8080 - 40th STREET S.E. CALGARY AB T2C 2Y3 | 364,573.39 | 0.00 | 364,573.39 |
| 153 | PERMA PURE LLC * | 8 EXECUTIVE DRIVE TOMS RIVER NJ 08755 USA | 1,428.55 | 0.00 | 1,428.55 |

06-Mar-2015

Date


 Stephen Dockerty

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 -- Continued

List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--------------------------------------|--|-----------------|------------------|-------------|
| 154 | PESCO SALES LIMITED | 3260 SARTELON ST. ST-LAURENT QC H4R 1E3 | 958.89 | 0.00 | 958.89 |
| 155 | PHELAN BROTHERS LTD | 55 HEALEY RD BOL TON ON L7E 5A2 | 3,027.78 | 0.00 | 3,027.78 |
| 156 | PLAST-O-MATIC VALVES INC * | C/O TIM DELORENZO 1384 POMPTON AVENUE CEDAR GROVE NJ 07009 USA | 13,688.13 | 0.00 | 13,688.13 |
| 157 | PNEUMATIC PARTS | 235-1885 CLEMENTS ROAD PICKERING ON L1W3V4 | 46.83 | 0.00 | 46.83 |
| 158 | POMPACTION | 118 HYMUS BOULEVARD POINTE-CLAIRE QC H9R 1E5 | 2,249.33 | 0.00 | 2,249.33 |
| 159 | POWER-GEN ASSOCIATES * | C/O BRUCE MARKS 87 BAINBRIDGE ROAD WEST HARTFORD CT 06119 USA | 1,234.63 | 0.00 | 1,234.63 |
| 160 | PREMIERE GLOBAL SERVICES * | PO BOX 404351 ATLANTA GA 303 84-4351 USA | 280.60 | 0.00 | 280.60 |
| 161 | PRIMARY FLUID SYSTEMS INC. | 1050 COOKE BLVD BURLINGTON ON L7T 4A8 | 10,190.64 | 0.00 | 10,190.64 |
| 162 | PRIMUS CANADA | CP 4682 STN A TORONTO ON M5W 5H4 | 558.93 | 0.00 | 558.93 |
| 163 | PRO KONTROL INC | 19-500 ALDEN ROAD MARKHAM ON L3R5H5 | 1,060.15 | 0.00 | 1,060.15 |
| 164 | PROCESS DEVELOPMENT INC. | PO BOX 51 IMPERIAL PA 15128 USA | 1,152.00 | 0.00 | 1,152.00 |
| 165 | PROCESS INSTRUMENTS & CONTROLS * | 100-8802 SCOBEE STREEET Bakersfield CA 93311 USA | 2,137.47 | 0.00 | 2,137.47 |
| 166 | PROCESS TECH SALES & SERVICE LLC * | C/O LEN WELCH 1531 STUYVESANT AVENUE STE A UNION NJ 07083 USA | 14,622.12 | 0.00 | 14,622.12 |
| 167 | PROFLOW INSTRUMENT.SYSTEM | 3045 UNIVERSAL DRIVE MISSISSAUGA ON L4X 2E2 | 366.45 | 0.00 | 366.45 |
| 168 | PULSAFEEDER INC * | C/O PAT HARTLEY 2883 BRIGHTON-HENRIETTA TL RD ROCHESTER NY 14623 USA | 51,973.92 | 0.00 | 51,973.92 |
| 169 | PULSAFEEDER INC. * | C/O PAT HARTLEY 2883 BRIGHTON-HENRIETTA TL RD ROCHESTER NY 14623 USA | 12,515.36 | 0.00 | 12,515.36 |
| 170 | PUROLATOR | 110 - 7075 PLACE ROBERT JONCAS ST-LAURENT QC H4M 2Z2 | 14,251.02 | 0.00 | 14,251.02 |
| 171 | PYROMATION INC * | 23526 NETWORK PLACE CHICAGO IL 60673-1235 USA | 1,889.38 | 0.00 | 1,889.38 |
| 172 | QUALITY MACHINING AND METALWORKS INC | 920 MATHESON BLVD EAST MISSISSAUGA ON L4W 2R8 | 9,820.73 | 0.00 | 9,820.73 |
| 173 | R E MORRISON EQUIPMENT INC. | 21-3615 LAIRD ROAD MISSISSAUGA ON L5L 5Z8 | 651.02 | 0.00 | 651.02 |
| 174 | R.W. HOLLAND * | P.O. BOX 472336 TULSA OH 74147-2336 USA | 6,707.53 | 0.00 | 6,707.53 |
| 175 | RACKSPACE HOSTING * | PO BOX 731214 DALLAS TX 75373-1214 USA | 377.01 | 0.00 | 377.01 |

06-Mar-2015

Date


 Stephen Dockey

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 -- Continued

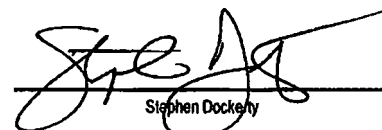
List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 176 | RCAP LEASING | 300-5575 NORTH SERVICE RD BURLINGTON ON L7L 6M1 | 0.00 | 0.00 | 0.00 |
| 177 | REFRIGERATION SICOT INC. | 4525 BOUL. GOUIN EST MONTREAL-NORD QC H1H 5L9 | 1,294.64 | 0.00 | 1,294.64 |
| 178 | REVENU QUEBEC (PROPERTY CLAIM) | 1600, BOUL. RENE-LEVESQUE OUEST SECTEUR R23CPF, 3e ETAGE MONTREAL QC H3H 2V2 | 0.00 | 0.00 | 0.00 |
| 179 | REVENU QUEBEC Attn: SERVICE DES FAILLITES ET PROPOSITIONS | 1600, BOUL. RENE-LEVESQUE O SECTEUR R23CPF, 3e ETAGE MONTREAL QC H3H 2V2 | 0.00 | 0.00 | 0.00 |
| 180 | REVENU QUEBEC Attn: SERVICE DES FAILLITES ET PROPOSITIONS | 1600, BOUL. RENE-LEVESQUE O SECTEUR R23CPF, 3e ETAGE MONTREAL QC H3H 2V2 | 274,996.00 | 0.00 | 274,996.00 |
| 181 | RICHTER GROUPE CONSEIL INC. | 1881 AVE MCGILL COLLEGE MONTREAL QC H3A 0G6 | 75,625.81 | 0.00 | 75,625.81 |
| 182 | ROBIN & NERON | 1475 CUNARD LAVAL QC H7S 2H8 | 306.98 | 0.00 | 306.98 |
| 183 | ROSEMOUNT ANALYTICAL INC. * | 22737 NETWORK PLACE CHICAGO IL 60673-1227 USA | 9,627.55 | 0.00 | 9,627.55 |
| 184 | ROSEMOUNT INC. * | MAIL STATION MAIL PJ16 82000 MARKET BOULEVARD CHANHASSEN MN 55317-9687 USA | 1,853.21 | 0.00 | 1,853.21 |
| 185 | ROTORK CONTROLS (CANADA) LTD | C/O EULER HERMES NORTH AMERICA INSURANCE CO. 1165, RENE-LEVESQUE WEST, SUITE 2810 MONTREAL QC H3B 2L2 | 73,195.39 | 0.00 | 73,195.39 |
| 186 | SAFETY-KLEEN SYSTEMS INC. * | PO BOX 7170 PASADENA CA 91109-7170 USA | 354.55 | 0.00 | 354.55 |
| 187 | SAMSON CONTROLS INC | 1-105 RIVIERA DRIVE MARKHAM ON L3R 5J7 | 5,747.32 | 0.00 | 5,747.32 |
| 188 | SCHUTTE & KOERTING * | C/O JACQUIE PONTICELLI 2510 METROPOLITAIN DRIVE TREVISO PA 19053 USA | 4,412.51 | 0.00 | 4,412.51 |
| 189 | SEEPEX INC * | 511 SPEEDWAY DRIVE ENON OH 45323 USA | 26,180.63 | 0.00 | 26,180.63 |
| 190 | SENSOREX CORPORATION * | 11751 MARKON DRIVE GARDEN GROVE CA 92841 USA | 4,420.57 | 0.00 | 4,420.57 |
| 191 | SENTRY EQUIPMENT CORP. | C/O CHERYL JILEK 966 BLUE RIBBON CIRCLE NORTH Oconomowoc WI 53066-0127 USA | 18,075.71 | 0.00 | 18,075.71 |
| 192 | SENTRY FIRE PROTECTION SERV. | 1-750 ONTARIO STREET SARNIA ON N7T 1M6 | 48.93 | 0.00 | 48.93 |
| 193 | SGS CANADA INC. | DEPT. 6 STATION A PO BOX 4580 TORONTO ON M5W 4W2 | 2,219.03 | 0.00 | 2,219.03 |
| 194 | SHRED-IT INTERNATIONAL INC | 1218 SOUTH SERVICE ROAD W. OAKVILLE ON L6L 5T7 | 374.76 | 0.00 | 374.76 |
| 195 | SHRED-IT INTERNATIONAL INC | 5000 THIMENS ST LAURENT QC H4R 2B2 | 16.48 | 0.00 | 16.48 |

06-Mar-2015

Date


 Stephen Dockey

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 -- Continued


List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--------------------------------------|--|-----------------|------------------|-------------|
| 196 | SHRED-IT INTERNATIONAL ULC | PO BOX 15617, STATION A TORONTO ON M5W 1C1 | 230.72 | 0.00 | 230.72 |
| 197 | SIE, UNE DIV DE CONTROLES LAURENTIDE | 18,000 RTE TRANSCANADIENNE KIRKLAND QC H9J4A1 | 6,360.38 | 0.00 | 6,360.38 |
| 198 | SISKINDS LLP | 680 WATERLOO STREET LONDON ON N6A 3V8 | 2,397.31 | 0.00 | 2,397.31 |
| 199 | SOUDURE GILLES | 1134 BOUL. DU ROYAUME O. CHICOUTIMI QC G7H 5B1 | 20.70 | 0.00 | 20.70 |
| 200 | SPIRAX SARCO | 383 APPLEWOOD CRESCENT CONCORD ON L4K 4L3 | 572.27 | 0.00 | 572.27 |
| 201 | SPRITE AUTOMATION INC. | 16-385 ADMIRAL BLVD MISSISSAUGA ON L5T 2M8 | 367.25 | 0.00 | 367.25 |
| 202 | ST.LAURENT AUTOMOTIVE GROUP | 1300 MICHAEL ST OTTAWA ON K1B 3N2 | 0.00 | 7,999.00 | 7,999.00 |
| 203 | STAFFORD TECH. INC * | C/O MARK TSCHIRCH 237 HORNBINE ROAD REHOBOTH MA 02769 USA | 5,744.66 | 0.00 | 5,744.66 |
| 204 | SULZER CHEMTECH USA INC | P.O. BOX 849923 DALLAS TX 75284-9923 USA | 3,915.00 | 0.00 | 3,915.00 |
| 205 | SUPERIEUR PROPANE | PO BOX 1900 THUNDER BAY ON P7C 0B5 | 120.31 | 0.00 | 120.31 |
| 206 | SURE FLOW EQUIPMENT INC | C/O GORD STANISH 5010 NORTH SERVICE ROAD BURLINGTON ON L7L 5R5 | 6,786.10 | 0.00 | 6,786.10 |
| 207 | SYNTEC PROCESS EQUIP.LTD | 12-77 PILLSWORTH ROAD BOLTON ON L7E4G4 | 966.15 | 0.00 | 966.15 |
| 208 | TECHNICAL SERVICES | 184, 3359 27 STREET N.E. CALGARY AB T1Y6E4 | 46.44 | 0.00 | 46.44 |
| 209 | TELUS | PO BOX 7575 VANCOUVER BC V6B8N9 | 1,793.69 | 0.00 | 1,793.69 |
| 210 | THERMO ENVIRONMENTAL INST. | 27 FORGE PARKWAY FRANKLIN MA 02038 USA | 1,271.00 | 0.00 | 1,271.00 |
| 211 | THOMAS WILLCOX CO INC.* | 613 JEFFERS CIRCLE EXTON PA 19341 USA | 397.59 | 0.00 | 397.59 |
| 212 | THORCO HOLDINGS, LLC * | PO BOX 677200 DALLAS TX 75267-7200 USA | 1,019.00 | 0.00 | 1,019.00 |
| 213 | TRC TELECOM RESOURCE CORP. | UNIT 2 AND 3 70 CONNIE CRES VAUGHAN ON L4K 1L6 | 533.35 | 0.00 | 533.35 |
| 214 | TRIANGLE FLUID CONTROLS LTD. | P.O. BOX 186 399 COLLEGE STREET E. BELLEVILLE ON K8N 5S7 | 52,635.92 | 0.00 | 52,635.92 |
| 215 | TST OVERLAND EXPRESS | P.O. BOX 3030, STATION A MISSISSAUGA ON L6A3S3 | 7,347.04 | 0.00 | 7,347.04 |
| 216 | TST OVERLAND EXPRESS * | P.O. BOX 3030, STATION A MISSISSAUGA ON L6A 3S3 | 7,817.30 | 0.00 | 7,817.30 |
| 217 | TTR GROUP INC | 2011 MARKEL DR OAKVILLE ON L6H 3N8 | 929.15 | 0.00 | 929.15 |

06-Mar-2015

Date


 Stephen Zockerly

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-045124-134
 Estate No. 41-1779027

FORM 78 -- Continued

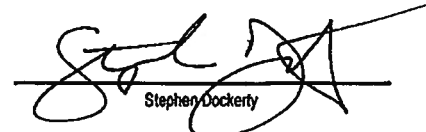
List "A"
 Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|------------------------------------|--|-----------------|------------------|-------------|
| 218 | ULINE * | PO BOX 88741 CHICAGO IL 606 80-1741 USA | 73.96 | 0.00 | 73.96 |
| 219 | UNION GAS LIMITED | PO BOX 4001 STN A TORONTO ON M5W 0G2 | 1,315.85 | 0.00 | 1,315.85 |
| 220 | UPS CANADA | P.O. BOX 4900, STATION A TORONTO ON M5W0A7 | 68,243.31 | 0.00 | 68,243.31 |
| 221 | UPS CANADA LTD. | 101, BOUL MARCEL LAURIN ST.LAURENT QC H4N 2M3 | 24,031.58 | 0.00 | 24,031.58 |
| 222 | UPS FREIGHT | 28013 NETWORK PLACE CHICAGO IL 60673-1280 USA | 485.25 | 0.00 | 485.25 |
| 223 | UPS SCS INC.* | PO BOX 689 STATION ST.LAURENT ST LAURENT QC H4L 4V9 | 322.53 | 0.00 | 322.53 |
| 224 | UPS SUPPLY CHAIN SOLUTIONS INC * | 28013 NETWORK PLACE CHICAGO IL 60673-1280 USA | 1,781.42 | 0.00 | 1,781.42 |
| 225 | VAD TECHNOLOGIES * | SUITE G-25 13061 ROSEDALE HWY Bakersfield CA 93314 USA | 205.00 | 0.00 | 205.00 |
| 226 | VALVE ACCESSORIES & CONTROLS INC * | 200 JADE PARK CHELSEA AL 35043 USA | 1,916.25 | 0.00 | 1,916.25 |
| 227 | VALVE AUTOMATION CENTER | 18 AIRPARK PLACE GUELPH ON N1L1B2 | 29,914.49 | 0.00 | 29,914.49 |
| 228 | VALVE EXCEL | 240 RUE MAINVILLE O ASBESTOS QC J1T 1G7 | 3,281.39 | 0.00 | 3,281.39 |
| 229 | VANAIRE INC | 840 CLARK DRIVE GLADSTONE MI 49837 USA | 786.00 | 0.00 | 786.00 |
| 230 | VISSERS SALES CORP. | 20-220 INDUSTRIAL Aurora ON L4G 3V6 | 3,092.25 | 0.00 | 3,092.25 |
| 231 | V-MEDIA | 520 CHURCH STREET MONTREAL QC H9W 3T1 | 21,718.79 | 0.00 | 21,718.79 |
| 232 | VUSITEC INC. | 2875 BOTHAM St-Laurent QC H4S 1H8 | 23,534.55 | 0.00 | 23,534.55 |
| 233 | WAJAX INDUSTRIAL COMPONENTS LP | 2202 52E AVENUE LACHINE QC H8T2Y3 | 6,797.75 | 0.00 | 6,797.75 |
| 234 | WAYNE WILKINS | 2579 KAYMAR CRES. PO BOX 829 BRIGHTSGROVE ON N0N 1C0 | 0.00 | 0.00 | 0.00 |
| 235 | WIKA INSTRUMENTS LTD | 1-2679 BRISTOL CIRCLE OAKVILLE ON L6H 6Z8 | 919.22 | 0.00 | 919.22 |
| 236 | WINTERS INSTRUMENTS | C/O JEFF SMITH 121 RAILSIDE RD Toronto ON M3A1B2 | 59,097.79 | 0.00 | 59,097.79 |
| 237 | WINTERS INSTRUMENTS * | 600 ENSMINGER ROAD BUFFALO NY 14150 USA | 321.16 | 0.00 | 321.16 |
| 238 | XEROX CANADA LTD | 900-3400 BOUL. DE MAISONNEUVE O. MONTREAL QC H3Z 3G1 | 8,006.63 | 0.00 | 8,006.63 |
| 239 | YORKLAND CONTROLS CO LTD | 4-855 MATHESON BLVD E MISSISSAUGA ON L4W 2L6 | 1,837.50 | 0.00 | 1,837.50 |
| 240 | ZEROFIL A PRE2POST CO. | 450-3000 BOUL.RENE-LEVESQUE VERDUN QC H3E 1T9 | 316.18 | 0.00 | 316.18 |

06-Mar-2015

Date


 Stephen Dokerly

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

FORM 78 -- Continued

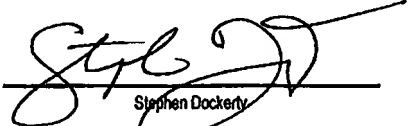
List "A"
Unsecured Creditors

Romatec Inc

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|--------|---------------------|---------|-----------------|------------------|--------------|
| 241 | ZUS EXCHANGE 1.2482 | - - | 260,748.27 | 0.00 | 260,748.27 |
| Total: | | | 3,443,407.99 | 45,999.00 | 3,489,406.99 |

06-Mar-2015

Date


Stephen Dockery

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-045124-134
Estate No. 41-1779027

FORM 78 -- Continued

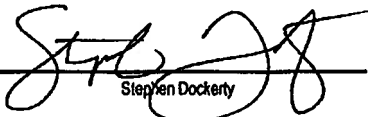
List "B"
Secured Creditors

Romatec Inc

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim |
|--------|------------------------------|--------------------------------------|-----------------|-----------------------------|------------|-----------------------------|---------------------------------|------------------|
| 1 | EMPLOYEE PAYABLES | - | 38,000.00 | Motor Vehicles - Automobile | | 0.00 | | 38,000.00 |
| 2 | ST. LAURENT AUTOMOTIVE GROUP | 1300 MICHAEL ST OTTAWA ON K1B 3N2 | 26,090.00 | Motor Vehicles - Automobile | | 18,091.00 | | 7,999.00 |
| Total: | | | 64,090.00 | | | 18,091.00 | 0.00 | 45,999.00 |

06-Mar-2015

Date


Stephen Dockerty

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she is or is **not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto

(français – recto)



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of Romatec Inc of the City of Montréal - Borough Saint-Laurent, Province of Quebec, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely March 6, 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. Check and complete appropriate category
 - A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")
(Set out on an attached sheet details to support priority claim)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)
 - C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

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- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act,
 particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

Signature of creditor

Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Romatec Inc**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Signature of creditor

Per: _____
Name and Title of Signing Officer

Signature of witness