

CANADA
Province of Quebec
District of Quebec
No division : 01-Montréal
Court Nb : 500-11-045124-134
File Nb : 41-1779027

Superior Court
(Commercial Division)
Bankruptcy and Insolvency Act

MINUTES OF THE FIRST MEETING OF INSPECTORS IN THE MATTER OF THE PROPOSAL OF ROMATEC INC. ("ROMATEC" or the "COMPANY") held by teleconference on June 25, 2014 at 2:30 p.m.

Were present:

- Mrs. Dana Chen, TD Bank - Inspector
- Mr. Bill Cameron, GE Oil and Gaz – Inspector
- Mr. Stephane De Broux– Trustee

There being quorum, the meeting is called to order and Stephane De Broux acted as president.

The Company has requested to postpone the second and third dividend payment scheduled initially for June 30 and November 30, 2014 to November 30, 2014 and April 30, 2015, respectively.


The request was approved by both inspectors.

There being no further business, the meeting was adjourned.

Dated in Montreal this _____, 2014.

Stephane De Broux, CPA, CA, CIRP, Trustee

We have read the minutes of the meeting held on June 25, 2014 and we approve them.



Mrs. Dana Chen, Inspector

June 26, 2014

Date



Mr. Bill Cameron, Inspector

July 2, 2014

Date