

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

**S U P E R I O R C O U R T**  
(Commercial Division)  
(Sitting as a court designated pursuant to the *Companies'*  
*Creditors Arrangement Act*,  
R.S.C. 1985, c. C-36)

No.: 500-11-031896-075

IN THE MATTER OF THE PLAN OF COMPROMISE AND  
REORGANIZATION OF:

SRX POST HOLDINGS INC. (FORMERLY KNOWN AS  
SR TELECOM INC.)

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**NOTICE OF POST BAR DATE CLAIM  
IN RESPECT OF POST BAR DATE CLAIMS AGAINST  
SRX POST HOLDINGS INC. (FORMERLY KNOWN AS SR TELECOM INC.) (the "Petitioner")**

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Please read the accompanying Instruction Letter carefully.

TO: [insert name and address of creditor]

The records of the Petitioner show that you have a Post Bar Date Claim in the aggregate amount set out below. Subject to any dispute by you in accordance with the provisions of the Supplementary Claims Process, your Post Bar Date Claim will be allowed as follows:

**Post Bar Date Claim per SRX Post Holdings Inc. arising after May 23, 2008**

<u>Secured</u>	<u>Unsecured</u>	<u>Currency</u>
<u>\$ 0.00</u>	<u>\$ 0.00</u>	<u>CDN</u>

Estimated value of security outlined above as at the date of the Post Bar Date Claim, with balance of Post Bar Date Claim to rank as an unsecured claim:

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*If the Post Bar Date Claim is in a foreign currency, it shall be converted to Canadian dollars at the Bank of Canada noon spot rate of exchange for exchanging the currency to Canadian dollars on November 19, 2007.*

\$1 USD = \$0.9847 CDN  
1 Euro = \$1.4421 CDN

**IF YOU INTEND TO DISPUTE THIS NOTICE OF POST BAR DATE CLAIM, YOU MUST, BY NO LATER THAN 5:00 P.M. ON NOVEMBER 12, 2008, DELIVER TO THE MONITOR A NOTICE OF DISPUTE IN ACCORDANCE WITH THE SUPPLEMENTARY CLAIMS PROCESS AT THE ADDRESS SET OUT BELOW.**

If you do not deliver a Supplementary Notice of Dispute, the value of your Post Bar Date Claim shall be deemed to be as set out in this Notice of Post Bar Date Claim.

DATED at Montreal, this 21<sup>st</sup> day of October, 2008.

**RSM Richter Inc.**

(In its capacity as Monitor of SRX Post Holdings Inc. (formerly known as SR Telecom Inc.))  
2, Place Alexis Nihon  
22<sup>nd</sup> Floor  
Montréal, Québec H3Z 3C2

Attention: Ariella Yedid, CA  
Fax: 514.934.3504  
E-mail: [srtelecomclaims@rsmrichter.com](mailto:srtelecomclaims@rsmrichter.com)

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No.: 500-11-031896-075

IN THE MATTER OF THE PLAN OF COMPROMISE AND  
REORGANIZATION OF:

SRX POST HOLDINGS INC. (FORMERLY KNOWN AS SR  
TELECOM INC.)

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NOTICE OF DEADLINE (SUPPLEMENTARY BAR DATE) FOR THE FILING OF POST BAR DATE CLAIMS

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This Notice is for Persons who have a Claim against SRX Post Holdings Inc. (formerly known as SR Telecom Inc.) (the "Petitioner") that arose exclusively after the Claims Bar Date of May 23, 2008. If you have a Claim that arose on or prior to the Claims Bar Date of May 23, 2008, this Notice does not apply to you and you are referred to the Order of the Superior Court of Quebec (Commercial Division) (the "Court") made on April 23, 2008. For greater certainty, Persons who have filed Proofs of Claim by the Claims Bar Date in relation to Claims that arose on or prior to the Claims Bar Date are not required to re-file Proofs of Claim.

Pursuant to the Order (the "Sanction Order") rendered by the Court on October 20, 2008, establishing *inter alia*, a procedure to identify, adjudicate and bar Post Bar Date Claims against the Petitioner, notice is hereby given that any Proof of Post Bar Date Claim or Supplementary Notice of Dispute must be filed with, and received by the Monitor, at the address set forth below, by no later than 5:00 p.m., (Montreal Time) on November 12, 2008 (the "Supplementary Bar Date").

Any capitalized terms not otherwise defined herein shall have the meanings ascribed thereto in the Sanction Order, a copy of which can be found on the following website: [www.rsmrichter.com/restructuring/srtelecom.aspx](http://www.rsmrichter.com/restructuring/srtelecom.aspx).

**Pursuant to the Sanction Order:**

1. Any Person who has received a Notice of Post Bar Date Claim and who disputes its Post Bar Date Claim as set forth in the Notice of Post Bar Date Claim, must file with the Monitor a Supplementary Notice of Dispute, together with supporting documentation, **on or before the Supplementary Bar Date, failing which such Person's Proven Post Bar Date Claim will be deemed to be the amount set forth in such Notice of Post Bar Date Claim, and any and all other Post Bar Date Claims which such Person may have, if any, shall be extinguished and forever barred.**

2. Any Creditor with a Post Bar Date Claim against the Petitioner (other than a Creditor who receives a Notice of Post Bar Date Claim) must file a Proof of Post Bar Date Claim form, together with supporting documentation, with the Monitor by **no later than the Supplementary Bar Date, failing which such Claim will be extinguished and forever barred.**

Further information and Proof of Post Bar Date Claim forms can be obtained by contacting the Monitor in writing by mail, fax or e-mail at the coordinates provided below, or from the Monitor's website at [www.rsmrichter.com/restructuring/srtelecom.aspx](http://www.rsmrichter.com/restructuring/srtelecom.aspx).

Creditors must file their Proofs of Post Bar Date Claim or Supplementary Notices of Dispute, as applicable, with the Monitor by mail, courier service, facsimile transmission, or e-mail, so that such Proof of Post Bar Date Claim or Supplementary Notice of Dispute, as applicable, is received by the Monitor by no later than 5:00 p.m. on the Supplementary Bar Date of November 12, 2008 at the following address:

**RSM Richter Inc.**  
**2, Place Alexis Nihon**  
**22<sup>nd</sup> Floor**  
**Montréal, Québec H3Z 3C2**

**Attention: Ariella Yedid, CA**  
**Fax: 514.934.3504**  
**E-mail: [srtelecomclaims@rsmrichter.com](mailto:srtelecomclaims@rsmrichter.com)**

MONTREAL, this 21<sup>st</sup> day of October 2008.

**RSM Richter Inc.**  
Court-Appointed Monitor

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No.: 500-11-031896-075

**IN THE MATTER OF THE PLAN OF COMPROMISE AND  
REORGANIZATION OF:**

**SRX POST HOLDINGS INC. (FORMERLY KNOWN AS SR  
TELECOM INC.)**

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**INSTRUCTION LETTER FOR THE SUPPLEMENTARY CLAIMS PROCESS OF  
SRX POST HOLDINGS INC. (FORMERLY KNOWN AS SR TELECOM INC.) (the "Petitioner")**

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This Notice is for Persons who have a Claim against SRX Post Holdings Inc. (formerly known as SR Telecom Inc.) (the "Petitioner") that arose exclusively after the Claims Bar Date of May 23, 2008. If you have a Claim that arose on or prior to the Claims Bar Date of May 23, 2008, this Notice does not apply to you and you are referred to the Order of the Superior Court of Quebec (Commercial Division) (the "Court") made on April 23, 2008. For greater certainty, Persons who have filed Proofs of Claim by the Claims Bar Date in relation to Claims that arose on or prior to the Claims Bar Date are not required to re-file Proofs of Claim.

**A. – Supplementary Claims Process**

By order of the Honourable Chantal Corriveau, S.C.J. dated October 20, 2008 under the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended (the "CCAA"), the Petitioner has been authorized to conduct a supplementary claims process (the "**Supplementary Claims Process**").

This letter provides instructions for responding to a Notice of Post Bar Date Claim or completing the Proof of Post Bar Date Claim. Capitalized terms which are not defined herein shall have the meaning ascribed thereto in the Supplementary Claims Process.

The Supplementary Claims Process is intended for any person with any claim of any kind or nature whatsoever against the Petitioner, that has arisen exclusively after the Claims Bar Date of May 23, 2008, as more particularly described in the Supplementary Claims Process.

If you have any questions regarding the Supplementary Claims Process, please contact the Court-appointed Monitor at the address provided below.

All notices and enquiries with respect to the Supplementary Claims Process should be addressed to the Monitor at:

**RSM Richter Inc.**

(In its capacity as Monitor of SRX Post Holdings Inc. formerly known as SR Telecom Inc.)  
2, Place Alexis Nihon  
22<sup>nd</sup> Floor  
Montréal, Québec H3Z 3C2

Attention: Ariella Yedid, CA  
Fax: 514.934.3504  
E-mail: srtelecomclaims@rsmrichter.com

**B. – For Creditors who have received a Notice of Post Bar Date Claim**

**If you have received a Notice of Post Bar Date Claim, you do not need to file a Proof of Post Bar Date Claim. Your Claim will be admitted at the amount set out in the Notice of Post Bar Date Claim.**

If you have received a Notice of Post Bar Date Claim and you disagree with the amount set out therein, you are entitled to dispute the Notice of Post Bar Date Claim by delivering a Supplementary Notice of Dispute (in the form enclosed herewith) together with supporting documentation so that it is received by the Monitor **by no later than 5:00 p.m. (Montreal Time) on November 12, 2008** (the “Supplementary Bar Date”).

**If you do not deliver a Supplementary Notice of Dispute so that it is received by the Monitor by the Supplementary Bar Date, the value of your Post Bar Date Claim will be deemed to be as set out in the Notice of Post Bar Date Claim and any other or additional Post Bar Date Claims that you may have will be extinguished and forever barred.**

If you have not received a Notice of Post Bar Date Claim, please follow the instructions under Section C (“Submitting a Proof of Post Bar Date Claim”) below.

**C. – For Persons Submitting a Proof of Post Bar Date Claim**

If you believe that you have a Post Bar Date Claim against the Petitioner and you have not received a Notice of Post Bar Date Claim, you will have to file a Proof of Post Bar Date Claim with the Monitor by the Supplementary Bar Date, failing which your Post Bar Date Claims against the Petitioner will be extinguished and forever barred.

Additional Proof of Post Bar Date Claim forms can be found on the Monitor’s website at [www.rsmrichter.com/restructuring/srtelecom.aspx](http://www.rsmrichter.com/restructuring/srtelecom.aspx) or obtained by contacting the Monitor in writing by mail, fax, or e-mail at the coordinates indicated above and providing particulars as to your name, address, facsimile number and e-mail address. Once the Monitor has this information, you will receive, as soon as practicable, additional Proof of Post Bar Date Claim forms.

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SUPPLEMENTARY NOTICE OF DISPUTE

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A. PARTICULARS OF CREDITOR:

1. Full Legal Name of Creditor: \_\_\_\_\_
2. Full Mailing Address of Creditor: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
3. Telephone Number of Creditor: \_\_\_\_\_
4. Facsimile Number of Creditor: \_\_\_\_\_
5. E-mail Address of Creditor: \_\_\_\_\_
6. Attention (Contact Person): \_\_\_\_\_

**B. PARTICULARS OF ORIGINAL CREDITOR FROM WHOM YOU ACQUIRED THE POST BAR DATE CLAIM, IF APPLICABLE:**

1. Have you acquired this Post Bar Date Claim by assignment? Yes  No   
*(if yes, attach documents evidencing assignment)*

2. Full legal name of original creditor(s): \_\_\_\_\_

**C. DISPUTE OF NOTICE OF POST BAR DATE CLAIM:**

We hereby disagree with the value of our Post Bar Date Claim as set out in the Notice of Post Bar Date Claim, dated \_\_\_\_\_,

as set out below:

i) Post Bar Date Claim arising after May 23, 2008:

Revised Post Bar Date Claim as Disputed by the Creditor	Secured Claim	Unsecured Claim	Currency
\$ _____	\$ _____	\$ _____	

**D. REASONS FOR DISPUTE:**

*(Provide full particulars of the Post Bar Date Claim and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the Post Bar Date Claim, name of any guarantor(s) which has guaranteed the Post Bar Date Claim, and amount of Post Bar Date Claim allocated thereto, date and number of all invoices, particulars of all credits, discounts, etc. claimed.)*

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If you disagree with the amount of your Post Bar Date Claim as set out in the Notice of Post Bar Date Claim sent to you, this Supplementary Notice of Dispute and all supporting documentation must be returned to and received by the Petitioner and the Monitor by e-mail, facsimile or courier service **by no later than 5:00 p.m. (Montreal Time) on November 12, 2008 at the addresses set forth below:**

Petitioner's Counsel:

**Osler, Hoskin & Harcourt LLP**  
1000 De La Gauchetière Street West  
Suite 2100  
Montréal, Québec H3B 4W5

Attention: Sandra Abitan and Martin Desrosiers  
Fax: 514.904.8101  
E-mail: [sabitan@osler.com](mailto:sabitan@osler.com); [mdesrosiers@osler.com](mailto:mdesrosiers@osler.com)

The Monitor:

**RSM Richter Inc.**  
2, Place Alexis Nihon  
22<sup>nd</sup> Floor  
Montréal, Québec H3Z 3C2

Attention: Ariella Yedid, CA  
Fax: 514.934.3504  
E-mail: [srtelecomclaims@rsmrichter.com](mailto:srtelecomclaims@rsmrichter.com)