

# RSM Richter Inc.

May 14, 2008

RSM Richter Inc.  
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## TO THE CREDITORS OF SHERMAG INC., JAYMAR FURNITURE CORP., SCIERIE MONTAUBAN INC., MÉGABOIS (1989) INC., SHERMAG CORPORATION, JAYMAR SALES CORPORATION (the "Companies")

Take notice that, on May 5, 2008, the Quebec Superior Court (sitting as a Court designated under the *Companies' Creditors Arrangement Act* ("CCAA")) issued an order granting the above-mentioned Companies protection under the CCAA. RSM Richter Inc. is the Court-Appointed Monitor during the period the Order is in force.

Please be advised that the Order granted by the Court stays all proceedings against the Companies until June 4, 2008 and thereafter, to the extent necessary, an extension of the Order and Stay of Proceedings will be sought. The Order can be obtained on the website of the Monitor or by requesting a copy directly from the Monitor.

At present, creditors are not required to file a Proof of Claim. In due course, we will be forwarding to the creditors a Proof of Claim form together with the Plan of Arrangement yet to be filed by the Companies, as well as convening a creditors' meeting to vote on same.

For any further information, please do not hesitate to contact the undersigned or Andrew Adessky, MBA, CA at 514.934.3513 or visit our website at [www.rsmrichter.com/Restructuring/Shermag.aspx](http://www.rsmrichter.com/Restructuring/Shermag.aspx). Additional information, as it is available, will also be posted to our website.

**RSM Richter Inc.**  
Court-Appointed Monitor



Philip Manel, CA, CPA

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