

August 6, 2015

H. Chaiton — for The Debtor BDC

Adjourned to August 18, 2015 at
9:30.

Pending the return the
stay under the Proposal shall
be extended to August 18, 2015.
One hour scheduled for August 7, 2015
is vacated.

20 August 2015.
Motion adjourned since the pending filing of the Trustee's
Certificate in which event the motion is withdrawn
Gordon J.
(Maw J.).

ONTARIO
SUPERIOR COURT OF JUSTICE
(BANKRUPTCY & INSOLVENCY)

Proceedings commenced at TORONTO

MOTION RECORD
(Motion Returnable August 6, 2015)

CHAITONS LLP

5000 Yonge Street, 10th Floor
Toronto, ON M2N 7E9

Harvey Chaiton (LSUC #21592F)

Tel: (416) 218-1129

Fax: (416) 218-1849

Maya Poliak (LSUC# 54100A)

Tel: (416) 218-1611

Fax: (416) 218-1844

Lawyers for BDC Capital Inc.