

**ONTARIO
SUPERIOR COURT OF JUSTICE
In Bankruptcy and Insolvency**

Division No. 09-Toronto
Estate No. 31-2131992

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
Shop.ca Network Inc.
of the City of Toronto
in the Province of Ontario**

Original Amended

Take notice that:

1. On June 7, 2016, Shop.ca Network Inc. ("SHOP" or the "Company") filed a Notice of Intention to Make a Proposal ("NOI") pursuant to section 50.4 of the *Bankruptcy and Insolvency Act*. SHOP failed to file a proposal within the prescribed time period (or any extension thereof) following the filing of its NOI and, as a result, the Company was deemed to have made an assignment in bankruptcy on July 21, 2016.
2. The undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
3. A copy of the following documents is posted on Richter Advisory Group Inc.'s website (www.richter.ca), at the following address: <http://www.richter.ca/en/folder/insolvency-cases/s/shop-ca-network-inc>:
 - condensed statement of the Company's assets and liabilities;
 - list of the creditors affected by the bankruptcy and the amounts of their claims (as per the Company's records); and
 - proof of claim and proxy form.
4. The first meeting of creditors of the bankrupt will be held on August 11, 2016 at 10:00 AM at the offices of the trustee, 181 Bay St., 33rd Floor, Toronto, ON M5J 2T3.
5. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
6. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Toronto, in the Province of Ontario, July 27, 2016.

Richter Advisory Group Inc.
Trustee of the Estate of
Shop.ca Network Inc.



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