

July 15, 2016

Motion to approve sale/transfer and
activities of proposed trustee.

I am satisfied that the sale
has met the procedures contemplated
in Sand Air and represents
best value available. I am
satisfied that the sale
should be approved.
Richter's activities ^{and report} have been
reasonable and are approved.

This court shall retain jurisdiction
to deal with Richter fees post - ~~disruption~~
Order to serve in the form of ~~an~~ ~~order~~ ~~by~~ ~~me~~ ~~for~~ ~~the~~ ~~benefit~~ ~~of~~ ~~the~~ ~~estate~~

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

Proceeding commenced at Toronto

MOTION RECORD
(Motion for Approval of the Sale Transaction)
(Returnable on July 15, 2016)

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Lawyers for the Applicant

I am also satisfied that the
civil order is necessary
to ensure maximization of value and
that the request falls within the
Scheme and test. ~~Also~~ Appraisal
and bid documents are therefore
substantially in line with the above...

Very truly,
Yours,
J.