

RICHTER

CANADA
Province of Québec

District of: Québec
Division No. 01-Montréal
Court No. 500-11-046225-146
Estate No. 41-343701

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency Act

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Société en commandite Origine Tremblant
Of the City of Montréal
In the Province of Québec

Original Amended

Take notice that:

1. A bankruptcy order was made against Société en commandite Origine Tremblant on January 7, 2015, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the Court, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on January 28, 2015 at 10:00 am at the office of the Superintendent of Bankruptcy, Sun Life Building, 1071-1155 rue Metcalfe, Montréal (Québec) H3B 2V6.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, January 14, 2015.

Richter Advisory Group Inc.
Trustee of the Estate of
Société en commandite Origine Tremblant



Raymond Massi, CPA, CA, CIRP

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Montréal, Toronto



District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-046225-146
 Estate No. 41-343701

Original

Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 Société en commandite Origine Tremblant
 of the city of Montréal
 in the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of January 2015. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES

(as stated and estimated by the officer)

| | |
|---|--------------|
| 1. Unsecured creditors as per list "A" | 40,300.00 |
| Balance of secured claims as per list "B" | 3,300,000.00 |
| Total unsecured creditors | 3,340,300.00 |
| 2. Secured creditors as per list "B" | 3,200,000.00 |
| 3. Preferred creditors as per list "C" | 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for | 0.00 |
| Total liabilities | 6,540,300.00 |
| Surplus | NIL |

ASSETS

(as stated and estimated by the officer)

| | |
|--|--------------|
| 1. Inventory | 0.00 |
| 2. Trade fixtures, etc. | 0.00 |
| 3. Accounts receivable and other receivables, as per list "E" | |
| Good | 0.00 |
| Doubtful | 0.00 |
| Bad | 0.00 |
| Estimated to produce | 0.00 |
| 4. Bills of exchange, promissory note, etc., as per list "F" | 0.00 |
| 5. Deposits in financial institutions | 0.00 |
| 6. Cash | 0.00 |
| 7. Livestock | 0.00 |
| 8. Machinery, equipment and plant | 0.00 |
| 9. Real property or immovable as per list "G" | 3,200,000.00 |
| 10. Furniture | 0.00 |
| 11. RRSPs, RRI/Fs, life insurance, etc. | 0.00 |
| 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| 13. Interests under wills | 0.00 |
| 14. Vehicles | 0.00 |
| 15. Other property, as per list "H" | 0.00 |
| If bankrupt is a corporation, add: | |
| Amount of subscribed capital | 2,125,500.00 |
| Amount paid on capital | 2,125,500.00 |
| Balance subscribed and unpaid | 0.00 |
| Estimated to produce | 0.00 |
| Total assets | 3,200,000.00 |
| Deficiency | 3,340,300.00 |

I, Carl-François Milani, of the Ville of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 7th day of January 2015 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act

SWORN (or SOLEMNLY DECLARED)

before me at the Ville of Montréal in the Province of Quebec, on this 14th day of January 2015.

 Carl-François Milani

District de: Québec
 No division: 01 - Montréal
 No cour: 500-11-046225-146
 No dossier: 41-343701

FORM 78 – Suite

Liste "A"
 Créanciers Non Garantis

Société en commandite Origine Tremblant

| No. | Nom du créancier | Adresse | Réclamation non garantis | Balance de réclamation | Total réclamation |
|---------------|---------------------------------|--|--------------------------|------------------------|---------------------|
| 1 | 1 - BANQUE NATIONALE DU CANADA | MME CAROLE LAMBERT 600 RUE DE LA GAUCHETIERE O, 11E ETAGE MONTREAL QC H3B 4L2 | 0.00 | 300,000.00 | 300,000.00 |
| 2 | 2 - 175778 CANADA INC. | A/S PIERRE BOUGIE 1980 BOUL.RENE-LEVESQUE O. MONTREAL QC H3H 1R6 | 0.00 | 2,000,000.00 | 2,000,000.00 |
| 3 | 3 - SOCIETE EN COMM. IPSO FACTO | A/S CLAUDE BOURGIE-BOVET 1980 BOUL.RENE-LEVESQUE O. MONTREAL QC H3H 1R6 | 0.00 | 1,000,000.00 | 1,000,000.00 |
| 4 | COMM. SCOLAIRE DES LAURENTIDES | CP 230 13 RUE ST-ANTOINE Sainte-Agathe-des-Monts QC J8C 3A3 | 9,300.00 | 0.00 | 9,300.00 |
| 5 | RICHARD PRIMEAU | 380-101 BOUL. ROLAND-THERRIEN LONGUEUIL QC J4H 4B9 | 0.00 | 0.00 | 0.00 |
| 6 | VILLE DE MONT-TREMBLANT | 1145 RUE SAINT-JOVITE MONT-TREMBLANT QC J8E 1V1 | 31,000.00 | 0.00 | 31,000.00 |
| Total: | | | 40,300.00 | 3,300,000.00 | 3,340,300.00 |

14-jan-2015

Date

Carl-François Milani

District de: Québec
 No division: 01 - Montréal
 No cour: 500-11-046225-146
 No dossier: 41-343701

FORM 78 -- Suite

Liste "B"
 Créanciers Garantis

Société en commandite Origine Tremblant

| No. | Nom du créancier | Adresse | Montant de la réclamation | Détails de la garantie | Date de la garantie | Évaluation de la garantie | Surplus estimatif de la garantie | Solde non-garanti de la réclamation |
|---------------|--------------------------------|---|---------------------------|--|---------------------|---------------------------|----------------------------------|-------------------------------------|
| 1 | 1 - BANQUE NATIONALE DU CANADA | MME CAROLE LAMBERT 600 RUE DE LA GAUCHETIERE O, 11E ETAGE MONTREAL QC H3B 4L2 | 3,500,000.00 | Immeubles et biens réels - Terrain - Rive du Lac-Tremblant | 28-juil-2005 | 3,200,000.00 | | 300,000.00 |
| 2 | 2 - 175778 CANADA INC. | A/S PIERRE BOUGIE 1980 BOUL.RENE-LEVESQUE O. MONTREAL QC H3H 1R6 | 2,000,000.00 | Immeubles et biens réels - Terrain - Rive du Lac-Tremblant | 28-juil-2005 | 0.00 | | 2,000,000.00 |
| 3 | 3 - SOCIETE EN COMM IPSO FACTO | A/S CLAUDE BOURGIE-BOVET 1980 BOUL.RENE-LEVESQUE O. MONTREAL QC H3H 1R6 | 1,000,000.00 | Immeubles et biens réels - Terrain - Rive du Lac-Tremblant | 28-juil-2005 | 0.00 | | 1,000,000.00 |
| Total: | | | 6,500,000.00 | | | 3,200,000.00 | 0.00 | 3,300,000.00 |

14-jan-2015

Date

Carl-François Milani

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

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Montréal, Toronto

(français – recto)



RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Société en commandite Origine Tremblant** of the City of Montréal, Province of Quebec, and the claim of

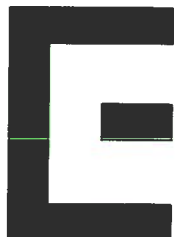
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy Order, namely January 7, 2015, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. Check and complete appropriate category
 - A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description)
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")
(Set out on an attached sheet details to support priority claim)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)
 - C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).

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Montréal (QC) H3A 0G6 Montréal, Toronto





- E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
 - That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
 - That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- G. CLAIM AGAINST DIRECTOR \$ _____
 (To be completed when a proposal provides for the compromise of claims against directors.)
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act,
 particulars of which are as follows:
 (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (provide details of payments, credits and transfers at undervalue)

Dated at _____, this _____ day of _____

 Signature of creditor

 Signature of witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Société en commandite Origine Tremblant**

I, _____, of _____
 (name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to
 appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Signature of creditor

Per: _____
 Name and Title of Signing Officer

 Signature of witness