

# RSM Richter Inc.

RSM Richter Inc.

2 Place Alexis Nihon  
Montreal, Québec H3Z 3C2  
Téléphone / Telephone : 514.934.3497  
Télécopieur / Facsimile : 514.934.3504  
www.rsmrichter.com

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF QUEBEC  
DIVISION NO.: 01-MONTREAL  
COURT NO.: 500-11-035277-090  
ESTATE NO.: 41-341714

**SUPERIOR COURT**  
(Commercial Division)

**IN THE MATTER OF THE BANKRUPTCY OF:**

**Solev Inc.**

a body politic and corporate, duly incorporated according to law and having its head office at:  
2075 University Street, Suite 1110  
Montreal, Quebec H3A 2L1

and its business places at:  
Bingo L'Acadie-Sauvé  
1400 Sauvé Street West  
Montreal, Quebec H4N 1C5

Bingo Laval  
1545 Le Corbusier  
Laval, Quebec H7S 2K6

Bingo Mont-Royal  
4519 Papineau Street  
Montreal, Quebec H2H 1V4

**Bankrupt**

---

## NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS

(Subsection 102(1) of the Act)

Take notice that:

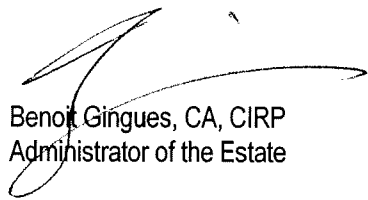
1. Solev Inc. filed an assignment on the 15<sup>th</sup> day of January 2009, and the undersigned, RSM Richter Inc., was appointed as trustee to the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held:

on: **the 4<sup>th</sup> day of February 2009**  
at: **10:00 a.m.**  
at: **2 Place Alexis Nihon**  
**20<sup>th</sup> Floor, Westmount Conference Room**  
**3500 De Maisonneuve Blvd. West**  
**Montreal, Quebec**

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 22<sup>nd</sup> day of January 2009.

**RSM Richter Inc.**  
Trustee



Benoit Gingues, CA, CIRP  
Administrator of the Estate

**Solev Inc.**  
**Condensed Statement of Affairs**  
**As at January 15, 2009**  
**(As declared and estimated by the Bankrupt)**

**LIABILITIES**

Secured Creditors	\$ 700,000
Preferred Creditors	0
Ordinary creditors	<u>375,000</u>
	<b>\$ <u>1,075,175</u></b>

**ASSETS**  
**(encumbered)**

Cash	\$ 50,000
Accounts receivable and other receivables	172,933
Real property and immovable	800,000
Furniture	1
Securities (Shares, Bonds, Debentures, etc.)	<u>1</u>
	<b>\$ <u>1,022,933</u></b>
DEFICIENCY	<b>\$ (<u>52,242</u>)</b>

---

I, Marius Gendreau, secretary of Solev Inc., do swear that this statement is to the best of my knowledge a full, true and complete statement of the affairs of Solev Inc. on January 15, 2009 and fully disclose all property of every description of Solev Inc. that is in its possession and or that may devolve on it in accordance with Section 67 of the Act.

*(signed) Marius Gendreau* \_\_\_\_\_

SWORN before me in the City of  
Montreal, in the Province of Québec,  
this 15<sup>th</sup> day of January 2009.

*(signed) Lucie Leroux* \_\_\_\_\_

**DANS L'AFFAIRE DE LA FAILLITE DE Solev Inc.**, personne morale légalement constituée et dûment incorporée ayant son siège social au 2075, rue University, bureau 1110, Montréal (Québec) H3A 2L1 et ses établissements commerciaux aux Bingo-L'Acadie, 1400, rue Sauvé ouest, Montréal (Québec) H4N 1C5, Bingo Laval, 1545, Le Corbusier, Laval (Québec) H7S 2K6 et Bingo Mont-Royal, 4519, rue Papineau, Montréal (Québec) H2H 1V4.

**IN THE MATTER OF THE BANKRUPTCY OF Solev Inc.**, a body politic and corporate, duly incorporated according to law and having its head office at 2075 University Street, Suite 1110, Montreal, Quebec H3A 2L1 and its places of business at Bingo-L'Acadie, 1400 Sauvé Street West, Montreal, Quebec H4N 1C5, Bingo Laval, 1545 Le Corbusier, Laval, Quebec H7S 2K6 and Bingo Mont-Royal, 4519 Papineau Street, Montreal, Quebec H2H 1V4.

La liste suivante des créanciers a été préparée à partir des documents remis au syndic et ne constitue pas l'acceptation d'une réclamation ou de réclamations.

The following list of creditors has been prepared from documents submitted to the Trustee and does not constitute acceptance of any claim or claims.

**CRÉANCIERS GARANTIS / SECURED CREDITORS**

**MONTANT / AMOUNT**

Voir liste ci-jointe See list attached	<u>700 000</u> \$
---	-------------------

**CRÉANCIERS PRIVILÉGIÉS / PREFERRED CREDITORS**

Voir liste ci-jointe See list attached	<u>          </u> - \$
---	------------------------

**CRÉANCIERS CHIROGRAPHAIRES / ORDINARY CREDITORS**

Voir liste ci-jointe See list attached	<u>375 175</u> \$
---	-------------------

**LISTE SUPPLÉMENTAIRE / SUPPLEMENTARY LIST**

- |  |   |
|--|---|
| 1. Monsieur Marius Gendreau                            | 8. Dun & Bradstreet du Canada ltée            |
| 2. Madame Suzanne Chevalier                            | 9. Equifax Canada Inc., Montréal              |
| 3. Monsieur Jacques Liboiron                           | 10. Hydro-Québec, Gestion du risque           |
| 4. Revenu Canada                                       | 11. Revenu Québec                             |
| 5. Bell Canada, bureau Insolvabilité                   | 12. Monsieur Michel Huot, séquestre officiel  |
| 6. Commission de la santé et de la sécurité du travail | 13. Me Jocelyn Perreault, McCarthy Tétrault   |
| 7. Commission des normes du travail                    | 14. Me Gabriel Gaudet, Gaudet Galipeau Parcel |

**RSM Richter Inc., Syndic/Trustee**  
**Liste des créanciers / List of creditors**  
**Dans l'affaire de la faillite de / In the matter of the Bankruptcy of**  
**Solev Inc.**

Nom / Name	Adresse / Address	Montant / Amount
<b>Créanciers garantis / Secured Creditors</b>		
BANQUE NATIONALE DU CANADA	4E ÉTAGE 500, PLACE D'ARMES MONTRÉAL QC H2Y 2W3	700,000.00
<b>Créanciers garantis / Secured Creditors</b>		<u>700,000.00</u>
<b>Créanciers chirographaires / Ordinary Creditors</b>		
3RD ROCK	208 BEAUMARCHAIS LE GARDEUR QC J5Z 4E5	90,546.08
9058-4756 QUEBEC INC	2075, RUE UNIVERSITY BUREAU 1110 MONTRÉAL QC H3A 2L1	86,880.00
AGROPUR, DIVISION NATREL	333, BOUL LEBEAU ST-LAURENT QC H4N 1S3	1,399.40
ALIMPLUS	9701 LOUIS-HIPPOLITE LAFONTAINE ANJOU QC H1J 2A3	2,163.28
BINGO VEZINA INC	P O BOX 3576 STATION A TORONTO ON M5W 3G4	3,984.75
BOULANGERIES WESTON QUEBEC LTD.	170, BOUL TASCHEREAU BUREAU 200 LA PRAIRIE QC J5R 5H6	866.92
CORPORATE EXPRESS	1616 EIFFEL BOUCHERVILLE QC J4B 8N3	108.41
DALE PARIZEAU LM	1440, RUE STE-CATHERINE BUREAU 500 MONTRÉAL QC H3G 2V3	12,095.80
DISTAL	550, RUE LOUIS-PASTEUR BOUCHERVILLE QC J4B 7Z1	422.21
DUCHESNEAU & FILS	3715 LAFAYETTE EST BOISBRIAND QC J7H 1N5	1,298.70
ECO-LOGIXX PRODUITS SANITAIRES	9175, BOUL DES SCIENCES ANJOU QC H1J 2Z6	985.02
EMPLOYÉS/EMPLOYEES		Unknown
FERNAND MATTE FRUITS & LEGUMES	3A, RUE FORGET STE-THERESE QC J7E 1K7	856.3
GE SECURITE CANADA	P O BOX 9547 POSTAL STATION A TORONTO ON M5W 2K3	597.11
GESTION S C P R	650, RUE WILFRID-LAURIER APT 607 QUEBEC QC G1R 2L4	86,880.00
GOWLING LAFLEUR HENDERSON	1 PLACE VILLE-MARIE 37E ETAGE MONTRÉAL QC H3B 3P4	4,533.01
GROUPE PAGES JAUNES	CASE POSTALE 11788 SUCC. CENTRAL-VILLE MONTRÉAL QC H3C 0C2	938.3
JACQUES LIBOIRON	1023, BOUL TASCHEREAU LONGUEUIL QC J4K 2X5	8,660.00
LES ALIMENTS HUMPTY DUMPTY	2100, RUE NORMAND MONTRÉAL QC H8S 1B1	723.11
LES ALIMENTS PLEINE SANTE	ATT: M RENALD DUGAS CP 65061 SUCC. PLACE LONGUEUIL LONGUEUIL QC J4K 5J4	1,260.77
LES EMBALLAGES CARROUSEL INC	1401 AMPERLE BOUCHERVILLE QC J4B 5Z5	1,563.91
LES FROMAGES SAPUTO S E N C	80 HOTEL DE VILLE WARWICK QC J0A 1M0	920.75
LES GALERIES LAVAL INC	699, BOUL INDUSTRIEL St-EUSTACHE QC J7R 6C3	16,788.67
NORDIC DEVELOPMENT	6338 AVENUE VICTORIA BUREAU 8 MONTRÉAL QC H3W 2S5	12,727.46
PETER FLEMING	1998 WARD MONTRÉAL QC H4M 1T4	203.17
PHILIPPE DESROSIERS OU CIE ASSOCIE	39 JOLICOEUR HULL QC J8Y 1A3	7,070.00
PLOMBERIE LEVINE BROS. LTEE	4285, RUE DE BULLION MONTRÉAL QC H2W 2E9	1,224.79
PRO-MAINTENANCE PLUS	C P 1683 SUCC. ST-MARTIN LAVAL QC H7V 3P9	11,486.16
RAYMOND CHABOT SST INC	600, RUE DE LA GAUCHETIERE BUREAU 1900 MONTRÉAL QC H3B 4L8	1,228.83
RCI ENVIRONNEMENT INC	9501, BOUL RAY LAWSON ANJOU QC H1J 1L4	450.44
RUBANCO LTEE	2158, DE LA PROVINCE LONGUEUIL QC J4G 1R7	1,727.12
SALLE DO RE MI INC	505, RUE BLEANGER MONTRÉAL QC H2S 1G5	4,693.95
SERVICE ENTRETIEN SNC INC	12714, BOUL INDUSTRIELLE POINTE-AUX-TREMBLES QC H1A 3V2	129.81
SOCIETE GROUPE EMBOUTEILLAGE PEPSI	P O BOX 520 STATION B MONTRÉAL QC H3B 3K3	8,480.75
STE ROSE EN BLEU	216, BOUL STE-ROSE LAVAL QC H7L 1L6	1,280.00
<b>Créanciers chirographaires / Ordinary Creditors</b>		<u>375,174.98</u>
<b>Grand Total</b>		<u><u>1,075,174.98</u></u>

## THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

### PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

### PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

### PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaimer of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- A claim against director(s) (subparagraph (F)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (G).

### PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

### PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
  - a) A creditor may vote either in person or by proxy;
  - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
  - c) The Trustee may be appointed as a proxy for any creditor;
  - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

## PROOF OF CLAIM

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and paragraphs 51(1)(e) and 66.14(b) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address: \_\_\_\_\_)

Telephone number: \_\_\_\_\_

Fax number: \_\_\_\_\_

E-mail Address: \_\_\_\_\_

In the matter of the bankruptcy of **Solev Inc.** of Montréal, Québec, and the claim of:

\_\_\_\_\_, creditor.

I, \_\_\_\_\_, of \_\_\_\_\_, do hereby certify :  
(name of creditor or representative of the creditor) (city and province)

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_  
(state position or title)  
of \_\_\_\_\_).  
(name of creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely the **15<sup>th</sup> day of January 2009**, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. **(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim. In addition, indicate the creditor's address, fax number, telephone number and E-mail address).**

4. (Check and complete appropriate category)

**A. UNSECURED CLAIM OF \$ \_\_\_\_\_**

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ \_\_\_\_\_, I do **not** claim a right to a priority ("Ordinary Creditor");

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act ("Preferred Creditor"). (Set out on an attached sheet details to support priority claim.)

**B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_**

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

**C. SECURED CLAIM OF \$ \_\_\_\_\_**

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_, as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

**D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ \_\_\_\_\_**

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_

(Attach a copy of sales agreement and delivery receipts.)

**E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_**

That I hereby make a claim under subsection 81.3(8) of the Act for the unpaid amount of \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.4(8) of the Act for the unpaid amount of \$ \_\_\_\_\_

**PROOF OF CLAIM**

*(continued)*

( ) **F. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_**

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

( ) **G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_**

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2(1) of the Act, which is the 15<sup>th</sup> day of January 2009: *(Provide details of payments and credits.)*

Dated at \_\_\_\_\_, this \_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
*Witness*

\_\_\_\_\_  
*Signature of creditor or his representative*

**NOTE:** If an affidavit is attached, it must have been made before a person qualified to take affidavits.

**WARNINGS:** A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**PROXY**

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF **SOLEV INC.:**

I, \_\_\_\_\_, of \_\_\_\_\_,  
*(name of creditor)* *(name of town or city)*

a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_,

to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_ day of \_\_\_\_\_.

\_\_\_\_\_  
*Name of creditor and name of authorized signatory*

\_\_\_\_\_  
*Signature of witness*

Per : \_\_\_\_\_  
*Signature*