

RSM Richter Inc.

RSM Richter Inc.

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CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-035191-093
ESTATE NO.: 41-1149270

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

Solplast Inc.

a body politic and corporate, duly incorporated
according to law and having its head office and its
principal place of business at:
1501 des Futailles Street
Montréal, Quebec H1N 3P1

Debtor

Notice of Proposal to Creditors (Section 51 of the Act)

Take notice that Solplast Inc., of Montréal, in the Province of Quebec, has lodged with us a proposal under the *Bankruptcy and Insolvency Act*.

A copy of the proposal, a condensed statement of the debtor's assets and liabilities, a list of the creditors affected by the proposal and whose claims amount to \$250 or more, a proof of claim form, a proxy and a voting letter are enclosed.

A general meeting of the creditors will be held at Montreal, Quebec on the 26th day of February 2009 at 10:00 a.m. at the Offices of RSM Richter Inc., Trustee, situated at 2 Place Alexis Nihon, 3500 de Maisonneuve Blvd. West, 20th floor, Montréal, Québec.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Creditors must prove their claims in this proposal in order to share in any distribution provided within the present proposal.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at Montréal, this 16th day of February 2009.

RSM Richter Inc.

Trustee



Eric Rodier, MBA, CA, CIRP
Administrator

(Français – au recto)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
COURT NO.: 500-11-035191-093
ESTATE NO.: 41-1149270

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF **SOLPLAST INC.**, a legal person, duly incorporated according to law, and having its head office and principal place of business at 1501 des Futailles, in the City of Montreal, in the District of Montréal, Province of Quebec, H1N 3P1.

DEBTOR

PROPOSAL

We, **Solplast Inc.**, the above-noted Debtor, hereby submit the following Proposal under the Bankruptcy and Insolvency Act:

1. For purposes hereof:

“ACT” means the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended;

“APPROVAL” means the situation arising from the PROPOSAL having been accepted by the creditors and having been approved by the COURT in a judgment which has become executory as a result of the delay for appeal having expired without there having been an appeal, or an appeal having been lodged and the Judgment having been confirmed or the appeal withdrawn;

“BASE AMOUNT” has the meaning ascribed thereto in subparagraph 8(a)(i) of the PROPOSAL;

“CARBON CREDITS” means the carbon dioxide equivalent (CO₂eq) emission reduction credits generated and owned by the COMPANY up to and including December 31, 2008;

“CLAIM BALANCE” has the meaning ascribed thereto in subparagraph 8(a)(ii) of the PROPOSAL;

“COMMITTEE” means the committee comprising up to five (5) individuals to be named by the creditors at the Meeting of Creditors called to consider the PROPOSAL;

“COMPANY” means Solplast Inc.;

“COURT” means the Superior Court of the Province of Québec sitting in bankruptcy and insolvency matters (Commercial Division);

“MONETIZED CARBON CREDIT AMOUNT” means the amount of cash proceeds actually received by the COMPANY in any of its fiscal years 2009, 2010, or 2011, in respect of the CARBON CREDITS, net of all costs and expenses incurred after December 31, 2008 with respect to the CARBON CREDITS and the monetization thereof, including, without limitation, the costs and expenses of the verification, certification and marketing thereof and of fulfilling all other requirements with respect thereto;

“NOTICE OF INTENTION” means the Notice of Intention to Make a Proposal under the ACT filed by the COMPANY on January 6, 2009;

“ORDINARY CLAIMS” means claims of the ORDINARY CREDITORS including claims of every nature and kind whatsoever, whether due or not due for payment as of the date of the filing of the NOTICE OF INTENTION of the COMPANY including contingent or unliquidated claims arising out of any transaction entered into by the COMPANY prior to the date thereof but specifically excluding the POSTPONED CLAIMS;

“ORDINARY CREDITORS” means the creditors of the ORDINARY CLAIMS;

“POLYCHEM” means Polychem Products Canada Inc.;

“POST-FILING GOODS AND SERVICES” means all accrued expenses and debts arising in respect of goods supplied, guarantees issued, services rendered or other consideration given as and from the date of the filing of the NOTICE OF INTENTION up to the time of APPROVAL;

“POSTPONED CLAIMS” means the following claims which were in the following approximate amounts at the time of the filing of the NOTICE OF INTENTION:

- approximately \$2,000,000 owed, on an unsecured basis, by the COMPANY to Renewplast Inc., the shareholder of the COMPANY;
- any amounts owed by the COMPANY to its affiliate, POLYCHEM;

“POSTPONED CREDITORS” means the creditors of the POSTPONED CLAIMS;

“PREFERRED CLAIMS” means all claims directed by the ACT to be paid in priority to all other claims in the distribution of the property of an insolvent party;



“PROPOSAL” means this Proposal;

“PROPOSAL EXPENSES” means all proper fees, expenses, liabilities and obligations of the TRUSTEE and/or any interim receiver which may be appointed, and all legal, consulting and accounting fees of the TRUSTEE, any interim receiver and the COMPANY on and incidental to the proceedings arising out of the NOTICE OF INTENTION and of the PROPOSAL including, without limitation, advice to the COMPANY in connection therewith;

“SECURED CLAIMS” means claims of secured creditors within the meaning of the ACT;

“TOTAL CLAIMS BALANCE” has the meaning ascribed thereto in subparagraph 8(a)(ii) of the PROPOSAL;

“TRUSTEE” means RSM Richter Inc.;

2. All SECURED CLAIMS shall be paid in accordance with arrangements existing between the COMPANY and the holders of SECURED CLAIMS or as may be arranged between the COMPANY and each of the holders of SECURED CLAIMS. This PROPOSAL is not addressed to holders of the SECURED CLAIMS to the extent of their SECURED CLAIMS, and all holders of the SECURED CLAIMS shall not be, in any manner whatsoever, affected or bound by this PROPOSAL to the extent of their SECURED CLAIMS;
3. Amounts owing to Her Majesty in right of Canada or a Province that could be subject to a demand under Section 224 (1.2) of the Income Tax Act, or under any substantially similar provision of provincial legislation, outstanding at the time of the filing of the NOTICE OF INTENTION, will be paid in full within six (6) months after APPROVAL;
4. Amounts owing to employees and former employees, that they would have been entitled to receive under Paragraph 136(1)(d) of the ACT if the employer became bankrupt on the date of filing of the NOTICE OF INTENTION, as well as amounts due for wages, salaries, commissions or compensation for services rendered after that date and before the APPROVAL, will be paid in full immediately after APPROVAL;
5. The PROPOSAL EXPENSES will be paid by the COMPANY in priority to all PREFERRED CLAIMS and claims of ORDINARY CREDITORS;
6. PREFERRED CLAIMS, other than the claims referred to in subparagraph 4 hereof, without interest, will be paid in full in priority to all claims of ORDINARY CREDITORS, within sixty (60) days following APPROVAL;
7. POST-FILING GOODS AND SERVICES will be paid in full in the ordinary course of business and on regular trade terms or as may be arranged by the COMPANY;

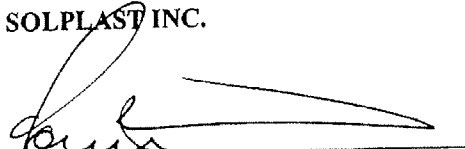
8. The COMPANY will pay each ORDINARY CREDITOR, in full and final satisfaction of all amounts due to the ORDINARY CREDITORS, without interest and after payment of the PREFERRED CLAIMS:
- (a) within sixty (60) days following APPROVAL:
 - (i) the lesser of the value of such ORDINARY CREDITOR's ORDINARY CLAIM and \$500 (such lesser amount being the "BASE AMOUNT"); and
 - (ii) ten percent (10%) of the balance remaining, after payment of the BASE AMOUNT, of each ORDINARY CREDITOR's ORDINARY CLAIM (each, a "CLAIM BALANCE" and all such CLAIM BALANCES being, collectively, the "TOTAL CLAIMS BALANCE"), except that if the TOTAL CLAIMS BALANCE exceeds \$5,500,000 then the aggregate dividend under this subparagraph will be \$550,000 to be distributed to ORDINARY CREDITORS *pro rata* to their respective CLAIM BALANCE;
 - (b) within 45 days of the COMPANY's fiscal year end in each of 2009, 2010, and 2011, such ORDINARY CREDITOR's *pro rata* share, based on their respective CLAIM BALANCE in comparison to the TOTAL CLAIMS BALANCE, of an amount equivalent to twenty percent (20%) of the MONETIZED CARBON CREDIT AMOUNT for such year;
9. As a condition of, and conditionally upon, APPROVAL:
- (a) the POSTPONED CREDITORS will have postponed all their rights with respect to the POSTPONED CLAIMS, such that no funds will be disbursed by the COMPANY in respect of POSTPONED CLAIMS until all amounts payable to the ORDINARY CREDITORS pursuant to all terms of the PROPOSAL will have been paid in full; save and except that nothing herein shall prevent the form or structure of these POSTPONED CLAIMS from being changed provided that there is no net outflow of funds from the COMPANY in respect thereof;
 - (b) except as regards subparagraph 9(a) hereof, the POSTPONED CLAIMS will neither be affected by nor benefit from the PROPOSAL;
10. In accordance with section 50(13) of the ACT, the PROPOSAL will constitute a compromise of claims against the present and past directors of the COMPANY that arose before the filing of the NOTICE OF INTENTION and that relate to the obligations of the COMPANY where the directors are by law liable in their capacity as directors for the payment of such obligations, and the PROPOSAL, upon APPROVAL, will operate a discharge in favour of such present and past directors with respect to such obligations. Nothing herein shall be interpreted as an acknowledgment of any liability or obligation of the directors;




11. Conditionally upon APPROVAL, the statutory terms of Sections 91-101 of the ACT (settlements, preferences, reviewable transactions) shall not apply, the whole pursuant to Section 101.1 of the ACT, and Sections 1631-1636 of the Civil Code of Quebec shall not apply;
12. The COMPANY agrees to the formation of the COMMITTEE;
13. The COMMITTEE shall have the power, at the request of the TRUSTEE, to:
 - (a) approve or ratify such acts of the TRUSTEE as are submitted by the TRUSTEE for approval or ratification and all acts susceptible of such approval or ratification by inspectors in a bankruptcy;
 - (b) authorize the TRUSTEE to institute, compromise, waive or disallow any claim or potential claim including, without limitation, matters relating to proof of claims;
 - (c) approve the distribution of interim dividends and a final dividend;
 - (d) postpone any of the dates for distributions provided for in the PROPOSAL;
 - (e) receive reports from time to time on the status and progress of the monetization of the CARBON CREDITS;
 - (f) confirm that the PROPOSAL has been fulfilled;
 - (g) advise the TRUSTEE on matters relating to the administration of the PROPOSAL;
14. RSM Richter Inc., Licensed Trustee, will be the TRUSTEE under the PROPOSAL and all monies payable under the PROPOSAL will be paid over to the TRUSTEE which will remit the dividends in accordance with the terms of the PROPOSAL.
15. IN THE EVENT OF ANY DISCREPANCY BETWEEN THE ENGLISH AND THE FRENCH TRANSLATION OF THIS PROPOSAL, THE ENGLISH VERSION WILL TAKE PRECEDENCE.

DATED AT MONTREAL, QUEBEC, this 4th day of February, 2009.

SOLPLAST INC.


 Per: LOUIS NEWMAN
 Duly Authorized


 Witness

Soplast Inc.
Condensed Statement of Affairs
As at February 4, 2009
(As declared and estimated by the Debtor Company)

LIABILITIES

Secured Creditors	\$18,367,542	
Less: unsecured portion	<u>(5,023,542)</u>	\$13,344,000
Preferred Creditors		309,828
Ordinary Creditors	7,914,044	
Plus: unsecured portion of secured claims	<u>5,023,542</u>	<u>12,937,586</u>
		<u>\$26,591,414</u>

ASSETS
(encumbered)

Accounts receivable	\$ 2,186,000
Inventory (estimated net book value)	2,212,000
Machinery and equipment (estimated net book value)	6,107,000
Carbon credits (book value)	479,000
Immoveable (estimated net book value)	<u>2,360,000</u>
	<u>\$ 13,344,000</u>
DEFICIENCY	<u>\$(13,247,414)</u>

I, Louis Newman, as Director of Solplast Inc., of the City of Outremont, in the Province of Quebec, do swear (or solemnly declare) that this statement is to the best of my knowledge a full, true and complete statement of my affairs on the 4th day of February 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with Section 67 of the Act.

(signed) Louis Newman
Louis Newman, as Director of Solplast Inc.
Officer

SWORN (or SOLEMNLY DECLARED)
before me in the City of Montréal,
in the Province of Québec
this 4th day of February 2009.

(signed) P. Manel #82973

(français – au recto)

DANS L'AFFAIRE DE LA PROPOSITION DE Solplast Inc., personne morale légalement constituée et dûment incorporée ayant son siège social et son principal établissement commercial au 1501 des Futailles, Montréal (Québec) H1N 3P1.

IN THE MATTER OF THE PROPOSAL OF Solplast Inc., a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 1501 des Futailles, Montréal, Quebec, H1N 3P1.

La liste suivante des créanciers a été préparée à partir des documents remis au syndic et ne constitue pas l'acceptation d'une réclamation ou de réclamations.

The following list of creditors has been prepared from documents submitted to the Trustee and does not constitute acceptance of any claim or claims.

CRÉANCIERS GARANTIS / SECURED CREDITORS

MONTANT / AMOUNT

Voir liste ci-jointe
See list attached

18 367 542 \$

CRÉANCIERS PRIVILÉGIÉS / PREFERRED CREDITORS

Voir liste ci-jointe
See list attached

309 828 \$

CRÉANCIERS CHIROGRAPHAIRES / ORDINARY CREDITORS

Voir liste ci-jointe
See list attached

7 914 044 \$

LISTE SUPPLÉMENTAIRE / SUPPLEMENTARY LIST

1. Mr. Louis Newman
2. Mr. Mario Lemire
3. Revenu Canada
4. Bell Canada, bureau Insolvabilité
5. Commission de la santé et de la sécurité du travail
6. Commission des normes du travail
7. Dun & Bradstreet du Canada Ltée
8. Equifax Canada Inc., Montréal
9. Hydro-Québec, Gestion du risque
10. Revenu Québec
11. Monsieur Michel Huot, séquestre officiel
12. Mr. Jack McMurray, Canadian Imperial Bank of Commerce
13. Ms. Benita McCloud, Canadian Imperial Bank of Commerce
14. Me Max Mendelsohn, McMillan
15. Me Denis St-Onge, Gowling Lafleur Henderson

Dans l'affaire de la proposition de/ In the Matter of the proposal of
Solplast Inc.

Nom / Name		Montant / Amount
Créanciers garantis / Secured Creditors		
CIBC	199 BAY STREET CCW-6 TORONTO ON M5L 1A2	9,246,207.00
3877183 CANADA INC.	3380, RUE NOTRE DAME BUREAU 200 LACHINE QC H8T 1W7	450,000.00
4108621 CANADA INC.	2, PLACE ALEXIS NIHON, SUITE 1000 MONTRÉAL QC H3Z 3C1	4,460,072.00
CAPVEST INDUSTRIAL HODINGS INC.	2000, PEEL ST.,SUITE 900 MONTRÉAL QC H3A 2W5	3,801,349.00
JP BROWN	9, RUE DERONCOLO BLAINVILLE QC J7B 1Y7	293,698.00
LOCATION CAPITALE LUTEX	BUREAU 110 5255 BOUL.HENRI-BOURASSA ST-LAURENT QC H4R 2M6	116,215.74
Créanciers garantis / Secured Creditors		18,367,541.74
Créanciers privilégiés / Preferred Creditors		
COMMISSION A PAYER		9,828.29
SALAIRE A PAYER		150,000.00
VACANCES A PAYER		150,000.00
Créanciers privilégiés / Preferred Creditors		309,828.29
Créanciers chirographaires / Ordinary Creditors		
9105-5152 QUEBEC INC/	9429 RUE CENTRALE LASALLE QC H8R 2K4	17,747.94
ACCESS INFO-TECH	999 DE MAISONNEUVE OUEST BUREAU 1610 MONTREAL QC H3A 3L4	2,130.52
ADP CANADIEN 6E9	PO BOX 9540 STN A TORONTO ON M5W 2K3	174.53
AGILITY LOGISTICS, CO.	CASE POSTALE 11790, DEPT. 4 SUCCURSALE CENTRE-VILLE Montreal QC H3C 0C4	32,052.17
AIDA	9470 TRANS CANADA Ville St-Laurent QC H4S 1R7	6,962.13
AIR LIQUIDE CANADA INC.	11201 BOUL. RAY-LAWSON Anjou QC H1J 1M6	3,176.54
AIRCOM TECHNOLOGIES INC.	16781 BOUL. HYMUS KIRKLAND QC H9H 3L4	519.79
ALB IMPEX INC.*	15, RUE RICHARDSON BEAUHARNOIS QC J6N 2S9	5,621.00
ALB LOGISTICS INC.	15, RUE RICHARDSON BEAUHARNOIS QC J6N 2S9	60
AMSAL INC.	11465, RUE SHERBROOKE EST MONTRÉAL QC H1B 1C2	609.53
APC RECYCLING *	8 ROUTE 80 KILLINGWORTH CT 06 419	43,611.81
APP RIVER*	1101 GULF BREEZE PARKWAY SUITE 200 GULF BREEZE FL 32 561-4858	450
ASS.OF MUN. RECYCLING COORDINATORS	127 WYNDHAM STREET NORTH SUITE 100 GUELPH ON N1H 4E9	2,950.00
ATELIER D'USINAGE ST-HUB	4640, RUE THIBAUT ST-HUBERT QC J4Y 0A8	23,273.71
AUXIPLAST INC.	2041 LEONARD DE VINCI STE JULIE QC J3E 1Z2	1,108.71
BALANCE INDUSTRIELLES MONTREAL INC.	2717 AVENUE DOLLARD LASALLE QC H8N 2J8	2,684.02
BEAUDRY LOCATION DE REMORQUES	12305 BOUL. METROPOLITAIN EST MONTRÉAL QC H1B 5R3	816.34
BEROU INTERNATIONAL INC.	9701, COLBERT ANJOU QC H1J 1Z9	23,627.00
BLUE POINTE PLASTICS*	525 HILL AVE. UNIT A WINDSOR ON N9C 4H5	49,590.11
BNIA LIVRAISON	40 MERRITT DDO QC H9B 2T9	3,765.50
BPI RECYCLING, LLC *	643 ERIE ST. E. WINDSOR ON N9A 3Y1	160,417.22
BUREAU EN GROS	PO BOX 1953 STN D SCARBOROUGH ON M1P 5H9	1,672.70
BUREAU SPEC	7751 BOUL. LOUIS H. LAFONTAINE DIVISION DE GRAND & TOY LTEE VILLE D'ANJOU QC H1K 4E4	590.91
C F H SECURITE INC.	1455 BOUL. PITFIELD ST-LAURENT QC H4S 1G3	386.09
C. C. AIR INC	330 PIERRE BOURSIE LOCAL 100 CHATEAUGUAY QC J6J 4Z2	2,332.14
C.H. ROBINSO WORLDWIDE INC.	P.O.BOX 9121 MINNEAPOLIS MN 55 480-9121	74,211.60
CANADIAN PLASTIC RECYCLING INC.	979 HIGHWAY DRIVE SARNIA ON N7S 1X7	60,987.55
CANADIAN ROCKIES EXPRESS INC.	3320, JACOB JORDAN TERREBONNE QC J6X 4J6	282.19
CAN-JAN INC. SERVICES D'ENTRETIEN	346 ISABEY ST LAURENT QC H4T 1W1	5,813.08
CANON CANADA INC.	CP77271, RPO COURTNEY PARK MISSISSAUGA ON L5T 0A9	529.25
CBSA COMMERCIAL OPERATION	2, PEACE BRIDGE PLAZA FORT ERIE ON L2A 0A7	676.76
CELLMARK INC *	P.O BOX 641 NORWALK CT 06 856	312,009.88
CENTRE DE TELEPHONE MOBILE	9680, BOUL. DU GOLF Anjou QC H1J 2Y7	1,980.95
CHEMI-3 INC.	346 ISABEY ST LAURENT QC H4T 1W1	177.81
CN *	C.P. 11774 SUCC. CENTRE-VILLE MONTRÉAL QC H3C 0A4	5,394.56
COLE-PALMER	210-5101, RUE BUCHAN MONTRÉAL QC H4P 2R9	2,016.75
COMITARE CONSEIL INC.	10922, RUE TANGUAY MONTRÉAL QC H3L 3H2	4,141.10
CONSEIL SCOLAIRE DE L'ILE	C.P. 11071 SUCC. CENTRE-VILLE MONTRÉAL QC H3C 5A9	239.99
CONSTANT AMERICA	2120, CABOT Montréal QC H4E 1E4	6,830.42
COPNICK CORP.	6198,NOTRE DAME OUEST MONTRÉAL QC H4C 1V4	272.31
COURRIER CHAMPION	8182 CASGRAIN MONTRÉAL QC H2P 2K5	294.41
DATA-BEC BUSINESS FORMS	8170, CH. DEVONSHIRE MONTRÉAL QC H4P 2K3	3,191.42
DELL CANADA INC	SUITE 501 155 GORDON BAKER RD NORTH YORK ON M2H 3N5	1,043.60
DELTA GOMMA INC.	720, RUE BERNARD GRANBY QC J2G 9H9	12,401.75
DUBO ELECTRIQUE LTEE	5780 RUE ONTARIO EST MONTRÉAL QC H1N 0A2	639.02
DUFRESNE STANDARD & SPÉCIAL INC.	7956 15E AVENUE MONTRÉAL QC H1Z 3N6	440.81
DYNALAB	105, GUTHRIE DORVAL QC H9P 2P1	128.61
EKMAN RECYCLING *	1608 ROUTE 88 W.,SUITE 301 BRICK NJ 08 724	136,273.56
EMBALLAGE ST-GERMAIN	158 ST-JEAN-BAPTISTE ST-GUILLAUME QC J0C 1L0	10,111.35
EMBALLAGES JEAN CARTIER	2325 INDUSTRIEL St-CESAIRE QC J0L 1T0	2,161.65
ENPOL ENGINEERING RESINS PHONE *	3720 DIVINCI CRT,SUITE 250 NORCROSS GA 30 092	13,458.35
ENTREPRISE D-MAX	SUITE 107 1030, RUE BEAUBIEN EST MONTRÉAL QC H2S 1T4	1,340.96
EXCELTEC INSTRUMENTATION+AUTOMATION	2100, FRANCIS HUGUES LAVAL QC H7S 1N7	2,238.32
EXXEL POLYMERS INC	CASE POSTALE 1136 SUCCURSALE CENTRE-VILLE MONTRÉAL QC H3C 5H1	33,678.75
EYLO INTERNATIONAL INC.	143 MAIN ROAD HUDSON QC J0P 1H0	29,059.17

Dans l'affaire de la proposition de/ In the Matter of the proposal of
Solplast Inc.

Nom / Name		Montant / Amount
Créanciers chirographaires / Ordinary Creditors		
FD PLASTICS	418 ISABEY ST-LAURENT QC H4T 1V3	134,620.45
FEDEX	PO BOX 4626 STATION A TORONTO ON M5W 5B4	1,718.85
FLORIAN SAMSON ENR	179, RUE DECELLES GRANBY QC J2G 7P6	6,064.00
FOURNITURES DE BUREAU DENIS	2990 LE CORBUSIER CHOMEDEY, LAVAL QC H7L 3M2	123.05
FRANKLIN EMPIRE	8421, DARNLEY ROAD MONTRÉAL QC H4T 2B2	815.22
FUTECH HITECH	352, MCARTHUR ST-LAURENT QC H4T 1X8	314.5
GAZ MÉTROPOLITAIN	1717 DU HAVRE MONTRÉAL QC H2K 2X3	3,315.31
GEMCRAFT	PO BOX 722 15, WALKER RD. VIRGIL ON L0S 1T0	10,035.01
GENERAL BEARING SERVICE	2517 HAIG MONTRÉAL EST QC H1N 3E6	4,869.21
GREAT WEST	C.P. 1053 WINNIPEG MA R3C 2X4	14,824.23
GROUPE CCG	BUREAU 104 2409, RUE FLEURY E. MONTRÉAL QC H2B 1L1	409.04
GROUPE CTT	3000 RUE BOULLÉ SAINT-HYACINTHE QC J2S 1H9	1,179.54
GROUPE D.R.M. 9043-2089 QUÉBEC INC.	11680, 4EME AVENUE MONTRÉAL QC H1E 3B3	10,158.76
GROUPE PAGES JAUNES	C.P. 11788 SUCC CENTRE VILLE MONTRÉAL QC H3C 0C2	305.27
H.MILOT INC.	1025, DES CARRIERE ST-JEAN-SUR-RICHELIEU QC J3B 6Y8	4,148.16
HARDY FILTRATION	3360, BOUL. GENE-H KRUGER TROIS-RIVIERES QC G9A 4M3	555.18
HAYCORE	3144 GREGOIRE RD. RUSSELL ON K4R 1E5	198,215.21
HEBDRALIQUE INC.	6781, RUE BOMBARDIER ST-LEONARD QC H1P 2W2	144.59
HERTZ LOCATION D'EQUIPEMENT	9300 EDISON VILLE D'ANJOU QC H1J 1T1	487.87
HGC MANAGEMENT	460 WOODY ROAD, UNIT 4 OAKVILLE ON L6K 3T6	55,594.23
HUNT PERSONNEL	6020, JEAN-TALON EST ST-LEONARD QC H1S 2B1	16,301.72
HYDRO QUEBEC	140 CREMAZIE O., 1ERE ÉTAGE MONTRÉAL QC H2P 1C3	269,660.85
HYDROLICO INC.	1965 BOUL. DAGENAIS OUEST LAVAL QC H7L 5V1	753.78
I RESIN *	1 WASHINGTON PARK, SUITE 1200 NEWARK NJ 07 102	65,812.12
IMPERIAL LOGISTICS	7703, NEWMAN BLVD LASALLE QC H8N 1X7	33,136.89
IMPRIMERIE KE PRINTING INC.	815, RUE MCCAFFREY ST-LAURENT QC H4T 1N3	3,830.41
IMPRIMERIE ST JULIE INC.	1851 RUE NOBEL STE-JULIE QC J3E 1Z6	1,466.06
IMPRIMERIES TRANSCONTINENTAL S.E.N.C.	BUREAU 210 8770 BOULLANGELIER ST LÉONARD QC H1P 3C6	366.05
INDUSCORR	22401 CHEMIN DUMBERRY VAUDREUIL-SUR-LE-LAC QC J7V 8P7	92,732.91
JAF TRANSPORT	1270, VOLTA BOUCHERVILLE QC J4B 6G6	28,751.86
JDW INTERNATIONAL	SUITE 414 1295 SANDY LANE SARNIA ON N7V 4K5	9,500.00
JOLICOEUR, LOCATION D'UNIFORMES	4132, RUE PARTHENAIS MONTRÉAL QC H2K 3T9	4,318.07
KNOR PLAST *	450 EDUCATION ROAD CORNWALL ON K6H 5T3	4,196.86
LA CO-OP FEDEREE DIV.DES PETROLES	BUREAU 200 9001, BOUL. DE L'ACADIE MONTRÉAL QC H4N 3H7	687.3
LAURENTIAN WOOD	395 STINSON MONTRÉAL QC H4N 2E1	22,508.42
LCN INC.	1180, ROUTE 243 C.P. 210 SAINT-FÉLIX-DE-KINGSEY QC J0B 2T0	13,383.36
LE CORRE & ASSOCIES INC.	BUREAU 650 2550 BOUL. DANIEL JOHNSON LAVAL QC H7T 2L1	1,304.84
LE GROUPE G-3 TRANSPORT	9135, HENRI BOURASSA E. MONTRÉAL QC H1E 1P4	186,569.40
L'EQUIPEUR	1035-64TH AVENUE S.E., SUITE 30 CALGARY AL T2H 2J7	1,544.16
LES BREUVAGES KIRI	4130, RUE PRINCIPALE ST-FÉLIX-DE-VALOIS QC J0K 2M0	2,522.76
LES SPÉCIALISTE AVA INC.	69, DE MONGOLFIER BOUCHERVILLE QC J4B 8C4	2,740.94
LIFTOW LIMITED	1936, 32 E AVENUE LACHINE QC H8T 3J7	3,188.53
LOCATION PLUS (9061 1419 QUÉBEC INC)	BUREAU 202 1425, GRAHAM-BELL BOUCHERVILLE QC J4B 6A1	63,548.78
LOGISTIQUE DION INC	1660 INDUSTRIEL FARNHAM QC J2N 2X8	1,103.30
LUBRI-EXPERT INC.	3178 BOUL. LE CORBUSIER LAVAL QC H7L 4S8	1,913.26
LUMEN DIVISION DE SONEPAR CANADA	630 RUE JIFFARD LONGUEUIL QC J4G 1T8	405.22
LUTEK ÉQUIPEMENT PLASTIQUE INC.*	2274, CHEMIN ST-FRANÇOIS DORVAL QC H9P 1K2	1,463.38
MAISLINER	2555 DOLLARD AVE, BOX 37 LASALLE QC H8N 3A9	57,294.38
MARITIME ONTARIO FREIGHT LINES LIMITED	1 MARITIME ONTARIO BLVD. BRAMPTON ON L6S 6G4	1,350.31
MARLI PLASTIC GROUP	103 LIGHTBOURNE AVE. STRATFORD ON N4Z 1C8	1,679.95
MAX STRA-T-J	171, 15E AVE LACHINE QC H8S 3L7	5,381.73
MAXXAM ANALYTIQUE INC.	7070 MISSISSAUGA ROAD SUITE 240 MISSISSAUGA ON L5N 7G2	341.73
MCCORDICK INC. GANTS ET SÉCURITÉ	1380, JOLIOT CURIE, CONDO 804 BOUCHERVILLE QC J4B 7L9	834.08
MCF EQUIPMENT INC	9244 CÔTE DE LIESSE LACHINE QC H8T 1A1	9,970.39
METAL M-PACT INC.	8493, DU CREUSOT ST-LEONARD QC H1P 2A2	848.26
METAUX PROFUSION INC.	2000 BOUL. HYMUS DORVAL QC H9P 1J7	1,754.08
MILLER WASTE SYSTEMS	8050 WOODBINE AVENUE MARKHAM ON L3R 2N8	294,250.07
MINIMAX TRANSPORT EXPRESS	605, EDUCATION RD, BOX 92 CORNWALL ON K6H 5R9	3,056.31
MISHAAN, STEVEN	10225 COLLINS AVE. BAL HARBOUR FL 33 154-1443	86,450.00
MK FREIGHT BROKERS	9103-3902 QUÉBEC, INC 701, RUE DUBOIS, LOCAL 101 ST-EUSTACHE QC J7P 3W1	250,452.38
MOMENTUM 2000 INC	5046 RUE FRANCOIS CUSSON LACHINE QC H8T 1B3	266.06
MONMET LTÉE	SUITE 202 5524 RUE ST-PATRICK MONTRÉAL QC H4E 1A8	4,670.78
MONTRÉAL VICTORY WINDOW CLEANING REG'D	6373, RUE CLARK MONTRÉAL QC H2S 3E5	237.04
MULTI AUTOMATIQUE TRANSMISSION	8435 RUE LAFRENAIE ST-LEONARD QC H1P 2B3	169.31
MUSKOKA CONTAINERIZED SERVICES	580 ECCLESTONE DRIVE BRACEBRIDGE ON P1L 1R2	9,758.70
MUSTANG TECHNOLOGIES INC.	4030 COTER VERTU, SUITE 100 MONTRÉAL QC H4R 1V4	84.66
NEVADA LTEE	626 RUE BERIAULT LONGUEUIL QC J4G 1S8	2,508.24
OMNIMETRIX	189 LABROSSE, SUITE 200 POINTE CLAIRE QC H9R 1A3	1,128.75
OUTILLAGE INDUSTRIEL DE L'EST	56 RUE BROADWAY MONTRÉAL-EST QC H1B 5A1	3,411.31
P. L. DIESEL	11400, L.J. FORGET VILLE D'ANJOU QC H1J 2K9	9,967.66
P.J.P. TRANSPORT INC.	205 - 26, RUE ST-PIERRE ST-CONSTANT QC J5A 1B8	66,792.50
PALL PLAST LTDA *	RUT. 773964.010.8 SAN BORJA 1368 ESTACION CENTRAL SANTIAGO CA	7,488.00
PENTON MEDIA INC. *	2105 RELIABLE PARKWAY CHICAGO IL 60 686	8,000.00

Nom / Name		Montant / Amount
Créanciers chirographaires / Ordinary Creditors		
PESTROY INC.	BOITE POSTALE 172 ST LAURENT QC H4L 4V5	1,410.94
PIECES INDUSTRIELLES JOHN LEAHY	1440, RUE BÉGIN VILLE SAINT-LAURENT QC H4R 1X1	1,472.15
PLASTIC AGE PRODUCTS INC	7295 TELLIER MONTRÉAL QC H1N 3S9	16,317.20
PLASTIQUES FEDERAL MFG. LTÉE	5100, RUE FISHER MONTRÉAL QC H4T 1J5	1,150.25
PNEUS I C M INC	5125 COTE VERTU OUEST ST-LAURENT QC H4S 1E3	2,315.92
POLY LAB PLUS	3405 BEAULIEU BROSSARD QC J4Z 2P8	23,657.19
POLYCHEM PRODUCTS CANADA INC	725, RUE GAUDETTE ST-JEAN-SUR-RICHELIEU QC J3B 7S7	482,993.00
PORTES DE GARAGE NADEAU	10270 AVENUE RECOLLETS MONTRÉAL QC H1H 4E6	5,937.22
PROTECTRON	8481, BOUL LANGELETT MONTRÉAL QC H1P 2C3	562.8
PUROLATOR COURRIER LTD	7075 SUITE 110 7075 PLACE ROBERT JONCAS VILLE SAINT-LAURENT QC H4M 2Z3	1,789.95
PUROLATOR EFP	P.O. BOX 56317, POSTAL STAT.A TORONTO ON M5W 4L1	42,819.10
QUINCAILLERIE DEMERS INC	2166 MARIE-VICTORIN LONGUEUIL QC J4G 1A9	1,570.57
RANDSTAD	333, BOUL. COTE VERTU, BUR. 600 SAINT-LAURENT QC H4R 2N1	3,779.06
RCI ENVIRONNEMENT INC.	9501 BOUL. RAY LAWSON ANJOU QC H1J 1L4	67,069.48
RECYCLABLE MATERIALS MARKETING	911 GOLD LINKS RD. ANCASTER ON L9K 1H9	510.93
RELATIONS DE TRAVAIL ROS	SUITE 610 1600, HENRI-BOURASSA MONTRÉAL QC H3M 3E2	38.1
REMORQUES 2001	1425, GRAHAM-BELL BOUCHERVILLE QC J4B 6A1	3,839.12
RENEWPLAST INC	1501, DES FUTAILLES MONTRÉAL QC H1N 3P1	2,000,000.00
REPARATIONS SOS LIFT	27, RUE ARISTIDE GRANBY QC J2G 9R4	4,637.47
RI RESOURCE RECOVERY CORP - MRF *	PO BOX 847003 BOSTON MA 02 284-7003	208,019.90
RICO-PLAST INDUSTRIES	10660 BOUL. HENRI BOURASSA EST MONTRÉAL QC H1C 1G9	4,847.75
ROBERT MENKENS INC.	1555 MINGAN LAVAL QC H7Y 1W1	337.5
ROGERS SANS-FIL	P.O. BOX 9100 DON MILLS ON M3C 3P9	456.33
SAC-VRAC GENTILLY INC.	2760 RUE DES LORIOTS BECANCOUR QC G9H 0C1	3,470.91
SANTINEL INC.	1061 BOUL. STE-FOY LONGUEUIL QC J4K 1W5	108.36
SECURO VISION INC.	2285 DE LA METROPOLE LONGUEUIL QC J4G 1E5	680.24
SERRUPRO	4371 PAPINEAU MONTRÉAL QC H2H 1T7	137.15
SERVOMAX INC.	1800 BEAULAC ST-LAURENT QC H4R 1W8	828.44
SHEINER LITVACK ALAIN, N	4119 SHERBROOKE ST. WEST SUITE 200 MONTRÉAL QC H3Z 1A7	979.44
SMURFIT RECYCLING *	417 S 37TH AVE ST CARLES IL 60 174	7,621.75
SOC.QUÉBÉCOISE D'INFORM. JURIDIQUE	BUREAU 600 715, RUE DU SQUARE-VICTORIA MONTRÉAL QC H3Y 2H7	40.65
SOCIETE DES ALCOOLS DU QUEBEC	7500 RUE TELLIER MONTRÉAL QC H1N 3W5	3,955.14
SOUCY TECHNO INC.	2250, RUE ST-ROCK SUD SHERBROOKE QC J1N 2R6	36,895.67
SPI SÉCURITÉ INC	3495, BOUL. ST-FRANÇOIS JONQUIÈRE QC G7X 2W5	1,226.71
TA INSTRUMENTS - WALTERS LLC *	DEPT. AT 952329 ATLANTA GA 31 192-2329	791.26
TAXI HOCHELAGA	6891 RUE BEAUBIEN Montreal QC H1M 3B2	12.25
TELTECH SERVICE	9671 RUE CLÉMENT LASALLE QC H8R 4B4	237.04
THE CONTI GROUP *	1661 - 46TH STREET BROOKLYN NY 11 204	273,500.48
TNT EXPRESS (CANADA) LTD	P.O.BOX 46259 POSTAL STATION A TORONTO ON M5W 4K9	436.33
TOLER CHEMICALS *	163 DUPONT STREET PLAINVIEW NY 11 803	154,345.42
TRADEMARK INFO CORPORATION	BUREAU 537 2348 CHEMIN LUCERNE VILLE-MONT-ROYALE QC H3R 2J8	1,330.00
TRAFFI TECH INC (US) *	6665 CÔTE DE LIESSE MONTRÉAL QC H4T 1Z5	1,800.00
TRAFFIC TECH INC.	6665 CÔTE DE LIESSE MONTRÉAL QC H4T 1Z5	6,550.00
TRANE CANADA	P.O. BOX#4232 POSTAL STATION A TORONTO ON M5W 5P4	3,052.10
TRANS-CITÉ EXPRESS INC.	7851, RUE JARRY E.,BUR.264 Anjou QC H1J 2C3	1,400.20
TRANSPORT BOURASSA INC.	800 RUE DIJON ST-JEAN-SUR-RICHELIEU QC J3B 8G3	853.34
TRANS-US TRANSPORT	1629 RUE DES QUAIS STE-CATHERINE QC J5C 1B9	1,400.00
TRICENTRIS CENTRE DE TRI	601, CHEMIN FÉLIX-TOUCHETTE LACHUTE QC J8H 2C5	45,043.74
TRIVOLT INDUSTRIES	9422 BLVD. VIAU ST-LÉONARD QC H1R 3B5	745.27
ULINE	PO BOX 2479,STATION "A" TORNOTO ON M5W 2K6	403.47
UNICOLOR	5100 FISHER STREET ST-LAURENT QC H4T 1J5	16,137.18
UPS SCS INC.	PO BOX 689, STAT.ST-LAURENT ST-LAURENT QC H4L 4V9	4,355.36
UPS SUPPLY CHAIN SOLUTIONS *	P.O. BOX 689 STATION ST-LAURENT ST-LAURENT QC H4L 4V9	163.26
USF HOLLAND *	27052, NETWORK PLACE CHICAGO IL 60 673-1270	1,658.77
VILLE DE MONTREAL - TAXES	SERVICE FINANCE CP 11045 SUCC. CENTRE-VILLE MONTRÉAL QC H3C 4X8	58,585.52
VILLE DE MONTREAL, SERV.DES FINANCES	CASE POSTAL 11045 SUCC. CENTRE-VILLE MONTRÉAL QC H3C 4X8	123.01
WM RECYCLE AMERICA LLC *	P.O.BOX 73356 CHICAGO IL 60 673-7356	775,995.74
YELLOW OF ONTARIO	P. O. BOX 2431 "A" POSTAL STATION A TORONTO ON M5W 2K6	2,129.95
YUKON INC.	343, DELNOR ROSEMERE QC J7A 3H2	522.68
ZOHAR PLASTIQUES INC	4035, ST-AMBOISE MONTRÉAL QC H4C 2E1	4,954.19
ZZ-US EXCHANGE AT .1823	no address MONTRÉAL QC	407,929.69
Créanciers chirographaires / Ordinary Creditors		7,914,044.57
Grand Total		26,591,414.60

**THIS INFORMATION SHEET
IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING
THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- A claim against director(s) (subparagraph (F)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankruptcy securities firm must complete subparagraph (G).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

(All notices or correspondence regarding this claim must be forwarded to the following address: _____)

Telephone number: _____

Fax number: _____

E-mail Address: _____

In the matter of the proposal of **Solplast Inc.** of Montreal, Québec, and the claim of:

_____, creditor.

I, _____, of _____, do hereby certify :
(name of creditor or representative of the creditor) (city and province)

1. That I am a creditor of the above-named debtor (or that I am _____,
(state position or title)
of _____).
(name of creditor)

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the notice of intention to make a proposal, namely the **6th day of January 2009**, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. **(The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim. In addition, indicate the creditor's address, fax number, telephone number and E-mail address).**

4. (Check and complete appropriate category)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description.)

Regarding the amount of \$ _____, I do **not** claim a right to a priority ("**Ordinary Creditor**");

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act ("**Preferred Creditor**"). (Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____, as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____
 That I hereby make a claim under subsection 81.3(8) of the Act for the unpaid amount of \$ _____
 That I hereby make a claim under subsection 81.4(8) of the Act for the unpaid amount of \$ _____

PROOF OF CLAIM
(continued)

() **F. CLAIM AGAINST DIRECTOR \$ _____**

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

() **G. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____**

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the bankruptcy event within the meaning of Section 2(1) of the Act, which is 6th day of January 2009: *(Provide details of payments and credits.)*

Dated at _____, this ____ day of _____.

Witness

Signature of creditor or his representative

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

IN THE MATTER OF THE PROPOSAL OF **Solplast Inc.:**

I, _____, of _____
(name of creditor) *(name of town or city)*

a creditor in the above matter, hereby appoint _____ of _____

to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this ____ day of _____.

Name of creditor and name of authorized signatory

Signature of witness

Per :

Signature

CANADA
PROVINCE OF QUEBEC
DISTRICT OF QUEBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-035191-093
ESTATE NO.: 41-1149270

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

Solplast Inc.

a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at:
1501 des Futailles Street
Montréal, Quebec H1N 3P1

VOTING LETTER

(Paragraphs 51(1)f) and 66.15(3)c) of the Act)

I, _____, creditor
(or I, _____, representative of _____, creditor)
of _____ (name of town or city), a creditor in the above matter for
the sum of _____\$, hereby request the trustee acting with respect to the proposal of **Solplast Inc.** to
record my vote _____ (for or against) the acceptance of the proposal as made on the 5th
day of February 2009.

Dated at _____, this _____ day of _____ 200__.

Witness

Individual Creditor

- OR -

Name of Corporate Creditor

Witness

Per : _____
Signature of Signing Officer