

CANADA  
Province of Québec  
District of Québec  
Division No.: 01-Montréal  
Court No.: 500-11-044282-131  
Estate No.: 41-343338

SUPERIOR COURT  
(Commercial Division)  
*Bankruptcy and Insolvency Act*

**Interim Report of the Receiver on the Financial Affairs of the Bankrupt**  
(Subsection 246(2) of the *Bankruptcy and Insolvency Act*)

**In the matter of the Receivership of  
Steel Components Metal Products Inc.  
Of the City of Montréal  
in the Province of Québec**

Richter Advisory Group Inc. ("**Richter**") in its capacity as Receiver (the "**Receiver**") to the assets of Steel Components Metal Products Inc. ("**Bankrupt**"), hereby reports the following:

**A) Overview**

1. The Bankrupt was a company operating a business of manufacturing and selling steel components for various machines, as well as metal accessories, such as trash cans. The Bankrupt operated its business from rented premises located at 8050 Marco Polo Avenue, Montreal, QC, H1E 5Y7.
2. The Bank of Montreal ("**Bank**") is a secured creditor of the Bankrupt, holding various securities, including hypothecs over the universality of the Bankrupt's property.
3. On March 13, 2013, the Bank demanded repayment of its advances having served the Bankrupt with a prior notice pursuant to s. 244 of the BIA.
4. On March 15, 2013, Richter was appointed Interim Receiver to the Bankrupt's assets under s. 47 BIA (**Exhibit A**) with the powers provided therein.
5. On March 21, 2013, the Bankrupt made a voluntarily assignment in bankruptcy in favour of its creditors, and Richard Lapointe & Associés Inc was appointed Trustee (the "**Trustee**") to the Bankrupt's estate. The Trustee's appointment was confirmed at a subsequent meeting of creditors held on April 9, 2013, the whole as more fully appears from the Court record and the certificate of nomination of the Trustee (**Exhibit B**).
6. On April 29, 2013, pursuant to an Order rendered by the Superior Court of Quebec, Richter was appointed Receiver with the authorization to sell the Bankrupt's assets (**Exhibit C**).
7. On May 9, 2013, Richter sent a Notice and Statement of the Receiver to the Trustee and to the Court, and filed by fax said Notice with the Office of the Superintendent of Bankruptcy (**Exhibit D**).

**B) Sale Process**

8. An inventory of the assets of the Bankrupt was taken by an independent third party.
9. On April 29, 2013, Richter obtained the authorization to sell part of the Bankrupt's assets to an auctioneer who submitted the highest bid in a formal sale process (**Exhibit C**).
10. Certain other assets were sold outside of the formal sale process.

**C) Collection of Accounts Receivable**

11. The initial collection of the accounts receivable by the Interim Receiver, without the help of the Bankrupt, totalled \$9,599.41.
12. Of the total outstanding balance of \$137,272.09 of accounts receivable, an amount of \$8,997.94 is considered not recoverable and the remaining balance of \$128,274.15 is due from a company which made an assignment in bankruptcy on December 20, 2013 and the ultimate realization is currently undeterminable.

**D) Statement of Receipts and Disbursements**

13. The Interim Statement of Receipts and Disbursements of the Receiver for the period from April 29 to December 31, 2013 is submitted as **Exhibit E**.

Dated at Montreal, Province of Québec, February 13, 2014.

**Richter Advisory Group Inc.**  
**Receiver**

  
Yves Vincent, FCPA, FCA, CIRP

**Exhibit A**

# Superior Court

(Commercial Division)

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

N°: 500-11-044282-131 *Bank*

DATE : March 15, 2013

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PRESIDING: *Me Chantal Flamand, registraire*

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IN THE MATTER OF THE RECEIVERSHIP OF STEEL COMPONENTS  
PRODUITS MÉTALLIQUES INC./STEEL COMPONENTS METAL  
PRODUCTS INC.:

STEEL COMPONENTS PRODUITS MÉTALLIQUES INC. / STEEL  
COMPONENTS METAL PRODUCTS INC.

Debtor

- and -

BANK OF MONTREAL

Petitioner

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## ORDER

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**CONSIDERING** the Motion for the Appointment of an Interim Receiver presented by the Petitioner (the "**Motion**"), as well as the exhibits and the affidavit of Luc Vincent filed in support thereof;

**CONSIDERING** the representations of counsel;

**CONSIDERING** sections 47(1), 47(3) and 47.2 of the *Bankruptcy and Insolvency Act (Canada)* (the "**BIA**") and R.6(4) of the *Bankruptcy and Insolvency General Rules*;

*Bank*

**CONSIDERING** that the conditions set forth by the above-mentioned Act have been met;

**FOR THESE REASONS, THE COURT:**

[1]. **ABRIDGES** the delay for the service and presentation of the Motion;

[2]. **GRANTS** the Motion;

**APPOINTMENT AND POWERS**

[3]. **APPOINTS** Richter Advisory Group Inc. as interim receiver to the assets of the Debtor (the "**Interim Receiver**"), and in particular, all of the present and future movable property, tangible and intangible, of the Debtor, wherever located (the "**Property**") with the following powers to be exercised by the Interim Receiver whenever he considers it necessary or desirable:

- (a) to take possession and control of the Property, including the power to change all locks, passwords, or other security measures affecting the Property and to draw up an inventory of the Property;
- (b) to take control of any and all proceeds, receipts and disbursements of the Debtor, including any proceeds arising from the sale, rental or other disposal of the Property;
- (c) to summarily dispose of any property that is perishable or likely to depreciate rapidly in value;
- (d) receive and collect all monies and accounts now owed or hereafter owing to the Debtor and to exercise all remedies of the Debtor in collecting such monies, including, without limitation, to enforce any security held by the Debtor;
- (e) to have access to any premises where the Property may be located, and have access to any and all contracts, agreements, books, records, and other documents relating to same whether in physical or electronic format;
- (f) to redirect the mail addressed to the Debtor so that same is received by the Interim Receiver;
- (g) to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time on whatever basis (the "**Agents**"), including on a temporary basis, to assist with the exercise of the powers and duties conferred by this order (the "**Order**");

(h) and to take such further action or steps reasonably incidental to the protection and preservation of the Property, pending its disposal by the Petitioner pursuant to its hypothecary recourses or to further order of this court;

- [4]. **DECLARES** that the Order and its effects shall survive the filing by the Debtor of a notice of intention to make a proposal or of a proposal pursuant to the terms of the BIA, the issuance of an initial order in regard of the Debtor pursuant to the terms of the *Companies Creditors Arrangements Act* (the "**CCAA**") or the bankruptcy of the Debtor, unless the Court orders otherwise;
- [5]. **ORDERS** that the Debtor, all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or its behalf, and all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order, (all of the foregoing collectively being "**Persons**", and each being a "**Person**"), shall forthwith advise the Interim Receiver of the existence of any property in such Person's possession or control, shall grant immediate and continued access to the Property to the Interim Receiver, and shall deliver all such Property to the Interim Receiver upon the Interim Receiver's request;
- [6]. **ORDERS** that all Persons shall forthwith advise the Interim Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtor, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the "**Records**") in that Person's possession or control, and shall provide to the Interim Receiver or permit the Interim Receiver to make, retain and take away copies thereof and grant to the Interim Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Interim Receiver due to the privilege attaching to solicitor-client communication or due to statutory provisions prohibiting such disclosure;
- [7]. **ORDERS**, without limiting the generality of the foregoing, that all Persons should provide the Interim Receiver with any information or document the Interim Receiver may require with respect to the Debtor or the Property;
- [8]. **ORDERS** the Debtor not to dispose, alienate, encumber or otherwise transact in any manner whatsoever, with regard to the Property, other than in the ordinary course of business or with the prior written consent of authorization of the Interim Receiver;

### LIMITATION OF LIABILITY

- [9]. **ORDERS** that the Interim Receiver shall incur no liability or obligation as a result of its appointment or the carrying out the provisions of this Order, save and except for any gross negligence or wilful misconduct on its part;
- [10]. **DECLARES** that neither the Petitioner nor the Interim Receiver shall incur any liability or obligation as a result of any conservatory measure or other action taken prior to the making of this Order which, had such judgment been rendered at that time, would have been authorized by same;
- [11]. **DECLARES** that subject to the powers granted to the Interim Receiver pursuant to the terms of paragraph [1] of this Order, nothing herein contained shall require the Interim Receiver to occupy or to take control, or to otherwise manage all or any part of the Property. The Interim Receiver shall not, as a result of this Order, be deemed to be in possession of any of the Property within the meaning of environmental legislation, or a successor employer of the Debtor, the whole pursuant to the terms of the *BIA*;

### FEES

- [12]. **ORDERS** that the Debtor shall be responsible for the payment of the Interim Receiver's fees and disbursements, including the fees and disbursements of any Agents retained by the Interim Receiver in the course of its mandate;
- [13]. **DECLARES** that as security for the professional fees and disbursements incurred in relation to these proceedings, both before and after the date of the Order, a charge and security over the Debtor's property, present and future, movable and immovable, corporeal and incorporeal, wherever located, is hereby constituted in favour of the Interim Receiver, of the Interim Receiver's attorneys and other advisors, to the extent of the aggregate amount of \$ 50,000 (the "**Administration Charge**");
- [14]. **DECLARES** that the Administration Charge shall rank in priority to any and all other hypothecs, mortgages, liens, security interests, priorities, charges, encumbrances or security of whatever nature or kind (collectively, the "**Encumbrances**") affecting the property charged by such Encumbrances;
- [15]. **DECLARES** that the Administration Charge is effective and shall charge, as of 12:01 a.m. (Montreal time) today (the "**Effective Time**"), all of the Debtor's property present and future;
- [16]. **DECLARES** that notwithstanding: (i) these proceedings and any declaration of insolvency made herein, (ii) any petition for a receiver order filed pursuant to the *BIA* in respect of the Petitioner and any receiving

order granting such petition or any assignment in bankruptcy made or deemed to be made in respect of the Petitioner and (iii) the provisions of any federal or provincial statute, the payments or disposition of property made by the Interim Receiver pursuant to the Order and the granting of the Administration Charges do not and will not constitute settlements, fraudulent preferences, fraudulent conveyances or other challengeable or reviewable transactions or conduct meriting a recourse for abuse under an applicable law, and shall be valid and enforceable as against any person, including any trustee in bankruptcy, and any receiver to the property of the Debtor;

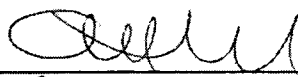
- [17]. **AUTHORIZES** the Interim Receiver to collect the payment of its fees and disbursements and those of its Agents from the Debtor, with the consent of the Petitioner, the whole subject to taxation in conformity with the BIA, if applicable;

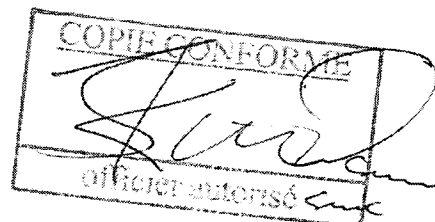
#### GENERAL

- [18]. **DECLARES** that this Order, the Motion and the affidavit do not, in and of themselves, constitute a default or failure to comply by the Debtor under any statute, regulation, license, permit, contract, permission, covenant, agreement, undertaking or any other written document or requirement;
- [19]. **DECLARES** that the Interim Receiver is at liberty to serve any notice, circular or any other document in connection with these proceedings by forwarding copies by prepaid ordinary mail, courier, personal delivery or electronic transmission to persons or other appropriate parties at their respective given address as last shown in the Records; the documents served in this manner shall be deemed to be received on the date of delivery if by personal delivery or electronic transmission, on the following business day if delivered by courier, or three (3) business days after mailing if delivered by ordinary mail;
- [20]. **DECLARES** that the Interim Receiver may serve any court materials in these proceedings on all represented parties, by emailing a PDF or other electronic copy of such materials to counsels' email addresses, provided that the Interim Receiver shall deliver "hard copies" of such materials upon request to any party as soon as practicable thereafter;
- [21]. **DECLARES** that, unless otherwise provided herein, ordered by this Court, or provided by the BIA, no document, order or other material need be served on any person in respect of these proceedings, unless such person has served a notice of appearance on the solicitors for the Petitioner, for the Debtor and for the Interim Receiver and has filed such notice with the Court;



- [22]. **DECLARES** that any interested Person may apply to this Court to vary or rescind this Order or seek other relief upon five (5) days-notice to the Interim Receiver, the Petitioner and any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order;
- [23]. **DECLARES** that this Order and all other orders in these proceedings shall have full force and effect in all provinces and territories in Canada;
- [24]. **DECLARES** that the Interim Receiver shall be authorized to apply as it may consider necessary or desirable, with or without notice, to any other court or administrative body, whether in Canada, the United States of America or elsewhere, for orders which aid and complement this Order and any subsequent orders of this Court and, without limitation to the foregoing, an order under Chapter 15 of the *U.S. Bankruptcy Code*, for which the Interim Receiver shall be the foreign representative of the Debtor. All courts and administrative bodies of all such jurisdictions are hereby respectively requested to make such orders and to provide such assistance to the Interim Receiver as may be deemed necessary or appropriate for that purpose;
- [25]. **REQUESTS** the aid and recognition of any Court or administrative body in any Province of Canada and any Canadian federal court or administrative body and any federal or state court or administrative body in the United States of America and any court or administrative body elsewhere, to act in aid of and to be complementary to this Court in carrying out the terms of this Order;
- [26]. **ORDERS** the provisional execution of this Order notwithstanding any appeal and without the requirement to provide any security or provision for costs whatsoever;
- [27]. **THE WHOLE** without costs.

  
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Registrar ~~ies~~



**Exhibit B**



Industrie Canada

Industry Canada

Bureau du surintendant  
des faillites CanadaOffice of the Superintendent  
of Bankruptcy Canada

District de : Québec  
N° de division : 01 - Montreal  
N° de cour : 500-11-044282-131  
N° de dossier: 41-1727247

Dans l'affaire de la faillite de :  
**Steel Components Produits Métalliques Inc.**  
Débiteur  
**RICHARD LAPOINTE & ASSOCIES INC.**  
Syndic  
Administration Ordinaire

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Date et heure de la faillite :	21 mars 2013, 09:32	Garantie :	0.00\$
Date de nomination du syndic :	21 mars 2013		
Assemblée des créanciers :	09 avril 2013, 14:00 2114 RUE ST-DENIS MONTRÉAL, Québec Canada,		
Président :	Syndic		

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CERTIFICAT DE NOMINATION - Article 49 de la Loi et Règle 85

Je soussigné, séquestre officiel pour ce district de faillite, certifie par les présentes que :

- le débiteur susmentionné a déposé une cession en vertu de l'article 49 de la *Loi sur la faillite et l'insolvabilité*;
- le syndic susmentionné a dûment été nommé syndic de l'actif du débiteur.

Ledit syndic doit :

- me fournir sans délai une garantie au montant susmentionné;
- envoyer à tous les créanciers, dans les cinq jours qui suivent la date de sa nomination, un avis de la faillite; et
- le cas échéant, convoquer de la manière prescrite une première assemblée des créanciers, qui aura lieu à la date et à l'endroit susmentionnés, ou à telle autre date et tel autre endroit, selon ce que pourra demander plus tard le séquestre officiel.

Date: 21 mars 2013, 09:45

E-File/Dépôt Electronique

Séquestre officiel

Édifice Sun Life, 1155, rue Metcalfe, Bureau 950, Montréal Canada, H3B2V6, (877)376-9902

Canada



RICHARD LAPOINTE & ASSOCIÉS INC.

Syndics de faillite

2114, rue Saint-Denis, Montréal (Québec) H2X 3K9

Téléphone : 514 288-9339, télécopie : 514 288-1378

lapointe@rplsyndic.com

CANADA  
PROVINCE DE QUÉBEC  
DISTRICT DE MONTRÉAL  
No. COUR : 500-11-044282-131  
No. SURINTENDANT : 41-1727247

COUR SUPÉRIEURE  
« En matière de faillite et d'insolvabilité »

DANS L'AFFAIRE DE LA FAILLITE DE :

***Steel Components Produits Métalliques Inc.***

société légalement constituée selon la Loi et ayant fait affaires au  
8050, avenue Marco-Polo, à Montréal (Québec) H1E 5Y7

*Compagnie faillie / Bankrupt corporation*

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**AVIS DE LA FAILLITE ET DE LA PREMIÈRE ASSEMBLÉE DES CRÉANCIERS**

(Article 102(1) de la *Loi sur la faillite & l'insolvabilité*)

Avis est donné de ce qui suit :

1. ***Steel Components Produits Métalliques Inc.*** a déposé une cession le 21<sup>e</sup> jour de mars 2013 et RICHARD LAPOINTE & ASSOCIÉS INC. a été nommé Syndic de l'actif de la faillie par le Séquestre Officiel, sous réserve de la confirmation par les créanciers de sa nomination ou de la nomination par ceux-ci d'un Syndic de remplacement.
2. La première assemblée des créanciers de la compagnie faillie sera tenue le 9<sup>e</sup> jour d'avril 2013, à 14 h de l'après-midi, au bureau du Syndic situé au 2114, rue Saint-Denis, 1<sup>er</sup> étage, à Montréal (Québec).
3. Chaque créancier doit, pour avoir le droit de voter à l'assemblée, déposer auprès de nous avant l'assemblée une preuve de réclamation et, au besoin, une procuration.
4. Sont joints au présent avis un formulaire de preuve de réclamation, un formulaire de procuration et une liste des créanciers dont les réclamations se chiffrent à 25 \$ ou plus ainsi que le montant de leurs réclamations.
5. Les créanciers doivent prouver leur réclamation à l'égard de l'actif de la faillie pour avoir droit au partage dans la distribution des montants réalisés provenant de l'actif.

FAIT À MONTRÉAL, ce 21<sup>e</sup> jour de mars 2013.

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**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS**

(Subsection 102(1) of the *Bankruptcy & Insolvency Act*)

Take notice that:

1. ***Steel Components Produits Métalliques Inc.*** filed an assignment in bankruptcy on the 21<sup>st</sup> day of March, 2013 and RICHARD LAPOINTE & ASSOCIÉS INC. was appointed as Trustee of the estate of the bankrupt by the Official Receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt corporation will be held on the 9<sup>th</sup> day of April, 2013, at 2:00 in the afternoon, at the Trustee's office, situated at 2114 Saint-Denis Street, 1<sup>st</sup> Floor, Montreal (Quebec).
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form and a list of creditors with claims amounting to \$25 or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT MONTRÉAL, this 21<sup>st</sup> day of March, 2013.

**RICHARD LAPOINTE & ASSOCIÉS INC.**

Richard Lapointe, BAA, syndic  
Syndic désigné/Designated trustee

District de Quebec  
No division: Montréal  
No cour: 500-11-  
No dossier: 41-

CESSION AU PROFIT DES CRÉANCIERS EN GÉNÉRAL  
(article 49 de la Loi)

DANS L'AFFAIRE DE LA FAILLITE DE  
STEEL COMPONENTS PRODUITS MÉTALLIQUES INC.  
SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050,  
AVENUE MARCO-POLO, EN LA VILLE DE MONTRÉAL, PROVINCE DE QUÉBEC, H1E 5Y7.

Le présent acte fait le 20 mars 2013

ENTRE

Steel Components Produits Métalliques Inc.  
8050, avenue Marco-Polo , Montréal, QC H1E 5Y7

ci-après désigné 'la débitrice'  
et

Richard Lapointe & Associés inc.

ci-après désigné 'le syndic'.



Personne physique

Personne morale ou autre entité légale

Attendu que la débitrice est insolvable et désire céder et abandonner tous ses biens afin qu'ils soient distribués entre ses créanciers, le tout conformément à la Loi.

En conséquence, le présent acte atteste que la débitrice, par les présentes, cède tous ses biens au syndic, aux fins et objets prévus par la Loi.

Signé en la Ville de Montréal, Québec.  
en présence de Richard Lapointe.

	20 mars 2013	
Témoïn	Date	Débitrice

**Bilan - Commerçant**  
 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi  
**DANS L'AFFAIRE DE LA FAILLITE DE**  
**STEEL COMPONENTS PRODUITS MÉTALLIQUES INC.**  
**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
**LA VILLE DE MONTRÉAL, PROVINCE DE QUÉBEC, H1E 5Y7.**

A la faillite:

originale  modifiée

Vous êtes tenu de remplir avec soin et exactitude ce formulaire et les annexes applicables indiquant la situation de vos affaires à la date de votre faillite, le 20 mars, 2013. Une fois rempli, ce formulaire et les listes annexées, constituent votre bilan, qui doit être vérifié sous serment ou par une déclaration solennelle.

**Passif**

**Actif**

(tel que déclaré et estimé par la faillie)

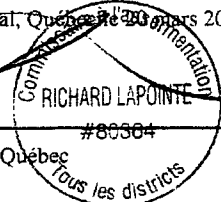
(tel que déclaré et estimé par la faillie)

1. Créanciers non garantis: voir liste 'A' .....	937 760,00	1. Inventaire .....	NÉANT
2. Créanciers garantis: voir liste 'B' .....	110 881,00	2. Aménagements.....	NÉANT
3. Créanciers privilégiés: voir liste 'C' .....	NÉANT	3. Comptes à recevoir et autres créances: voir liste 'E'	
4. Dettes éventuelles, ou autre: voir liste 'D'	NÉANT	Bonnes .....	147 155,00
pouvant être réclamées pour une somme de		Douteuses .....	NÉANT
Total du passif .....	1 048 641,00	Mauvaises .....	128 275,00
Surplus .....	NÉANT	Estimation des créances qui peuvent être réalisées....	18 880,00
		4. Lettres de change, billets à ordre, etc.	
		voir liste 'F' .....	NÉANT
		5. Dépôts en institutions financières.....	NÉANT
		6. Espèces .....	NÉANT
		7. Bétail .....	NÉANT
		8. Machines, outillage et installation .....	70 000,00
		9. Immeubles et biens réels: voir liste 'G' .....	NÉANT
		10. Ameublement.....	2 000,00
		11. RÉER, FÉER, assurances-vie, etc .....	NÉANT
		12. Valeurs mobilières .....	NÉANT
		13. Droits en vertu de testaments.....	NÉANT
		14. Véhicules .....	20 001,00
		15. Autres biens: voir liste 'H'	
		Remboursement TPS/TVQ (estimé)	17,000.00
		Si la faillie est une personne morale ajoutez:	
		Montant du capital souscrit	NÉANT
		Montant du capital payé	NÉANT
		Solde souscrit et impayé	NÉANT
		Estimation du solde qui peut être réalisé	NÉANT
		Total de l'actif .....	127 881,00
		Déficit .....	920 760,00

Je, Antonino Randazzo Président de Steel Components Produits Métalliques Inc. déclare solennellement que le bilan qui suit et les listes annexées sont, au meilleur de mes connaissances, un relevé complet, véridique et entier de mes affaires le 20 mars, 2013, et indiquent au complet tous nos biens de quelque nature qu'ils soient en notre possession et réversibles, tels que définis par la Loi.

ASSERMENTÉ devant moi à Montréal, Québec le 20 mars 2013.

Richard Lapointe pour la province de Québec




  
 Signature de la faillie ou de l'officier

**Bilan - Commerçant**  
 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)  
**DANS L'AFFAIRE DE LA FAILLITE DE**  
**STEEL COMPONENTS PRODUITS MÉTALLIQUES INC.**  
**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
**LA VILLE DE MONTRÉAL, PROVINCE DE QUÉBEC, H1E 5Y7.**  
 Liste 'A'  
 Créanciers non garantis

No	Nom	Adresse	No de compte	Montant
1	9182-0670 Québec Inc.	7539, boul. Henri-Bourassa Est Montréal QC H1E 1N9	Loyer	26,795.00
2	Acier Ouellette Inc	22, rue J.-F. Kennedy Saint-Jérôme QC J7Y 4B6		16,250.00
3	Agence du revenu du Canada	305, boul. René-Lévesque Ouest Montréal QC H2Z 1A6		Unknown
4	Air Liquide Canada Inc	11201, boul. Ray-Lawson Anjou QC H1J 1M6		4,085.00
5	Alliance Steel Corporation	1060, boul. des Laurentides Laval - Pont Viau QC H7G 2W1		45,525.00
6	Banque de Montréal	P.O. Box 57100 Toronto ON M8Y 3Y2		815.00
7	Banque de Montréal	Me. Michael J. Hanlon 1250, Boul. René-Lévesque Ouest Bureau 2500 Montréal Qc H3B 4Y1	031972-0279	375,300.00
8	Bell Canada (Affaires)	Groupe Insolvabilité, Aile E3 1, Alexandre Graham Bell Verdun QC H3E 3B3		535.00
9	Boulons Plus	9651, boul. Métropolitain Est Montréal QC H1J 3C1		530.00
10	CASBO Plexiglass Inc.	9100, rue Blaise Pascal Montréal QC H1E 2S7		Unknown
11	CBR Laser Inc	340, Route 116 Ouest Plessisville QC G6L 2Y2		29,000.00
12	CIBC	750 Lawrence Avenue West, E-6 Toronto Ont M6A 1B8		11,370.00
13	Cintube	105-333, boul Saint-Joseph Lachine QC H8S 2K9		1,755.00
14	Compresseurs d'Air Express Inc	3386, boulevard Industriel Laval QC H7L 4R9		300.00
15	David Dubois, avocats	Me. Sophie Arcoite 70, rue De la Barre, Bureau 118 Longueuil QC J4K 5J3		18,440.00
16	Decor Pro Metal Inc	191, chemin Domaine des Pins Ste-Émélie de l'Énergie QC J0K 2K0		3,700.00
17	Distribution Acier Pointe-Claire Inc	71, boulevard Hymus Pointe-Claire QC H9R 1E2		1,180.00
18	École Entreprise Formetal	2175, rue Saint-Patrick		17,450.00

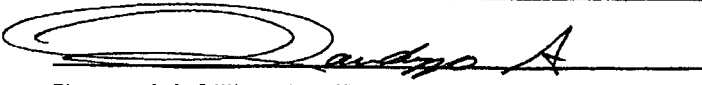
Date: 20 mars, 2013

  
 Signature de la faillie ou de l'officier

**Bilan - Commerçant**  
 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)  
**DANS L'AFFAIRE DE LA FAILLITE DE**  
**STEEL COMPONENTS PRODUITS MÉTALLIQUES INC.**  
**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
**LA VILLE DE MONTRÉAL, PROVINCE DE QUÉBEC, H1E 5Y7.**  
 Liste 'A'  
 Créanciers non garantis

No	Nom	Adresse	No de compte	Montant
19	EJI Fourniture Service Inc	Montréal QC H3K 1B4 1295, rue de Lanaudière Joliette QC J6E 3N9		910.00
20	Emballages Kush-Pack Inc	2396, 46e Avenue Lachine QC H8T 2P3		Unknown
21	Empire Buff Limitée	1485, rue Saint-Elzear Ouest Laval QC H7L 3N6		1,360.00
22	Extincteurs Speedex	252, Rue Giard St-Sulpice Qc J5W 3Z7		320.00
23	Fils Métalliques Berthier Limitée	601, rue Lafférière Berthierville QC J0K 1A0		1,085.00
24	Gagnon Tremblay	Georges Tremblay 70 De La Barre, Suite 120 Longueuil Qc J4K 5J3		9,000.00
25	Gaz Metropolitain	1717, rue du Havre Montréal QC H2K 2X3	16662482021	11,175.00
26	Gaz Metropolitain	1717, rue du Havre Montréal QC H2K 2X3	16662485040	7,475.00
27	Goodfellow	225, rue Goodfellow Delson QC J5B 1V5		950.00
28	Hydro-Québec	Commercial & Affaires, 1er étage 140, boulevard Crémazie Ouest Montréal QC H2P 1C3		Unknown
29	Hydro-Québec	Commercial & Affaires, 1er étage 140, boulevard Crémazie Ouest Montréal QC H2P 1C3		Unknown
30	Immeubles Vito	Succession Vito Randazzo 5185, rue Durantaye Montréal QC H1R 1Y8		277,500.00
31	Industries Désormeau Inc	8195, rue Pascal Gagnon Montréal QC H1P 1Y5		890.00
32	Indwisco Limited	1-9010 Keele Street Concord ON L4K 2N2		5,660.00
33	Instrument MEGATEC Inc	11360, rue Armand-Bombardier Montréal QC H1E 3B1		260.00
34	JG Plating	1800, boulevard Fortin Chomedey Laval QC H7S 1N8		Unknown
35	Jupiter Machinerie Limitée	271, rue Brossard Delson QC J5B 1W9		2,220.00

Date: 20 mars, 2013

  
 Signature de la faillie ou de l'officier



**Bilan - Commerçant**  
**(paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)**  
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Liste 'A'  
 Créanciers non garantis

No	Nom	Adresse	No de compte	Montant
36	Lavoie & Filles Services de Permis	10630, boul. Henri-Bourassa Est Montréal QC H1C 1G9		Unknown
37	LB Tech Inc	82, rue Paul-Emile Chevrier Montréal QC H8R 4B8		1,105.00
38	Le Groupe J.S.V. Inc - HEXCO	8015, avenue Marco-Polo Montréal QC H1E 5Y7		2,660.00
39	Les Placages LaSalle Inc	930, rue McCaffrey Saint-Laurent QC H4T 2C7		1,085.00
40	M.C. Banque Nationale du Canada	Transit 1665-7, Niveau B 600, boul. De la Gauchetière Ouest Montréal QC H3B 5B5		170.00
41	Maître Paul Yanakis	Case postale 1150 1300, rue Notre-Dame Berthierville QC J0K 1A0		1,300.00
42	Mastercard Option Canadian Tire	FCT Default Solutions P.O. Box 2514, Station B London ON N6A 4G9		Unknown
43	MBNA	FCT Default Solutions P.O. Box 2514, Station B London ON N6A 4G9		10,720.00
44	McCordick Glove & Safety Inc	1380, rue Joliot Curie, unité 804 Boucherville QC J4B 7L9		205.00
45	McMaster CARR	200 Aurora Industrial Parkway Aurora - USA OH 44202		2,920.00
46	Me. Jean-Christophe Trottier	1629, Rue Amherst Montréal Qc H2L 3L4		Unknown
47	Métaux Profusion	2000, boulevard Hymus Dorval QC H9P 1J7		20,370.00
48	Meto Poxy Inc	7415, avenue Jean-Valet Montréal QC H1E 3H4		8,370.00
49	Ministère du Revenu du Québec	Secteur R23CPF, 3e étage 1600, boul. René-Lévesque Ouest Montréal QC H3H 2V2	1161697462	Unknown
50	National Leasing Group Inc.	1525, Buffalo PL Winnipeg Man R3T 1L9		500.00
51	Onward Quincaillerie	800 Wilson Avenue, Unit 2 Kitchener ON N2C 0A2		250.00
52	Pak Pro Plus	1081 B, avenue Salk Montréal-Nord QC H1G 6M7		995.00

Date: 20 mars, 2013


 Signature de la faillie ou de l'officier

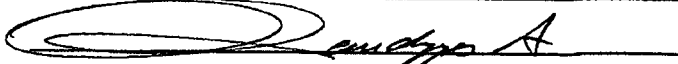
**Bilan - Commerçant**  
 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi  
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**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
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Liste 'A'

Créanciers non garantis

No	Nom	Adresse	No de compte	Montant
53	Praxair	8151, boul. Métropolitain Est Anjou QC H1J 1X6		165.00
54	Propane Plus Inc	9700, boul. Henri-Bourassa Est Montréal QC H1C 1G4		425.00
55	Purolator Courier Limited	P.O. Box 1100, Station A Etobicoke ON M9C 5K2		775.00
56	Recyclage Roto Recycling	80, St-Regis Nord St-Isidore Qc J0I 2A0		1,370.00
57	Rédaction Manon ARcand	301, rue Yvon Sainte-Mélanie QC J0K 3A0		375.00
58	Selectcom	5320, Jean-Talon Est Montréal Qc H1S 1L3		Unknown
59	Service JETEC Inc	11355, rue Marc-Aurèle Fortin Montréal QC H1E 3C6		910.00
60	Sodec RDP-PAT	7305, Boul. Henri-Bourassa Est Bureau 200 Montréal Qc H1E 2Z6		655.00
61	Sol-Ter 2000	3840, Haut St-François Laval Qc H7E 4P2		2,875.00
62	Spaenaur	815, Victoria Street North P.O. Box 544 Kitchener Ont N2G 4B1		475.00
63	TCH Ltd.	40, Emblem Court Toronto Ont M1S 1B1		1,945.00
64	Transport FK	7565, Boul. Perras Suite 7 Montréal Qc H1E 4N4		1,025.00
65	Trefil Inc.	2570, Boul. Industriel Chambly Qc J3L 4V2		1,400.00
66	TVA Publications Inc.	1600, De Maisonneuve Montréal Qc H2L 4P2		Unknown
67	Unigaz	7364, boul. Henri-Bourassa Est Montréal QC H1E 1P2		1,950.00
68	United Parcel Services	C.P. 2127, CRO Halifax NS B3J 5Y7		Unknown
69	VD Technic Inc.	284 Brookhaven Avenue Dorval QC H9S 2N4		585.00
70	Vocatel Telecommunications Inc.	85, Place du Refuge Sainte-Adèle QC J8B 2H5		345.00

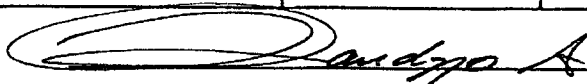
Date: 20 mars, 2013

  
Signature de la faillie ou de l'officier

**Bilan - Commerçant**  
**(paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)**  
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**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
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Liste 'A'  
Créanciers non garantis

No	Nom	Adresse	No de compte	Montant
*TOTAL*				937 760,00

Date: 20 mars, 2013

  
Signature de la faillie ou de l'officier

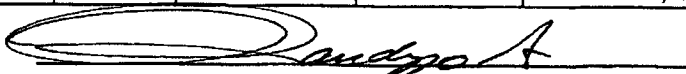
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**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
**LA VILLE DE MONTRÉAL, PROVINCE DE QUÉBEC, H1E 5Y7.**

Liste 'B'

**Créanciers garantis**

No	Nom & Adresse Nature de la réclamation Détails de la garantie	Montant de la réclamation	Date de la garantie	Évaluation de la garantie	Surplus estimatif de la garantie	Solde non garanti de la réclamation
1	Banque de Montréal Me. Michael J. Hanlon 1250, Boul. René-Lévesque Ouest Bureau 2500 Montréal Qc H3B 4Y1 031972-0279 Dettes de livres (variés) Mobilier de bureau Équipement d'ateliers	466 180,00	10-05-21 10-05-21 10-05-21	90 880,00	0,00	375 300,00
2	Complexe Location Parc Avenue 4505, boul. Métropolitain Est Montréal Qc H1R 1Z4 Chevrolet Avalanche Chevrolet Avalanche 2010	1,00	10-06-08	1,00	0,00	0,00
3	GMAC 3333, chemin Côte Vertu, bureau 900 Montréal QC H4R 2N1 Denali Yukon 2010 Denali Yukon 2010	20 000,00	10-02-03	20 000,00	0,00	0,00
	<b>*TOTAL*</b>	<b>486 181,00</b>				<b>375 300,00</b>

Date: 20 mars, 2013

  
Signature de la faillie ou de l'officier


**Bilan - Commerçant**  
 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)  
**DANS L'AFFAIRE DE LA FAILLITE DE**  
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**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
**LA VILLE DE MONTRÉAL, PROVINCE DE QUÉBEC, H1E 5Y7.**

Liste 'C'

Créanciers privilégiés pour salaires, loyers, etc.

No	Nom du créancier Adresse et occupation	Nature de la réclamation	Période couverte de la réclamation	Montant de la réclamation	Somme payable intégra- lement	Solde à percevoir en dividendes
*TOTAL*				0,00		

Date: 20 mars, 2013

  
 Signature de la faillie ou de l'officier

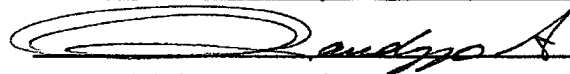
**Bilan - Commerçant**  
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**STEEL COMPONENTS PRODUITS MÉTALLIQUES INC.**  
**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
**LA VILLE DE MONTRÉAL, PROVINCE DE QUÉBEC, H1E 5Y7.**

Liste 'D'

Dettes éventuelles, réclamations de fiducie ou autres

No	Nom du créancier ou réclamant Adresse et occupation	Montant de la dette ou réclamation	Montant qui peut être réclamé en dividendes	Date où la dette a été contractée Mo An	Nature da la dette
	*TOTAL*		\$0.00		

Date: 20 mars, 2013

  
 Signature de la faillie ou de l'officier

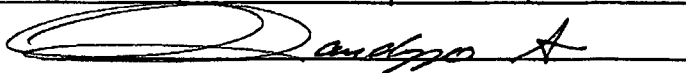
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 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi  
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**SOCIÉTÉ LÉGALEMENT CONSTITUÉE SELON LA LOI ET AYANT FAIT AFFAIRES AU 8050, AVENUE MARCO-POLO, EN**  
**LA VILLE DE MONTRÉAL, PROVINCE DE QUÉBEC, H1E 5Y7.**

Liste 'E'

Dettes payables à l'actif, y compris les créances

No	Nom, adresse & occupation du débiteur	Nature de la créance Détails des valeurs détenues pour la créance Folio du grand livre ou autre livre portant détails	Montant de la créance Bonne Douteuse Mauvaise	Contractée <hr/> An Mo	Evaluation du Produit
1	Dettes de livres (variés)		147 155,00 0,00 128 275,00		18 880,00
	*TOTAL*				<hr/> 18 880,00

Date: 20 mars, 2013

  
 Signature de la faillie ou de l'officier

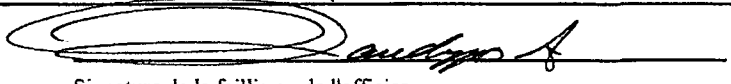
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Liste 'F'

Lettres de change, billets à ordre, gages, hypothèques, charges, privilèges  
sur biens meubles, etc., disponibles comme actif

No	Nom du prometteur, accepteur, endosseur, débiteur, hypothécaires Adresse et occupation	Montant de la lettre ou du billet etc.	Date de l'échéance	Evaluation produit	Détails de tous biens détenus en garantie pour le paiement de la lettre ou du billet, etc.
*TOTAL*				\$0.00	

Date: 20 mars, 2013

  
Signature de la faillie ou de l'officier



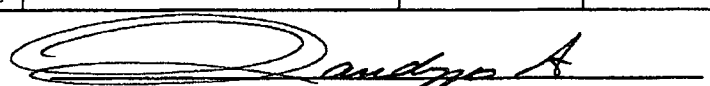
**Bilan - Commerçant**  
 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)  
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Liste 'G'

Immeubles et biens réels appartenant

No	Description de la propriété Nature du droit du débiteur qui en détient le titre	Valeur totale	Détail des hypothèques ou autres charges		Valeur de rachat ou surplus
			Nom & adresse	Montant	
				0.00	
*TOTAL*		0,00			

Date: 20 mars, 2013



Signature de la faillie ou de l'officier

**Bilan - Commerçant**  
**(paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)**  
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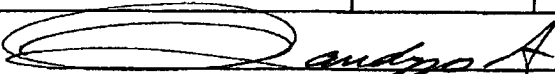
Liste 'H'

Biens

La présente liste doit contenir les détails des biens de toute nature en possession de la faillite et réversibles, tel que définis par la Loi et non compris dans toute autre liste.

Nature des biens	Endroit où les biens sont situés Détails des biens	Coût primitif	Évaluation du produit
(a) Inventaire			NÉANT
(b) Aménagements, etc.			NÉANT
(c) Espèces en institutions financières			NÉANT
(d) Espèces			NÉANT
(e) Bétail			NÉANT
(f) Machines, outillage et installation	Équipement d'ateliers (grevé.)	188,000.00	70,000.00
(g) Ameublement	Mobilier de bureau (grevé.)	7,500.00	2,000.00
(h) Assurances-vie RÉER, FÉER etc.			NÉANT
(i) Valeurs mobilières			NÉANT
(j) Droits en vertu de testaments, etc.			NÉANT
(k) Véhicules	Denali Yukon 2010 (grevé.)	20,000.00	20,000.00
	Chevrolet Avalanche 2010 (grevé.)	1.00	1.00
(l) Taxes	Remboursement TPS/TVQ (estimé)	17,000.00	17,000.00
(m) Autres biens			NÉANT
<b>*TOTAL*</b>			109 001,00

Date: 20 mars, 2013

  
Signature de la faillite ou de l'officier

**RICHARD LAPOINTE & ASSOCIÉS INC.**

Syndic de faillites

2114, rue Saint-Denis, Montréal (Québec) H2X 3K9

Téléphone : 514 288-9339 Télécopie : 514 288-1378

lapointe@rplsyndic.com

**PREUVE DE RÉCLAMATION**

LOI SUR LA FAILLITE ET L'INSOLVABILITÉ

- FORMULAIRE 31 -

(articles 50.1, 81.5 et 81.6, paragraphes 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) et 128(1) et alinéas 51(1)e) et 66.14b) de la Loi)

**Expédier tout avis ou toute correspondance concernant la présente réclamation à l'adresse suivante :**

Dans l'affaire de la faillite *ou* de la proposition de : \_\_\_\_\_ (débiteur) et la réclamation de \_\_\_\_\_ (créancier).

Je, soussigné \_\_\_\_\_ (créancier ou personne autorisée à compléter le présent formulaire), de la ville et de la province de : \_\_\_\_\_, certifie ce qui suit :

1. Je suis le créancier du débiteur susnommé, ou je suis : \_\_\_\_\_ (préciser le poste ou la fonction appropriée) de : \_\_\_\_\_ (créancier)

2. Je suis au courant de toutes les circonstances entourant la réclamation visée par le présent formulaire.

3. Le débiteur était, soit à la date de la faillite, *ou* de l'avis d'intention de déposer une proposition *ou* de la proposition, soit le \_\_\_\_\_, endetté envers le créancier et l'est toujours, pour la somme de \_\_\_\_\_ \$, comme l'indique l'état de compte ci-annexé et désigné comme annexe A, après déduction du montant de toute créance compensatoire à laquelle le débiteur a droit. **(Un état de compte ou autre document doit être joint en tant qu'annexe A et doit faire mention du montant exact justifiant la présente réclamation).**

4. Cochez la catégorie qui s'applique et compléter les parties requises.

**A. RÉCLAMATION NON GARANTIE AU MONTANT DE \_\_\_\_\_ \$**

*(autre qu'une réclamation d'un client visée par l'article 262 de la Loi)*

En ce qui concerne cette créance, je ne détiens aucun avoir du débiteur à titre de garantie et :

*(Cochez ce qui s'applique.)*

pour le montant de \_\_\_\_\_ \$, je ne revendique aucun droit à un rang prioritaire.

pour le montant de \_\_\_\_\_ \$, je revendique le droit à un rang prioritaire en vertu de l'article 136 de la Loi.

*(Indiquez sur une feuille annexée les renseignements à l'appui de la réclamation prioritaire.)*

**B. RÉCLAMATION DU LOCATEUR SUITE À LA RÉSILIATION D'UN BAIL, AU MONTANT DE \_\_\_\_\_ \$**

J'ai une réclamation en vertu du paragraphe 65.2(4) de la Loi, dont les détails sont mentionnés ci-après :

*(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)*

**C. RÉCLAMATION GARANTIE AU MONTANT DE \_\_\_\_\_ \$**

En ce qui concerne la créance susmentionnée, je détiens des avoirs du débiteur à titre de garantie, dont la valeur estimative s'élève à \_\_\_\_\_ \$ et dont les détails sont mentionnés ci-après :

*(Donnez des renseignements complets au sujet de la garantie, y compris la date à laquelle elle a été donnée et la valeur que vous lui attribuez, et annexez une copie des documents relatifs à la garantie.)*

**D. RÉCLAMATION D'UN AGRICULTEUR, D'UN PÊCHEUR OU D'UN AQUICULTEUR AU MONTANT DE \_\_\_\_\_ \$**

J'ai une réclamation en vertu du paragraphe 81.2(1) de la Loi pour la somme impayée de \_\_\_\_\_ \$.

## FORMULAIRE 31

 E. RÉCLAMATION D'UN SALARIÉ AU MONTANT DE \_\_\_\_\_ \$ J'ai une réclamation en vertu du paragraphe 81.3(8) de la Loi au montant de \_\_\_\_\_ \$. J'ai une réclamation en vertu du paragraphe 81.4(8) de la Loi au montant de \_\_\_\_\_ \$. F. RÉCLAMATION D'UN EMPLOYÉ RELATIVE AU RÉGIME DE PENSION AU MONTANT DE \_\_\_\_\_ \$ J'ai une réclamation en vertu du paragraphe 81.5 de la Loi au montant de \_\_\_\_\_ \$. J'ai une réclamation en vertu du paragraphe 81.6 de la Loi au montant de \_\_\_\_\_ \$. G. RÉCLAMATION CONTRE LES ADMINISTRATEURS AU MONTANT DE \_\_\_\_\_ \$*(À remplir lorsque la proposition vise une transaction quant à une réclamation contre les administrateurs.)*

J'ai une réclamation en vertu du paragraphe 50(13) de la Loi, dont les détails sont mentionnés ci-après :

*(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)* H. RÉCLAMATION D'UN CLIENT D'UN COURTIER EN VALEURS MOBILIÈRES FAILLI AU MONTANT DE \_\_\_\_\_ \$

J'ai une réclamation en tant que client en conformité avec l'article 262 de la Loi pour des capitaux nets, dont les détails sont mentionnés ci-après :

*(Donnez tous les détails de la réclamation, y compris les calculs s'y rapportant.)*

5. Au meilleur de ma connaissance, je suis lié (ou le créancier susnommé est lié) (ou je ne suis pas lié ou le créancier susnommé n'est pas lié) au débiteur selon l'article 4 de la Loi, et j'ai (ou le créancier susnommé a) (ou je n'ai pas ou le créancier susnommé n'a pas) un lien de dépendance avec le débiteur.

6. Les montants suivants constituent les paiements que j'ai reçus du débiteur, les crédits que j'ai attribués à celui-ci et les opérations sous-évaluées selon le paragraphe 2(1) de la Loi auxquelles j'ai contribué ou été partie intéressée au cours des trois mois (ou, si le créancier et le débiteur sont des « personnes liées » au sens du paragraphe 4 de la Loi ou ont un lien de dépendance, au cours des 12 mois) précédant immédiatement l'ouverture de la faillite, telle que définie au paragraphe 2(1) de la Loi. *(Donnez les détails des paiements, des crédits et des opérations sous-évaluées.)*

## 7. APPLICABLE SEULEMENT DANS LE CAS DE LA FAILLITE D'UNE PERSONNE PHYSIQUE

 Je demande d'être avisé, conformément au paragraphe 68(4) de la Loi, du montant de revenu excédentaire que le failli doit verser à l'actif de la faillite. Si le syndic conclut que le failli n'a aucun revenu excédentaire, je demande d'être avisé de cette conclusion, conformément au paragraphe 68(4) de la Loi. Je demande qu'une copie du rapport dûment rempli par le syndic quant à la demande de libération du failli, en conformité avec le paragraphe 170(1) de la Loi, me soit expédiée à l'adresse susmentionnée.Fait le \_\_\_\_\_  
Date

à

\_\_\_\_\_ Ville et province

\_\_\_\_\_  
Signature Témoin\_\_\_\_\_  
Signature Créancier (ou représentant)

Téléphone : \_\_\_\_\_

Télécopieur : \_\_\_\_\_

Courriel : \_\_\_\_\_

## REMARQUES :

Si un affidavit est joint au présent formulaire, il doit avoir été fait devant une personne autorisée à recevoir des affidavits.

Lorsqu'une copie du présent formulaire est envoyée par voie électronique, par des moyens tels que le courriel, le nom et les coordonnées de l'expéditeur, tels qu'indiqués sur le formulaire I.I, doivent figurer à la fin du document.

## AVERTISSEMENTS :

Le syndic peut, en vertu du paragraphe 128(3) de la Loi, racheter une garantie sur paiement au créancier garanti de la créance ou de la valeur de la garantie telle qu'elle a été fixée par le créancier garanti dans la preuve de garantie.

Le paragraphe 201(1) de la Loi prévoit l'imposition de peines sévères en cas de présentation de réclamations, de preuves, de déclarations ou d'états de compte qui sont faux.

**RICHARD LAPOINTE & ASSOCIÉS INC.**

**Bankruptcy Trustee**

2114 Saint-Denis Street, Montréal (Québec) H2X 3K9

Telephone : 514 288-9339; Facsimile : 514 288-1378

lapointe@rplsyndic.com

**PROOF OF CLAIM**

**BANKRUPTCY AND INSOLVENCY ACT**

- FORM 31 -

(section 50.1(1), subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2) et 128(1) and paragraphs 51(1)e and 66.14b) of the Act)

**All notices or correspondence regarding this claim must be forwarded to the following address:**

In the matter of the bankruptcy *or* the proposal, of : \_\_\_\_\_, (debtor) of the city and province of: \_\_\_\_\_ and the claim of : \_\_\_\_\_ (creditor)

I, undersigned, \_\_\_\_\_ (name of creditor or representative), of the city and province of: \_\_\_\_\_ do hereby certify:

1. That I am a creditor of the above-named debtor or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy *or* the date of the notice of intention *or* of the proposal, namely the \_\_\_\_\_, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)

4. Check and complete appropriate category.

A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(*other than as a customer contemplated by Section 262 of the Act*)

That in respect of this debt, I do not hold any assets of the debtor as security and:

(*Check appropriate description.*)

Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority

(*Set out on an attached sheet details to support priority claim.*)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(*Give full particulars of the claim, including the calculations upon which the claim is based.*)

C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(*Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.*)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_.

(*Attach a copy of sales agreement and delivery receipts.*)

FORM 31

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_

G. CLAIM AGAINST DIRECTORS OF \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debt or in a non-arm's length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

**7. Applicable only in the case of the bankruptcy of an individual**

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Done on \_\_\_\_\_  
Date

at

\_\_\_\_\_  
City & Province

\_\_\_\_\_  
Witness' Signature

\_\_\_\_\_  
Creditor's Signature (or Representative)

Telephone : \_\_\_\_\_

Facsimile : \_\_\_\_\_

Email : \_\_\_\_\_

NOTES : If an affidavit is attached, it must have been made before a person qualified to take affidavits.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

WARNINGS A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**Exhibit C**

# Superior Court

(Commercial Division)

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF MONTREAL

N°: 500-11-044282-131

DATE : April 29, 2013

---

**PRESIDING:** Me Pierre Pellerin, registraire

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**IN THE MATTER OF THE BANKRUPTCY OF STEEL COMPONENTS  
PRODUITS MÉTALLIQUES INC. / STEEL COMPONENTS METAL  
PRODUCTS INC.:**

**STEEL COMPONENTS PRODUITS MÉTALLIQUES INC. / STEEL  
COMPONENTS METAL PRODUCTS INC.**

Debtor

- and -

**RICHARD LAPOINTE & ASSOCIÉS**

Trustee

- and -

**BANK OF MONTREAL**

Petitioner

- and -

**RICHTER ADVISORY GROUP INC.**

Receiver

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*cmll*



## ORDER

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**CONSIDERING** the Motion for the Appointment of a Receiver and to Authorize the Sale of the Debtor's Assets presented by the Petitioner (the "**Motion**"), as well as the exhibits and the affidavit of Luc Vincent filed in support thereof;

**CONSIDERING** the representations of counsel;

**CONSIDERING** article 243 of the *Bankruptcy and Insolvency Act (Canada)* (the "**BIA**") and R.6(4) of the *Bankruptcy and Insolvency General Rules*;

**CONSIDERING** that the conditions set forth by the above-mentioned Act have been met;

### **FOR THESE REASONS, THE COURT:**

- [1]. **ABRIDGES** the delay for the service and presentation of the Motion;
- [2]. **GRANTS** the Motion;
- [3]. **DECLARES** that sufficient prior notice of the presentation of this Motion has been given by the Petitioner to interested parties;

### **APPOINTMENT**

[4]. **APPOINTS** RICHTER ADVISORY GROUP INC., to act as Receiver (the "**Receiver**") to the Property of STEEL COMPONENTS PRODUITS MÉTALLIQUES INC. / STEEL COMPONENTS METAL PRODUCTS INC. (the "**Debtor**") until one of the following events comes to pass:

- a) the realization and liquidation of the Debtor's movable property, corporeal and incorporeal, wherever located (the "**Property**") is complete or
- b) the issuance of any order by the Court terminating the mandate of the Receiver;

[5]. **DECLARES** that upon Richter being appointed as Receiver, its mandate and duties as Interim Receiver pursuant to the order rendered on March 15, 2013, Exhibit R-5, shall cease;

### **RECEIVER'S POWERS**

[6]. **AUTHORIZES** the Receiver to exercise the following powers:

**Powers related to the possession of the Property**

**[7].AUTHORIZES** the Receiver to take possession of the Debtor's Property and to exercise the following powers listed hereinafter in the place and stead of the Debtor in respect of the Property :

**Powers related to the preservation of the Property**

- a) all the powers necessary for the recovery, the preservation and for the protection of the Property;
- b) all the powers necessary to take possession and to control the Property, regardless of where it is located, or who may be in possession of it, the places of business and the premises occupied by the Debtor;
- c) all the powers necessary to grant the Receiver access, at all times, to the places of business and to the premises of the Debtor, to the Property, and to change the locks granting access to such premises and places of business of the Debtor;
- d) all the powers necessary to grant the Receiver access to all the accounting records of the Debtor, as well as to any document, contract, register of any nature or kind whatsoever, wherever they may be situated and regardless of the medium on which they may be recorded (the "Records"), as well as the powers necessary to make copies of all the Records necessary or useful to the execution of the Receiver's functions;
- e) all the powers necessary to undertake an analysis of the Debtor's Records;

**Powers related to the Debtor's affairs**

- f) all the powers necessary to control the Debtor's receipts and disbursements;
- g) all the powers necessary to collect all the accounts receivable and all the other claims of the Debtor and to transact in respect of same, as well as to sign any document for this purpose;
- h) all the powers necessary to open any required bank account, pursuant to the terms and conditions the Receiver may determine, with any chartered Canadian bank, or any other financial institution, the whole, in order to cash any item payable to the Debtor, and to issue any payment which, in the opinion of the Receiver, is necessary.

*SJK*

**Powers related to the realization, disposition or sale of the Property**

- i) all the powers necessary to interest or solicit one or several potential buyers of all or any part of the Property, including, without limitation, the right to carry out a public call for tenders or private solicitations in order to dispose of the Property;
- j) all the powers necessary to carry out the sale or the disposition of the Property of the Debtor, to transact in that regard, and to sign any document or any contract required or useful for these purposes or meant to give effect to any such sale or disposition;

**[8].ORDERS** when the Property to be disposed of exceeds a liquidation value of \$50,000, the Receiver to petition the Court for authorization to sell all or any part of the Debtor's Property outside the ordinary course of business, upon finding a purchaser and pursuant to conditions it deems reasonable in the circumstances; and **DECLARES** that when the Property to be disposed of has a liquidation value of less than that amount, no prior Court authorization is necessary;

**[9].GRANTS** the Receiver all the powers necessary to initiate, prosecute and continue the prosecution of any and all proceedings it considers appropriate, including for the purpose of Sections 34 and 249 of the BIA, within the performance of its duties regarding the Property;

**[10].AUTHORIZES** the Receiver to retain the services of any lawyer, or of any person or business in order to appropriately fulfil its functions;

**[11].DECLARES** that the Receiver may provide creditors and other relevant stakeholders with information in response to requests made by them in writing. A copy of such requests must be sent to the Petitioner's attorney. Where the Receiver has been advised by the Petitioner that information is confidential, proprietary or competitive, the Receiver shall not provide such information to any person without the consent of the Petitioner unless otherwise directed by this Court.

**DEBTOR'S DUTIES**

**[12].ORDERS** the Trustee, as well as the directors, officers, former employees, agents and representatives of the Debtor to forthwith provide the Receiver with access to the Property, to the places of business and to the premises of the Debtor, as well as to the Records;

**[13].ORDERS** the Trustee, as well as the directors, officers, former employees, agents and representatives of the Debtor to cooperate with the Receiver in the exercise of the powers that are granted pursuant to the terms of this Order;

**[14].ORDERS** the Trustee not to dispose, alienate, encumber or otherwise transact in any manner whatsoever, with regard to the Property other than with the authorization of the Receiver;

#### **PROTECTION OF PERSONAL INFORMATION**

**[15].DECLARES** that pursuant to clause 7(3)(c) of the Canada Personal Information Protection and Electronic Documents Act, the Receiver shall disclose personal information on identifiable individuals, which information it has in its possession or under its responsibility, to interested parties or to investors, financiers, prospective purchasers or potential strategic partners, as well as to their advisors, but only to the extent desirable or required, and only upon condition that the persons to whom such personal information is disclosed shall undertake to maintain and protect the privacy of such information and limit the use of such information pursuant to confidentiality agreements entered into with the Receiver;

#### **LIMITATION OF LIABILITY**

**[16].DECLARES** that subject to the powers granted to the Receiver pursuant to the terms of paragraph [7] of this Order, nothing herein contained shall require the Receiver to occupy or to take control, or to otherwise manage all or any part of the Property. The Receiver shall not, as a result of this Order, be deemed to be in possession of any of the Property within the meaning of environmental legislation, the whole pursuant to the terms of the BIA;

**[17].DECLARES** that the powers of the Receiver shall be exercised pursuant to its sole discretion and judgment;

**[18].DECLARES** that section 215 of the BIA applies *mutatis mutandis*, and hence that no action lies against the Receiver by reason of its appointment or the execution of the powers granted by the Court, except by leave of the Court. The entities related to the Receiver or belonging to the same group as the Receiver shall benefit from the protection arising under the present paragraph;

#### **FEES**

**[19].DECLARES** that as security for the professional fees and disbursements incurred in relation to these proceedings, both before and after the date of this Order, a charge and security over the Property is hereby constituted in favour of the Receiver, of the Receiver's attorneys and other advisors, to the extent of the aggregate amount of \$100,000 (the "Receiver Administration Charge");

*Handwritten signature and scribbles*

*Handwritten initials*

**[20].DECLARES** that the Receiver Administration Charge shall rank in priority to any and all other hypothecs, mortgages, liens, security interests, priorities, charges, encumbrances or security of whatever nature or kind (collectively, the "**Encumbrances**") affecting the Property charged by such Encumbrances, other than the Administration Charge created in favour of Richter in the Court order rendered March 15, 2013, in these proceedings, Exhibit R-5, with which it shall rank *pari passu*;

**[21].DECLARES** that the Receiver Administration Charge is effective and shall charge, as of 12:01 a.m. (Montreal time) the day of this Order (the "**Effective Time**"), all of the Debtor's Property present and future;

**[22].DECLARES** that notwithstanding: (i) these proceedings and any declaration of insolvency made herein, (ii) any petition for a receiver order filed pursuant to the BIA in respect of the Petitioner and any receiving order granting such petition or any assignment in bankruptcy made or deemed to be made in respect of the Petitioner and (iii) the provisions of any federal or provincial statute, the payments or disposition of Property made by the Receiver pursuant to this Order and the granting of the Receiver Administration Charge do not and will not constitute settlements, fraudulent preferences, fraudulent conveyances or other challengeable or reviewable transactions or conduct meriting a recourse for abuse under an applicable law, and shall be valid and enforceable as against any person, including any trustee in bankruptcy, and any receiver to the Property of the Debtor;

**[23].AUTHORIZES** the Receiver to collect the payment of its fees and disbursements and those of its attorneys, from the Debtor on the proceeds of realization of the Property, with the consent of the Petitioner, the whole subject to taxation in conformity with the BIA, if applicable;

**[24].ORDERS** that the Debtor shall be responsible for the payment of the Interim Receiver's fees and disbursements, including the fees and disbursements of any Agents retained by the Receiver in the course of its mandate;

#### **SALE OF ASSETS**

**[25].DECLARES** that the CA Offer, as accepted by the Petitioner on April 19, 2013, communicated as Exhibit R-21, providing for the sale of the equipment, subject to payment of the Purchase Price, as such term is defined therein, and performance of the Petitioner's other obligations provided for therein, is fair and reasonable and in the best interest of the Petitioner's stakeholders;

**[26].AUTHORIZES** the sale of the equipment to Corporate Assets Inc. (the "CA Sale") in accordance with the terms of the CA Offer, and subject to the terms of the standard offer form and the conditions of sale, Exhibit R-21, in particular that such sale is made without any warranty whatsoever, other than those expressly set out in Exhibit R-21;

**[27].AUTHORIZES** the Petitioner to execute any other agreement, contract, deed or any other document ancillary or related to the CA Offer, or take any other action, which could be required or useful to give full and complete effect thereto;

**[28].ORDERS** that the CA Offer, and Richter's table, Exhibit R-20, be kept confidential in a sealed envelope, such that the content of those documents will not be made available to the public in order to safeguard the possibility of soliciting and obtaining other offers in the event that the sale is not consummated;

**[29].AUTHORIZES** the sale of the equipment listed in Exhibit R-9 to Décor Pro Métal Inc. (the "Décor Pro Métal Sale"), and **ORDERS** that the price indicated in that invoice be paid to the Receiver;

**[30].DECLARES** that the CA Sale and the Décor Pro Métal Sale shall be complete, and absolutely and forever free and clear of and from any and all encumbrances, liens, claims, rights, title, interests, security interests, charges, pledges, mortgages, hypothecations, hypothecs, judgments, executions, writs of seizure and sale, options, adverse claims, levies, charges, priorities, remedies from facts which exist as of the date of the judgment to be rendered hereon whether known or unknown, or any other rights, rights of use, disputes and debts of all persons or entities of any kind whatsoever and howsoever arising, whether contractual, statutory, by operation of law or otherwise, whether perfected, attached, registered or filed, whether secured, unsecured or otherwise and whether created by or pursuant to the orders made in these proceedings, including all charges created by order of this Court in these proceedings (the "Liens"), which Liens shall instead attach to the sale price;

**[31].DECLARES** that, as regards the Petitioner and the Receiver, the Décor Pro Métal Sale shall be made without legal warranty as to quality or quantity of the goods sold;

**[32].DECLARES** that neither the CA Sale nor the Décor Pro Métal Sale shall not be attacked or voided as a reviewable transaction nor as a settlement, fraudulent preference, assignment, fraudulent conveyance, transfer at undervalue or other reviewable transaction or constitute oppressive or unfairly prejudicial conduct under the *Companies'*

*Creditors Arrangement Act or the Bankruptcy and Insolvency Act or any other applicable provincial or federal legislation;*

**[33].DECLARES** that the judgment to be rendered on this motion shall have full force and effect in all of the provinces and territories of Canada;

#### **LIMITATION OF LIABILITY**

**[34].ORDERS** that the Receiver shall incur no liability or obligation as a result of its appointment or the carrying out the provisions of the judgment to be rendered herein, save and except for any gross negligence or wilful misconduct on its part;

**[35].DECLARES** that neither the Petitioner nor the Receiver shall incur any liability or obligation as a result of any conservatory measure or other action taken prior to the making of this judgment which, had such judgment been rendered at that time, would have been authorized by same;

**[36].DECLARES** nothing herein contained shall require the Interim Receiver to occupy or to take control, or to otherwise manage all or any part of the Property. The Receiver shall not, as a result of this Order, be deemed to be in possession of any of the Property within the meaning of environmental legislation or a successor employer of the Debtor, the whole pursuant to the terms of the *BIA*;

#### **GENERAL**

**[37].DECLARES** that this Order, the Motion and the affidavit do not, in and of themselves, constitute a default or failure to comply by the Debtor under any statute, regulation, license, permit, contract, permission, covenant, agreement, undertaking or any other written document or requirement;

**[38].DECLARES** that the Receiver is at liberty to serve any notice, circular or any other document in connection with these proceedings by forwarding copies by prepaid ordinary mail, courier, personal delivery or electronic transmission to persons or other appropriate parties at their respective given address as last shown in the Records; the documents served in this manner shall be deemed to be received on the date of delivery if by personal delivery or electronic transmission, on the following business day if delivered by courier, or three (3) business days after mailing if delivered by ordinary mail;

**[39].DECLARES** that the Receiver may serve any court materials in these proceedings on all represented parties, by emailing a PDF or other electronic copy of such materials to counsels' email addresses,

provided that the Interim Receiver shall deliver "hard copies" of such materials upon request to any party as soon as practicable thereafter;

**[40].DECLARES** that, unless otherwise provided herein, ordered by this Court, or provided by the BIA, no document, order or other material need be served on any person in respect of these proceedings, unless such person has served a notice of appearance on the solicitors for the Petitioner, and for the Receiver and has filed such notice with the Court;

**[41].DECLARES** that any interested Person may apply to this Court to vary or rescind this Order or seek other relief, except with respect to paragraphs [25] to [33] hereof, upon five (5) days-notice to the Receiver, the Petitioner and any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order;

**[42].DECLARES** that this Order Motion and all other orders in these proceedings shall have full force and effect in all provinces and territories in Canada;

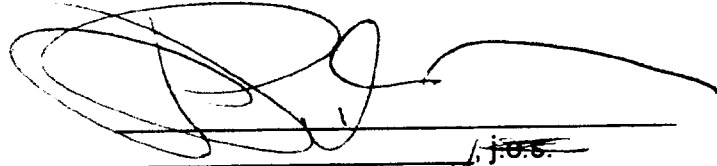
**[43].DECLARES** that the Receiver shall be authorized to apply as it may consider necessary or desirable, with or without notice, to any other court or administrative body, whether in Canada, the United States of America or elsewhere, for orders which aid and complement this Order and any subsequent orders of this Court and, without limitation to the foregoing, an order under Chapter 15 of the *U.S. Bankruptcy Code*, for which the Receiver shall be the foreign representative of the Debtor. All courts and administrative bodies of all such jurisdictions are hereby respectively requested to make such orders and to provide such assistance to the Receiver as may be deemed necessary or appropriate for that purpose;

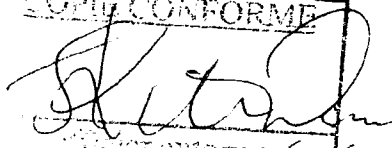
**[44].REQUESTS** the aid and recognition of any Court or administrative body in any Province of Canada and any Canadian federal court or administrative body and any federal or state court or administrative body in the United States of America and any court or administrative body elsewhere, to act in aid of and to be complementary to this Court in carrying out the terms of this Order;

**[45].ORDERS** the provisional execution of this Order notwithstanding any appeal and without the requirement to provide any security or provision for costs whatsoever;



[46]. THE WHOLE without costs save and except in case of contestation.

  
\_\_\_\_\_ <sup>J. B. C.</sup>  
negotia

COPIE CONFORME  
  
DIRECTOR GENERAL

**Exhibit D**

# RICHTER

CANADA  
Province of Québec  
District of: Québec  
Division No.: 01 - Montréal  
Court No.: 500-11-044282-131  
Estate No.: 41-343338

SUPERIOR COURT  
(Commercial Division)  
*Bankruptcy and Insolvency Act*

**- FORM 87 -  
Notice and Statement of the Receiver  
(Subsections 245(1) and 246(1) of the Act)**

**In the matter of the receivership of  
Steel Components Produits Métalliques Inc. / Steel Components Metal Products Inc.  
Of the City of Montréal  
In the Province of Quebec**

The Receiver gives notice and declares that:

1. On April 29, 2013, we, Richter Advisory Group Inc. ("Richter"), became Receiver to the assets of Steel Components Produits Métalliques Inc. / Steel Components Metal Products Inc. (the "Bankrupt") by virtue of being appointed by Me Pierre Pellerin, registrar of the Quebec Superior Court (Commercial Division), District of Montreal, pursuant to the Motion filed by the Bank of Montreal ("BMO") for the issuance of an order appointing a Receiver and to authorize the sale of certain of the Bankrupt's assets.
2. Based on information provided, Richter has possession and control of the assets of the Bankrupt, described as follows:
  - Accounts receivables
  - Machinery and equipment
  - Intellectual property, licenses and contracts
3. The following information relates to the receivership:
  - (a) Address: 8050 Marco-Polo Avenue, Montréal, QC H1E 5Y7
  - (b) Principal line of business: Manufacturing of metal products
  - (c) Location(s) of business: 8050 Marco-Polo Avenue, Montréal, QC H1E 5Y7
  - (d) Amount owed to each creditor who holds a security on the property described above:

BMO	APPROXIMATELY \$500,000
-----	-------------------------
  - (e) The list of other creditors and the amount owed to each creditor and the total amount due based on information made available to the Receiver is attached and marked as **List A**.

T. 514.934.3400  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
Richter Groupe Conseil Inc..  
1981 McGill College  
Montréal (QC) H3A 0G6

Member  
RSM International  
Montréal, Toronto

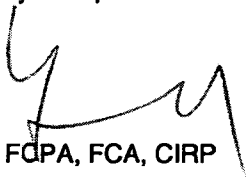


**Notice and Statement of the Receiver**  
**Steel Components Produits Métalliques Inc. / Steel Components Metal Products Inc.**

- (f) The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined, is as follows:
- Collection of the accounts receivable; and
  - Sale of the assets of the Bankrupt
- (g) Contact person for Receiver: Amélie Jacques, CPA, CMA  
Tel: (514) 934-3400 ext. 4098, Fax: (514) 934-8603  
Email: [claims@richter.ca](mailto:claims@richter.ca)

Dated at the City of Montréal in the Province of Quebec, this 9th day of May 2013.

Richter Advisory Group Inc. - Receiver  
Per:



Yves Vincent, FCPA, FCA, CIRP

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-044282-131  
 Estate No. 41-343338

List "A"  
 Unsecured Creditors

Steel Components Produits Métalliques Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	9182-0670 QUÉBEC INC. Loyer	7539 BOUL. HENRI-BOURASSA EST MONTREAL QC H1E 1N9	26,795.00	0.00	26,795.00
2	ACIER OUELLETTE INC	22 RUE J.-F. KENNEDY SAINT-JEROME QC J7Y 4B6	16,250.00	0.00	16,250.00
3	AGENCE DU REVENU DU CANADA	305 BOUL. RENE-LEVESQUE OUEST MONTREAL QC H2Z 1A6	0.00	0.00	0.00
4	AIR LIQUIDE CANADA INC	11201 BOUL. RAY-LAWSON ANJOU QC H1J 1M6	4,085.00	0.00	4,085.00
5	ALLIANCE STEEL CORPORATION	1060 BOUL DES LAURENTIDES LAVAL - PONT-VIAU QC H7G 2W1	45,525.00	0.00	45,525.00
6	BANQUE DE MONTREAL	PO BOX 57100 TORONTO ON M8Y 3Y2	815.00	0.00	815.00
7	BANQUE DE MONTREAL 031972-0279	ME. MICHAEL J. HANLON 2500-1250 BOUL RENE-LEVESQUE O MONTREAL QC H3B 4Y1	375,300.00	0.00	375,300.00
8	BELL CANADA (AFFAIRES)	GROUPE INSOLVABILITÉ AILE F3 1 ALEXANDRE GRAHAM BELL VERDUN QC H3E 3B3	535.00	0.00	535.00
9	BOULONS PLUS	9651 BOUL METROPOLITAIN EST MONTREAL QC H1J 3C1	530.00	0.00	530.00
10	CASBO PLEXIGLASS INC.	9100 RUE BLAISE PASCAL MONTREAL QC H1E 2S7	0.00	0.00	0.00
11	CBR LASER INC	340 ROUTE 116 OUEST PLESSISVILLE QC G6L 2Y2	29,000.00	0.00	29,000.00
12	CIBC	750 LAWRENCE AVENUE WEST E-6 TORONTO ON M5A 1B8	11,370.00	0.00	11,370.00
13	CINTUBE	105-333 BOUL SAINT-JOSEPH LACHINE QC H8S 2K9	1,755.00	0.00	1,755.00
14	COMPRESSEURS D'AIR EXPRESS INC	3386 BOUL INDUSTRIEL LAVAL QC H7L 4R9	300.00	0.00	300.00
15	DAVID DUBOIS AVOCATS	ME. SOPHIE ARCOITE 118 - 70 RUE DE LA BARRE LONGUEUIL QC J4K 5J3	18,440.00	0.00	18,440.00
16	DECOR PRO METAL INC	191 CH DOMAINE DES PINS STE-EMELIE DE L'ENERGIE QC J0K 2K0	3,700.00	0.00	3,700.00
17	DISTRIBUTION ACIER POINTE-CLAIRE INC	71 BOUL HYMUS POINTE-CLAIRE QC H9R 1E2	1,180.00	0.00	1,180.00
18	ÉCOLE ENTREPRISE FORMETAL	2175 RUE SAINT-PATRICK MONTREAL QC H3K 1B4	17,450.00	0.00	17,450.00
19	EMBALLAGES KUSH-PACK INC	2398 - 46E AVENUE LACHINE QC H8T 2P3	0.00	0.00	0.00
20	EMPIRE BUFF LIMITEE	1485 - RUE SAINT-ELZEAR O LAVAL QC H7L 3N6	1,360.00	0.00	1,360.00
21	EXTINCTEURS SPEEDEX	252 RUE GIARD ST-SULPICE QC J5W 3Z7	320.00	0.00	320.00
22	FILS METALLIQUES BERTHIER LIMITEE	601 RUE LAFFERIERE BERTHIERVILLE QC J0K 1A0	1,085.00	0.00	1,085.00

District of: Québec  
 Division No. 01 - Montréal  
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Steel Components Produits Métalliques Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	GAGNON TREMBLAY	70 DE LA BARRE SUITE 120 GEORGES TREMBLAY LONGUEUIL QC J4K 5J3	9,000.00	0.00	9,000.00
24	GAZ METROPOLITAIN 16682482021	1717 RUE DU HAVRE MONTREAL QC H2K 2X3	11,175.00	0.00	11,175.00
25	GAZ METROPOLITAIN 16682485040	1717 RUE DU HAVRE MONTREAL QC H2K 2X3	7,475.00	0.00	7,475.00
26	GOODFELLOW	225 RUE GOODFELLOW DELSON QC J5B 1V5	950.00	0.00	950.00
27	HYDRO-QUÉBEC	COMMERCIAL & AFFAIRES 140 BOUL CRÉMAZIE O 1ER ETAGE MONTREAL QC H2P 1C3	0.00	0.00	0.00
28	HYDRO-QUÉBEC	COMMERCIAL & AFFAIRES 140 BOUL CRÉMAZIE O 1ER ETAGE MONTREAL QC H2P 1C3	0.00	0.00	0.00
29	IMMEUBLES VITO	SUCCESSION VITO RANDAZZO 5185 RUE DURANTAYE MONTREAL QC H1R 1Y8	277,500.00	0.00	277,500.00
30	INDUSTRIES DESORMEAU INC	8195 RUE PASCAL GAGNON MONTREAL QC H1P 1Y5	890.00	0.00	890.00
31	INSTRUMENT MEGATEC INC	11380 RUE ARMAND-BOMBARDIER MONTREAL QC H1E 3B1	260.00	0.00	260.00
32	JG PLATING	1800 BOUL FORTIN CHOMEDEY LAVAL QC H7S 1N8	0.00	0.00	0.00
33	JUPITER MACHINERIE LIMITÉE	271 RUE BROSSARD DELSON QC J5B 1W9	2,220.00	0.00	2,220.00
34	LAVO E & FILLES SERVICES DE PERMIS	10630 BOUL HENRI-BOURASSA E MONTREAL QC H1C 1G9	0.00	0.00	0.00
35	LB TECH INC	82 RUE PAUL-EMILE CHEVRIER MONTREAL QC H8R 4B8	1,105.00	0.00	1,105.00
36	LE GROUPE J.S.V. INC - HEXCO	8015 AVENUE MARCO-POLD MONTREAL QC H1E 5Y7	2,660.00	0.00	2,660.00
37	LES PLACAGES LASALLE INC	930 RUE MCCAFFREY SAINT-LAURENT QC H4T 2C7	1,085.00	0.00	1,085.00
38	LN FOURNITURE SERVICE INC	1285 RUE DE LANAUDIÈRE JOLIETTE QC J6E 3N9	910.00	0.00	910.00
39	LNDWISCO LIMITED	1-9010 KEELE STREET CONCORD ON L4K 2N2	5,660.00	0.00	5,660.00
40	M.C. BANQUE NATIONALE DU CANADA	600 DE LA GAUCHETIÈRE O TRANSIT 1665-7 NIVEAU B MONTREAL QC H3B 5B5	170.00	0.00	170.00
41	MAITRE PAUL YANAKIS	CP 1150 1300 RUE NOTRE-DAME BERTHIERVILLE QC J0K 1A0	1,300.00	0.00	1,300.00
42	MASTERCARD OPTION CANADIAN TIRE	P.O. BOX 2514 STATION B FCT DEFAULT SOLUTIONS LONDON ON N6A 4G9	0.00	0.00	0.00
43	MBNA	P.O. BOX 2514 STATION B FCT DEFAULT SOLUTIONS LONDON ON N6A 4G9	10,720.00	0.00	10,720.00

District of: Quebec  
 Division No. 01 - Montréal  
 Court No. 500-11-044282-131  
 Estate No. 41-343338

List "A"  
 Unsecured Creditors

Steel Components Produits Métalliques Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
44	MCCORDICK GLOVE & SAFETY INC	804 - 1380 RUE JOLIOT CURIE BOUCHERVILLE QC J4B 7L9	205.00	0.00	205.00
45	MCMASER CARR	200 AURORA INDUSTRIAL PARKWAY AURORA OH 44202 USA	2,920.00	0.00	2,920.00
46	ME. JEAN-CHRISTOPHE TROTTIER	1629 RUE AMHERST MONTREAL QC H2L 3L4	0.00	0.00	0.00
47	META POXY INC	7415 AVENUE JEAN-VALET MONTREAL QC H1E 3H4	8,370.00	0.00	8,370.00
48	MÉTAUX PROFUSION	2000 BOUL HYMUS DORVAL QC H9P 1J7	20,370.00	0.00	20,370.00
49	MINISTÈRE DU REVENU DU QUÉBEC 1161697462	1600 BOUL RENE-LEVESQUE O SECTEUR R23CPF 3E ETAGE MONTREAL QC H3H 2V2	0.00	0.00	0.00
50	NATIONAL LEASING GROUP INC.	1525 BUFFALO PL WINNIPEG MB R3T 1L9	500.00	0.00	500.00
51	ONWARD QUINCAILLERIE	2 - 800 WILSON AVENUE KITCHENER ON N2C 0A2	250.00	0.00	250.00
52	PAK PRO PLUS	1081-B AVENUE SALK MONTREAL-NORD QC H1G 6M7	995.00	0.00	995.00
53	PRAXAIR	8151 BOUL METROPOLITAIN EST ANJOU QC H1J 1X6	165.00	0.00	165.00
54	PROPANE PLUS INC	9700 BOUL HENRI-BOURASSA EST MONTREAL QC H1C 1G4	425.00	0.00	425.00
55	PUROLATOR COURIER LIMITED	PO BOX 1100 STN A ETOBICOKE ON M9C 5K2	775.00	0.00	775.00
56	RECYCLAGE ROTO RECYCLING	80 ST-REGIS NORD ST-ISIDORE QC J0I 2A0	1,370.00	0.00	1,370.00
57	REDACTION MANON ARCAND	301 RUE YVON SAINTE-MELANIE QC J0K 3A0	375.00	0.00	375.00
58	SELECTCOM	6320 JEAN-TALON EST MONTREAL QC H1S 1L3	0.00	0.00	0.00
59	SERVICE JETEC INC	11355 MARC-AURELE FORTIN MONTREAL QC H1E 3C6	910.00	0.00	910.00
60	SODÉE RDP-PAT	200 - 7305 BOUL HENRI-BOURASSA EST MONTREAL QC H1E 2Z6	655.00	0.00	655.00
61	SOL-TER 2000	3840 HAUT ST-FRANCOIS LAVAL QC H7E 4P2	2,875.00	0.00	2,875.00
62	SPAENAUER	P.O. BOX 544 815 VICTORIA ST NORTH KITCHENER ON N2G 4B1	475.00	0.00	475.00
63	TCH LTD	40 EMBLEM COURT TORONTO ON M1S 1B1	1,945.00	0.00	1,945.00
64	TRANSPORT FK	7 - 7565 BOUL PERRAS MONTREAL QC H1E 4N4	1,025.00	0.00	1,025.00
65	TREFIL INC.	2570 BOUL INDUSTRIEL CHAMBLY QC J3L 4V2	1,400.00	0.00	1,400.00
66	TVA PUBLICATIONS INC.	1600 DE MAISONNEUVE MONTREAL QC H2L 4P2	0.00	0.00	0.00

District of: Quebec  
Division No. 01 - Montréal  
Court No. 500-11-044282-131  
Estate No. 41-343338

List "A"  
Unsecured Creditors

Steel Components Produits Métalliques inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	UNIGAZ	7364 BOUL. HENRI-BOURASSA EST MONTREAL QC H1E 1P2	1,950.00	0.00	1,950.00
68	UNITED PARCEL SERVICES	C.P. 2127 CRO HALIFAX NS B3J 5Y7	0.00	0.00	0.00
69	VD TECHNIC LM	284 BROOKHAVEN AVENUE DORVAL QC H9S 2N4	585.00	0.00	585.00
70	VOCATEL TELECOMMUNICATIONS INC.	85 PLACE DU REFUGE SAINTE-ADELE QC J8B 2H5	345.00	0.00	345.00
Total:			937,760.00	0.00	937,760.00



**Exhibit E**

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF: QUEBEC  
DIVISION NUMBER: 01-MONTREAL  
COURT NUMBER: 500-11-044282-131  
ESTATE NUMBER: 41-343338

**SUPERIOR COURT**  
**(Commercial Division)**  
**Bankruptcy and Insolvency Act**

**RICHTER ADVISORY GROUP INC.**  
**RECEIVER OF**  
**STEEL COMPONENTS METAL PRODUCTS INC.**

**Debtor**

**INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 1, 2)**

**RECEIPTS:**

1. Proceeds on sale of assets (note 3)	\$ 220,350.00
2. Insurance settlement	1,392.78
3. Interest earned	842.63
<b>TOTAL RECEIPTS</b>	<b>222,585.41</b>

**DISBURSEMENTS:**

2. Fees paid to the Official Receiver	70.00
3. Transfer of funds to the Interim Receiver (note 4)	115,380.46
4. Security and stock taking cost	3,447.63
5. Other	1,271.17
6. Computer services	818.90
7. Insurance	607.50
8. Bank charges	16.00
<b>TOTAL DISBURSEMENTS BEFORE RECEIVER AND LEGAL FEES</b>	<b>121,611.66</b>
9. Receiver fees	28,739.60
10. Net sales tax	2,482.01
11. Legal fees	
a) Miller Thomson SENCRL	1,573.60
b) Heenan Blaikie (note 5)	-
<b>TOTAL DISBURSEMENTS</b>	<b>154,406.87</b>
<b>FUNDS AVAILABLE (subject to Bank of Montreal security)</b>	<b>\$ 68,178.54</b>

CANADA  
PROVINCE OF QUEBEC  
DISTRICT OF: QUEBEC  
DIVISION NUMBER: 01-MONTREAL  
COURT NUMBER: 500-11-044282-131  
ESTATE NUMBER: 41-343338

SUPERIOR COURT  
(Commercial Division)  
Bankruptcy and Insolvency Act

RICHTER ADVISORY GROUP INC.  
RECEIVER OF  
STEEL COMPONENTS METAL PRODUCTS INC.


**INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS**

**NOTES :**

- Note 1 :** On March 13, 2013, the Bank of Montreal, a secured creditor, demanded repayment of its advances having served Steel Components Metal Products Inc. (the "Bankrupt") with a prior notice pursuant to s. 244 of the BIA;
- On March 15, 2013, Richter Advisory Group Inc. ("Richter") was appointed Interim Receiver to the Bankrupt's assets under s. 47 BIA, with the powers provided therein;
- On March 21, 2013, the Bankrupt made a voluntarily assignment in bankruptcy in favour of its creditors, and Richard Lapointe et Associés Inc. was appointed Trustee to the estate, which appointment was confirmed at the subsequent meeting of the creditors held on April 9, 2013;
- On April 29, 2013, pursuant to an Order rendered by the Superior Court of Quebec, Richter was appointed Receiver with the authorization to sell the Bankrupt's assets.
- Note 2 :** The interim statement of receipts and disbursements summarizes the transactions in the account of the Receiver for the period April 29 to December 31, 2013.
- Note 3 :** Pursuant to an Order rendered by the Superior Court of Quebec on April 29, 2013, the majority of the Bankrupt assets were sold by the Receiver.
- Note 4 :** The Receiver advanced funds to the Interim Receiver to cover the cost of the administration.
- Note 5 :** The legal fees incurred were paid directly by the secured creditor, Bank of Montreal.

13 | 02 | 14  
Date

Richter Advisory Group Inc.  
Receiver

  
Per : Yves Vincent, FCPA, FCA, CIRP