

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-MONTRÉAL
COURT NO.: 500-11-036176-093
ESTATE NO.: 41-1194742

SUPERIOR COURT
(Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

Therma Blade Inc.

a body politic and corporate, duly incorporated
according to law and having its head office at:
900 René-Lévesque Blvd. E., Suite 600
Quebec, Quebec G1R 2B5

Debtor

Notice to the Creditors of Therma Blade Inc.
Of an Application to Ratify the Proposal
(Article 58 of the Act)

NOTICE is hereby given that an application will be made to the Registrar or to one of the Honorable Judges of the Superior Court sitting in Bankruptcy matters for the District of Montreal, at the Courthouse of Montreal, 1 Notre Dame Street East, Montreal, Quebec, H2Y 1B6, on the 3rd day of August 2009 at 9:00 o'clock of the forenoon, or so soon thereafter as the motion can be heard, to approve the Proposal (see attached document) of the Debtor company should it be duly accepted by the statutory majority of creditors at a meeting held on the 22nd day of July 2009.

Dated at Montréal, Province of Québec, this 9th day of July 2009.

RSM Richter Inc.
Trustee


Benoit Gingues, CA, CIRP
Administrator