order to so an consent or per affected agreement. of coursel as per I'm Rappose Ja 10/18 email to me, as instralled.

- and -

THOMAS CANNING (MAIDSTONE) LIMITED and 692194 ONTARIO LIMITED

Respondents

Court File No. CV-17-11773-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

PROCEEDING COMMENCED AT TORONTO

MOTION RECORD OF THE RECEIVER

(re motion for advice and direction) (returnable January 11, 2018)

CHAITONS LLP

5000 Yonge Street, 10th floor Toronto, Ontario M2N 7E9

Sam Rappos (LSUC # 51399S)

Tel: (416) 218-1137 Fax: (416) 218-1187

Email: samr@chaitons.com

Lawyers for Richter Advisory Group Inc.,

Court-appointed Receiver

Sam P. Rappos

From: Sam P. Rappos

Sent: Wednesday, January 10, 2018 11:49 AM
To: 'ThomasJohn.McEwen@sci-csi.ca'

Cc: 'Toronto.Commerciallist@jus.gov.on.ca'; David T. Ullmann; Alexandra Teodorescu; 'Sam

Babe.

Subject: Bridging Finance Inc. v. Thomas Canning (Maidstone) Limited et al, Court File No.

CV-17-11773-00CL

Importance: High

Categories: Queued DM, Recipient Copy

Good morning Your Honour,

We understand from Alsou that you are no longer available tomorrow to hear the motion with respect to the above-noted matter. Serendipitously, we were in the process of writing to you to inform you that it was no longer necessary for tomorrow's motion to proceed, as the parties had agreed to the terms of the following endorsement:

"Richter Advisory Group Inc., in its capacities as Court-appointed Monitor and Receiver, the Respondents, and William and Robert Thomas (collectively, the "Thomases"), have agreed that the Receiver's motion for advice and directions with respect to whether the Monitor and/or the Receiver are required to answer the 114 questions posed by the Thomases and/or the Respondents and listed in the document received from counsel on September 22, 2017 and attached as Appendix "T" to the Fifth Report of the Receiver dated December 21, 2017, is hereby withdrawn without costs. The 114 questions have been withdrawn by the Thomases and/or the Respondents and are not required to be answered by the Monitor or the Receiver.

The Monitor and the Receiver have agreed to provide answers to the 11 questions posed by the Thomases and/or the Respondents in the letter from counsel dated December 29, 2017 that is attached as Exhibit "A" to the Affidavit of Ariyana Botejue sworn January 4, 2018, and to produce the documents requested therein, and any other documents that may be referred to in the answers to be provided by the Monitor/Receiver. The Monitor and the Receiver shall provide answers to the 11 questions in writing and produce the aforementioned documents by no later than January 19, 2018. The parties shall appear before me in chambers at 9:30 am on January 29, 2018 to finalize a timetable for the hearing of the motions to discharge the Monitor and the Receiver."

We ask that the Court issue an endorsement to this effect, which will result no attendance being necessary before the Court tomorrow.

Thank you.

Respectfully yours, Sam Rappos

Sam P. Rappos

Lawyer

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