

CANADA
Province of Quebec
District of: Quebec
Division No.: 15-Arthabaska
Court No.: 415-11-001524-112
Estate No.: 43-1474100

SUPERIOR COURT
In Bankruptcy and Insolvency

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Transylve Inc.
Of the City of St-Louis-de-Blandford
In the Province of Quebec

Take notice that:

1. Transylve Inc. is deemed to have made an assignment on April 15, 2011 and the undersigned, RSM Richter Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on May 6, 2011 at 10:00 A.M., at the Office of the Superintendent of Bankruptcy at 1141, Route de l'Église, 4th floor, Quebec, Quebec.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal in the Province of Quebec, April 21, 2011.

RSM Richter Inc. - Trustee

Per:



Paul Lafrenière, CA, CIRP
2 Place Alexis Nihon, Suite 1820
Montréal, Québec H3Z 3C2
Telephone: 514.934.3497

Facsimile: 514.934.3503

(Français – au resto)

District of: Quebec
 Division No. 15 - Arthabaska
 Court No. 415-11-001524-112
 Estate No. 43-1474100

Original Amended

FORM 78

TRANSLATION

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)
 In the matter of the bankruptcy of
 Transylve Inc.
 Of the City of St-Louis-de-Blandford
 In the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 15th day of April 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" <u>988,080.21</u>	1. Inventory <u>31,420.00</u>
Balance of secured claims as per list "B" <u>1,329,246.41</u>	2. Trade fixtures, etc. <u>0.00</u>
Total unsecured creditors <u>2,317,326.62</u>	3. Accounts receivable and other receivables, as per list "E" Good <u>525,935.00</u> Doubtful <u>121,975.00</u> Bad <u>5,180.00</u> Estimated to produce <u>398,779.00</u>
2. Secured creditors as per list "B" <u>980,199.00</u>	4. Bills of exchange, promissory note, etc., as per list "F" <u>0.00</u>
3. Preferred creditors as per list "C" <u>0.00</u>	5. Deposits in financial institutions <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D" <u>0.00</u>	6. Cash <u>0.00</u>
Total liabilities <u>3,297,525.62</u>	7. Livestock <u>0.00</u>
Surplus <u>NIL</u>	8. Machinery, equipment and plant <u>300,000.00</u>
	9. Real property or immovable as per list "G" <u>250,000.00</u>
	10. Furniture <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) <u>0.00</u>
	13. Interests under wills <u>0.00</u>
	14. Vehicles <u>0.00</u>
	15. Other property, as per list "H" <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital <u>350,186.00</u>
	Amount paid on capital <u>350,186.00</u>
	Balance subscribed and unpaid <u>0.00</u>
	Estimated to produce <u>0.00</u>
	Total assets <u>980,199.00</u>
	Deficiency <u>2,317,326.62</u>

I, Jean-Yves Mailhot, of the Ville of Victoriaville in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 15th day of March 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Victoriaville in the Province of Quebec, on this 20th day of April 2011.

(signed) _____

(signed) _____
 Jean-Yves Mailhot

District de: Québec
 No division: 15 - Arthabaska
 No cour: 415-11-001524-112
 No dossier: 43-1474100

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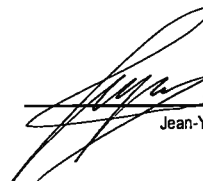
Liste "A"
 Créanciers non garantis

Transylve Inc.

No	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
1	9080-6936 PASCAL LESSARD	678, RUE PRINCIPALE STE-ROSE, BELLECHASSE QC G0R 4G0	3,186.65	0.00	3,186.65
2	9102-4968 QUÉBEC INC. (JACQUES PARADIS)	212 ROUTE 232 OUEST CABANO QC G0L 1E0	1,604.76	0.00	1,604.76
3	9154-8677 QUEBEC INC.	26, RUE INDUSTRIELLE SAINT-CAMILLE QC G0R 2S0	8,016.73	0.00	8,016.73
4	9155 4865 QC INC (TRANSPORT SARAH DAN)	326 EMILE VICTORIAVILLE QC G6P 8C2	4,610.54	0.00	4,610.54
5	AFFILIATED AGENT EN DOUANE	411, DES RÉCOLLETS MONTRÉAL QC H2Y 1W3	1,311.70	0.00	1,311.70
6	AIGUISAGE F. T.	2013, WHILFRID-HAMEL O., LOCAL C QUEBEC QC G1N 3Z4	2,341.53	0.00	2,341.53
7	AMBROSINO DAVE	193, LATHROP ROAD GLOVERSVILLE NY 12078	40.27	0.00	40.27
8	ATELIER ALAIN BERGERON INC.	486, PRINCIPALE DAVELUYVILLE QC G0Z 1C0	2,593.34	0.00	2,593.34
9	B & B FOREST PRODUCTS LTD	PO BOX 907 CAIRO NY 12413	6,211.50	0.00	6,211.50
10	B.E.S.T. AUTOMATION	26 RUE ERIC VICTORIAVILLE QC G6P 8P6	902.78	0.00	902.78
11	BANQUE DE MONTREAL	CENTRE DES GESTION DES COMPTES SPECIAUX 105, ST JACQUES , 5E ETAGE MONTREAL QC H2Y 1L6	0.00	1,239,246.41	1,239,246.41
12	BANQUE DE MONTREAL (MASTER CARD)	C.P. 6044, SUCC. CENTRE-VILLE MONTREAL QC H3C 3X2	3,127.60	0.00	3,127.60
13	BARIL ELECTRIQUE INC.	10, BOUL. LABBÉ SUD VICTORIAVILLE QC G6S 1B5	52.39	0.00	52.39
14	BARRETT XPLORE INC (XPLORENET)	300 LOCKHART MILL RD, P.O. BOX 9060 WOODSTOCK NB E7M 6B5	108.17	0.00	108.17
15	BATTERIES D.M. INC.	633 BLVD JUTRAS EST, LOCAL 30 VICTORIAVILLE. QC G6P 7H4	90.25	0.00	90.25
16	BDI CANADA INC.	C.P. 57379, STATION "A" TORONTO ON M5W 5M5	1,065.45	0.00	1,065.45
17	BELL MOBILITE	C.P. 11095, SUCC. CENTRE-VILLE MONTRÉAL QC H3C 5E7	712.83	0.00	712.83
18	BILL SISCO JR WOOD PRODUCTS, INC.	108 GARDNER ROAD WINCHENDON MA 01475-2105 USA	10,856.39	0.00	10,856.39
19	BLONDEAU MÉTAL	47, DEMERS PRINCEVILLE QC G6L 4G1	558.91	0.00	558.91
20	BOIS LAURENTIDE INC.	320, MARQUIS ST-CELESTIN QC J0C 1G0	977.08	0.00	977.08
21	BURCO FOREST PRODUCTS	18 BARTHERICK ROAD WESTMINSTER MA 01473-1234 USA	13,891.01	0.00	13,891.01

20-avr-2011

Date



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22	C.S. BROCK EXPORT INC.	105, KINGSEY TOWN LINE ST-FELIX DE KINGSEY QC J0B 2T0	922.06	0.00	922.06
23	CAIN LAMARRE CASGRAIN WELLS, AVOCATS, S.E.N.C	580, GRANDE ALLEE EST, BUR.440 QUÉBEC QC G1R 2K2	1,127.03	0.00	1,127.03
24	CARTES CITI CANADA INC	C.P. 1953, SUCC. D SCARBOROUGH ON M1P 5H9	61.03	0.00	61.03
25	CENTRE DE RENOVATION DAVELUYVILLE INC	146, RUE PRINCIPALE, C.P.428 DAVELUYVILLE QC G0Z 1C0	1,555.90	0.00	1,555.90
26	CENTRES DE PNEUS GCR LTEE	504, NOTRE-DAME OUEST VICTORIAVILLE QC G6P 1T1	47.57	0.00	47.57
27	CFIA / ACIA - CENTRE NATIONAL	33 WELDON ST., SUITE 100 MONCTON NB E1C 0N5	619.44	0.00	619.44
28	CHEMSEARCH	P.O. BOX 2413T, STATION "A" TORONTO ON M5W 2K6	474.02	0.00	474.02
29	CONSULTANTS ENVIROCONSEIL	5214 WILFRID-HAMEL, BUREAU 200 QUEBEC QC G2E 2G9	1,958.38	0.00	1,958.38
30	CONTROLES C.E.I. INC.	255, BOUL. PIERRE-ROUX EST VICTORIAVILLE QC G6T 1A4	25.93	0.00	25.93
31	CONTROLES J.A.D. (LES)	660, BOUL. LEMIRE DRUMMONDVILLE QC J2C 7W9	80.26	0.00	80.26
32	COOP FEDEREE (LA)	9001, BOUL. DE L'ACADIE, BUR. 200 MONTRÉAL QC H4N 3H7	1,640.65	0.00	1,640.65
33	DEMERS BEAULNE GROUPE CONSEIL INC.	2010-1100, RENÉ-LÉVESQUE OUEST MONTRÉAL QC H3B 4N4	3,330.04	0.00	3,330.04
34	DENDROTIK	3083, DES 4 BOURGEOIS STE-FOY QC G1W 2K6	1,031.42	0.00	1,031.42
35	DG EXPRESS TRANSPORT	1030, PORT-ROYAL-SUITE #7 BECANCOUR QC G9H 1X6	2,593.75	0.00	2,593.75
36	DICOM EXPRESS	C.P. 11117, SUCC. CENTRE VILLE MONTREAL QC H3C 5H3	30.78	0.00	30.78
37	DISTRIBUTION CARDINAL INC.	1165, RUE VALET L'ANCIENNE-LORETTE QC G2E 5T5	412.26	0.00	412.26
38	DK SPEC INC. (FOR-MIN)	1060, CHEMIN OLIVIER SAINT-NICOLAS QC G7A 2M7	6,369.59	0.00	6,369.59
39	ED HOYT, QUALITY LOGS & VENEER, LLC	42 OWL STREET, PO BOX 996 CAMPTON NH 03223 USA	10,664.39	0.00	10,664.39
40	EDEN	1460, BOUL. JUTRAS OUEST, LOCAL 6 VICTORIAVILLE QC G6T 2B4	181.50	0.00	181.50
41	FLORABEC LOGISTICS INC.	C.P. 298, 1069 ROUTE 133 PHILIPSBURG QC J0J 1N0	482.30	0.00	482.30
42	FORTIN SECURITE MEDIC INC.	228, CAYER ST-NICOLAS QC G7A 3J6	208.89	0.00	208.89
43	FRANK LOGAN & FILS INC.	CP 86 WINDSOR QC J1S 2L7	484.18	0.00	484.18

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44	G. NADEAU EXPRESS INC.	283, RANG ST-JEAN STE-APOLLINE QC G0R 2P0	1,729.57	0.00	1,729.57
45	GAUTHIER CHARIOTS ELEVATEURS	4, RUE DU PARC WARWICK QC J0A 1M0	1,927.89	0.00	1,927.89
46	GENY INFORMATIQUE INC.	555 BOLDUC SHERBROOKE QC J1L 1H8	2,073.44	0.00	2,073.44
47	GILLES BOSSE ET FILS INC.	33 PELLETIER CABANO QC G0L 1E0	5,519.03	0.00	5,519.03
48	GILLES NOLET EQUIPEMENT	120, 4e RANG DAVELUYVILLE QC G0Z 1C0	591.39	0.00	591.39
49	GILMYR LOGISTIQUE	315 CHEMIN DU COTEAU MONTMAGNY QC G5V 3R8	815.50	0.00	815.50
50	GREEN MOUNTAIN TIMBER	P.O. BOX 23 BETHEL VT 05032-0023 USA	2,954.38	0.00	2,954.38
51	GROUPE CASTONGUAY INC	180 ROUTE LECLERC ST-EDOUARD-DE-LOTBINIERE QC G0S 1Y0	778.84	0.00	778.84
52	GROUPE FINANCIER AGA INC	CASE POSTALE 460 , SUCC. WESTMOUNT WESTMOUNT QC H3Z 2T6	7,369.44	0.00	7,369.44
53	GROUPE PUITBEC	15 RUE DE L'ARTISAN VICTORIAVILLE QC G6P 9S9	184.62	0.00	184.62
54	GUACA JORGE	67 YARGEAU APPT. 304 VICTORIAVILLE QC G6P 8V7	1,822.80	0.00	1,822.80
55	GUILLEVIN INTERNATIONAL INC.	6555 BOUL. METROPOLITAIN EST , BUREAU 301 ST-LEONARD QC H1P 3H3	927.56	0.00	927.56
56	HARDWOOD REVIEW	PO BOX 471307 CHARLOTTE NC 28247-1307	280.00	0.00	280.00
57	HYDRAULIQUE VIGNEAULT INC.	39, RUE DE L'ARTISAN VICTORIAVILLE QC G6P 9S9	1,785.13	0.00	1,785.13
58	INDUSTRIES WAJAX	16745, 111TH AVENUE EDMONTON AB T5M 2S4	26.17	0.00	26.17
59	INVESTISSEMENTS QUEBEC	DIRECTION DES CREANCES SPECIALES 1200, ROUTE DE L'EGLISE, BUREAU 500 QUEBEC QC G1V 5A3	600,000.00	90,000.00	690,000.00
60	J D FACTORS CORPORATION	SUITE 306 500 SILVER SPUR ROAD PALOS VERDES CA 90275 USA	0.00	0.00	0.00
61	JAMOTECH INC	200 BOUL. CARRIGNAN OUEST PRINCEVILLE QC G6L 4M4	1,488.44	0.00	1,488.44
62	KEMEX STRAPPING SYSTEMS	1850 TRANS-CANADA RTE DORVAL QC H9P 2N4	815.98	0.00	815.98
63	L & S VENEER	3214 WESTERN TURNPIKE DUANESBURG NY 12056-3614 USA	2,146.63	0.00	2,146.63
64	LOG PRO INC	PO BOX 402 FAIRLEE VT 05045-0402 USA	13,011.47	0.00	13,011.47

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65	LUMEN	C.P. 295, SUCC POINTE-CLAIRE-DORVAL QC H9R 4N9	489.72	0.00	489.72
66	MASS EXPRESS	975, RUE DES ATELIERS TROIS-RIVIERES QC G9B 7J5	590.80	0.00	590.80
67	MECANICA EXPERT Y.J	60 ALAIN VICTORIAVILLE QC G6P 4X8	678.30	0.00	678.30
68	MTS ALLSTREAM INC	C.P. 5300 SUCC MAIN WINNIPEG MB R3C 0C1	167.38	0.00	167.38
69	MUN. ST-LOUIS DE BLANDFORD	80, PRINCIPALE ST-LOUIS DE BLANDFORD QC G0Z 1B0	7,512.58	0.00	7,512.58
70	NATIONAL HARDWOOD LUMBER ASSOC.	P.O. BOX 12514, SUCC. CENTRE-VILLE MONTREAL QC H3C 6R1	434.62	0.00	434.62
71	NEW HAMPSHIRE TIMBER PRODUCTS LLC	P.O. BOX 187 HENNIKER NH 03242-0187 USA	2,172.88	0.00	2,172.88
72	OXYGENE BOIS-FRANCS INC.	550, BOUL. JUTRAS EST, C.P.305 VICTORIAVILLE QC G6P 6S9	1,733.87	0.00	1,733.87
73	P A TIMBER	107 PRINCE ALBERT ST WOODSTOCK NB E7M 2L9	28,547.89	0.00	28,547.89
74	PELLERIN, POTVIN, GAGNON COMPTABLES AGREES	117, NOTRE-DAME EST VICTORIAVILLE QC G6P 3Z9	1,663.31	0.00	1,663.31
75	PHILIPPE GOSSELIN ASS. LTEE	1010, BOUL. INDUSTRIEL EST VICTORIAVILLE QC G6T 0K8	1,421.29	0.00	1,421.29
76	PILOT P.B. INC.	140, BOUL. INDUSTRIEL BOUCHERVILLE QC J4B 2X2	859.01	0.00	859.01
77	PLUM CREEK TIMBER COMPANY	49 MOUNTAIN AVE, P.O. BOX 400 FAIRFIELD ME 04937-3309 USA	11,655.79	0.00	11,655.79
78	POUDRIER FRERES LTEE	430, RUE CANTIN VICTORIAVILLE QC G6P 7E6	4,746.54	0.00	4,746.54
79	PRODUITS CHIMIQUES MAGNUS LTEE	1271 AMPERE BOUCHERVILLE QC J4B 5Z5	357.22	0.00	357.22
80	R.A.EXPRESS INC.	203, RUE PRINCIPALE SAINT-CAMILLE QC G0R 2S0	11,006.63	0.00	11,006.63
81	R.J. BEHAM FOREST PRODUCTS, LLC	53 CLAYTON ROAD P.O. BOX 224 ASHLEY FALLS MA 01222 USA	12,561.63	0.00	12,561.63
82	RECEVEUR GENERAL DU CANADA	CENTRE D'ARRIVAGE REGIONAL EN INSOLVABILITE 25, RUE DES FORGES, PIECE 111 Trois RIVIERES QC G9A 2G4	10,272.84	0.00	10,272.84
83	RECSCIETECH INC.	2977, AV. DES ARISTOCRATES DUVERNAY, LAVAL QC H7E 5K3	2,217.18	0.00	2,217.18
84	RSM RICHTER INC	2 PLACE ALEXIS NIHON, BUREAU 1820 MONTREAL QC H3Z 3C2	60,039.05	0.00	60,039.05
85	S.A.A.Q.	333,BOUL JEAN-LESAGE QUEBEC QC G1K 8J6	1,392.45	0.00	1,392.45

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86	S.O.S. MECANIQUE ENR.	1527, ROUTE 263 SUD PRINCEVILLE QC G6L 5K8	2,858.55	0.00	2,858.55
87	SAMUEL STRAPPING SYSTEMS	2370, DIXIE ROAD MISSISSAUGA ON L4Y 1Z4	129.43	0.00	129.43
88	SANI-SECUR G.D.	2520 NOTRE-DAME OUEST VICTORIAVILLE QC G6T 2E3	278.35	0.00	278.35
89	SECHOIR-MEC	1501, BOUL. JUTRAS OUEST VICTORIAVILLE QC	225.01	0.00	225.01
90	SECHOIRS KINGSEY FALLS	35, RUE LAJEUNESSE, CP. 360 Kingsey Falls QC J0A 1B0	1,326.17	0.00	1,326.17
91	SECURITE PLUS	5426, BOUL. GENE-H.-KRUGER TROIS-RIVIERES QC G9A 4N8	1,720.05	0.00	1,720.05
92	SGT 2000 INC.	354 CHEMIN YAMASKA, ROUTE 122 ST-GERMAIN DE GRANTHAM QC J0C 1K0	7,600.00	0.00	7,600.00
93	SIDVIC INC.	447 DE BIGARRÉ, C.P. 823 VICTORIAVILLE QC G6P 7W7	308.42	0.00	308.42
94	SINTO INC.	3750, 14E AVENUE ST-GEORGES QC G5Y 8E3	1,005.89	0.00	1,005.89
95	SKYTECH ELEVATION	30 BIBEAU SAINT-JOACHIM DE COURVAL QC J1Z 2E9	233.54	0.00	233.54
96	SOUDURES MICHEL LEBLANC INC. (LES)	261, ROUTE 261 NORD MADDINGTON-FALLS QC G0Z 1C0	474.07	0.00	474.07
97	TELEBEC S.E.C.	C.P. 11602, SUCC. CENTRE VILLE MONTRÉAL QC H3C 5T1	320.47	0.00	320.47
98	TRANSPORT BEAUREGARD INC	426, ROUTE 219 NAPIERVILLE QC J0J 1L0	596.70	0.00	596.70
99	TRANSPORT HENRI ROY 2003 INC	60 MAPLE STANSTEAD QC J0B 3E0	579.27	0.00	579.27
100	TRANSPORT JEAN CHAREST	80 PRINCIPALE ST-MODESTE QC G0L 3W0	1,255.50	0.00	1,255.50
101	TRANSPORT JEAN-MARIE BERNIER INC.	75 DES ERABLES METABETCHOUAN-LAC-A-LA-CROIX QC G8G 1P9	512.66	0.00	512.66
102	TRANSPORT JEYMAR	1899, BOUL. FRONTENAC EST THETFORD MINES QC G6G 6P6	3,899.10	0.00	3,899.10
103	TRANSPORT JGRS BOUDREAU	367, DES MÉLÈZES SAINT-EULALIE QC G0Z 1E0	14,140.32	0.00	14,140.32
104	TRANSPORT JIMMY GAGNÉ	220, RUE DU CAP SAINT-JOSEPH DE BEAUCE QC G0S 2V0	515.90	0.00	515.90
105	TRANSPORT MATTE LTEE	487 PAGE DONNACONA QC G3M 1W6	1,327.16	0.00	1,327.16
106	TRANSPORT MICHEL DUMONT	161 RANG CLINTON WOBURN QC G0Y 1R0	1,936.72	0.00	1,936.72
107	TRANSPORT NESKO INC.	1780 BOUL. CITE DES JEUNES LES CEDRES QC J7T 1K9	8,225.76	0.00	8,225.76

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108	TRANSPORT REAL GAUVIN INC.	5, RUE GAUVIN SAINT-ADALBERT QC G0R 2M0	3,203.00	0.00	3,203.00
109	TRANSPORT S.A.F. (1994) INC.	1227, ST-JOSEPH, C.P. 60 ST-CÉLESTIN QC QC J0C 1G0	1,218.43	0.00	1,218.43
110	TRANSPORT S.P. (9104-3786 QUEBEC INC.)	189 ROUTE KENNEDY SCOTT QC G0S 3G0	3,062.68	0.00	3,062.68
111	TRANSPORT ST-PAMPHILE INC.	53, RUE INDUSTRIELLE ST-PAMPHILE QC G0R 3X0	1,239.00	0.00	1,239.00
112	UNITED PARCEL SERVICE CANADA, LTD	C.P. 11086 SUCC.CENTRE-VILLE MONTREAL QC H3C 5C6	118.35	0.00	118.35
113	USNR (SALMON ARM)	1600 SAINT-PAUL PLESSISVILLE QC G6L 2Y9	851.08	0.00	851.08
114	VIGNEAULT & FRERES (1989) INC.	159, ROUTE 165 SUD PLESSISVILLE QC G6L 2Y2	25,588.12	0.00	25,588.12
Total:			988,080.21	1,329,246.41	2,317,326.62

20-avr-2011

Date


Jean-Yves Mailhot

District de: Québec
 No division: 15 - Arthabaska
 No cour: 415-11-001524-112
 No dossier: 43-1474100

- FORMULAIRE 78 - Suite -

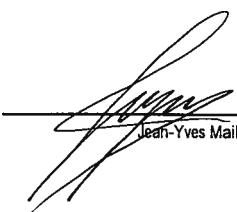
Liste "B"
 Créanciers garantis

Transylve Inc.

No	Nom du créancier	Adresse	Montant de la réclamation	Détails de la garantie	Date de la garantie	Évaluation de la garantie	Surplus estimatif de la garantie	Solde non-garanti de la réclamation
1	AGENCE DU REVENU DU CANADA	CENTRE D'ARRIVAGE REGIONAL EN INSOLVABILITE 25, RUE DES FORGES, PIECE 111 Trois RIVIERES QC G9A 2G4	12,829.68	Créances payables - Entreprise - comptes clients		12,829.68		
2	BANQUE DE MONTREAL	CENTRE DES GESTION DES COMPTES SPECIAUX 105, ST JACQUES , 5E ETAGE MONTREAL QC H2Y 1L6	2,183,548.00	Actifs d'affaires - Inventaire - Inventaire Immeubles et biens réels - Édifice et terrain - St-Louis-de-Blandford - 5, avenue Desrosiers Actifs d'affaires - Machinerie - machinerie, équipements, outillage, mobilier de bureau, autres Créances payables - Entreprise - comptes clients		31,420.00 250,000.00 290,000.00 372,881.59		1,239,246.41
3	INVESTISSEMENTS QUEBEC	DIRECTION DES CREANCES SPECIALES 1200, ROUTE DE L'EGLISE, BUREAU 500 QUEBEC QC G1V 5A3	100,000.00	Actifs d'affaires - Machinerie - Déglineuse		10,000.00		90,000.00
4	MINISTERE DU REVENU DU QUEBEC Attn: Centre de perception fiscale	SERVICE DES DOSSIERS FAILLITES 3800 RUE DE MARLEY, SECTEUR 5-4-1 SAINTE FOY QC G1X 4A5	13,067.73	Créances payables - Entreprise - comptes clients		13,067.73		
Total:			2,309,445.41			980,199.00	0.00	1,329,246.41

20-avr-2011

Date


 Jean-Yves Mailhot

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of **Transylve Inc.** of the City of St-Louis-de-Blandford, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely April 15, 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

A. UNSECURED CLAIM OF \$ _____
(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

Regarding the amount of \$ _____, I do not claim a right to a priority.
(**Ordinary Creditor**)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(**Preferred Creditor**)

(Set out on an attached sheet details to support priority claim)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

