

C A N A D A
Province of Québec
District of: Québec
Division No.: 15-Arthabaska
Court No.: 415-11-001524-112
Estate No.: 43-1474100

SUPERIOR COURT
In Bankruptcy and Insolvency

Notice to Creditors of Intention to Make a Proposal
(Subsection 50.4(6))

In the matter of the proposal of
Transylve Inc.
Of the City of St-Louis-de-Blandford
In the Province of Quebec

Notice is hereby given that, on March 15, 2011, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montreal, Province of Quebec, March 17, 2011.

RSM Richter Inc. – Trustee
Per:



Paul Lafrenière, CA, CIRP
Administrator

District of: Quebec
Division No. 15 - Arthabaska
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the matter of the proposal of
Transylve Inc.
Of the City of St-Louis-de-Blandford
In the Province of Quebec

Take notice that:

1. I, Transylve Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, have consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of St-Louis-de-Blandford in the Province of Quebec, this 15th day of March 2011.

(signed)

Transylve Inc.
Insolvent Person

To be completed by Official Receiver:

Filing Date _____

Official Receiver

Liste de créanciers avec des réclamations de \$250.00 ou plus			
Créancier	Adresse	# Compte	Réclamation \$
9080-6936 PASCAL LESSARD	678, RUE PRINCIPALE STE-ROSE, BELLECHASSE QC G0R 4G0		3,186.65
9102-4968 QUÉBEC INC. (JACQUES PARADIS)	212 ROUTE 232 OUEST CABANO QC G0L 1E0		1,604.76
9154-8677 QUEBEC INC.	26, RUE INDUSTRIELLE SAINT-CAMILLE QC G0R 2S0		8,016.73
9155 4865 QC INC (TRANSPORT SARAH DAN)	326 EMILE VICTORIAVILLE QC G6P 8C2		4,610.54
AFFILIATED AGENT EN DOUANE	411, DES RÉCOLLETS MONTRÉAL QC H2Y 1W3		1,311.70
AIGUISAGE F. T.	2013, WHILFRID-HAMEL O., LOCAL C QUEBEC QC G1N 3Z4		2,341.53
ATELIER ALAIN BERGERON INC.	486, PRINCIPALE DAVELUYVILLE QC G0Z 1C0		2,593.34
B & B FOREST PRODUCTS LTD	PO BOX 907 CAIRO NY 12413		6,211.50
B.E.S.T. AUTOMATION	26 RUE ERIC VICTORIAVILLE QC G6P 8P6		902.78
BANQUE DE MONTREAL (MASTER CARD)	C.P. 6044, SUCC. CENTRE-VILLE MONTREAL QC H3C 3X2		3,127.60
BDI CANADA INC.	C.P. 57379, STATION "A" TORONTO ON M5W 5M5		1,065.45
BELL MOBILITE	C.P. 11095, SUCC. CENTRE-VILLE MONTRÉAL QC H3C 5E7		712.83
BILL SISCO JR WOOD PRODUCTS, INC.	108 GARDNER ROAD WINCHENDON MA 12056		10,856.39
BLONDEAU MÉTAL	47, DEMERS PRINCEVILLE QC		558.91
BOIS LAURENTIDE INC.	320, MARQUIS ST-CELESTIN QC J0C 1G0		977.08
BURCO FOREST PRODUCTS	18 BARTHERICK ROAD WESTMINSTER MA 12056		13,891.01
C.S. BROCK EXPORT INC.	105, KINGSEY TOWN LINE ST-FELIX DE KINGSEY QC J0B 2T0		922.06
CAIN LAMARRE CASGRAIN WELLS, AVOCATS, S.E.N.C	580, GRANDE ALLEE EST, BUR.440 QUÉBEC QC G1R 2K2		1,127.03

Liste de créanciers avec des réclamations de \$250.00 ou plus			
Créancier	Adresse	# Compte	Réclamation \$
CENTRE DE RENOVATION DAVELUYVILLE INC	146, RUE PRINCIPALE, C.P.428 DAVELUYVILLE QC G0Z 1C0		1,555.90
CFIA / ACIA - CENTRE NATIONAL	33 WELDON ST., SUITE 100 MONCTON NB E1C 0N5		619.44
CHEMSEARCH	P.O. BOX 2413T, STATION "A" TORONTO ON M5W 2K6		474.02
CONSULTANTS ENVIROCONSEIL	5214 WILFRID-HAMEL, BUREAU 200 QUEBEC QC G2E 2G9		1,958.38
COOP FEDEREE (LA)	9001, BOUL. DE L'ACADIE, BUR. 200 MONTRÉAL QC H4N 3H7		1,640.65
DEMERS BEAULNE GROUPE CONSEIL INC.	2010-1100, RENÉ-LÉVESQUE OUEST MONTRÉAL QC H3B 4N4		3,330.04
DENDROTIK	3083, DES 4 BOURGEOIS STE-FOY QC G1W 2K6		1,031.42
DG EXPRESS TRANSPORT	1030, PORT-ROYAL-SUITE # 7 BECANCOUR QC G9H 1X6		2,593.75
DISTRIBUTION CARDINAL INC.	1165, RUE VALET L'ANCIENNE-LORETTE QC		412.26
DK SPEC INC. (FOR-MIN)	1060, CHEMIN OLIVIER SAINT-NICOLAS QC G7A 2M7		6,369.59
ED HOYT, QUALITY LOGS & VENEER, LLC	42 OWL STREET, PO BOX 996 CAMPTON NH 12056		10,664.39
FLORABEC LOGISTICS INC.	C.P. 298, 1069 ROUTE 133 PHILIPSBURG QC J0J 1N0		482.30
FRANK LOGAN & FILS INC.	CP 86 WINDSOR QC J1S 2L7		484.18
G. NADEAU EXPRESS INC.	283, RANG ST-JEAN STE-APOLLINE QC G0R 2P0		1,729.57
GAUDREAU ENVIRONNEMENT INC	C.P. 662 VICTORIAVILLE QC G6P 6V7		588.37
GAUTHIER CHARIOTS ELEVATEURS	4, RUE DU PARC WARWICK QC J0A 1M0		1,927.89
GÉNY INFORMATIQUE INC.	555 BOLDUC SHERBROOKE QC J1L 1H8		2,073.44
GILLES BOSSE ET FILS INC.	33 PELLETIER CABANO QC G0L 1E0		5,519.03

Liste de créanciers avec des réclamations de \$250.00 ou plus			
Créancier	Adresse	# Compte	Réclamation \$
GILLES NOLET EQUIPEMENT	120, 4e RANG DAVELUYVILLE QC G0Z 1C0		591.39
GILMYR LOGISTIQUE	315 CHEMIN DU COTEAU MONTMAGNY QC G5V 3R8		815.50
GREEN MOUNTAIN TIMBER	P.O.BOX 23 BETHEL VT 12056		2,954.38
GROUPE CASTONGUAY INC	180 ROUTE LECLERC ST-EDOUARD-DE-LOTBINIERE QC G0S 1Y0		778.84
GROUPE FINANCIER AGA INC	CASE POSTALE 460 , SUCC. WESTMOUNT WESTMOUNT QC H3Z 2T6		7,369.44
GUACA JORGE	67 YARGEAU APPT. 304 VICTORIAVILLE QC G6P 8V7		1,822.80
GUILLEVIN INTERNATIONAL INC.	6555 BOUL. METROPOLITAIN EST , BUREAU 301 ST-LEONARD QC H1P 3H3		927.56
HARDWOOD REVIEW	PO BOX 471307 CHARLOTTE NC 28247-1307		280.00
HYDRAULIQUE VIGNEAULT INC.	39, RUE DE L'ARTISAN VICTORIAVILLE QC G6P 9S9		1,785.13
JAMOTECH INC	200 BOUL. CARIGNAN OUEST PRINCEVILLE QC G6L 4M4		1,488.44
KEMEX STRAPPING SYSTEMS	1850 TRANS-CANADA RTE DORVAL QC H9P 2N4		815.98
L & S VENEER	3214 WESTERN TURNPIKE DUANESBURG NY 12056		2,146.63
LOG PRO INC	PO BOX 402 FAIRLEE VT 12056		13,011.47
LUMEN	C.P. 295, SUCC POINTE-CLAIRE- DORVAL QC H9R 4N9		489.72
MASS EXPRESS	975, RUE DES ATELIERS TROIS-RIVIERES QC G9B 7J5		590.80
MECANICA EXPERT Y.J	60 ALAIN VICTORIAVILLE QC G6P 4X8		678.30
MES PRODUITS FORESTIERS INC.	590, SAGARD, PARC INDUSTRIEL ST-BRUNO QC J3V 6C2		1,166.59
MUN. ST-LOUIS DE BLANDFORD	80, PRINCIPALE ST-LOUIS DE BLANDFORD QC G0Z 1B0		7,512.58

Liste de créanciers avec des réclamations de \$250.00 ou plus			
Créancier	Adresse	# Compte	Réclamation \$
NATIONAL HARDWOOD LUMBER ASSOC.	P.O. BOX 12514, SUCC. CENTRE-VILLE MONTREAL QC H3C 6R1		434.62
NEW HAMPSHIRE TIMBER PRODUCTS LLC	P.O. BOX 187 HENNIKER NH 12056		2,172.88
OXYGENE BOIS-FRANCS INC.	550, BOUL. JUTRAS EST, C.P.305 VICTORIAVILLE QC G6P 6S9		1,733.87
P A TIMBER	107 Prince Albert St Woodstock NB E7M 2L9		28,547.89
PELLERIN, POTVIN, GAGNON COMPTABLES AGREES	117, NOTRE-DAME EST VICTORIAVILLE QC G6P 3Z9		1,663.31
PHILIPPE GOSSELIN ASS. LTEE	1010, BOUL. INDUSTRIEL EST VICTORIAVILLE QC G6T 0K8		1,421.29
PILOT P.B. INC.	140, BOUL. INDUSTRIEL BOUCHERVILLE QC J4B 2X2		859.01
PLUM CREEK TIMBER COMPANY	49, MOUNTAIN AVENUE, P.O. BOX 400 FAIRFIELD ME		11,655.79
POUDRIER FRERES LTEE	430, RUE CANTIN VICTORIAVILLE QC G6P 7E6		4,746.54
PRODUITS CHIMIQUES MAGNUS LTEE	1271 AMPERE BOUCHERVILLE QC J4B 5Z5		357.22
R.A.EXPRESS INC.	203, RUE PRINCIPALE SAINT-CAMILLE QC G0R 2S0		11,006.63
R.J. BEHAM FOREST PRODUCTS, LLC	P.O. BOX 224, 53 Clayton road ASHLEY FALLS MA 12056		12,561.63
RECEVEUR GENERAL DU CANADA			10,272.84
RECSCIETECH INC.	2977, AV. DES ARISTOCRATES DUVERNAY, LAVAL QC H7E 5K3		2,217.18
RSM RICHTER INC	2 PLACE ALEXIS NIHON, BUREAU 1820 MONTREAL QC H3Z 3C2		60,039.05
S.A.A.Q.	333.BOUL JEAN-LESAGE QUEBEC QC G1K 8J6		1,392.45
S.O.S. MECANIQUE ENR.	1527, ROUTE 263 SUD PRINCEVILLE QC G6L 5K8		2,858.55
SANI-SECUR G.D.	2520 NOTRE-DAME OUEST VICTORIAVILLE QC G6T 2E3		278.35

Liste de créanciers avec des réclamations de \$250.00 ou plus			
Créancier	Adresse	# Compte	Réclamation \$
SÉCHOIRS KINGSEY FALLS	35, RUE LAJEUNESSE, CP. 360 KINGSEY FALLS QC J0A 1B0		1,326.17
SÉCURITÉ PLUS	5426, BOUL. GENE-H.-KRUGER TROIS-RIVIERES QC G9A 4N8		1,720.05
SGT 2000 INC.	354 CHEMIN YAMASKA, ROUTE 122 ST-GERMAIN DE GRANTHAM QC J0C 1K0		7,600.00
SIDEVIC INC.	447 DE BIGARRÉ, C.P. 823 VICTORIAVILLE QC G6P 7W7		308.42
SINTO INC.	3750, 14E AVENUE ST-GEORGES QC G5Y 8E3		1,005.89
SOUDURES MICHEL LEBLANC INC. (LES)	261, ROUTE 261 NORD MADDINGTON-FALLS QC G0Z 1C0		474.07
TELEBEC S.E.C.	C.P. 11602, SUCC. CENTRE VILLE MONTRÉAL QC H3C 5T1		320.47
TRANSPORT BEAUREGARD INC	426, ROUTE 219 NAPIERVILLE QC J0J 1L0		596.70
TRANSPORT HENRI ROY 2003 INC	60 MAPLE STANSTEAD QC J0B 3E0		579.27
TRANSPORT JEAN CHAREST	80 PRINCIPALE ST-MODESTE QC G0L 3W0		1,255.50
TRANSPORT JEAN-MARIE BERNIER INC.	75 DES ERABLES METABETCHOUAN-LAC-A-LA-CROIX QC G8G 1P9		512.66
TRANSPORT JEYMAR	1899, BOUL. FRONTENAC EST THETFORD MINES QC G6G 6P6		3,899.10
TRANSPORT JGRS BOUDREAU	367, DES MÉLÈZES SAINT-EULALIE QC G0Z 1E0		14,140.32
TRANSPORT JIMMY GAGNÉ	220, RUE DU CAP SAINT-JOSEPH DE BEAUCE QC G0S 2V0		515.90
TRANSPORT MATTE LTEE	487 PAGE DONNACONA QC G3M 1W6		1,327.16
TRANSPORT MICHEL DUMONT	161 RANG CLINTON WOBURN QC G0Y 1R0		1,936.72
TRANSPORT NESKO INC.	1780 BOUL. CITE DES JEUNES LES CEDRES QC		8,225.76
TRANSPORT REAL GAUVIN INC.	5, RUE GAUVIN SAINT-ADALBERT QC G0R 2M0		3,203.00

Liste de créanciers avec des réclamations de \$250.00 ou plus			
Créancier	Adresse	# Compte	Réclamation \$
TRANSPORT S.A.F. (1994) INC.	1227, ST-JOSEPH, C.P. 60 ST-CÉLESTIN QC QC J0C 1G0		1,218.43
TRANSPORT S.P. (9104-3786 QUEBEC INC.)	189 ROUTE KENNEDY SCOTT QC G0S 3G0		3,062.68
TRANSPORT ST-PAMPHILE INC.	53, RUE INDUSTRIELLE ST-PAMPHILE QC G0R 3X0		1,239.00
USNR (SALMON ARM)	1600 SAINT-PAUL PLESSISVILLE QC G6L 2Y9		851.08
VIGNEAULT & FRERES (1989) INC.	159, ROUTE 165 SUD PLESSISVILLE QC G6L 2Y2		25,588.12
WJJONES	5660 CHEMIN CHAMBLY, SUITE 207 ST-HUBERT QC J3Y 7E5		10,638.27
WJJONES	5660 CHEMIN CHAMBLY, SUITE 207 ST-HUBERT QC J3Y 7E5		435.50
Total			398,897.40

TRANSLATION

- Proposal Consent -

In the matter of the proposal of
Transylve Inc.
Of the City of St-Louis-de-Blandford
In the Province of Quebec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Transylve Inc..

Dated at the City of Montréal in the Province of Quebec, this 15th day of March 2011.

RSM Richter Inc. - Trustee

Per:

(signed)

Paul Lafrenière, CA, CIRP

2 Place Alexis Nihon, Suite 1820

Montréal QC H3Z 3C2

Phone: (514) 934-3497 Fax: (514) 934-3504



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of QUEBEC
Division No. 15 - Arthabaska
Court No. 415-11-001524-112
Estate No. 43-1474100

In the Matter of the Notice of Intention
to make a proposal of:

Transylve Inc.
Insolvent Person

RSM RICHTER INC.
Trustee

Date of the Notice of Intention: March 15, 2011, @ 04:44 pm

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File / Dépôt électronique

Official Receiver

1141, Rte de l'Église, 4e étage, Québec, QUEBEC, G1V 3W5, 877/376-9902

Canada