

District of: Quebec
Division No. 15 - Arthabaska
Court No. 415-11-001524-112
Estate No. 43-1474100

- FORM 34 -
Report of Trustee on Non-filing of Cash-flow Statement or Proposal
(Paragraph 50.4(8)(b) of the act)

In the matter of the proposal of
Transylve Inc.
Of the City of St-Louis-de-Blandford
In the Province of Quebec

We, RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, the trustee under a notice of intention to make a proposal filed by Transylve Inc., an insolvent person, hereby report to the official receiver as follows:

1. That the insolvent person did, on the 15th day of March 2011, file with the official receiver a notice of intention to make a proposal.

2. That:

- a projected cash-flow statement was not filed within the period of 10 days after the filing of the notice of intention.
- a proposal was not filed within the period of 30 days after the day on which the notice of intentions was filed or within any extension of that period granted by the court under the subsection 50.4(9) of the Act. *(If an extension of the time has been granted by the court, attach a copy of the court order.)*

Dated at the City of Montréal in the Province of Quebec, this 15th day of April 2011.

RSM Richter Inc. - Trustee

Per:



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