

Bureau du surintendant des faillites Canada

Office of the Superintendent of Bankruptcy Canada

Un organisme d'Industrie Canada

An Agency of Industry Canada

District of Quebec

Division N°: ARTHABASKA Estate N°: 43-146595

Court No: 415-11-001524-112

In the matter of the receivership of:

TRANSYLVE INC.

Insolvent person

RSM RICHTER INC.

Receiver acting on behalf of:

BANK OF MONTREAL

Secured creditor

DATE OF NOTICE: May 11, 2011

DATE OF APPOINTMENT: April 27, 2011

DATE OF TAKING OF POSSESSION OR CONTROL: April 27, 2011

AMOUNT OWED: 1,892,447,55 \$

CERTIFICATE OF FILING - SECTION 245 (1)

The undersigned, representing the Superintendent of Bankruptcy for this bankruptcy and insolvency district, certifies that:

- The above-mentionned receiver filed a notice persuant to section 245 (1) of the Bankruptcy and Insolvency Act:

Said receiver must:

- forthwith after his taking possession or control, prepare a statement persuant to section 246 (1);
- prepare further interim reports relating to the receivership at least once every six(6) months, persuant to section 246 (2);
- forthwith after completion of his duties as receiver, prepare a final report and a statement of accounts, in accordance with section 246(3);
- provide a copy of said report and statement to the Superintendent, to the insolvent person or his trustee, and to any creditor who requests a copy thereof.

Superintendent of Bankruptcv

May 13, 2011

Date

