CANADA

Province of Québec

District of: Quebec

Division No.: 01 - Montréal

Court No.: 500-11-040786-119

Estate No.: 41-1498686

SUPERIOR COURT In Bankruptcy and Insolvency (Commercial Division)

Notice of Hearing of Application for Court Approval of Proposal

(Paragraph 58(b) of the Act)

In the matter of the proposal of True North Hardwood Plywood Inc.

having its head office at 2 Place Alexis Nihon, Montreal, Quebec and its place of business at 4 Boisvert Crescent, Cochrane, Ontario

In the matter of the proposal of True North Hardwood Plywood Inc., debtor.

Take notice that an application will be made to the court, at the Montreal Court House, 1 Notre-Dame Street East, Room 16.10, Montreal, Quebec, on June 22, 2011 at 9:00 A.M., to approve the proposal of True North Hardwood Plywood Inc., accepted by the creditors at a meeting held on June 1, 2011.

Dated at Montréal in the Province of Quebec, June 7, 2011.

RSM Richter Inc. - Trustee

Per:

Paul Lafrenière, CA. CIRP

2 Place Alexis Nihon, Suite 1820

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