

**Court File No. 31-1942523**

**IN THE MATTER OF THE PROPOSAL OF  
WABI IRON & STEEL CORP.  
OF THE CITY OF NEW LISKEARD  
IN THE PROVINCE OF ONTARIO**

**FEBRUARY 20, 2015**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**IN THE MATTER OF THE PROPOSAL OF  
WABI IRON & STEEL CORP.  
OF THE CITY OF NEW LISKEARD  
IN THE PROVINCE OF ONTARIO**

**REPORT OF TRUSTEE ON PROPOSAL  
(Section 58(d) of the *Bankruptcy and Insolvency Act*)**

**FEBRUARY 20, 2015**

Richter Advisory Group Inc. ("**Richter**"), the Trustee acting *in re* the proposal of Wabi Iron & Steel Corp. ("**Wabi**" or the "**Company**"), an insolvent company, hereby reports to the Court that:

1. The Company filed a Notice of Intention to Make a Proposal ("**NOI**") under Section 50.4(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended (the "**BIA**"), on December 12, 2014. A copy of the NOI, together with the Certificate of Filing a Notice of Intention to Make a Proposal, is attached hereto as **Exhibit "A"**.
2. A copy of Wabi's Statement of Projected Cash-flow for the period December 12, 2014 to March 20, 2015 and related reports pursuant to Section 50.4(2) of the BIA, copies of which are attached hereto as **Exhibit "B"**, were filed with the Official Receiver on December 19, 2014.

3. The Company did lodge with the Trustee a Proposal (the "**Proposal**"), which Proposal was filed with the Official Receiver on January 9, 2015. A copy of the Proposal is attached hereto as **Exhibit "C"**.
4. Wabi's Proposal provides for the restructuring of the Company's liabilities through the distribution to Unsecured Creditors of either (i) a monetary payment of up to \$1,500, or (ii) a Payment Certificate, as further described below:
  - (i) Unsecured Creditors having Proven Unsecured Claims in aggregate of \$1,500 or less, and Unsecured Creditors having Proven Unsecured Claims in an aggregate amount in excess of \$1,500 and who provide to the Trustee an Election to Reduce Claim reducing the aggregate amount of their Proven Unsecured Claim to \$1,500 are to receive a cash dividend equal to the lesser of the amount of their Proven Unsecured Claim or \$1,500; or
  - (ii) Unsecured Creditors with Proven Unsecured Claims who are owed in excess of \$1,500 and who have not elected to receive a cash dividend of \$1,500 will receive a Payment Certificate which will afford those Unsecured Creditors an opportunity to receive distributions up to a maximum amount equal to 100% of their Proven Unsecured Claims, net of the Superintendent of Bankruptcy Levy. Distributions pursuant to the Payment Certificates will be made by the Company based on the amounts of Wabi's income after tax for its 2015 to 2017 fiscal year ends. A copy of the proposed form of Payment Certificate, which the Trustee is also requesting the Court to approve, is attached hereto as **Exhibit "D"**.
5. Certain claims are treated as unaffected in the Proposal and will be treated in accordance with existing agreements or as otherwise agreed by Wabi and the unaffected creditor. These unaffected claims are as follows:

- (i) claims of Ordinary Creditors who (a) are suppliers of goods and services determined by Wabi, in consultation with the Trustee, to be critical to its ongoing operations and restructuring efforts, (b) are suppliers of goods and services that cannot be reasonably sourced from other persons without material delay or cost, and (c) are identified to the Trustee prior to the Trustee delivering its report to Creditors with respect to the Proposal. As set out in the Trustee's Report (as hereinafter defined, see Exhibit "I"), five (5) suppliers with claims totalling approximately \$370,232 fall into this category;
- (ii) claims of Royal Bank of Canada, Northern Ontario Heritage Fund Corporation and South Temiskaming Community Futures Development Corporation (collectively, the "**Secured Creditors**"), which are listed on the Company's Statement of Affairs as secured creditors with claims totalling approximately \$1,562,922, \$3,059,705 and \$600,000, respectively. The Secured Creditors are unaffected by the Proposal and, consequently, are not required to file Proofs of Claim with the Trustee. As, pursuant to the Proposal, no distribution is being made to the Secured Creditors, the Trustee has not obtained an independent opinion on the validity or enforceability of the security held by the Secured Creditors. The Trustee has, however, requested and received from Wabi copies of the security agreements granted by Wabi in favour of the Secured Creditors, which are attached hereto as **Exhibit "E"**. The Trustee also notes that, based on its review of a current printout summarizing the registration of security interests against the Company pursuant to the *Personal Property Security Act* (Ontario)(the "**PPSA Search Results**"), the Secured Creditors have each registered a security interest against Wabi. A copy of the PPSA Search Results dated February 18, 2015 are attached hereto as **Exhibit "F"**; and
- (iii) claims relating to amounts owing to the pension plan for Wabi employees, Registration Number 1001916.

6. On the 20<sup>th</sup> day of January, 2015, the Trustee gave notice (the "**Notice**") to the Company, to the Superintendent of Bankruptcy (the "**Superintendent**") and to every known creditor affected by the Proposal of the calling of a meeting of creditors (the "**Meeting of Creditors**") to be held on the 30<sup>th</sup> day of January, 2015 to consider the Proposal. A copy of the Notice (excluding exhibits) is attached hereto as **Exhibit "G"**.
7. With the Notice was included a copy of the Proposal, the Company's Statement of Affairs, a list of creditors affected by the Proposal showing the amounts of their respective claims according to the Company's records, a form of Proof of Claim and Proxy in blank, Election to Reduce Claim form, and a Voting Letter. A copy of the Statement of Affairs is attached hereto as **Exhibit "H"**.
8. Prior to the Meeting of Creditors, the Trustee conducted and caused to be made a careful and detailed enquiry into the liabilities of the Company, the Company's assets and the value thereof, the Company's conduct, and the causes of the Company's insolvency. A copy of the Report of the Proposal Trustee on the Financial Situation of the Debtor and the Proposal (the "**Trustee's Report**"), which was mailed on January 20, 2015 to the Company's creditors is attached hereto as **Exhibit "I"**.
9. The Meeting of Creditors was held on January 30, 2015, and was presided over by Mr. Adam Sherman of Richter.
10. At the Meeting of Creditors, the Proposal was accepted by the requisite number and dollar value of Wabi's unsecured creditors entitled to vote at the Meeting of Creditors, as set out in the table below:

<b>Votes For</b>		<b>Votes Against</b>	
Number	92	Number	5
Percentage in Number	94.8%	Percentage in Number	5.2%
Dollar Value	\$ 2,072,402.27	Dollar Value	\$ 262,231.35
Percentage in Dollar Value	88.8%	Percentage in Dollar Value	11.2%

A copy of the minutes of the Meeting of Creditors is attached hereto as **Exhibit "J"**.

11. At the Meeting of Creditors, Ms. Sue Cote and Mr. Frank DelMedico were elected to be inspectors in the Company's Proposal.
12. The Trustee is of the opinion that:
  - (i) the assets of the Company and their fair realizable value are as reflected on the Statement of Affairs (see Exhibit "H"); and
  - (ii) the liabilities of the Company, excluding potential claims of former employees for termination and/or severance pay, are as reflected on the Statement of Affairs (see Exhibit "H").
13. The Trustee is also of the opinion that:
  - (i) based on the information provided by the Company, the causes of Wabi's financial difficulties were a depressed resource/mining sector and a general slowdown in mining industry culminating in declining sales, reduced gross margins and sustained operating losses;
  - (ii) based on the Trustee's investigations, as set out in paragraph 8 above, the Trustee did not identify any transactions that may qualify as preferences and/or transfers at undervalue pursuant to the BIA; and
  - (iii) the Trustee is not aware of any facts, pursuant to Section 173 of the BIA, which may be proved against the Company.
14. The Trustee is further of the opinion that the Proposal is advantageous for the Company's creditors for the following reasons:
  - (i) it is expected that Wabi's creditors will derive a greater benefit from the Company's efforts to restructure and continue operations than would be realized from a forced liquidation of the Company's assets;
  - (ii) based on the analysis set out in the Trustee's Report, the Trustee believes that the Proposal provides for a distribution to Wabi's creditors that likely exceeds the dividend that would be otherwise available in a bankruptcy;

- (iii) the Proposal is calculated to benefit the general body of the creditors of Wabi;  
and
- (iv) if the Proposal is not approved by the Court, Wabi will become bankrupt and the Company's assets would vest with the Trustee in Bankruptcy subject to the rights of the Company's secured creditors. In the event of Wabi's bankruptcy, the Trustee is of the view that at least one of the Secured Creditors would appoint a Receiver to realize on the Company's assets. The estimated realizable value of the Company's assets in a liquidation scenario is outlined in Section E of the Trustee's Report (see Exhibit "I" herein).

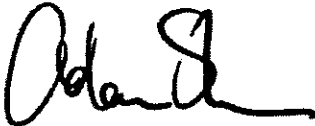
In the event of the Company's bankruptcy and assuming Wabi's assets and liabilities as at March 2, 2015 would be substantially the same as the Company's assets and liabilities discussed in Section E of the Trustee's Report, the Trustee estimates that, as set out in the Trustee's Report, the realizations that would be available for distribution to Wabi's unsecured creditors would be \$Nil.

- 15. On the 4<sup>th</sup> day of February, 2015, the Trustee's solicitor, Fasken Martineau DuMoulin LLP, applied to the Court for an appointment for a hearing of the application for the Court's approval of the Company's Proposal.
- 16. On the 13<sup>th</sup> day of February, 2015, the Trustee caused to be sent to the Superintendent, the Company and to every creditor of the Company, a notice of the time and place of the hearing of the application to the Court to approve the Proposal. A copy of the above-noted notice is attached hereto as **Exhibit "K"**.
- 17. On the 20<sup>th</sup> day of February, 2015, the Trustee forwarded a copy of this report to the Superintendent.
- 18. Based on the information set out in this report and the Trustee's Report, the Trustee is of the opinion that the Proposal is advantageous to the Company's creditors, as it is the process by which the Creditors' attempt to maximize their return from the Company's indebtedness to them.

19. Based on the information set out in this report and the Trustee's Report, the Trustee recommends to the Court that the Proposal and form of Payment Certificate be approved.

Dated this 20<sup>th</sup> day of February, 2015.

**Richter Advisory Group Inc.**  
**in its capacity as Proposal Trustee of**  
**Wabi Iron & Steel Corp.**

A handwritten signature in black ink, appearing to read 'Adam Sherman', with a stylized flourish at the end.

Adam Sherman, MBA, CIRP



# **Appendix “A”**

District of:  
Division No.  
Court No.  
Estate No.


- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the Notice of Intention to make a Proposal of  
Wabi Iron & Steel Corp.  
Of the City of New Liskeard  
In the Province of Ontario

Take notice that:

1. I, Wabi Iron & Steel Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc. of 181 Bay Street, 33rd Floor, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against Wabi Iron & Steel Corp. are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of New Liskeard in the Province of Ontario, this 12th day of December 2014.

  
\_\_\_\_\_  
Wabi Iron & Steel Corp.  
Insolvent Person

To be completed by Official Receiver:

Filing Date \_\_\_\_\_

\_\_\_\_\_  
Official Receiver

- Proposal Consent -

In the matter of the Notice of Intention to make a Proposal of  
Wabi Iron & Steel Corp.  
Of the City of New Liskeard  
In the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Wabi Iron & Steel Corp.

Dated at the City of Toronto in the Province of Ontario, this 12th day of December 2014.

Richter Advisory Group Inc. - Trustee

Per:



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Paul van Eyk, CPA, IFA, CIRP

181 Bay Street, 33rd Floor

Toronto ON M5J 2T3

Phone: (416) 488-2345 Fax: (416) 488-3765

Minutes of a meeting of the directors of  
Wabi Iron & Steel Corp.

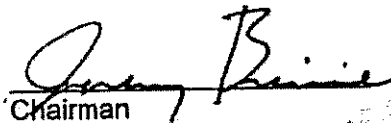
Held on the 12th day of December 2014  
At 330 Broadwood Ave,  
In the City of New Liskeard  
In the province of Ontario  
At 10:00AM

Present:

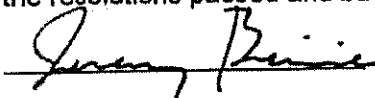
Jeremy Birnie

On motion duly made, seconded and carried, Jeremy Birnie, President acted as chairman at the meeting. A quorum of Directors being present in person the chairman declared the meeting to be regularly constituted. The chairman reported that the company was in financial difficulties and was no longer able to meet its obligations generally as they became due. It was therefore resolved that the company file a proposal pursuant to the Bankruptcy and Insolvency Act and that for that purpose Jeremy Birnie, President be authorized to execute such documents in connection therewith as may be required.

Upon motion duly made, seconded and carried, the meeting adjourned.

  
Chairman

The undersigned Director of the above named company do hereby waive notice calling the meeting of which the foregoing are the Minutes and we do hereby ratify, approve and confirm all the resolutions passed and business transacted herewith.



Certified to be a true copy of the minutes of the meeting of the directors of Wabi Iron & Steel Corp. held on the 12th day of December 2014 in the New Liskeard in the Province of Ontario.



List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ACCURACY ENV. LABORATIES	PO BOX 426 1470 GOV'T ROAD WEST KIRKLAND LAKE ON P2N 3J1		954.17
AEVITAS	455 ARCHER DRIVE, BOX 518 KIRKLAND LAKE ON P2N 3J5		621.50
AIR LIQUIDE CANADA INC.	1700 STEELES AVE EAST BRAMALEA ON L6T 1A6		8,330.74
AIRSPRINT INC.	1910 MCCALL LANDING NE CALGARY ON T2E 9B5		3,035.81
AJAX TOCCO MAGNETHERMIC CORP.	333 STATION STREET AJAX ON L1S 1S3		1,248.65
ALLIED METALS	PO BOX 67000 DETROIT MI 48267-0089 USA		42,352.88
ALLIED MINERAL PRODUCTS INC.	PO BOX 951410 CLEVELAND OH 44193		2,907.81
AMSCO CAST PRODUCTS	35 MERCY ST. SELKIRK MB R1A 1N5		171,144.92
ARC INDUSTRIES	BOX 1149 513 AMWELL STREET HAILEYBURY ON P0J 1K0		4,685.70
ARI 2912473 CANADA LTD.	1355-C CITE DES JEUNES ST CLET PQ J0P 1S0		3,969.00
ASBURY WILKINSON INC.	1115 SUTTON DRIVE BURLINGTON ON L7L 5Z8		88,638.14
ASDR FABRICATION	C.P. 1479 820, CHEMIN DU LAC MOURIER MALARTIC PQ J0Y 1Z0		61,323.52
ASTECH ALLOY STEEL TECHN.	PO BOX 158 5512 SCOTCH RD VASSAR MI 48768 USA		71,070.20
ATLAS EQUIPMENT COMPANY	1313 S. 96TH ST SEATTLE WA 98108 USA		11,250.00
B & G INDUSTRIAL SERVICES LTD.	P.O. BOX 1585 - HWY 65E NEW LISKEARD ON P0J 1E0		1,935.13
B&L INFORMATION SYSTEMS, INC.	4707 RAMBO ROAD BRIDGMAN MI 49106 USA		6,302.40
BARBERTON STEEL INDUSTRIES	P.O. BOX 350 240 EAST HUSTON STREET BARBERTON OH 44203 USA		47,932.12

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CBSC CAPITAL INC.	100 - 1235 NORTH SERVICE RD W. OAKVILLE ON L6M 2W2		2,027.85
CENTURY PACIFIC FOUNDRY	8239, 128TH STREET SURREY BC V3W 4G1		122,393.55
COMBINED METAL INDUSTRIES INC.	505 GARYRAY DR TORONTO ON M9L1P9		13,491.30
DAYTON FREIGHT LINES INC.	PO BOX 340 VANDALIA OH 45377 USA		900.82
DIBBLEE TOOLS LTD.	181 ONEIDA DRIVE POINTE-CLAIRE PQ H9R 1A9		3,055.86
DOUPE BENNETT MCLEOD	P.O. BOX 2999 NEW LISKEARD ON P0J 1P0		9,759.08
DR. MARK CHURMAN	R.R. #3 12 APPALOOSA DRIVE NEW LISKEARD ON P0J 1P0		4,500.00
E.T. ENGINEERING INC.	R.R. #1 970 DERLAND ROAD CORBEIL ON P0H 1K0		4,633.00
EARLTON COUNTRY STORE	69, 10TH AVENUE EARLTON ON P0J 1E0		2,026.78
EMOND - HARDEN, LLP	GLEBE CHAMBERS 707 BANK STREET OTTAWA ON K1S 3V1		26,254.73
EMPLOYMENT OFFICE CANADA	6HT FLOOR 1133 MELVILLE ST. VANCOUVER BC V6E 4E5		2,194.54
ENSIGHT CANADA	806 - 155 QUEEN ST. OTTAWA ON K1P 6L1		10,500.00
ESI NORTH AMERICA	350 - 32805 WEST 12 MILE ROAD FARMINGTON HILLS MI 48334 USA		20,959.00
EVANS,BRAGAGNOLO & SULLIVAN LLP	BARRISTERS AND SOLICITORS 120 PINE ST. SOUTH TIMMINS ON P4N 2K4		13,635.22
EXCEL MOLD LIMITED	88 ELLIS DRIVE BARRIE ON L4N 8Z3		5,672.60
EXPEDITE PLUS	917 NIPISSING ROAD, UNIT C MILTON ON L0T 5E3		2,475.00
EXPEDITE PLUS US	917 NIPISSING ROAD, UNIT C MILTON ON L9T 5E3		1,950.00

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
IMPERIAL COLLISON CENTRE	1000 KINGSWAY SUDBURY ON P3B 2E5		1,340.28
INDUCTION IRON INC.	203B - 13909 N. DALE MABRY HWY. TAMPA FL 33618-2413		2,171.06
INDUSTRIAL SAFETY TRAINERS INC.	219 SAUNDERS ROAD BARRIE ON L4N 9A3		3,503.00
INDUSTRY CANADA	2ND FLOOR EAST 200A - 235 QUEEN OTTAWA ON K1A 0H5		13,314.94
INSIGHT CANADA INC.	5410 DECARIE BLVD MONTREAL PQ H3X 4B2		3,124.69
ISN SOFTWARE CANADA LTD.	PO BOX 9603, STN M CANADA AB T2P 0E9		4,915.50
JAMES LATHEN EXCAVATING LTD.	NIVEN STREET P.O. BOX 176 NORTH COBALT ON P0J 1R0		2,395.60
JEBCO	111 ELLIS DRIVE BARRY ON L4N 8Z3		226,935.64
JEFFREY RADER USA	DEPT CH 17751 TERRASOURCE GLOBAL PALATINE IL 60065-7751 USA		142,492.00
KNOX INSURANCE	705 CASSELLS ST. NORTH BAY ON P1B 4A3		12,662.18
LANDMARK RESOURCES	4 - 1775, BOUL BECANCOUR BECANCOUR QC G9H 3V4		9,030.68
LEVITT SAFETY LIMITED	2872 BRISTOL CIRCLE OAKVILLE ON L6H 5T5		2,027.62
LONDON LIFE INSURANCE CO.	TERMINAL 540 255 DUFFERIN LONDON ON N6A 4K1	ATT: MELISSA CABRAL	1,595.82
MACAWBER ENGINEERING INC.	1829 CLYDESDALE ST. MARYVILLE TN 37801 USA		710.64
MACHITECH INC.	225 BLVD. BONA-DUSSAULT ST.MARC DES CARRIERES QC G0A 4B0		4,194.74
MACKEWN EXCAV. & CONTRACTING	A DIV. OF 1329148 ONTARIO LTD. 118253 SALES BARN RD BX1387 NEW LISKEARD ON P0J 1P0		480.25
MAJIC JOINING INNOVATION CTR	P.O. BOX 303 140 GOVERNMENT ROAD EAST KIRKLAND LAKE ON P2N 3H7		5,479.39

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
NORTHERN TELEPHONE LIMITED	P.O. BOX 2208 TORONTO ON M5S 3G1		3,354.29
ONTARIO COURT OF JUSTICE	THE TOWN OF TEMISKAMING SHORES PROVINCIAL OFFENCES COURT HAILEYBURY ON P0J 1K0		59,260.00
ONTARIO MINING ASSOCIATION	520 - 5775 YONGE ST. TORONTO ON M2M 4J1		1,695.00
OPTA MINERALS	P.O. BOX 260 407 PARKSIDE DRIVE WATERDOWN ON L0R 2H0		6,678.30
ORIS EXPRESS CANADA INC	AMF BOX 6020 6500 SILVER DART DRIVE, 233 CORE "C" MISSISSAUGA ON L5P 1B2		980.00
OSHTECH INCORPORATED	100 - 400 YORK ST. LONDON ON N6B 3N2		2,666.80
OVERHEAD DOOR CO. OF SUDBURY	P.O. BOX 2608 74 NATIONAL ST. GARSON ON P3L 1M5		4,520.00
PALMER MFG & SUPPLY INC	PO BOX 2579 SPRINGFIELD OH 45501 USA		4,282.50
PENSION BENEFITS GUARANTEE FUND	MINISTRY OF FINANCE P.O.BOX 620 OSHAWA ON L1H 8E9		19,762.97
PRAXAIR PRODUCTS	352 RAILWAY STREET TIMMINS ON P4N 2P3		14,074.24
PURULATOR COURIER LTD.	ETOBICOKE POSTAL STATION P.O. BOX 1100 ETOBICOKE ON M9C 5K2		3,080.73
PYROTEK INCORPORATED	2400 LEMIRE BLVD. DRUMMONDVILLE PQ J2B 5X9		576.30
QSTEEL MINING SUPPLIES LTD	BICTON WA6157 6 CAVAN STREET BICTON WA6157 WA USA		74,278.24
QUADREM NETHERLANDS BV	PO BOX 8 STATION A TORONTO ON M5W 1P8		11,326.20
QUIPTEC INC.	683 BAYVIEW DRIVE BARRIE ON L4N 9A5		2,123.95
RBC - RRSP	NEW LISKEARD ON P0J 1P0		52,476.82
RECEIVER GENERAL OF CANADA	P.O. BOX 6000 STN MAIN SHAWINIGAN-SUD PQ G9N 7W2	ACCT. #134717891RT	2,851.03



List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
TOYOTA CREDIT CANADA INC.	200 - 80 MICRO COURT MARKHAM ON L3R 9Z5		6,321.26
TRANSCAT LTD.	P.O. BOX 5100 (T5023), STN. "F" TORONTO ON M4Y 2T6		590.22
UNICAST INC	871 STREMEI ROAD KELOWNA BC V1X 5E6		122,321.35
UNION GAS	P.O. BOX 2001 50 KEIL DR. N. CHATHAM ON N7M 5M1		18,383.80
UNITED PARCEL SERVICE	P.O. BOX 6157 MONCTON NB E1C 9W9		522.69
UNITED STEELWORKERS OF AMERICA	COMM. COURT POSTAL STATION P.O. BOX 9083 TORONTO ON M5L 1K1		947.40
VESUVIUS	ATTN: LINDA DUNCAN 333 PRINCE CHARLES DRIVE WELLAND ON L3B 5A6		5,980.25
VICTAULIC CUSTOM CASTING CO.	123 NEWKIRK ROAD RICHMOND HILL ON L4C 3G5		1,172.94
WEAR-TEK	8021 WEST HWY 2 SPOKANE WA 99224 USA		39,475.59
WESA INC.	171 VICTORIA STREET NORTH KITCHENER ON N2H 5C5		2,179.49
WORKPLACE SAFETY & INS. BOARD	P.O. BOX 4115, STN "A" TORONTO ON M5W 2V3		28,233.04
WORKPLACE SAFETY & PREVENTION	SERVICES (WSPS) 5110 CREEKBANK ROAD MISSISSAUGA ON L4W 0A1		1,149.21
WORKPLACE SAFETY & PREVENTION SRV	5110 CREEKBANK ROAD MISSISSAUGA ON L4W 0A1		7,563.43
WORKPLACE SAFETY NORTH	P.O. BOX 2050, STN MAIN 690 MCKEOWN AVE. NORTH BAY ON P1B 9P1		1,025.04
XTREME STEEL & PROFILES	35 SINCLAIR AVENUE GEORGETOWN ON L7G 1J3		42,238.51
Total			9,426,961.22



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of        Ontario  
Division No.    15 - Haileybury  
Court No.       31-1942523  
Estate No.      31-1942523

In the Matter of the Notice of Intention to make a  
proposal of:

**Wabi Iron & Steel Corp**  
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE  
CONSEI**  
Trustee

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Date of the Notice of Intention:                      December 12, 2014

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 15, 2014, 10:48

E-File/Dépôt Electronique

Official Receiver

25 St. Clair Avenue East, 6th floor, Toronto, Ontario, Canada, M4T1M2, (877)376-9902

**Canada**

# **Appendix “B”**

**Wabi Iron & Steel Corp**  
**Cash Flow Forecast**

Week Ending	19-Dec	26-Dec	2-Jan	9-Jan	16-Jan	23-Jan	30-Jan	6-Feb	13-Feb	20-Feb	27-Feb	6-Mar	13-Mar	20-Mar	Total
Cash Receipts	\$ 250,261	\$ 148,284	\$ 215,810	\$ 226,539	\$ 178,265	\$ 207,484	\$ 146,660	\$ 114,598	\$ 643,000	\$ 200,000	\$ 50,000	\$ 231,250	\$ 1,377,516	\$ 190,000	\$ 4,179,677
Cash Disbursements															
Subcontractors	52,772	21,000	29,000	29,000	25,000	5,000	15,000	15,000	415,000	15,000	15,000	15,000	971,021	21,000	1,543,793
Payroll & Benefits	-	171,787	-	171,787	-	152,461	-	171,787	-	152,461	-	171,787	-	152,461	1,144,531
Materials / Supplies / Freight	58,440	70,136	69,592	49,785	58,440	46,475	49,592	44,785	78,440	41,475	29,592	19,785	48,440	91,475	706,452
Utilities	-	25,000	-	95,000	35,000	-	50,000	-	35,000	-	50,000	-	35,000	-	325,000
Rent / Property Taxes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
W&B	-	4,000	-	-	-	-	12,000	-	-	-	12,000	-	-	-	28,000
HSI	-	2,800	-	-	-	-	10,000	-	-	-	5,000	-	-	-	17,800
Insurance	-	-	10,500	-	-	-	-	10,500	-	-	-	10,500	-	-	31,500
Bank Fees / Interest	5,000	-	-	-	5,000	-	-	-	5,000	35,000	-	-	5,000	-	20,000
Professional Fees	5,000	5,000	5,000	80,000	10,000	5,000	5,000	35,000	5,000	35,000	-	30,000	-	30,000	280,000
Other	136,212	304,723	119,092	430,572	138,440	243,936	146,592	282,072	483,440	5,000	5,000	252,072	1,064,461	298,936	70,000
Total Cash Disbursements	136,212	304,723	119,092	430,572	138,440	243,936	146,592	282,072	483,440	5,000	5,000	252,072	1,064,461	298,936	4,267,076
Net Cash Flow	114,049	(156,439)	96,718	(204,033)	39,825	(36,452)	68	(167,474)	149,560	(48,936)	(6,592)	(20,822)	313,055	(108,936)	(87,397)

The projected statement of cash flow has been prepared pursuant to the requirements of Section 50.4(2) and 50.6(4) of the Bankruptcy and Insolvency Act and solely for that purpose.

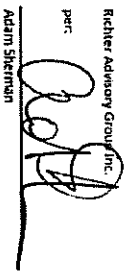
Dated at New Liskeard, Ontario, this 19th day of December, 2014.

  
Jeremy Byrne  
Wabi Iron & Steel Corp

  
Jeremy Byrne  
Name of Signing Officer

  
Paul van Elk  
Title of Signing Officer

This projected statement of cash flow of Wabi Iron & Steel Corp has been prepared in accordance with Section 50.4(2) and 50.6(4) of the Bankruptcy and Insolvency Act and should be read in conjunction with the attached Trustee's Report of Cash Flow Statement dated the 19th day of December, 2014 and the Report on Cash Flow Statement by the Company Making the Proposal dated the 19th day of December, 2014.

Richer Advisory Group Inc.  
per:   
Admin Sherman

  
Paul van Elk

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

-- FORM 29 --

Trustee's Report on Cash-Flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
Wabi Iron & Steel Corp.  
Of the City of New Liskeard  
In the Province of Ontario

The attached statement of projected cash flow of Wabi Iron & Steel Corp, as of the 17th day of December 2014, consisting of the period from December 12, 2014 to March 20, 2015, has been prepared by the management of the insolvent person for the purpose described in the notes attached, using the probable and hypothetical assumptions set out in the notes attached.

Our review consisted of inquiries, analytical procedures and discussion related to information supplied to us by the management and employees of the insolvent person. Since hypothetical assumptions need not be supported, our procedures with respect to them were limited to evaluating whether they were consistent with the purpose of the projection. We have also reviewed the support provided by management for the probable assumptions and preparation and presentation of the projection.

Based on our review, nothing has come to our attention that causes us to believe that, in all material respects,

(a) the hypothetical assumptions are not consistent with the purpose of the projection;

(b) as at the date of this report, the probable assumptions developed are not suitably supported and consistent with the plans of the insolvent person or do not provide a reasonable basis for the projection, given the hypothetical assumptions; or

(c) the projection does not reflect the probable and hypothetical assumptions.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented even if the hypothetical assumptions occur, and the variations may be material. Accordingly, we express no assurance as to whether the projection will be achieved.

The projection has been prepared solely for the purpose described in the notes attached, and readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of Toronto in the Province of Ontario, this 19th day of December 2014.

Richter Advisory Group Inc. - Trustee

Per:



---

Paul van Eyk, CPA, IFA, CIRP  
181 Bay Street, 33rd Floor  
Toronto ON M5J 2T3  
Phone: (416) 488-2345 Fax: (416) 488-3765

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

\_FORM 29\_ - Attachment  
Trustee's Report on Cash-flow Statement  
(Paragraphs 50(6)(b) and 50.4(2)(b) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
Wabi Iron & Steel Corp.  
Of the City of New Liskeard  
In the Province of Ontario

Purpose:

Wabi Iron & Steel Corp. filed a Notice of Intention to Make a Proposal on December 12, 2014. The purpose of this Statement of Projected Cash Flow is to present the estimated cash receipts and disbursements of Wabi Iron & Steel Corp. (the "Company"), for the period from December 12, 2014 to March 20, 2015, relating to the filing of a Notice of Intention to Make a Proposal on December 12, 2014.

This Statement of Projected Cash Flow has been prepared by management on December 17, 2014, based on available financial information at that date in accordance with Section 50.4(2) and 50(6)(b) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report on the Cash Flow Statement. Readers are cautioned that this information may not be appropriate for other purposes.

Projection Notes:

The Statement of Projected Cash Flow has been prepared using probable assumptions supported and consistent with the plans of the Company for the period from December 12, 2014 to March 20, 2015, considering the economic conditions that are considered the most probable by management.

As the cash flow is based upon various assumptions regarding future events and circumstances, variances will exist and said variances may be material. Accordingly, we express no assurance as to whether the projections will be achieved.

Assumptions:

(a) Projected Cash Receipts

The projected cash receipts are estimated by management, based upon the collection experience of the Company.

(b) Projected Cash Disbursements

The projected cash disbursements are based upon historical data adjusted to reflect the current level of activity and best estimates of the Company;

Dated at the City of Toronto in the Province of Ontario, this 19th day of December 2014.

Richter Advisory Group Inc. - Trustee

Per:



---

Paul van Eyk, CPA, IFA, CIRP  
181 Bay Street, 33rd Floor  
Toronto ON M5J 2T3  
Phone: (416) 488-2345 Fax: (416) 488-3765

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

- FORM 30 -

Report on Cash-Flow Statement by the Person Making the Proposal  
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
Wabi Iron & Steel Corp.  
Of the City of New Liskeard  
In the Province of Ontario

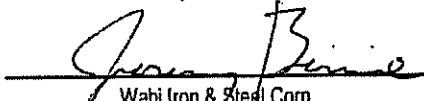
The management of Wabi Iron & Steel Corp. has developed the assumptions and prepared the attached statement of projected cash flow of the insolvent person, as of the 17th day of December 2014, consisting of the period from December 12, 2014 to March 20, 2015.

The hypothetical assumptions are reasonable and consistent with the purpose of the projection described in the notes attached, and the probable assumptions are suitably supported and consistent with the plans of the insolvent person and provide a reasonable basis for the projection. All such assumptions are disclosed in the notes attached.

Since the projection is based on assumptions regarding future events, actual results will vary from the information presented, and the variations may be material.

The projection has been prepared solely for the purpose described in the notes attached, using a set of hypothetical and probable assumptions set out in the notes attached. Consequently, readers are cautioned that it may not be appropriate for other purposes.

Dated at the City of New Liskeard in the Province of Ontario, this 19th day of December 2014.

  
Wabi Iron & Steel Corp  
Debtor

Jeremy Birnie, President

Name and title of signing officer

District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 30 - Attachment  
Report on Cash-Flow Statement by the Person Making the Proposal  
(Paragraphs 50(6)(c) and 50.4(2)(c) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
Wabi Iron & Steel Corp.  
Of the City of New Liskeard  
In the Province of Ontario

**Purpose:**

Wabi Iron & Steel Corp. filed a Notice of Intention to Make a Proposal on December 12, 2014. The purpose of this Statement of Projected Cash Flow is to present the estimated cash receipts and disbursements of Wabi Iron & Steel Corp. (the "Company"), for the period from December 12, 2014 to March 20, 2015, relating to the filing of a Notice of Intention to Make a Proposal on December 12, 2014.

This Statement of Projected Cash Flow has been prepared by management on December 17, 2014, based on available financial information at that date in accordance with Section 50.4(2) and 50(6)(c) of the Bankruptcy and Insolvency Act and should be read in conjunction with the Trustee's Report on the Cash Flow Statement. Readers are cautioned that this information may not be appropriate for other purposes.

**Projection Notes:**

The Statement of Projected Cash Flow has been prepared using probable assumptions supported and consistent with the plans of the Company for the period from December 12, 2014 to March 20, 2015, considering the economic conditions that are considered the most probable by management.

As the cash flow is based upon various assumptions regarding future events and circumstances, variances will exist and said variances may be material. Accordingly, we express no assurance as to whether the projections will be achieved.

**Assumptions:**

(a) Projected Cash Receipts

The projected cash receipts are estimated by management, based upon the collection experience of the Company.

(b) Projected Cash Disbursements

The projected cash disbursements are based upon historical data adjusted to reflect the current level of activity and best estimates of the Company;

Dated at the City of New Liskeard in the Province of Ontario, this 19th day of December 2014.

  
Wabi Iron & Steel Corp



# **Appendix “C”**

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(IN BANKRUPTCY AND INSOLVENCY)**

**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*,  
R.S.C. 1985, C. B-3, as amended**

-and-

**IN THE MATTER OF THE PROPOSAL OF WABI IRON & STEEL CORP.**

**PROPOSAL**

Wabi Iron & Steel Corp. hereby submits the following Proposal to all of its Creditors pursuant to part III of the *Bankruptcy and Insolvency Act* (Canada).

**ARTICLE I**

**DEFINITIONS**

**1.1 Definitions**

In this Proposal, save and except as otherwise defined, the following defined terms have the following meaning:

- (a) "Administrative Fees and Expenses" means the fees and expenses, including legal fees and disbursements, of the Trustee and the Debtor for and incidental to the negotiation, preparation, presentation, consideration and implementation of the Proposal, and all proceedings and matters relating to or arising out of the Proposal including, without limitation, any meeting or meetings of creditors to consider the Proposal and any application for Court approval of the Proposal;
- (b) "Approval Order" means an Order of the Court approving the Proposal;
- (c) "BIA" means the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, as amended and in force at the Date of Filing;
- (d) "Business Day" means a day, other than a Saturday or Sunday, on which banks are generally open for business in Toronto, Ontario;
- (e) "Canada Pension Plan" means the *Canada Pension Plan*, R.S.C. 1985, c. C-8, as amended;

- (f) "Claim" means any right of any Person against the Debtor that may be made in whole or in part against the Debtor or any property or assets of the Debtor, whether or not asserted, in connection with any indebtedness, liability or obligation of any kind, which indebtedness, liability or obligation is in existence at the Date of Filing or which is based on an event, act, or omission which occurred in whole or in part prior to the Date of Filing, whether or not reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, unsecured, present, future, known, unknown, by guarantee, by surety or otherwise and whether or not such a right is executory in nature, including, without limitation, the right or ability of any Person to advance a claim for contribution or indemnity or otherwise with respect to any matter, action, cause or chose in action, whether existing at present or commenced in the future based in whole or in part on facts which exist prior to or at the time of the Date of Filing;
- (g) "Claim Determination Date" means the date on which the validity of all proofs of claim filed by Creditors has been finally determined in accordance with the BIA;
- (h) "Court" means the Ontario Superior Court of Justice (in Bankruptcy and Insolvency);
- (i) "Creditor" means any Person having a Claim and may, if the context requires, mean a trustee, receiver, receiver-manager or other Person acting on behalf or in the name of such Person;
- (j) "Creditors' Meeting" means any meeting of the Unsecured Creditors called for the purpose of considering and voting on the Proposal;
- (k) "Creditors' Meeting Date" means such date and time as may be called by the Trustee, but in any event shall be no later than twenty-one (21) days following the filing of this Proposal with the Official Receiver;
- (l) "Date of Filing" means December 12, 2014, the date of the filing of the Notice of Intention to Make a Proposal with the Official Receiver;
- (m) "Debtor" means Wabi Iron & Steel Corp.
- (n) "Election to Reduce Claim" means the form of election attached as Appendix I to this Proposal;
- (o) "Employment Insurance Act" means the *Employment Insurance Act*, S.C. 1996 c. 23, as amended;

- (p) "Implementation Date" means the date upon which the conditions set forth in Article 7.4 have been satisfied;
- (q) "Income Tax Act" means the *Income Tax Act*, R.S.C. c. 1 (5<sup>th</sup> Supp), as amended;
- (r) "Inspectors" means one or more inspectors appointed pursuant to the BIA, as provided for in the Proposal;
- (s) "Official Receiver" shall have the meaning ascribed thereto in the BIA;
- (t) "Ordinary Creditors" means Creditors with Proven Unsecured Claims , except for those that are:
  - (I). Preferred Creditors; or
  - (II). Unaffected Creditors;
- (u) "Payment Certificate" means a certificate issued in accordance with Article VI hereof;
- (v) "Person" means any individual, partnership, joint venture, trust, corporation, unincorporated organization, government or any agency or instrumentality thereof; or any other entity howsoever designated or constituted;
- (w) "Plan" means the pension plan for employees of Wabi Iron and Steel Corp., Registration Number 1001916;
- (x) "Preferred Creditors" means Creditors with Proven Unsecured Claims which are required by the BIA to be paid in priority to all other Claims under a proposal made by a debtor and including, without limitation:
  - (i) employees and former employees of the Debtor, not to include independent commissioned sales agents or contractors, for amounts equal to the amounts that they would be qualified to receive under paragraph 136(1)(d) of the BIA if the Debtor became bankrupt on the Date of Filing, as well as wages, salaries, commissions or compensation for services rendered after that date and before the Court approval of the Proposal, together with, in the case of travelling salesmen, disbursements properly incurred by those salesmen in and about the Debtor's business during the same period. For greater certainty, amounts due or which may become due pursuant to this paragraph do not include claims for severance or termination pay or any compensation in lieu of notice of termination; and

- (ii) Her Majesty in Right of Canada or a Province for all amounts that were outstanding at the Date of Filing and are of a kind that could be subject to a demand under,
  - (A) subsection 224(1.2) of the *Income Tax Act*;
  - (B) any provision of the Canada Pension Plan or of the Employment Insurance Act that refers to subsection 224(1.2) of the *Income Tax Act* and provides for the collection of a contribution, as defined in the Canada Pension Plan, or an employee's premium, or employer's premium, as defined in the Employment Insurance Act, and of any related interest, penalties or other amounts; or
  - (C) any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the *Income Tax Act*, or that refers to that subsection, to the extent that it provides for the collection of a sum, and of any related interest, penalties or other amounts, where the sum
    - (1) has been withheld or deducted by a person from a payment to another person and is in respect of a tax similar in nature to the income tax imposed on individuals under the *Income Tax Act*; or
    - (2) is of the same nature as a contribution under the Canada Pension Plan if the province is a "province providing a comprehensive pension plan" as defined in subsection 3(1) of the Canada Pension Plan and the provincial legislation establishes a "provincial pension plan" as defined in that subsection;
- (y) "Proof of Claim" shall mean the proof of claim required by the BIA to be mailed to each known Creditor prior to the Creditors' Meeting;
- (z) "Proposal" means this proposal together with any amendments or additions thereto;
- (aa) "Proposal Date" means January 9, 2015;
- (bb) "Proven Unsecured Claim" of a Creditor means the amount of the Claim of such Creditor (other than Unaffected Claims) finally determined in accordance with the provisions of the BIA;
- (cc) "Secured Creditor" means Royal Bank of Canada;



- (dd) "Term Lenders" means collectively Northern Ontario Heritage Fund Corporation and Temiskaming Community Futures Development Corporation;
- (ee) "Trustee" means Richter Advisory Group Inc. or its duly appointed successor or successors;
- (ff) "Unaffected Claims" means any and all claims of Unaffected Creditors;
- (gg) "Unaffected Creditors" means the Secured Creditor, the Term Lenders, Unaffected Trade Creditors and any amounts owing to the Plan;
- (hh) "Unsecured Creditors" means, collectively, the Preferred Creditors and the Ordinary Creditors; and
- (ii) "Unaffected Trade Creditor" means those Ordinary Creditors who i) are suppliers of goods and services determined by the Debtor, in consultation with the Proposal Trustee, to be critical to its ongoing operations and restructuring efforts, ii) whose goods and services cannot be reasonably sourced from Persons without material delay or cost, and iii) are identified to the Proposal Trustee prior to the Proposal Trustee issuing its report to Creditors with respect to this Proposal;
- (jj) "Voting Letter" shall mean the voting letter required by section 51(1) of the BIA to be mailed to each known Creditor prior to the Creditors' Meeting.

## **1.2 Articles of Reference**

The terms "hereof", "hereunder", "herein" and similar expressions refer to the Proposal and not to any particular article, section, subsection, clause or paragraph of the Proposal and include any agreements supplemental thereto. In the Proposal, a reference to an article, section, subsection, clause or paragraph will, unless otherwise stated, refer to an article, section, subsection, clause or paragraph of the Proposal.

## **1.3 Interpretation Not Affected by Headings**

The division of the Proposal into articles, sections, subsections, clauses or paragraphs and the insertion of headings are for convenience of reference only and will not affect the construction or interpretation of this Proposal.

## **1.4 Date for Any Action**

In the event that any date on which any action is required to be taken hereunder is not a Business Day, such action will be required to be taken on the next succeeding day that is a Business Day.

## **1.5 Time**

All times expressed herein are local time in Toronto, Ontario, Canada unless otherwise stipulated. Where the time for anything pursuant to the Proposal on a particular date is unspecified herein, the time shall be deemed to be 5:00 p.m. local time in Toronto, Ontario, Canada.

## **1.6 Numbers**

In the Proposal, where the context requires, a word importing the singular number will include the plural and *vice versa* and a word or words importing gender will include all genders.

## **1.7 Currency**

Unless otherwise stated herein, all references to currency in the Proposal are to lawful money of Canada.

## **1.8 Statutory References**

Except as otherwise provided herein, any reference in the Proposal to a statute includes all regulations made thereunder, all amendments to such statute or regulation(s) in force from time to time, and any statute or regulation that supplements or supersedes such statute or regulation(s).

## **1.9 Successors and Assigns**

The Proposal will be binding upon and will enure to the benefit of the heirs, administrators, executors, legal personal representatives, successors and assigns of any Person named or referred to in the Proposal.

# **ARTICLE II**

## **GENERAL INTENT**

### **2.1 Effect of Proposal**

This Proposal provides for the restructuring of the liabilities of the Debtor through the distribution to Unsecured Creditors of either a monetary payment or a Payment Certificate (as more fully described in Article VI of this Proposal) that will be provided to the Trustee by the Debtor and distributed by the Trustee in accordance with the terms of this Proposal, in full and final satisfaction of all Claims (other than Unaffected Claims) against the Debtor.

### **2.2 Persons Affected**

This Proposal will, as of the Implementation Date, be binding on the Debtor and all Creditors.

### **2.3 Post-Filing Goods and Services**

All goods supplied and services rendered to the Debtor subsequent to the Date of Filing shall be paid for in full in the ordinary course of business by the Debtor on terms agreed to between the Debtor and the relevant creditors.

### **2.4 Assets Remain Vested in Debtor**

The assets of the Debtor shall not vest in the Trustee, but shall remain vested in the Debtor, and the Trustee shall have no liability whatsoever for the claims of any creditors arising before, on or after the Date of Filing.

## **ARTICLE III**

### **CLASSIFICATION AND TREATMENT OF CREDITORS**

#### **3.1 Unaffected Creditors**

This Proposal is not being made to Unaffected Creditors and does not impact Unaffected Claims. Unaffected Claims shall be dealt with in accordance with the agreements between the relevant Unaffected Creditor and the Debtor or as otherwise agreed between the relevant Unaffected Creditor and the Debtor.

#### **3.2 Classes of Creditors**

For the purposes of voting on the Proposal, the Creditors of the Debtor shall be comprised of one class, as follows:

Unsecured Creditors

#### **3.3 Preferred Creditors**

The Proven Unsecured Claims of the Preferred Creditors are to be paid by the Trustee in full in priority to all Proven Unsecured Claims of Ordinary Creditors in accordance with the scheme of distribution set forth in the BIA. For greater certainty, the amounts referred to in Article 1.1(w)(i) shall be paid immediately after the making of the Approval Order and the amount referred to in Article 1.1(w)(ii) shall be paid within six (6) months of the Approval Order or as otherwise agreed.

#### **3.4 Ordinary Creditors**

The Proven Unsecured Claims of Ordinary Creditors will be satisfied in accordance with Article VI.

#### **3.5 Different Capacities**



Persons who are affected by this Proposal may be affected in more than one capacity. Unless expressly provided herein to the contrary, a Person is entitled to participate hereunder in each such capacity. Any action taken by a Person in one capacity will not affect such Person in any other capacity, unless expressly agreed by the Person in writing or unless its Claims overlap or are otherwise duplicative.

## **ARTICLE IV**

### **PROCEDURE FOR VALIDATION OF CLAIMS**

#### **4.1 Filing of Proofs of Claim**

Each Unsecured Creditor must file a Proof of Claim to vote on, or to receive a distribution under, the Proposal.

#### **4.2 Allowance or Disallowance of Claims by the Trustee**

Upon receipt of a completed Proof of Claim, the Trustee shall examine the Proof of Claim and shall deal with each claim in accordance with the provisions of the BIA. The Trustee shall have the power and authority to determine the validity of all claims made against the Debtor, including the validity of any security held by Persons claiming to be Secured Creditors of the Debtor.

#### **4.3 Claims Bar Process**

Forthwith after the Implementation Date, the Trustee shall give notice pursuant to section 149 of the BIA by registered mail to every person with a claim of which the Trustee has notice or knowledge, but whose claim has not been filed or proved that if such person does not prove his claim within a period of thirty (30) days after the mailing of the notice, the Trustee will proceed to declare a final dividend without regard to such person's claim; the dividend referred to in said notice shall be deemed a final dividend and any person so notified who does not provide his claim within the said thirty (30) days shall be barred from making a claim in this Proposal or sharing in any dividend hereunder, subject to any exceptions set out in sections 149(2)(3) and (4) of the BIA.

## **ARTICLE V**

### **MEETING OF CREDITORS**

#### **5.1 Creditors' Meeting**

On the Creditors' Meeting Date, the Debtor shall hold the Creditors' Meeting in order for the Unsecured Creditors to consider and vote upon the Proposal.

#### **5.2 Time and Place of Meeting**

Unless otherwise ordered by the Court, the Creditors' Meeting shall be held at a time and place to be established by the Official Receiver, or the nominee thereof, and confirmed in the Trustee's notice of meeting to be mailed pursuant to the BIA.

### **5.3 Conduct of Meetings**

The Official Receiver, or the nominee thereof, shall preside as the chair of the Creditors' Meeting and will decide all matters relating to the conduct of the Creditors' Meeting. The only Persons entitled to attend the Creditors' Meeting are those Persons, including the holders of proxies, entitled to vote at the Creditors' Meeting, the Secured Creditors and their respective legal counsel, if any, and the officers, directors, auditors and legal counsel of the Debtor, together with such representatives of the Trustee as the Trustee may appoint in its discretion, and such scrutineers as may be duly appointed by the chair of such meeting. Any other Person may be admitted on invitation of the chair of the Creditors' Meeting or with the consent of the Unsecured Creditors.

### **5.4 Adjournment of Meetings**

The Creditors' Meeting may be adjourned in accordance with section 52 of the BIA.

### **5.5 Voting by Unsecured Creditors**

To the extent provided for herein, each Unsecured Creditor will be entitled to vote to the extent of the amount which is equal to that Creditor's Proven Unsecured Claim.

### **5.6 Approval by Creditors**

In order that the Proposal be binding on all of the Unsecured Creditors of the Debtor in accordance with the BIA, it must first be accepted by the Unsecured Creditors by a majority in number of the Unsecured Creditors who actually vote upon the Proposal (in person or by proxy) at the Creditors' Meeting or by a Voting Letter, representing two-thirds in value of the Proven Unsecured Claims of the Unsecured Creditors who actually vote upon the Proposal (whether in person or by proxy) at the Creditors' Meeting or by a Voting Letter.

### **5.7 Appointment of Inspectors**

At the Creditors' Meeting, the Unsecured Creditors may appoint up to five (5) Inspectors whose powers will be limited to:

- (a) advising the Trustee concerning any dispute which may arise as to the validity of Claims; and
- (b) advising the Trustee from time to time with respect to any other matter that the Trustee may refer to them.

Any decision, direction or act of the Inspectors may be referred to the Court by the Trustee and the Court may confirm, reverse or modify the decision, direction or act and make such order as it thinks just.

The authority and term of office of the Inspectors will terminate upon the discharge of the Trustee.

## **5.8 Valuation of Claims**

The procedure for valuing Claims of Unsecured Creditors and resolving disputes with respect to such Claims will be as set forth in the BIA. The Debtor and/or the Trustee reserve the right to seek assistance of the Court in valuing the Claim of any Unsecured Creditor, if required, to ascertain the result of any vote on the Proposal or the amount payable or to be distributed to such Unsecured Creditor under the Proposal, as the case may be.

## **ARTICLE VI**

### **DISTRIBUTION**

#### **6.1 Implementation of Proposal**

- (a) On the Implementation Date, the Debtor shall pay to the Trustee an amount sufficient to pay the Administrative Fees and Expenses and the Proven Unsecured Claims of the Preferred Creditors in accordance with Article 3.3 (the "Initial Proceeds"). The Administrative Fees and Expenses and the Proven Unsecured Claims of the Preferred Creditors shall be paid by the Trustee out of the Initial Proceeds in accordance with Article 3.3;
- (b) Each Ordinary Creditor which, on the Date of Filing, (i) holds Proven Unsecured Claims in an aggregate amount of \$1,500 or less or, (ii) holds Proven Unsecured Claims in an aggregate amount of in excess of \$1,500 and, by providing an Election to Reduce Claim to the Trustee prior to the date which is two Business Days following the making of the Approval Order, reduces the aggregate amount of all such Ordinary Creditor's Proven Unsecured Claims to \$1,500, in either case, will receive in respect of its Proven Unsecured Claims, within ten Business Days after the Implementation Date or as soon thereafter as is practicable, in full and final satisfaction of those Proven Unsecured Claims, a dividend equal to the lesser of:
  - (i) \$1,500; and
  - (ii) The aggregate amount of such Creditor's Proven Unsecured Claims;

In all cases, subject to deduction of the Superintendent's Levy payable in respect thereof.

A Person who receives a payment in accordance with this Article 6.1(b) shall not be entitled to any other payment or consideration with respect to such Person's Proven Unsecured Claims and such Person's Proven Unsecured Claims shall be discharged and extinguished upon such Person's receipt of payment hereunder.

An Ordinary Creditor who, on the Date of Filing, holds Proven Unsecured Claims in the aggregate amount of \$1,500 or less shall be deemed to vote in favour of the Proposal.

- (c) Each Ordinary Creditor who, on the Date of Filing, holds Proven Unsecured Claims in an aggregate amount in excess of \$1,500 and who has not provided to the Trustee an Election to Reduce Claim on or before the date which is two Business Days following the making of the Approval Order shall, within thirty Business Days following the Implementation Date or as soon thereafter as is practicable, receive a certificate (a "Payment Certificate") in an amount equal to the aggregate amount of all its Proven Unsecured Claims, minus a *pro rata* portion of the total amount of the Superintendent's Levy required by the BIA to be paid in respect of all such distributions, in full and final satisfaction of its Proven Unsecured Claims. The Payment Certificate will provide that the holder of the Payment Certificate is entitled to a *pro rata* share of the amount to be distributed by the Debtor in accordance with paragraph (e) below;
- (d) The Trustee shall pay the Superintendent's Levy with respect to the cash dividends paid and distribute to the Superintendent of Bankruptcy a single Payment Certificate for the remaining amount of the Superintendent's Levy required by the BIA, calculated on the assumption that there will be dividends paid in an amount equal to the face amounts of the Payment Certificates;
- (e) Within 180 days of the end of the fiscal years ending in 2015, 2016 and 2017, the Debtor shall distribute to holders of Payment Certificates, on a *pro rata* basis based upon the face amount of the Payment Certificates, an amount equal to their *pro rata* share of a percentage of the Debtor's income after taxes ("Profits")(calculated as set out below and determined pursuant to the Debtor's audited statements) which will be payable without interest, as follows :

Profits for the Year	Percentage to Certificate Holders	Maximum Cumulative Payment to Certificate Holders
\$0 to \$1.5 million	20%	\$300,000

\$1.5 Million to \$2.0 Million	30%	\$450,000
\$2.0 Million to \$2.5 Million	40%	\$650,000
Greater than \$2.5 Million	50%	Balance of outstanding Payment Certificates

Profits shall be calculated in accordance with Canadian accounting standards for private enterprises on the basis of the Debtor's income after tax. For certainty, Profits shall not in any manner reflect any direct benefit Wabi receives as a result of any compromise of any Claim pursuant to this Proposal or pursuant to revised Term Lender obligations. The term of the Payment Certificates shall be 3 years commencing with the 2015 calendar year. The Debtor will make such distributions until the earlier of: (i) the distribution required hereby for the year ended December 31, 2017, or (ii) such time as the amount of the distributions made by the Debtor equals the total face amount of the Payment Certificates issued pursuant hereto. Provided that the Debtor makes all distributions that it is required to make pursuant to this Article 6.1(e), then, even if holders of the Payment Certificates have still not received aggregate payments equal to the total face amount of their Payment Certificates once the payments required to be made hereunder in respect of the 2017 calendar year are made, the Payment Certificates shall be of no further force and effect and the Debtor shall have no further obligation to the holders of the Payment Certificates and the holders of the Payment Certificates shall have no further right or recourse against the Debtor in respect thereof; and

- (f) The debtor shall include with the distributions hereunder a report from a senior officer stating that, in his or her opinion, the computation of the Profits has been made in accordance with paragraph (e).

## **6.2 Discharge of Trustee**

Upon distribution of the amounts payable under Article 6.1(b), the Payment Certificates under Article 6.1(c), and payment of the Administrative Fees and Expenses and the Proven Unsecured Claims of Preferred Creditors, the Trustee shall have discharged its duties as Trustee and the Trustee shall be entitled to apply for its discharge as Trustee hereunder. For greater certainty, the Trustee will not be responsible or liable for any obligations of the Debtor before, on or after the Date of Filing and will be exempt from any personal liability in fulfilling any duties or exercising any powers conferred upon it by this Proposal unless such acts have been carried out in bad faith and constitute a willful or wrongful act or default.

### **6.3 Certificate of Full Performance**

Upon distribution of the amounts payable under Article 6.1(b) and the Payment Certificates, and payment of the Administrative Fees and Expenses and the Proven Unsecured Claims of the Preferred Creditors, this Proposal shall have been fully performed and the Trustee shall issue to the Debtor the certificate referred to in section 65.3 of the BIA.

## **ARTICLE VII**

### **MISCELLANEOUS**

#### **7.1 Compromise Effective for all Purposes**

Upon the implementation of this Proposal on the Implementation Date, all Claims other than Unaffected Claims shall be forever discharged and released, excepting only the obligations of the Debtor to make distributions in respect of the Payment Certificates in the manner and to the extent provided for in this Proposal. The distributions contemplated hereunder will be binding upon each Creditor, its heirs, executors, administrators, successors and assigns, for all purposes.

#### **7.2 Modification of Proposal**

The Debtor or any Creditor may propose an alteration or modification to the Proposal prior to the vote taking place on the Proposal.

#### **7.3 Consents, Waivers and Agreements**

As at 12:01 a.m. on the Implementation Date, each Creditor (other than Unaffected Creditors in respect of Unaffected Claims) shall be deemed:

- (a) to have executed and delivered to the Debtor all consents, releases, assignments and waivers, statutory or otherwise, required to implement and carry out this Proposal in its entirety;
- (b) to have waived any default by the Debtor in any provision, express or implied, in any agreement or other arrangement, written or oral, existing between such Creditor and the Debtor that has occurred on or prior to the Implementation Date;
- (c) to have agreed, in the event that there is any conflict between the provisions, express or implied, of any agreement or other arrangement, written or oral, existing between such Creditor and the Debtor as at the Implementation Date (other than those entered into by the Debtor on, or with effect from, the Implementation Date) and the provisions of this Proposal, that the provisions of this Proposal shall take precedence and

priority and the provisions of such agreement or other arrangement shall be amended accordingly; and

- (d) to have released the Debtor, the Trustee and all of their respective affiliates, employees, agents, directors, officers, shareholders, advisors, consultants and solicitors from any and all demands, claims, actions, causes of action, counter-claims, suits, debts, sums of money, accounts, covenants, damages, judgments, expenses, executions, liens, set-off rights and other recoveries on account of any liability, obligation, demand or cause of action of whatever nature which any Person may be entitled to assert, whether known or unknown, matured or unmatured, foreseen or unforeseen, existing or hereafter arising based in whole or in part on any act or omission, transaction, dealing or other occurrence existing or taking place on or prior to the Implementation Date, relating to or arising out of or in connection with Claims, the business and affairs of the Debtor, the Proposal or any of the matters herein.

#### **7.4 Conditions to Proposal Implementation**

The Implementation of the Proposal by the Debtor will be conditional upon the fulfillment or satisfaction of the following conditions:

- (a) acceptance of the Proposal by the Unsecured Creditors;
- (b) approval of the Proposal by the Court and the expiry of all appeal periods; and
- (c) approval of a settlement agreement with each of the Term Lenders on terms satisfactory to the Debtor and the Term Lenders.

#### **7.5 Release**

Upon the Implementation Date, each and every present and former director of the Debtor shall be released and discharged from any and all demands, claims, actions, causes of action, counterclaims, suits, debts, sums of money, accounts, covenants, damages, judgments, expenses, executions, liens and other recoveries on account of any liability, obligation, demand or cause of action that arose on or before the Date of Filing and that relate to the obligation of the Debtor where the directors are by law liable in their capacity as directors for the payment of such obligations, and provided nothing herein shall release or discharge any of the directors from claims that:

- (a) relate to contractual rights of one or more Creditors arising from contracts with one or more directors; or
- (b) are based on allegations of misrepresentation made by directors to Creditors or of wrongful or oppressive conduct by directors.

This release shall have no force or effect if the Debtor goes bankrupt before the terms of the Proposal are performed.

#### **7.6 Effect of Proposal Generally**

As at 12:01 a.m. on the Implementation Date, the treatment of all Claims under the Proposal shall be final and binding on the Debtor and all Creditors (along with their respective heirs, executors, administrators, legal personal representatives, successors and assigns) and the Proposal shall constitute (i) a full, final and absolute settlement of all rights of Creditors (other than in respect of Unaffected Creditors); and (ii) an absolute release and discharge of all indebtedness, liabilities and obligations of the Debtor of or in respect of all Claims (other than Unaffected Claims).

#### **7.7 Sections 95 to 101 of the BIA**

Sections 95 to 101 of the BIA shall not apply.

#### **7.8 Notices**

Any notices or communications to be made or given hereunder shall be in writing and shall refer to this Proposal and may, subject as hereinafter provided, be made or given by personal delivery, prepaid mail, or fax to the respective parties as follows:

- (a) if to the Debtor:

Wabi Iron & Steel Corp.  
P.O. Box 1510, 330 Broadwood Avenue  
New Liskeard, Ontario  
P0J 1P0

Attention: Jeremy Birnie  
Fax: (705) 647-6954

with a copy to:

Cassels Brock & Blackwell LLP  
2100 Scotia Plaza  
40 King Street West  
Toronto, Ontario  
M5H 3C2

Attention: Larry Ellis  
Fax: (416) 640-3005

- (b) if to an Unsecured Creditor, to the address or fax for such Unsecured Creditor specified in the Proof of Claim filed by such Unsecured Creditor or, if no Proof of Claim has been filed, to such other address or telecopier



number at which the notifying party may reasonably believe that the Unsecured Creditor may be contacted; and

(c) if to the Trustee:

Richter Advisory Group Inc.  
181 Bay Street, Suite 3320  
Bay Wellington Tower  
Toronto, Ontario  
M5J 2T3

Attention: Adam Sherman  
Fax: (514) 934-8603

or to such other address or fax number as any party may from time to time notify the others in accordance with this section. In the event of any strike, lock-out and other event which interrupts postal service in any part of Canada, all notices and communications during such interruption may only be given or made by personal delivery, telecopier or email and any notice or other communication given or made by prepaid mail within the five (5) Business Day period immediately preceding the commencement of such interruption will be deemed not to have been given or made. All such notices and communications will be deemed to have been received, in the case of notice by telecopier or by delivery prior to 5:00 p.m. (local time) on a Business Day, when received or if received after 5:00 p.m. (local time) on a Business Day or at any on a non-Business Day, on the next following Business Day and in the case of notice mailed as aforesaid, on the fifth (5<sup>th</sup>) Business Day following the date on which such notice or other communication is mailed. The unintentional failure to give a notice contemplated hereunder to any particular Creditor will not invalidate this Proposal or any action taken by any Person pursuant to this Proposal.

## **7.9 Foreign Currency Obligations**

For the purposes of this Proposal, Claims denominated in a currency other than Canadian funds will be converted to Canadian Dollars at the closing spot rate of exchange of the Bank of Canada on the Date of Filing.

## **7.10 Applicable Law**

This Proposal shall be construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein and shall be treated in all respects as an Ontario contract.

## **7.11 Non Severability**

It is intended that all provisions of this Proposal shall be fully binding on and effective between all Persons named or referred to in this Proposal and in the event that any particular provision or provisions of this Proposal is or are found to be void, voidable or


unenforceable for any reason whatsoever, then the remainder of this Proposal and all other provisions shall be void and of no force or effect.

#### **7.12 Deeming Provisions**

In this Proposal the deeming provisions are not rebuttable, are conclusive and irrevocable.

DATED at the City of New Liskeard, in the Province of Ontario, this 9th day of January, 2015.

**WABI IRON & STEEL CORP.**

Per:   
Name: Jeremy Birnie  
Title: President

## **SCHEDULE I**

### **ELECTION TO REDUCE CLAIM**

**TO:** RICHTER ADVISORY GROUP INC. ("Richter"), in its capacity as Trustee in re the Proposal of Wabi Iron & Steel Corp. ("Wabi")

**RE:** THE PROPOSAL OF WABI IRON & STEEL CORP. (the "Wabi Proposal")

**For use by Unsecured Creditors of Wabi with aggregate Proven Unsecured Claims in excess of \$1,500 who wish to reduce their total Proven Unsecured Claim to \$1,500 and receive a cash payment.**

THE UNDERSIGNED CREDITOR with Proven Unsecured Claims against Wabi acknowledges that the total amount of its Proven Unsecured Claims exceeds \$1,500 and hereby:

- (i) reduces the aggregate of the undersigned's Proven Unsecured Claim to \$1,500;
- (ii) releases all other Unsecured Claims of the undersigned;
- (iii) hereby definitive elects to vote in favour of the Proposal and appoints the Proposal Trustee as proxy such that the Proposal Trustee is hereby directed to vote in favour of the Proposal and to take such steps as are necessary to support the Proposal; and
- (iv) elects to receive payment in accordance with Section 6.1(b) rather than Section 6.1(c) of the Wabi Proposal.

Dated this \_\_\_\_\_ day of January, 2015.

\_\_\_\_\_  
Print name of Unsecured Creditor

\_\_\_\_\_  
Signature of Unsecured Creditor or, if the Unsecured Creditor is a corporation, signature of an authorized signing officer of the corporation

\_\_\_\_\_  
Title of Authorized Signing Officer

**THIS ELECTION MUST BE PROVIDED TO THE TRUSTEE SO THAT IT IS RECEIVED BY THE TRUSTEE AT THE FOLLOWING ADDRESS ON OR BEFORE THE DATE WHICH IS TWO (2) BUSINESS DAYS FOLLOWING THE MAKING OF THE APPROVAL ORDER**

**Richter Advisory Group Inc.**  
(in its capacity as Trustee in re  
the Proposal of Wabi Iron & Steel Corp.)  
181 Bay Street, Suite 3320  
Bay Wellington Tower  
Toronto, Ontario M5J 2T3

**Attention: Adam Sherman**  
Telephone: (416) 642-4836  
Fax: (514) 934-8603

# **Appendix “D”**

## PAYMENT CERTIFICATE

**ISSUED BY:** Wabi Iron & Steel Corp. ("Wabi" or the "Company") pursuant to a Proposal under the *Bankruptcy and Insolvency Act* made January 9, 2015, accepted, by the requisite majorities of creditors on January 30, 2015 and approved by the Superior Court of Justice (Ontario) on March •, 2015 (the "Proposal")

**ISSUED TO:** [•] (the "Holder")  
[Address]

**HOLDER'S PROVEN  
UNSECURED CLAIM:** \$•

**FACE AMOUNT OF  
PAYMENT CERTIFICATE:** \$• (100% of the Holder's Proven Unsecured Claim, less the Pro Rata Portion (defined below) of the total amount of Superintendent's Levy required to be paid in respect of all Payment Certificates issued (assuming payment in full))(the "Face Amount")

**DATE OF ISSUANCE:** [April] •, 2015

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### Distribution Terms

This is one of many Payment Certificates issued by the Company pursuant to the terms of the Proposal.

1. For purposes of this Payment Certificate:
  - a. **"Annual Distributable Profit Pool"** means, in respect of each fiscal year-end, the sum of the following:
    - i. 20% of the first \$1.5 million or less of Profits earned by the Company during that fiscal year;
    - ii. 30% of all Profits earned by the Company during that fiscal year in excess of \$1.5 million, up to and including \$2 million for the fiscal year;
    - iii. 40% of all Profits earned by the Company during that fiscal year in excess of \$2 million, up to and including \$2.5 million for the fiscal year; and
    - iv. 50% of all Profits earned by the Company during that fiscal year in excess of \$2.5 million.

For illustrative purposes only, if the Profits in a fiscal year are \$2.1 million, the Annual Distributable Profit Pool for that fiscal year would be \$490,000. If the Profits in a fiscal year are \$1.7 million, the Annual Distributable Profit Pool would be \$360,000.

- b. **"Profits"** means profits calculated in accordance with Canadian accounting standards for private enterprises on the basis of the Company's income after tax. For certainty, Profits shall not in any manner reflect any direct benefit Wabi receives as a result of any compromise of any Claim pursuant to this Proposal or pursuant to revised Term Lender obligations.
  - c. **"Pro Rata Portion"** means the fraction created by utilizing the Face Amount of this Payment Certificate as the numerator and the aggregate Face Amounts of all Payment Certificates issued pursuant to the Proposal as denominator.
2. Within 180 days after the end of each fiscal year commencing with the end of the fiscal year 2015 and ending with the fiscal year 2017, the Company shall distribute to the Holder, without interest or any other charge, an amount equal to:

The Pro Rata Portion     x     the Annual Distributable Profit Pool for that fiscal year

The Holder shall be entitled to distributions from the Company in accordance with the terms hereof and in no event shall the Holder be entitled to receive more in aggregate than the Face Amount set out above in respect of this Payment Certificate.

#### **Additional Terms**

- 3. Each year, when a distribution is made by the Company pursuant hereto, it will provide a summary of its calculation of the Annual Distributable Profit Pool and a statement of the aggregate Face Amounts of all Payment Certificates. This information will be accompanied by a report from a senior officer of the Company stating that, in his or her opinion, the computation of the Profits has been made in accordance with paragraph 6.1(e) of the Proposal.
- 4. No amount shall be distributed pursuant to this Payment Certificate in respect of any fiscal year unless there is a positive Profit earned during that fiscal year.
- 5. Even if the Holder has not received the full Face Amount, no further distributions will be made by the Company in respect of the fiscal years after 2017, the Payment Certificates shall be of no further force and effect, and the Holder will have no further rights or recourse hereunder.
- 6. Except as otherwise specifically defined, all capitalized terms herein shall have the meaning ascribed to such term in the Proposal.

7. In the event of a conflict between the terms of this Payment Certificate and the terms of the Proposal, the terms of the Proposal shall govern.
8. Payments hereunder shall be made to the Holder at the address shown on this Payment Certificate unless otherwise agreed by the Company.
9. This Payment Certificate shall be binding upon and enure to the benefit of the Holder and the Company and their respective successors and permitted assigns
10. By accepting this Payment Certificate and each distribution made hereunder, the Holder acknowledges and agrees that the Trustee shall have no liability in respect of this Payment Certificate or the performance by the Company of its obligations hereunder or under the Proposal.
11. This Payment Certificate shall be construed in accordance with the laws of the Province of Ontario and the federal laws of Canada, applicable therein.

**WABI IRON & STEEL CORP.**

By: \_\_\_\_\_  
authorized signing officer

# **Appendix “E”**



**WABI IRON & STEEL CORP.****CERTIFICATE****TO: ROYAL BANK OF CANADA****AND TO: D'AGOSTINO & ASSOCIATES**

The undersigned, the duly elected Secretary of **Wabi Iron & Steel Corp.** (the "Corporation"), hereby certifies under the corporate seal of the Corporation that:

1. The Corporation was incorporated by certificate and Articles of Incorporation dated the 24<sup>th</sup> day of December, 1992 under the laws of the Province of Ontario (the "Articles"). Annexed hereto is a true copy of the Articles, which have not been further amended or supplemented and are in full force and effect, as of the date hereof, in accordance with the terms thereof, and no proceedings have been taken or are pending to dissolve or wind up the Corporation.
2. Except for the shares of the Corporation which are issued and outstanding in favour of the following shareholders:

<b><u>Name of Shareholder</u></b>	<b><u>Number of Common Shares Held</u></b>
Peter Birnie	2,500
Birnie Iron & Steel Corp.	1,785
Peter Birnie as voting trustee	1,785

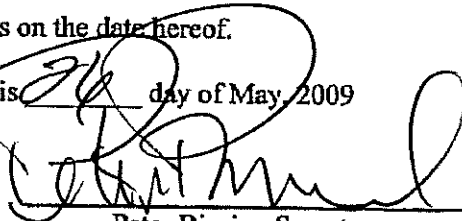
there are no outstanding claims or rights to acquire any shares of the Corporation which are currently outstanding in favour of any person, including without limitation, any such claim or right which may be asserted by any one of the officers, directors, shareholders, creditors or employees of the Corporation.

3. The Corporation holds all necessary leases, licences, permits and consents as are required to carry on its business in the Province of Ontario, which, is the only jurisdiction in which the Corporation carries on business. The Corporation carries on the business of Wabi Iron & Steel. The Corporation has no accounts receivables arising in any other place other than the Province of Ontario. The only places of business of the Corporation within the Province of Ontario are in the City New Liskeard.
4. There are no provisions in the Articles, by-laws of the Corporation or in any unanimous shareholders' agreement which restrict or limit the powers of the directors of the Corporation to borrow money upon credit of the Corporation, to issue, reissue, sell or pledge debt obligations of the Corporation, to give a guarantee on behalf of the Corporation to secure performance of an obligation of

any person, or to mortgage, hypothecate, pledge or otherwise create security interest in all or any property of the Corporation, now owned or subsequently acquired, to secure any obligation of the Corporation.

5. Neither the borrowing by the Corporation and the execution and delivery of the Bank's security documents and any other such agreement between the Corporation and the Bank in connection with the Bank's security documents, nor compliance with the terms thereof will conflict with or result in any breach of any law or regulation of the Province of Ontario or Canada applicable therein, any terms, conditions or provisions of the Articles, by-laws or resolutions of the Corporation or any agreement, contract, instrument or other obligation of the Corporation.
6. There is no litigation, proceeding, investigation or claim, action or suit (whether or not purportedly on behalf of the Corporation) currently pending or threatened against or affecting the Corporation at law or in equity or before any federal, provincial, municipal or other governmental department, commission, board, bureau, agency or instrumentality, domestic or foreign, and there are no existing grounds on which same might be commenced with any reasonable likelihood of success.
7. The Corporation has no subsidiaries on the date hereof.

Dated at New Liskeard, Ontario, this 26 day of May, 2009

  
Peter Birnie - Secretary c/s

**CERTIFICATE OF INCUMBENCY**

**TO:** Royal Bank of Canada

**RE:** WABI IRON & STEEL CORP.  
Our File No. 9847-09

I, Peter Birnie, of the City of Temiskaming Shores, in the District of Timiskaming, do hereby certify on behalf of Wabi Iron & Steel Corp. (the "Corporation"), as follows:

1. I am the President of the Corporation.
2. The person named below is the duly elected and qualified directors of the Corporation and the signatures appearing opposite their respective names are the true and correct signatures of such persons:

**Director**

Peter Birnie

  
**Signature**

3. The persons named below are the duly elected or appointed and qualified officers of the Corporation holding the positions set forth opposite their respective names and the signatures appearing opposite their names are the true and correct signatures of such persons:

**Office****Name of Officer****Signature**

President,  
Secretary-Treasurer

Peter Birnie

IN WITNESS WHEREOF I have hereunto signed my name this 26 day of May 2009.

  
c/s

**CERTIFICATE AS TO ARTICLES OF AMENDMENT**

**TO: ROYAL BANK OF CANADA (the "Bank")**

**AND TO: D'AGOSTINO & ASSOCIATES**

The undersigned, the duly elected Secretary of **WABI IRON & STEEL CORP.** (the "Corporation") hereby certify that:

- (a) Articles of Incorporation incorporating the Corporation were issued pursuant to the laws of the Province of Ontario, dated December 24, 1992; and
- (b) Articles of Amendment were issued and effective as of September 20, 2005.

Schedule 'A' Articles of Amendment are attached.

DATED at New Liskeard, Ontario, this 24 day of May, 2009.

  
Peter Birnie - Secretary c/s

## GENERAL SECURITY AGREEMENT

E-FORM 924 (03/2008)

### 1. SECURITY INTEREST

(a) For value received, the undersigned ("Debtor"), hereby grants to **ROYAL BANK OF CANADA ("RBC")**, a security interest (the "Security Interest") in the undertaking of Debtor and in all of Debtor's present and after acquired personal property including, without limitation, in all Goods (including all parts, accessories, attachments, special tools, additions and accessions thereto), Chattel Paper, Documents of Title (whether negotiable or not), Instruments, Intangibles, Money and Securities and all other Investment Property now owned or hereafter owned or acquired by or on behalf of Debtor (including such as may be returned to or repossessed by Debtor) and in all proceeds and renewals thereof, accretions thereto and substitutions therefore (hereinafter collectively called "Collateral"), and including, without limitation, all of the following now owned or hereafter owned or acquired by or on behalf of Debtor:

- (i) all inventory of whatever kind and wherever situate;
- (ii) all equipment (other than Inventory) of whatever kind and wherever situate, including, without limitation, all machinery, tools, apparatus, plant, furniture, fixtures and vehicles of whatsoever nature or kind;
- (iii) all Accounts and book debts and generally all debts, dues, claims, choses in action and demands of every nature and kind howsoever arising or secured including letters of credit and advices of credit, which are now due, owing or accruing or growing due to or owned by or which may hereafter become due, owing or accruing or growing due to or owned by Debtor ("Debts");
- (iv) all lists, records and files relating to Debtor's customers, clients and patients;
- (v) all deeds, documents, writings, papers, books of account and other books relating to or being records of Debts, Chattel Paper or Documents of Title or by which such are or may hereafter be secured, evidenced, acknowledged or made payable;
- (vi) all contractual rights and insurance claims;
- (vii) all patents, industrial designs, trade-marks, trade secrets and know-how including without limitation environmental technology and biotechnology, confidential information, trade-names, goodwill, copyrights, personality rights, plant breeders' rights, integrated circuit topographies, software and all other forms of intellectual and industrial property, and any registrations and applications for registration of any of the foregoing (collectively "Intellectual Property"); and
- (viii) all property described in Schedule "C" or any schedule now or hereafter annexed hereto.

(b) The Security Interest granted hereby shall not extend or apply to and Collateral shall not include the last day of the term of any lease or agreement therefor but upon the enforcement of the Security Interest, Debtor shall stand possessed of such last day in trust to assign the same to any person acquiring such term.

(c) The terms "Goods", "Chattel Paper", "Document of Title", "Instrument", "Intangible", "Security", "Investment Property", "proceed", "Inventory", "accession", "Money", "Account", "financing statement" and "financing change statement" whenever used herein shall be interpreted pursuant to their respective meanings when used in The Personal Property Security Act of the province referred to in Clause 14(s), as amended from time to time, which Act, including amendments thereto and any Act substituted therefor and amendments thereto is herein referred to as the "P.P.S.A.". Provided always that the term "Goods" when used herein shall not include "consumer goods" of Debtor as that term is defined in the P.P.S.A., the term "Inventory" when used herein shall include livestock and the young thereof after conception and crops that become such within one year of execution of this Security Agreement and the term "Investment Property", if not defined in the P.P.S.A., shall be interpreted according to its meaning in the Personal Property Security Act (Ontario). Any reference herein to "Collateral" shall, unless the context otherwise requires, be deemed a reference to "Collateral or any part thereof".

### 2. INDEBTEDNESS SECURED

The Security Interest granted hereby secures payment and performance of any and all obligations, indebtedness and liability of Debtor to RBC (including interest thereon) present or future, direct or indirect, absolute or contingent, matured or not, extended or renewed, whosoever and howsoever incurred and any ultimate unpaid balance thereof and whether the same is from time to time reduced and thereafter increased or entirely extinguished and thereafter incurred again and whether Debtor be bound alone or with another or others and whether as principal or surety (hereinafter collectively called the "Indebtedness"). If the Security Interest in the Collateral is not sufficient, in the event of default, to satisfy all Indebtedness of the Debtor, the Debtor acknowledges and agrees that Debtor shall continue to be liable for any Indebtedness remaining outstanding and RBC shall be entitled to pursue full payment thereof.

### 3. REPRESENTATIONS AND WARRANTIES OF DEBTOR

Debtor represents and warrants and so long as this Security Agreement remains in effect shall be deemed to continuously represent and warrant that:

- (a) the Collateral is genuine and owned by Debtor free of all security interests, mortgages, liens, claims, charges, licenses, leases, infringements by third parties, encumbrances or other adverse claims or interests (hereinafter collectively called "Encumbrances"), save for the Security Interest and those Encumbrances shown on Schedule "A" or hereafter approved in writing by RBC, prior to their creation or assumption;
- (b) all Intellectual Property applications and registrations are valid and in good standing and Debtor is the owner of the applications and registrations;
- (c) each Debt, Chattel Paper and Instrument constituting Collateral is enforceable in accordance with its terms against the party obligated to pay the same (the "Account Debtor"), and the amount represented by Debtor to RBC from time to time as owing by each Account Debtor or by all Account Debtors will be the correct amount actually and unconditionally owing by such Account Debtor or Account Debtors, except for normal cash discounts where applicable, and no Account Debtor will have any defence, set off, claim or counterclaim against Debtor which can be asserted against RBC, whether in any proceeding to enforce Collateral or otherwise;

(d) the locations specified in Schedule "B" as to business operations and records are accurate and complete and with respect to Goods (including Inventory) constituting Collateral, the locations specified in Schedule "B" are accurate and complete save for Goods in transit to such locations and Inventory on lease or consignment; and all fixtures or Goods about to become fixtures and all crops and all oil, gas or other minerals to be extracted and all timber to be cut which forms part of the Collateral will be situated at one of such locations; and

(e) the execution, delivery and performance of the obligations under this Security Agreement and the creation of any security interest in or assignment hereunder of Debtor's rights in the Collateral to RBC will not result in a breach of any agreement to which Debtor is a party.

#### 4. COVENANTS OF THE DEBTOR

So long as this Security Agreement remains in effect Debtor covenants and agrees:

(a) to defend the Collateral against the claims and demands of all other parties claiming the same or an interest therein; to diligently initiate and prosecute legal action against all infringers of Debtor's rights in Intellectual Property; to take all reasonable action to keep the Collateral free from all Encumbrances, except for the Security Interest, licenses which are compulsory under federal or provincial legislation and those shown on Schedule "A" or hereafter approved in writing by RBC, prior to their creation or assumption, and not to sell, exchange, transfer, assign, lease, license or otherwise dispose of Collateral or any interest therein without the prior written consent of RBC; provided always that, until default, Debtor may, in the ordinary course of Debtor's business, sell or lease Inventory and, subject to Clause 7 hereof, use Money available to Debtor;

(b) to notify RBC promptly of:

- (i) any change in the information contained herein or in the Schedules hereto relating to Debtor, Debtor's business or Collateral,
- (ii) the details of any significant acquisition of Collateral,
- (iii) the details of any claims or litigation affecting Debtor or Collateral,
- (iv) any loss or damage to Collateral,
- (v) any default by any Account Debtor in payment or other performance of its obligations with respect to Collateral, and
- (vi) the return to or repossession by Debtor of Collateral;

(c) to keep Collateral in good order, condition and repair and not to use Collateral in violation of the provisions of this Security Agreement or any other agreement relating to Collateral or any policy insuring Collateral or any applicable statute, law, by-law, rule, regulation or ordinance; to keep all agreements, registrations and applications relating to Intellectual Property and intellectual property used by Debtor in its business in good standing and to renew all agreements and registrations as may be necessary or desirable to protect Intellectual Property, unless otherwise agreed in writing by RBC; to apply to register all existing and future copyrights, trade-marks, patents, integrated circuit topographies and industrial designs whenever it is commercially reasonable to do so;

(d) to do, execute, acknowledge and deliver such financing statements, financing change statements and further assignments, transfers, documents, acts, matters and things (including further schedules hereto) as may be reasonably requested by RBC of or with respect to Collateral in order to give effect to these presents and to pay all costs for searches and filings in connection therewith;

(e) to pay all taxes, rates, levies, assessments and other charges of every nature which may be lawfully levied, assessed or imposed against or in respect of Debtor or Collateral as and when the same become due and payable;

(f) to insure collateral in such amounts and against such risks as would customarily be insured by a prudent owner of similar Collateral and in such additional amounts and against such additional risks as RBC may from time to time direct, with loss payable to RBC and Debtor, as insureds, as their respective interests may appear, and to pay all premiums therefor and deliver copies of policies and evidence of renewal to RBC on request;

(g) to prevent Collateral, save Inventory sold or leased as permitted hereby, from being or becoming an accession to other property not covered by this Security Agreement;

(h) to carry on and conduct the business of Debtor in a proper and efficient manner and so as to protect and preserve Collateral and to keep, in accordance with generally accepted accounting principles, consistently applied, proper books of account for Debtor's business as well as accurate and complete records concerning Collateral, and mark any and all such records and Collateral at RBC's request so as to indicate the Security Interest;

(i) to deliver to RBC from time to time promptly upon request:

- (i) any Documents of Title, Instruments, Securities and Chattel Paper constituting, representing or relating to Collateral,
- (ii) all books of account and all records, ledgers, reports, correspondence, schedules, documents, statements, lists and other writings relating to Collateral for the purpose of inspecting, auditing or copying the same,
- (iii) all financial statements prepared by or for Debtor regarding Debtor's business,
- (iv) all policies and certificates of insurance relating to Collateral, and
- (v) such information concerning Collateral, the Debtor and Debtor's business and affairs as RBC may reasonably request.

**5. USE AND VERIFICATION OF COLLATERAL**

Subject to compliance with Debtor's covenants contained herein and Clause 7 hereof, Debtor may, until default, possess, operate, collect, use and enjoy and deal with Collateral in the ordinary course of Debtor's business in any manner not inconsistent with the provisions hereof; provided always that RBC shall have the right at any time and from time to time to verify the existence and state of the Collateral in any manner RBC may consider appropriate and Debtor agrees to furnish all assistance and information and to perform all such acts as RBC may reasonably request in connection therewith and for such purpose to grant to RBC or its agents access to all places where Collateral may be located and to all premises occupied by Debtor.

**6. SECURITIES, INVESTMENT PROPERTY**

If Collateral at any time includes Securities, Debtor authorizes RBC to transfer the same or any part thereof into its own name or that of its nominee(s) so that RBC or its nominee(s) may appear of record as the sole owner thereof; provided that, until default, RBC shall deliver promptly to Debtor all notices or other communications received by it or its nominee(s) as such registered owner and, upon demand and receipt of payment of any necessary expenses thereof, shall issue to Debtor or its order a proxy to vote and take all action with respect to such Securities. After default, Debtor waives all rights to receive any notices or communications received by RBC or its nominee(s) as such registered owner and agrees that no proxy issued by RBC to Debtor or its order as aforesaid shall thereafter be effective.

Where any Investment Property is held in or credited to an account that has been established with a securities intermediary, RBC may, at any time after default, give a notice of exclusive control to any such securities intermediary with respect to such Investment Property.

**7. COLLECTION OF DEBTS**

Before or after default under this Security Agreement, RBC may notify all or any Account Debtors of the Security Interest and may also direct such Account Debtors to make all payments on Collateral to RBC. Debtor acknowledges that any payments on or other proceeds of Collateral received by Debtor from Account Debtors, whether before or after notification of this Security Interest to Account Debtors and whether before or after default under this Security Agreement, shall be received and held by Debtor in trust for RBC and shall be turned over to RBC upon request.

**8. INCOME FROM AND INTEREST ON COLLATERAL**

(a) Until default, Debtor reserves the right to receive any Money constituting income from or interest on Collateral and if RBC receives any such Money prior to default, RBC shall either credit the same against the Indebtedness or pay the same promptly to Debtor.

(b) After default, Debtor will not request or receive any Money constituting income from or interest on Collateral and if Debtor receives any such Money without any request by it, Debtor will pay the same promptly to RBC.

**9. INCREASES, PROFITS, PAYMENTS OR DISTRIBUTIONS**

(a) Whether or not default has occurred, Debtor authorizes RBC:

- (i) to receive any increase in or profits on Collateral (other than Money) and to hold the same as part of Collateral. Money so received shall be treated as income for the purposes of Clause 8 hereof and dealt with accordingly;
- (ii) to receive any payment or distribution upon redemption or retirement or upon dissolution and liquidation of the issuer of Collateral; to surrender such Collateral in exchange therefor and to hold any such payment or distribution as part of Collateral.

(b) If Debtor receives any such increase or profits (other than Money) or payments or distributions, Debtor will deliver the same promptly to RBC to be held by RBC as herein provided.

**10. DISPOSITION OF MONEY**

Subject to any applicable requirements of the P.P.S.A., all Money collected or received by RBC pursuant to or in exercise of any right it possesses with respect to Collateral shall be applied on account of Indebtedness in such manner as RBC deems best or, at the option of RBC, may be held unappropriated in a collateral account or released to Debtor, all without prejudice to the liability of Debtor or the rights of RBC hereunder, and any surplus shall be accounted for as required by law.

**11. EVENTS OF DEFAULT**

The happening of any of the following events or conditions shall constitute default hereunder which is herein referred to as "default":

- (a) the nonpayment when due, whether by acceleration or otherwise, of any principal or interest forming part of Indebtedness or the failure of Debtor to observe or perform any obligation, covenant, term, provision or condition contained in this Security Agreement or any other agreement between Debtor and RBC;
- (b) the death of or a declaration of incompetency by a court of competent jurisdiction with respect to Debtor, if an individual;
- (c) the bankruptcy or insolvency of Debtor; the filing against Debtor of a petition in bankruptcy; the making of an assignment for the benefit of creditors by Debtor; the appointment of a receiver or trustee for Debtor or for any assets of Debtor or the institution by or against Debtor of any other type of insolvency proceeding under the Bankruptcy and Insolvency Act or otherwise;
- (d) the institution by or against Debtor of any formal or informal proceeding for the dissolution or liquidation of, settlement of claims against or winding up of affairs of Debtor;
- (e) if any Encumbrance affecting Collateral becomes enforceable against Collateral;
- (f) if Debtor ceases or threatens to cease to carry on business or makes or agrees to make a bulk sale of assets without complying with applicable law or commits or threatens to commit an act of bankruptcy;
- (g) if any execution, sequestration, extent or other process of any court becomes enforceable against Debtor or if distress or analogous process is levied upon the assets of Debtor or any part thereof;

h) if any certificate, statement, representation, warranty or audit report heretofore or hereafter furnished by or on behalf of Debtor pursuant to or in connection with this Security Agreement, or otherwise (including, without limitation, the representations and warranties contained herein) or as an inducement to RBC to extend any credit to or to enter into this or any other agreement with Debtor, proves to have been false in any material respect at the time as of which the facts therein set forth were stated or certified, or proves to have omitted any substantial contingent or unliquidated liability or claim against Debtor; or if upon the date of execution of this Security Agreement, there shall have been any material adverse change in any of the facts disclosed by any such certificate, representation, statement, warranty or audit report, which change shall not have been disclosed to RBC at or prior to the time of such execution.

## 12. ACCELERATION

RBC, in its sole discretion, may declare all or any part of Indebtedness which is not by its terms payable on demand to be immediately due and payable, without demand or notice of any kind, in the event of default, or if RBC considers itself insecure or that the Collateral is in jeopardy. The provisions of this clause are not intended in any way to affect any rights of RBC with respect to any Indebtedness which may now or hereafter be payable on demand.

## 13. REMEDIES

(a) Upon default, RBC may appoint or reappoint by instrument in writing, any person or persons, whether an officer or officers or an employee or employees of RBC or not, to be a receiver or receivers (hereinafter called a "Receiver", which term when used herein shall include a receiver and manager) of Collateral (including any interest, income or profits therefrom) and may remove any Receiver so appointed and appoint another in his/her stead. Any such Receiver shall, so far as concerns responsibility for his/her acts, be deemed the agent of Debtor and not RBC, and RBC shall not be in any way responsible for any misconduct, negligence or non-feasance on the part of any such Receiver, his/her servants, agents or employees. Subject to the provisions of the instrument appointing him/her, any such Receiver shall have power to take possession of Collateral, to preserve Collateral or its value, to carry on or concur in carrying on all or any part of the business of Debtor and to sell, lease, license or otherwise dispose of or concur in selling, leasing, licensing or otherwise disposing of Collateral. To facilitate the foregoing powers, any such Receiver may, to the exclusion of all others, including Debtor, enter upon, use and occupy all premises owned or occupied by Debtor wherein Collateral may be situated, maintain Collateral upon such premises, borrow money on a secured or unsecured basis and use Collateral directly in carrying on Debtor's business or as security for loans or advances to enable the Receiver to carry on Debtor's business or otherwise, as such Receiver shall, in its discretion, determine. Except as may be otherwise directed by RBC, all Money received from time to time by such Receiver in carrying out his/her appointment shall be received in trust for and paid over to RBC. Every such Receiver may, in the discretion of RBC, be vested with all or any of the rights and powers of RBC.

(b) Upon default, RBC may, either directly or through its agents or nominees, exercise any or all of the powers and rights given to a Receiver by virtue of the foregoing sub-clause (a).

(c) RBC may take possession of, collect, demand, sue on, enforce, recover and receive Collateral and give valid and binding receipts and discharges therefor and in respect thereof and, upon default, RBC may sell, license, lease or otherwise dispose of Collateral in such manner, at such time or times and place or places, for such consideration and upon such terms and conditions as to RBC may seem reasonable.

(d) In addition to those rights granted herein and in any other agreement now or hereafter in effect between Debtor and RBC and in addition to any other rights RBC may have at law or in equity, RBC shall have, both before and after default, all rights and remedies of a secured party under the P.P.S.A. Provided always, that RBC shall not be liable or accountable for any failure to exercise its remedies, take possession of, collect, enforce, realize, sell, lease, license or otherwise dispose of Collateral or to institute any proceedings for such purposes. Furthermore, RBC shall have no obligation to take any steps to preserve rights against prior parties to any Instrument or Chattel Paper whether Collateral or proceeds and whether or not in RBC's possession and shall not be liable or accountable for failure to do so.

(e) Debtor acknowledges that RBC or any Receiver appointed by it may take possession of Collateral wherever it may be located and by any method permitted by law and Debtor agrees upon request from RBC or any such Receiver to assemble and deliver possession of Collateral at such place or places as directed.

(f) Debtor agrees to be liable for and to pay all costs, charges and expenses reasonably incurred by RBC or any Receiver appointed by it, whether directly or for services rendered (including reasonable solicitors and auditors costs and other legal expenses and Receiver remuneration), in operating Debtor's accounts, in preparing or enforcing this Security Agreement, taking and maintaining custody of, preserving, repairing, processing, preparing for disposition and disposing of Collateral and in enforcing or collecting Indebtedness and all such costs, charges and expenses, together with any amounts owing as a result of any borrowing by RBC or any Receiver appointed by it, as permitted hereby, shall be a first charge on the proceeds of realization, collection or disposition of Collateral and shall be secured hereby.

(g) RBC will give Debtor such notice, if any, of the date, time and place of any public sale or of the date after which any private disposition of Collateral is to be made as may be required by the P.P.S.A..

(h) Upon default and receiving written demand from RBC, Debtor shall take such further action as may be necessary to evidence and effect an assignment or licensing of Intellectual Property to whomever RBC directs, including to RBC. Debtor appoints any officer or director or branch manager of RBC upon default to be its attorney in accordance with applicable legislation with full power of substitution and to do on Debtor's behalf anything that is required to assign, license or transfer, and to record any assignment, licence or transfer of the Collateral. This power of attorney, which is coupled with an interest, is irrevocable until the release or discharge of the Security Interest.

## 14. MISCELLANEOUS

(a) Debtor hereby authorizes RBC to file such financing statements, financing change statements and other documents and do such acts, matters and things (including completing and adding schedules hereto identifying Collateral or any permitted Encumbrances affecting Collateral or identifying the locations at which Debtor's business is carried on and Collateral and records relating thereto are situated) as RBC may deem appropriate to perfect on an ongoing basis and continue the Security Interest, to protect and preserve Collateral and to realize upon the Security Interest and Debtor hereby irrevocably constitutes and appoints the Manager or Acting Manager from time to time of the herein mentioned branch of RBC the true and lawful attorney of Debtor, with full power of substitution, to do any of the foregoing in the name of Debtor whenever and wherever it may be deemed necessary or expedient.

(b) Without limiting any other right of RBC, whenever Indebtedness is immediately due and payable or RBC has the right to declare Indebtedness to be immediately due and payable (whether or not it has so declared), RBC may, in its sole discretion, set off against Indebtedness any and all amounts then owed to Debtor by RBC in any capacity, whether or not due, and RBC shall be deemed to have exercised such right to set off immediately at the time of making its decision to do so even though any charge therefor is made or entered on RBC's records subsequent thereto.

(c) Upon Debtor's failure to perform any of its duties hereunder, RBC may, but shall not be obligated to,



perform any or all of such duties, and Debtor shall pay to RBC, forthwith upon written demand therefor, an amount equal to the expense incurred by RBC in so doing plus interest thereon from the date such expense is incurred until it is paid at the rate of 15% per annum.

(d) RBC may grant extensions of time and other indulgences, take and give up security, accept compositions, compound, compromise, settle, grant releases and discharges and otherwise deal with Debtor, debtors of Debtor, sureties and others and with Collateral and other security as RBC may see fit without prejudice to the liability of Debtor or RBC's right to hold and realize the Security Interest. Furthermore, RBC may demand, collect and sue on Collateral in either Debtor's or RBC's name, at RBC's option, and may endorse Debtor's name on any and all cheques, commercial paper, and any other instruments pertaining to or constituting Collateral.

(e) No delay or omission by RBC in exercising any right or remedy hereunder or with respect to any Indebtedness shall operate as a waiver thereof or of any other right or remedy, and no single or partial exercise thereof shall preclude any other or further exercise thereof or the exercise of any other right or remedy. Furthermore, RBC may remedy any default by Debtor hereunder or with respect to any Indebtedness in any reasonable manner without waiving the default remedied and without waiving any other prior or subsequent default by Debtor. All rights and remedies of RBC granted or recognized herein are cumulative and may be exercised at any time and from time to time independently or in combination.

(f) Debtor waives protest of any instrument constituting Collateral at any time held by RBC on which Debtor is in any way liable and, subject to Clause 13(g) hereof, notice of any other action taken by RBC.

(g) This Security Agreement shall enure to the benefit of and be binding upon the parties hereto and their respective heirs, executors, administrators, successors and assigns. In any action brought by an assignee of this Security Agreement and the Security Interest or any part thereof to enforce any rights hereunder, Debtor shall not assert against the assignee any claim or defence which Debtor now has or hereafter may have against RBC. If more than one Debtor executes this Security Agreement the obligations of such Debtors hereunder shall be joint and several.

(h) RBC may provide any financial and other information it has about Debtor, the Security Interest and the Collateral to any one acquiring or who may acquire an interest in the Security Interest or the Collateral from the Bank or any one acting on behalf of the Bank.

(i) Save for any schedules which may be added hereto pursuant to the provisions hereof, no modification, variation or amendment of any provision of this Security Agreement shall be made except by a written agreement, executed by the parties hereto and no waiver of any provision hereof shall be effective unless in writing.

(j) Subject to the requirements of Clauses 13(g) and 14(k) hereof, whenever either party hereto is required or entitled to notify or direct the other or to make a demand or request upon the other, such notice, direction, demand or request shall be in writing and shall be sufficiently given, in the case of RBC, if delivered to it or sent by prepaid registered mail addressed to it at its address herein set forth or as changed pursuant hereto, and, in the case of Debtor, if delivered to it or if sent by prepaid registered mail addressed to it at its last address known to RBC. Either party may notify the other pursuant hereto of any change in such party's principal address to be used for the purposes hereof.

(k) This Security Agreement and the security afforded hereby is in addition to and not in substitution for any other security now or hereafter held by RBC and is intended to be a continuing Security Agreement and shall remain in full force and effect until the Manager or Acting Manager from time to time of the herein mentioned branch of RBC shall actually receive written notice of its discontinuance; and, notwithstanding such notice, shall remain in full force and effect thereafter until all Indebtedness contracted for or created before the receipt of such notice by RBC, and any extensions or renewals thereof (whether made before or after receipt of such notice) together with interest accruing thereon after such notice, shall be paid in full.

(l) The headings used in this Security Agreement are for convenience only and are not to be considered a part of this Security Agreement and do not in any way limit or amplify the terms and provisions of this Security Agreement.

(m) When the context so requires, the singular number shall be read as if the plural were expressed and the provisions hereof shall be read with all grammatical changes necessary dependent upon the person referred to being a male, female, firm or corporation.

(n) In the event any provisions of this Security Agreement, as amended from time to time, shall be deemed invalid or void, in whole or in part, by any Court of competent jurisdiction, the remaining terms and provisions of this Security Agreement shall remain in full force and effect.

(o) Nothing herein contained shall in any way obligate RBC to grant, continue, renew, extend time for payment of or accept anything which constitutes or would constitute Indebtedness.

(p) The Security Interest created hereby is intended to attach when this Security Agreement is signed by Debtor and delivered to RBC.

(q) Debtor acknowledges and agrees that in the event it amalgamates with any other company or companies it is the intention of the parties hereto that the term "Debtor" when used herein shall apply to each of the amalgamating companies and to the amalgamated company, such that the Security Interest granted hereby

(i) shall extend to "Collateral" (as that term is herein defined) owned by each of the amalgamating companies and the amalgamated company at the time of amalgamation and to any "Collateral" thereafter owned or acquired by the amalgamated company, and

(ii) shall secure the "Indebtedness" (as that term is herein defined) of each of the amalgamating companies and the amalgamated company to RBC at the time of amalgamation and any "Indebtedness" of the amalgamated company to RBC thereafter arising. The Security Interest shall attach to "Collateral" owned by each company amalgamating with Debtor, and by the amalgamated company, at the time of the amalgamation, and shall attach to any "Collateral" thereafter owned or acquired by the amalgamated company when such becomes owned or is acquired.

(r) In the event that Debtor is a body corporate, it is hereby agreed that The Limitation of Civil Rights Act of the Province of Saskatchewan, or any provision thereof, shall have no application to this Security Agreement or any agreement or instrument renewing or extending or collateral to this Security Agreement. In the event that Debtor is an agricultural corporation within the meaning of The Saskatchewan Farm Security Act, Debtor agrees with RBC that all of Part IV (other than Section 46) of that Act shall not apply to Debtor.

(s) This Security Agreement and the transactions evidenced hereby shall be governed by and construed in accordance with the laws of the province in which the herein branch of RBC is located, as those laws may from time to time be in effect, except if such branch of RBC is located in Quebec then, this Security Agreement and the transactions evidenced hereby shall be governed by and construed in accordance with the laws of the Province of Ontario and the laws of Canada applicable therein.

## 15. COPY OF AGREEMENT

(a) Debtor hereby acknowledges receipt of a copy of this Security Agreement.

(b) Debtor waives Debtor's right to receive a copy of any financing statement or financing change statement registered by RBC or of any verification statement with respect to any financing statement or financing change statement registered by RBC. (Applies in all P.P.S.A. Provinces except Ontario).

16. Debtor represents and warrants that the following information is accurate:

**INDIVIDUAL DEBTOR**

SURNAME (LAST NAME)	FIRST NAME	SECOND NAME	BIRTH DATE YEAR MONTH DAY
ADDRESS OF INDIVIDUAL DEBTOR	CITY	PROVINCE	POSTAL CODE
SURNAME (LAST NAME)	FIRST NAME	SECOND NAME	BIRTH DATE YEAR MONTH DAY
ADDRESS OF INDIVIDUAL DEBTOR (IF DIFFERENT FROM ABOVE)	CITY	PROVINCE	POSTAL CODE

**BUSINESS DEBTOR**

NAME OF BUSINESS DEBTOR <b>Wabi Iron &amp; Steel Corp.</b>			
ADDRESS OF BUSINESS DEBTOR <b>330 Broadwood Avenue</b>	CITY <b>New Liskeard</b>	PROVINCE <b>ON</b>	POSTAL CODE <b>P0J 1P0</b>

**TRADE NAME (IF APPLICABLE)**

TRADE NAME OF DEBTOR			
PRINCIPAL ADDRESS (IF DIFFERENT FROM ABOVE)	CITY	PROVINCE	POSTAL CODE

IN WITNESS WHEREOF Debtor has executed this Security Agreement this 8 day of May, 2009.

*Louise Gogoi*  
WITNESS

*Louise Gogoi*  
WITNESS

WABI IRON & STEEL CORP.

Per: *Peter Birnie*  
Peter Birnie, President

Seal

Seal

**BRANCH ADDRESS**

<b>NEW LISKEARD BRANCH</b> <b>5 ARMSTRONG ST</b> <b>NEW LISKEARD ON</b> <b>P0J 1P0</b>
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**SCHEDULE "A"**

(ENCUMBRANCES AFFECTING COLLATERAL)

**SCHEDULE "B"**

**1. Locations of Debtor's Business Operations**

330 Broadwood Avenue  
New Liskeard, Ontario  
POJ 1P0

**2. Locations of Records relating to Collateral (if different from 1. above)**

Same as above

**3. Locations of Collateral (if different from 1. above)**

Same as above

**SCHEDULE "C"**  
(DESCRIPTION OF PROPERTY)



## AMENDED AND RESTATED GENERAL SECURITY AGREEMENT

This Agreement is made the 24th day of September, 2010,

**Between:**

**WABI IRON & STEEL CORP.,**  
a corporation existing under the laws  
of the Province of Ontario

(the "**Borrower**")

- and -

**NORTHERN ONTARIO HERITAGE FUND CORPORATION,**  
a corporation existing under the laws  
of the Province of Ontario

(the "**Lender**")

**Whereas:**

- (a) pursuant to an amended and restated loan agreement dated as of the date hereof (together with all amendments, modifications, supplements, restatements or replacements, if any, from time to time made thereto, the "**Loan Agreement**") between the Lender and the Borrower, the Lender has agreed to make a new term loan to the Borrower, and to amend, restate and consolidate the Existing Loans with the new loan, all as more particularly set out in the Loan Agreement; Capitalized terms used but not otherwise defined herein have the meanings set out in the Loan Agreement;
- (b) the Loan Agreement amends, restates and consolidates (i) that certain letter loan agreement between Lender and Borrower dated as of November 7, 2006, (as amended from time to time, the "**2006 NOHFC Loan Agreement**") and (ii) that certain letter loan agreement between Northern Ontario Grow Bonds Corporation ("**NOGBC**") and Borrower dated as of November 7, 2006, which was assigned to Lender on December 18, 2009 (as amended from time to time, the "**2006 NOGBC Loan Agreement**" and together with the 2006 NOHFC Loan Agreement, the "**Existing Loan Agreements**");
- (c) pursuant to the Existing Loan Agreements, the Borrower entered into (i) a general security agreement dated as of November 7, 2006, in favour of the Lender (as amended from time to time, the "**NOHFC General Security Agreement**") and (ii) a general security agreement dated as of November 7, 2006, in favour of NOGBC, which was assigned to Lender on December 18, 2009 (as amended from time to time, the "**NOGBC General Security Agreement**" and together with the

NOHFC General Security Agreement, the "Existing General Security Agreements");

- (d) as a condition to making the loan under the Loan Agreement, the Borrower is required to execute and deliver this Agreement to the Lender which amends, restates, consolidates and supersedes the Existing General Security Agreements in their entirety, on the terms and conditions set forth herein.

Now therefore for good and valuable consideration, the receipt and sufficiency of which are acknowledged, the Borrower agrees with the Lender as follows:

1. **Obligations Secured.** The Security Interest (as hereinafter defined) is granted to the Lender by the Borrower as continuing security for the payment of all present and future indebtedness and liabilities of the Borrower to the Lender, including interest thereon, and for the prompt and complete performance of all other present and future obligations of the Borrower to the Lender, whether direct or indirect, contingent or absolute, under the Loan Agreement and/or this Agreement, including for greater certainty, any indebtedness arising under the Existing Loans or the New Loan (collectively, the "Obligations").

2. **Creation of Security Interest.** As general and continuing security for the payment and performance when due of all the Obligations, the Borrower hereby mortgages, pledges, hypothecates, transfers, assigns and charges to the Lender, and hereby grants to the Lender a security interest in (such mortgages, pledges, hypothecations, transfers, assignments, charges and security interests are referred to collectively as the "Security Interest") all present and after-acquired undertaking and property of the Borrower of any nature whatsoever (such undertaking and property are referred to collectively as the "Collateral") including, without limitation, the following:

- (a) **Equipment** - all present and future equipment of the Borrower, including all machinery, fixtures, plant, tools, furniture, vehicles of any kind or description, all spare parts, accessories installed in or affixed or attached to any of the foregoing, and all drawings, specifications, plans and manuals relating thereto ("Equipment");
- (b) **Inventory** - all present and future inventory of the Borrower, including all raw materials, materials used or consumed in the business of the Borrower, work-in-progress, finished goods, goods used for packing, materials used in the business of the Borrower not intended for sale, and goods acquired or held for sale or furnished or to be furnished under contracts of rental or service ("Inventory");
- (c) **Accounts** - all present and future debts, demands and amounts due or accruing due to the Borrower whether or not earned by performance, including without limitation its book debts, accounts receivable, and claims under policies of insurance, and all contracts, security interests and other rights and benefits in respect thereof ("Accounts");
- (d) **Intangibles** - all present and future intangible personal property of the Borrower, including all contract rights, goodwill, patents, trade marks, copyrights and other



intellectual property, and all other choses in action of the Borrower of every kind, whether due at the present time or hereafter to become due or owing;

- (e) ***Documents of Title*** - all present and future documents of title of the Borrower, whether negotiable or otherwise, including all warehouse receipts and bills of lading;
- (f) ***Chattel Paper*** - all present and future agreements made between the Borrower as secured party and others which evidence both a monetary obligation and a security interest in or a lease of specific goods ("**Chattel Paper**");
- (g) ***Instruments*** - all present and future bills, notes and cheques (as such are defined pursuant to the *Bills of Exchange Act* (Canada)), and all other writings that evidence a right to the payment of money and are of a type that in the ordinary course of business are transferred by delivery without any necessary endorsement or assignment ("**Instruments**");
- (h) ***Money*** - all present and future money of the Borrower, whether authorized or adopted by the Parliament of Canada as part of its currency or any foreign government as part of its currency ("**Money**");
- (i) ***Securities*** - all present and future securities held by the Borrower, including shares, options, rights, warrants, joint venture interests, interests in limited partnerships, bonds, debentures and all other documents which constitute evidence of a share, participation or other interest of the Borrower in property or in an enterprise or which constitute evidence of an obligation of the issuer, and including an uncertificated security within the meaning of Part VI (Investment Securities) of the *Business Corporations Act* (Ontario) and all substitutions therefor and dividends and income derived therefrom;
- (j) ***Documents*** - all books, accounts, invoices, letters, papers, documents and other records in any form or medium evidencing or relating to collateral subject to the Security Interest;
- (k) ***Fixtures*** - all structures, fixtures, accessions, hereditaments and appurtenances on or relating to all real and immovable property, wherever situate; and
- (l) ***Proceeds*** - all personal property in any form derived directly or indirectly from any dealing with collateral subject to the Security Interest or the proceeds therefrom, including insurance proceeds and any other payment representing indemnity or compensation for loss of or damage thereto or the proceeds therefrom ("**Proceeds**").

Without limiting the generality of the description of Collateral as set out in this Section 2, and for greater certainty, the Collateral shall include all present and future personal property of the Borrower located on or about or in transit to or from the address of the Borrower set out in this Agreement and the location(s) set out in Schedule "A" attached hereto.

3. **Attachment.** The Borrower acknowledges and agrees that (i) value has been given, (ii) the Borrower has rights in the Collateral, and (iii) the Security Interest shall attach to existing Collateral upon execution of this Agreement by the Borrower and to each item of after-acquired Collateral at the time that the Borrower acquires any rights therein.

4. **Dealings with Collateral.** Until the Security Interest becomes enforceable, the Borrower may sell its Inventory and collect its Accounts in the ordinary course of its business; provided that after the Security Interest becomes enforceable, all Accounts collected by the Borrower shall be immediately remitted to the Lender. Until remitted, all Accounts received by the Borrower shall be held by the Borrower as agent and in trust for the Lender.

5. **Notification to Account Debtors.** The Lender may, after the Security Interest becomes enforceable, notify any person obligated to the Borrower in respect of an Account, Chattel Paper or an Instrument to make payment to the Lender of all such present and future amounts due thereon.

6. **Exception re Leasehold Interests and Contractual Rights.** The last day of the term of any lease, sublease or agreement therefor is specifically excepted from the Security Interest, but the Borrower agrees to stand possessed of such last day in trust for any person acquiring such interest of the Borrower. To the extent that the creation of the Security Interest would constitute a breach or cause the acceleration of any agreement, right, licence or permit to which the Borrower is a party, the Security Interest shall not attach thereto, but the Borrower shall hold its interest therein in trust for the Lender, and the Security Interest shall attach to such agreement, right, license or permit forthwith upon obtaining the consent of the other party thereto.

7. **Representations and Warranties.** The Borrower hereby represents and warrants as follows to the Lender and acknowledges that the Lender is relying thereon:

- (a) the Borrower has the capacity and authority to incur the Obligations, create the Security Interest and generally perform its obligations under this Agreement;
- (b) the execution and delivery of this Agreement and the performance by the Borrower of its obligations hereunder have been duly authorized by all necessary proceedings;
- (c) except for the Security Interest and Permitted Encumbrances (as defined in the Loan Agreement), the Collateral is owned by the Borrower free from any mortgage, lien, charge, encumbrance, pledge, security interest or other claim whatsoever;
- (d) the chief executive office of the Borrower is located at the address of the Borrower set out in Section 16 of this Agreement;
- (e) the Collateral is located at the places set forth on Schedule "A" attached hereto and at no other place; and
- (f) the Collateral does not include any goods which are used or acquired by the Borrower primarily for personal, family or household purposes.

8. **Covenants of Borrower.** The Borrower covenants and agrees in favour of the Lender as follows:

- (a) to pay or satisfy the Obligations when due;
- (b) to keep the Collateral free and clear of all taxes, assessments, liens, mortgages, charges, claims, encumbrances and security interests whatsoever, except for the Security Interest and Permitted Encumbrances (as defined in the Loan Agreement);
- (c) not to sell, exchange, transfer, assign, lease or otherwise dispose of or deal in any way with the Collateral or any interest therein, or enter into any agreement or undertaking to do so, except as may be permitted in this Agreement or the Loan Agreement;
- (d) to keep the Collateral in good condition, and to keep the Collateral located at the places warranted herein;
- (e) to promptly notify the Lender of any loss or damage to the Collateral, and of any change in any information provided in this Agreement; and
- (f) to do, make, execute and deliver such further and other assignments, transfers, deeds, agreements and other documents as may be required by the Lender to establish in favour of the Lender the Security Interest intended to be created hereby and to accomplish the intention of this Agreement.

9. **Enforcement.** The Security Interest shall become enforceable immediately (i) upon the occurrence of an Event of Default as such term is defined in the Loan Agreement (“**Event of Default**”), or (ii) should the Borrower fail to pay or perform any of the Obligations when due after the expiration of any applicable cure periods as may be provided in the Loan Agreement.

10. **Remedies.** In the event that the Security Interest becomes enforceable, the Lender shall have the following remedies in addition to any other remedies available at law or equity or contained in any other agreement between the Borrower and the Lender, all of which remedies shall be independent and cumulative:

- (a) entry of any premises where Collateral may be located;
- (b) possession of Collateral by any method permitted by law;
- (c) the sale or lease of Collateral;
- (d) the collection of any rents, income and profits received in connection with the business of the Borrower or the Collateral;
- (e) the collection, realization, sale or other dealing with any Accounts;

- (f) the appointment by instrument in writing of a receiver or a receiver and manager (each of which is herein called a "**Receiver**") of the Collateral;
- (g) the exercise by the Lender of any of the powers set out in Section 11, without the appointment of a Receiver;
- (h) proceedings in any court of competent jurisdiction for the appointment of a receiver or a receiver and manager or for the sale of the Collateral; and
- (i) the filing of proofs of claim and other documents in order to have the claims of the Lender lodged in any bankruptcy, winding-up or other judicial proceeding relating to the Borrower.

11. **Powers of Receiver.** Any Receiver appointed by the Lender may be any person or persons, and the Lender may remove any Receiver so appointed and appoint another or others instead. Any Receiver appointed shall act as agent for the Lender for the purposes of taking possession of the Collateral and (except as provided below) as agent for the Borrower for all other purposes, including without limitation the occupation of any premises of the Borrower and in carrying on the Borrower's business. For the purposes of realizing upon the Security Interest, the Receiver may sell, lease or otherwise dispose of Collateral as agent for the Borrower or as agent for the Lender as it may determine in its discretion. The Borrower agrees to ratify and confirm all actions of the Receiver acting as agent for the Borrower, and to release and indemnify the Receiver in respect of all such actions. Any Receiver so appointed shall have the following powers:

- (a) to enter upon, use and occupy all premises owned or occupied by the Borrower;
- (b) to take possession of the Collateral;
- (c) to carry on the business of the Borrower;
- (d) to borrow money required for the maintenance, preservation or protection of the Collateral or for the carrying on of the business of the Borrower, and in the discretion of such Receiver, to charge and grant further security interests in the Collateral in priority to the Security Interest, as security for the money so borrowed;
- (e) to sell, lease or otherwise dispose of the Collateral or any part thereof on such terms and conditions and in such manner as the Receiver shall determine in its discretion;
- (f) to demand, commence, continue or defend any judicial or administrative proceedings for the purpose of protecting, seizing, collecting, realizing or obtaining possession or payment of the Collateral, and to give valid and effectual receipts and discharges therefor and to compromise or give time for the payment or performance of all or any part of the Accounts or any other obligation of any third party to the Borrower; and

- (g) to exercise any rights or remedies which could have been exercised by the Lender against the Borrower or the Collateral.

12. **Disposition.** In the event that the Security Interest becomes enforceable, the Lender may sell, lease or otherwise dispose of any Collateral as a whole or in separate parcels by public auction or private tender or by private contract with or without notice and with or without advertising and without any other formality, all of which are hereby expressly waived by the Borrower and any such sale, lease or disposition shall be on such terms and conditions as to credit, as to upset or reserve bid or price and otherwise as the Lender may consider commercially reasonable. In the event that any disposition is made on credit or part cash and part credit, the Lender need only credit the actual cash received at the time of disposition against the Obligations and any payments made pursuant to any credit granted at the time of the disposition shall be credited against the Obligations as and when received. The Lender may rescind, terminate or vary any contract for the sale, lease or disposition of any Collateral and may resell, relet or otherwise redispense of the Collateral without being accountable or otherwise liable for any loss occasioned thereby. Any sale, lease or other disposition of any Collateral may be made by the Lender whether or not it has taken possession of the Collateral.

13. **Failure of the Lender to Exercise Remedies.** The Lender shall not be liable for any delay or failure to enforce any remedies available to it or any delay or failure to institute any proceedings for such purposes.

14. **Application of Payments.** All payments made in respect of the Obligations and all monies received by the Lender or any Receiver appointed by the Lender in respect of the enforcement of the Security Interest (including the receipt of any Money) may be held as security for the Obligations or applied in such manner as may be determined in the discretion of the Lender or the Receiver, as the case may be, and the Lender may at any time apply or change any such appropriation of such payments or monies to such part or parts of the Obligations as the Lender may determine in its discretion. The Borrower shall remain liable to the Lender for any deficiency; and any surplus funds realized after the satisfaction of all Obligations shall be paid in accordance with applicable law.

15. **Dealings by the Lender.** The Lender may grant extensions of time and other indulgences, take and give up securities, accept compositions, grant releases and discharges, and otherwise deal with the Collateral, the Borrower, debtors of the Borrower, guarantors and sureties of the Borrower, and others as the Lender may see fit, without prejudice to the Obligations and the rights of the Lender to hold and realize upon the Security Interest. The Lender has no obligation to keep Collateral identifiable, or to preserve rights against prior secured creditors in respect of any Collateral.

16. **Notice.** Any demand, notice, direction or other communication to be made or given hereunder (in each case, "**Communication**") shall be in writing and shall be made or given by personal delivery, by courier, by facsimile transmission, or sent by registered mail, charges prepaid, addressed to the respective parties as follows:

- (i) if to the Borrower:

Wabi Iron & Steel Corp.  
330 Broadwood Avenue, P.O. Box 1510  
New Liskeard, ON P0J 1P0  
Attention: Peter Birnie, President  
Facsimile no: 705-647-6954

(ii) if to the Lender:

Deloitte & Touche, LLP  
181 Bay Street, Suite 1400  
Toronto, ON M5J 2V1  
Attention: R. M. Graham, Associate Partner, Financial Advisory  
Fax: (416)-601-6690

With a copy to:

Northern Ontario Heritage Fund Corporation  
Suite 200, Roberta Bondar Place,  
70 Foster Drive, Sault Ste. Marie, Ontario P6A 6V8  
Attention: Executive Director  
Fax: (705) 945-6701

or to such other address or facsimile number as any party may from time to time designate in accordance with this Section. Any Communication made by personal delivery or by courier shall be conclusively deemed to have been given and received on the day of actual delivery thereof or if such day is not a Business Day, on the first Business Day thereafter. Any Communication made or given by facsimile on a Business Day before 4:00 p.m. (local time of the recipient) shall be conclusively deemed to have been given and received on such Business Day and otherwise shall be conclusively deemed to have been given and received on the first Business Day following the transmittal thereof. Any Communication that is mailed shall be conclusively deemed to have been given and received on the fifth Business Day following the date of mailing but if, at the time of mailing or within five Business Days thereafter, there is or occurs a labour dispute or other event that might reasonably be expected to disrupt delivery of documents by mail, any Communication shall be delivered or transmitted by any other means provided for in this Section. When used in this Agreement, "**Business Day**" shall mean a day other than a Saturday, Sunday or any statutory holiday in the Province of Ontario.

17. **Power of Attorney.** The Borrower hereby constitutes and appoints the Lender or any officer thereof as its true and lawful attorney, effective upon the Security Interest becoming enforceable, with full power of substitution, to execute all documents and take all actions as may be necessary or desirable to perform any obligations of the Borrower arising pursuant to this Agreement, and in executing such documents and taking such actions, to use the name of the Borrower whenever and wherever it may be considered necessary or expedient. These powers are coupled with an interest and are irrevocable until all of the Obligations have been repaid in full and this Agreement is terminated and the Security Interest created herein has been released.

18. **Agent.** The parties agree that Deloitte & Touche, LLP or any successor appointed by the Lender may act as agent for the Lender for the purpose of monitoring compliance with the terms of this Agreement during the period that the Loan is outstanding, and assessing any proposed amendments, waivers and similar matters on behalf of the Lender.

19. **Separate Security.** This Agreement and the Security Interest are in addition to and not in substitution for any other security now or hereafter held by the Lender in respect of the Borrower, the Obligations or the Collateral and any other present and future rights or remedies which the Lender might have with respect thereto.

20. **Lender Not Obligated to Advance.** Nothing in this Agreement shall obligate the Lender to make any loan or accommodation to the Borrower or any other party in connection with this Agreement, or extend the time for payment or satisfaction of any Obligations.

21. **Amalgamation of Borrower.** The Borrower acknowledges and agrees that in the event that it amalgamates with any other persons (which it is prohibited from doing without the prior written consent of the Lender) then the Collateral and the Security Interest shall extend to and include all like property of the amalgamated corporation and all references herein to Borrower shall extend to and include the amalgamated corporation and all references herein to Obligations shall extend to and include all of the debts, liabilities and obligations of every type and kind of the amalgamated corporation.

22. **Amendments.** This Agreement may not be amended or otherwise modified except by an instrument in writing executed by all the parties hereto.

23. **Waivers.** The Lender shall not, by any act, delay, omission or otherwise, be deemed to have expressly or impliedly waived any of its rights, powers and/or remedies unless such waiver shall be in writing and executed by an authorized officer of the Lender. Any such waiver shall be enforceable only to the extent specifically set forth therein. A waiver by the Lender of any right, power and/or remedy on any one occasion shall not be construed as a bar to or waiver of any such right, power and/or remedy which the Lender would otherwise have on any future occasion, whether similar in kind or otherwise.

24. **Assignment.** The Borrower may not assign this Agreement or any of the benefits or obligations hereunder to any Person, without the prior written consent of the Lender. The Lender will have the right at any time to assign this Agreement and any of its rights and obligations hereunder to any Person.

25. **Release and Reconveyance.** Upon payment in full of the Obligations to the Lender, the Lender shall upon receipt of a written request from the Borrower release the Security Interest and reassign the Collateral to the Borrower without recourse and without representations or warranties, and the Lender shall at the request and expense of the Borrower execute and deliver all such discharges, releases, reassignments and further assurances as may be reasonably required in this regard.

26. **Joint and Several.** If this Agreement has been executed by more than one debtor, their obligations hereunder shall be joint and several, and all references to the "Borrower" herein shall refer to all such debtors, as the context requires.

27. **Number, Gender and Persons.** Unless the context otherwise requires, words importing the singular in number only shall include the plural and *vice versa*, words importing the use of gender shall include the masculine, feminine and neuter genders and words importing persons shall include individuals, corporations, partnerships, associations, trusts, unincorporated organizations, governmental bodies and other legal or business entities.

28. **Severability.** If any provision of this Agreement is determined by a court of competent jurisdiction to be invalid, illegal or unenforceable in any respect, such determination shall not impair or affect the validity, legality or enforceability of the remaining provisions hereof, and each such provision shall be interpreted in such a manner as to render them valid, legal and enforceable to the greatest extent permitted by applicable law. Each provision of this Agreement is declared to be separate, severable and distinct.

29. **Successors and Assigns.** This Agreement shall enure to the benefit of the Lender and its successors and assigns, and shall be binding upon the Borrower and its legal representatives, heirs, executors, administrators, successors and permitted assigns.

30. **Time.** Time shall be of the essence of this Agreement.

31. **Execution by Facsimile.** Delivery of an executed copy of a signature page to this Agreement by facsimile transmission shall be effective as delivery of a manually executed copy of this Agreement and the Borrower undertakes to provide the Lender with a copy of this Agreement bearing original signatures forthwith upon demand.

32. **Governing Law.** This Agreement shall be governed by and interpreted in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein.

33. **Entire Agreement.** This Agreement, the Loan Agreement and any other documents delivered pursuant hereto and thereto including any schedules attached hereto and thereto constitutes the entire agreement between the Borrower and the Lender relating to the subject-matter hereof and supersede all prior agreements, representations, warranties, conditions or collateral agreements, whether oral or written, express or implied, with respect to the subject matter hereof.

34. **Expenses.** The Borrower shall pay forthwith upon demand to the Lender all expenses, including the reasonable fees, disbursements and other charges of its counsel (on a solicitor and his own client's basis), experts or agents which the Lender may incur in connection with (i) the custody or preservation of, or the sale of, collection from or other realization upon any of the Collateral, (ii) the exercise, enforcement or protection of any of the rights of the Lender hereunder, or (iii) the failure of the Borrower to perform or observe any of the provisions hereof.

35. **Further Assurances.** The Borrower shall forthwith, at its own expense and from time to time, do or file, or cause to be done or filed, all such things and shall execute and deliver all such documents, agreements, opinions, certificates and instruments reasonably requested by the Lender or its counsel as may be necessary or desirable to complete the transactions contemplated by this Agreement and carry out its provisions and intention.



36. **Copy of Agreement.** The Borrower acknowledges receipt of an executed copy of this Agreement.

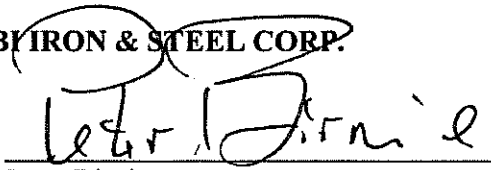
37. **Amendment and Restatement.** This Agreement amends, restates, consolidates and supersedes the Existing General Security Agreements in their entirety.

**[Signature Page Follows]**

**This Agreement** has been executed by the Borrower on the date first stated above.

**WAB IRON & STEEL CORP.**

By:

  
Peter Birnie  
President

I have the authority to bind the corporation.

## **Schedule “A”**

### **Locations of Collateral**

1. 330 Broadwood Avenue, P.O. Box 1510, New Liskeard, ON P0J 1P0



## **GENERAL SECURITY AGREEMENT**

**THIS AGREEMENT** made as of the 7<sup>th</sup> day September, 2010.

**BETWEEN:**

**SOUTH TEMISKAMING COMMUNITY FUTURES  
DEVELOPMENT CORPORATION**  
(hereinafter referred to as "Secured Party")

**OF THE FIRST PART**

**AND:**

**WABI IRON & STEEL CORP.**  
(hereinafter referred to as the "Debtor")

**OF THE SECOND PART**

### **WITNESSES THAT:**

1. Security Interest: The Debtor, as security for payment of all of its obligations, indebtedness and liabilities (including all future advances, and re-advances, interest and interest on overdue interest, ) to the Secured Party, present or future, whether direct or indirect, absolute or contingent, joint or several, matured or not, extended or renewed, wherever and however incurred, of whatsoever nature or kind, whether or not provided for herein, and whether owed by the Debtor to the Secured Part as principal, guarantor, indemnitor or otherwise, including all present and future debts, liabilities and obligations at any time owing under one or more of the following:
  - i) any Offer of Loan made between the Debtor and the Secured Party;
  - ii) any Loan agreement made between the Debtor and the Secured Party;
  - iii) any guarantee given by the Debtor to the Secured Party;
  - iv) the Amended and Restated Intercreditor Agreement, dated April 21, 2009, and any subsequent Amended and Restated Intercreditor Agreement(s) that may be signed;
  - v) the Security Agreement; and

- vi) any other agreement, arrangement or document given by or between the Debtor and the Secured Party including those in renewal or replacement of, and any amendment of, any one or more of the documents described in (i) to (vi) above to the Secured Party;

all of the foregoing hereafter being referred to as, and included in, the "Obligations" to the Secured Party, hereby grants, to the Secured Party, by way of mortgage, charge, assignment and transfer, a continuing, specific and fixed security interest in:

- 1.1 Inventory: all inventory of whatever kind and wherever situated now owned and hereafter acquired or reacquired by the Debtor, including, without limited the generality of the foregoing, all good, merchandise, raw material, good in process, finished goods and other tangible personal property held for sale, lease or resale or furnished or to be furnished under contracts for service of used or consumed in the business of the Debtor (the "Inventory");
- 1.2 Accounts Receivable: all debts, accounts, claims, monies and choses in action which now are or which may at any time hereafter be due or owing to or owned by the Debtor (other than the Proceeds as hereinafter defined), and also all securities, bills, notes and other documents now held or owned or which may be hereafter taken, held or owned by the Debtor or anyone on behalf of the Debtor in respect thereof or any part thereof (the "Accounts Receivable");
- 1.3 Equipment: all machinery, equipment and other tangible personal property (other than the Inventory) now owned or hereafter acquired or reacquired by the Debtor including, without limiting the generality of the foregoing, all fixtures, plans, machinery, tools and furniture (the "Equipment") including the specific equipment listed on Schedule A;
- 1.4 Intangibles: all intangible property (other than the Inventory) now owned of hereafter acquired or reacquired by the Debtor including, without limiting the generality of the foregoing, all contractual rights, goodwill, patents, trade marks, copyrights, and other industrial property (the "Intangibles") and
- 1.5 Proceeds: all proceeds of the Accounts Receivable, Inventory, Equipment and Intangibles, present and future, including but not limited to all cash, contract rights, account receivables, cheques, notes, drafts, acceptances and trade-ins, as the case may be (the "Proceeds"); ( all of the foregoing being hereafter collectively called the "Collateral");

Unless otherwise limited herein, "Chattel Paper", "Documents of Title", "Instruments", "Securities", "Proceeds", and "Accession" whenever used herein

shall be interpreted pursuant to their respective meaning when used in the Personal Property Security Act (Ontario) (the "Act") as amended from time to time. Any reference herein to "Collateral" shall, unless the context otherwise requires, be deemed a reference to the "Collateral" or any part thereof. The term "Proceeds" whenever used herein and interpreted as above shall by way of example include trade-ins, equipment, cash, bank accounts, notes, chattel paper, goods, contract rights, accounts, and any other personal property or obligation received when such Collateral or Proceeds are sold, exchanged, collected or otherwise disposed of.

2. Warranties and Covenants: Subject to the terms and conditions herein contained and the Amended and Restated Intercreditor Agreement, dated April 21, 2009, and any subsequent Amended and Restated Intercreditor Agreement(s) that may be signed, the Debtor hereby warrants and agrees with the Secured Party as follows:

- 2.1 The Debtor shall not, without the prior written consent of the Secured Party, create, assume, or have outstanding any mortgage, charge or other encumbrance on the Collateral ranking in priority to or capable of being enforced in priority to or pari passu with the Security Interest;
- 2.2 The Debtor shall not, without the prior written consent of the Secured Party, during the currency of this agreement, sell, lease, transfer or otherwise dispose of the Collateral or move or transfer the Collateral from its current location;
- 2.3 To defend the Collateral against the claims and demands of all other parties claiming the same or an interest therein;
- 2.4 To notify the Secured Party promptly of the details of any claims or litigation affecting the Debtor or the Collateral;
- 2.5 To keep the Collateral in good order, condition and repair and not to use the Collateral in violation of the provisions of this agreement or any other agreement relating to the Collateral or any policy insuring the Collateral or any applicable statute, by-law, rule, regulation or ordinance;
- 2.6 To do, execute, acknowledge and deliver such further assignments, transfers, documents, acts, matters and things (including further schedules hereto) as may be reasonably requested by the Secured Party with respect to the Collateral in order to give effect to these presents and to pay all costs for searches and filings in connection therewith. This obligation shall specifically extend to the replacement of this agreement and the collateral security given in support thereof, with like documents in from acceptable to the Ontario Development Corporation. In that regard the Debtor acknowledges that this agreement and the collateral security

referred to herein are being placed on a temporary basis in order to facilitate immediate access by the Debtor to the funds the repayment of which is secured hereby;

- 2.7 To prevent to Collateral from being or becoming an Accession to other property not covered by this agreement;
- 2.8 To carry on and conduct business in a proper and efficient manner and so as to protect and preserve the Collateral and to keep, in accordance with generally accepted accounting principals, consistently applied, proper books of account for the business as well as accurate and complete records concerning the Collateral at the Secured Party's request so as to indicate the Security Interest;
- 2.9 To deliver to the Secured Party from time to time promptly upon request:
  - 2.9.1 any Documents of Title, Instruments, Securities and Chattel Paper constituted, representing or related to the Collateral;
  - 2.9.2 all books of accounts and all records, ledgers, reports, correspondence, schedules, documents, statements, lists and other writings relating to the Collateral for the purpose of inspecting, auditing or copying the same;
  - 2.9.3 all financial statements prepared by or for the Debtor regarding the Debtor's business;
  - 2.9.4 all policies and certificates of insurance relating to the Collateral; and
  - 2.9.5 such information concerning the Collateral, the Debtor and the Debtor's business and affairs as the Secured Part may reasonably request.
- 2.10 Without the prior written consent of the Secured Party, the Debtor shall not:
  - 2.10.1 Reduce, alter, issue or transfer shares or make any other changes in its ownership or share structure or distribution;
  - 2.10.2 Make commitments for any capital expenditures in excess of \$100,000.00;
  - 2.10.3 Make cash payments to or for the benefit of shareholders in excess of \$100,000.00 in the aggregate in any fiscal year



whether by way of salaries, dividends, interest on or repayment of shareholders' loans, or otherwise;

2.10.4 Make loans to, investments in or guarantees on behalf of others.

3. Appointment of Attorney: In the event of default hereunder, the Debtor hereby constitutes and appoints the Secured Party, or any receiver appointed by the court or the Secured Party as provided for in this agreement, the true and lawful attorney of the Debtor irrevocably with full power of substitution to do, make and execute all such assignments, documents, acts, matter or things with the right to use the name of the Debtor whenever and wherever it may be deemed necessary or expedient.
4. Risk and Insurance: The Debtor shall bear the sole risk of any loss, damage, destruction or confiscation of or to the Collateral during the Debtor's possession hereunder or otherwise after default hereunder. The Debtor shall insure the Collateral during the Debtor's possession hereunder or otherwise after default hereunder. The Debtor shall insure the Collateral against loss or damage by fire, theft or other insurable perils for the full insurable value thereof with loss payable to the Secured Party. If the Debtor shall fail so to insure, the Secured Party may insure the Collateral and the premiums for such insurance shall be added to the balance of the indebtedness secured herein above as it exists at the date of the payment of such premium by the Secured Party.
5. Loss: The Debtor shall give immediate written notice to the Secured Party of all loss or damage to or loss of possession of the Collateral otherwise than by sale in the ordinary course of the Debtor's business.
6. Default: Time shall be in all respects of the essence of this agreement. The Debtor shall be in default hereunder upon the occurrence of any one of the following events:
  - 6.1 The Debtor fails to pay or otherwise perform when due any of its Obligations;
  - 6.2 The Debtor shall breach or fail to perform any term, provision, warranty, representation or covenant of this agreement or of the Note;
  - 6.3 The Debtor acknowledges its insolvency or becomes bankrupt or insolvent or commits an act of bankruptcy or takes or attempts to take advantage of any statute for the relief of bankrupt or insolvent debtors or if a receiver shall be appointed of any of the Debtor's assets or if the Equipment is substantially damaged or destroyed or seized under any judicial process or otherwise confiscated;

- 6.4 Any execution or any other process of any court becomes enforceable against the Debtor or if any distress or analogous process is levied upon the Collateral or any part thereof;
- 6.5 The Debtor ceases or threatens to cease to carry on business;
- 6.6 The Debtor makes or proposes to make any sale of its assets in bulk out of the ordinary course of its business;
- 6.7 A resolution is passed or a petition is filed or if any order or direction is made for the dissolution or winding-up of the Debtor; or
- 6.8 The Secured Party in good faith and upon reasonable grounds claims that the prospect of payment or performance of any of the Debtor's obligations hereunder or secured hereby is impaired.

7. Remedies Upon Default: In the event of any such default the Security Interest shall become immediately enforceable, all Obligations due or to accrue due under the Note and any other amounts owing hereunder or thereunder shall forthwith become due and payable and the Secured Party may immediately sue for the entire amount thereof, together with interest thereon after default and until payment in full at the rate specified in the Note in respect to amounts owing after default and until payment in full at the rate specified in the Note in respect to amounts owing after defaults together with all expenses incurred by the Secured Party in recovering the same including all legal costs and in event of such default and in addition to any other rights or remedies available, the Secured Party may avail itself of the following remedies:

- 7.1 The Secured Party may appoint by instrument in writing a receiver (which term shall include a receiver or manager) of all or any part of the Collateral and remove or replace such receiver from time to time or may institute proceedings in any court of competent jurisdiction for the appointment of such a receiver. Any such receiver appointed by the Secured Party so far as concerns responsibility for his acts shall be deemed the agent of the Debtor and not of the Secured Party. Where the Secured Party is referred to in this section 7 the reference includes, where the context permits, any receiver so appointed and the officers, employees, servants or agents of such receiver.
- 7.2 The Debtor shall forthwith upon demand and at its expense and risk assemble and deliver to the Secured Party's possession of the Collateral at such place as may be specified by the Secured Party. In an event, at its option the Secured Party may take such steps as it considers necessary or desirable to obtain possession of the Collateral including rendering the

Collateral unusable, and to that end the Debtor agrees that all rights of repossession may be exercised by the Secured Party without notice of demand and without legal process, including the right and per to enter upon the lands and premises where the Collateral is situated and removed the same.

- 7.3 The Secured Party may seize, collect, realize, borrow money on the security of, release the third parties, sell (by way of public or private sale), lease or otherwise deal with the Collateral in such manner, upon such terms and conditions, at such time or times and place or places and for such consideration as may seem to it advisable and without notice to the Debtor except as otherwise required by the Act. The Secured Party may charge on its own behalf and pay to others reasonable sums for expenses incurred and for services rendered (expressly including legal services and receivers and accounting fees) in or in connection with seizing, collecting, realizing, borrowing on the security of, selling or obtaining payment of the Collateral and may add the amount of such sums to the Obligations of the Debtor secured by this agreement.
- 7.4 At its option, the Secured Party may elect to retain the Collateral in satisfaction of the Obligations to it of the Debtor in which case the Secured Party shall notify the Debtor of its election in the manner provided by the Act.
- 7.5 The Secured Party shall not be liable or accountable for any failure to seize, collect, realize, sell or obtain payment of the Collateral and shall not be bound to institute proceedings for the purpose of seizing, collecting, realizing or obtaining possession or payment of the same or for the purpose of preserving any rights of the Secured Party, the Debtor or any other person, firm or corporation in respect of same.
- 7.6 The Secured Party may grant extensions of time and other indulgences, take and give up securities, accept compositions, grant releases and discharges, release the Collateral to third parties and otherwise deal with the Debtor's debtors or sureties or others and with the Collateral and other securities as the Secured Party may see fit without prejudice to the liability of the Debtor, or the Secured Party's right to hold and realized the Collateral.
- 7.7 All monies collected or received by the Secured Party in respect of the Collateral may be applied on account of such parts of the Obligations and liability of the Debtor as to the Secured Party seems best or may be held unappropriated in a collateral account or in the discretion of the Secured Party may be released to the Debtor, all without prejudice to the Secured Party's claims upon the Debtor.

- 7.8 In the event of the Secured Party taking possession of the Collateral as provided in this agreement, the Secured Party shall have the right to maintain the same upon the premises on which the Collateral may then be situated, and for the purpose of such maintaining shall be entitled to the free use and enjoyment of all necessary buildings and premises for the proper maintaining, housing and protection of the Collateral, and the Debtor covenants and agrees to provide the same without cost or expense to the Secured Party until such time as the Secured Party determines in its discretion to remove, sell or otherwise dispose of the Collateral.
- 7.9 The Secured Party may carry on or concur in the carrying on of all or any part of the business of the Debtor and may to the exclusion of all others, including the Debtor, enter upon, occupy and use all premises of or occupied or used by the Debtor and the Secured Party shall not be liable to the Debtor for any neglect in so doing or in respect of any rent, charges, depreciation or damages in connection therewith.
- 7.10 The Secured Party may, if it deems it necessary for the proper realization of the Collateral, pay any encumbrances, lien, claim or charge that may exist or be threatened against the same. In every such case the amounts so paid together with costs, charges and expenses incurred in connection therewith shall be added to the Obligations of the Debtor to the Secured Party secured by this agreement, and shall bear interest at the rate currently charged to the Debtor under its Obligations to the Secured Party.
- 7.11 The Debtor shall pay to the Secured Party on demand any deficiency that may arise after the sale of the Collateral.
- 7.12 In addition to those rights granted in this agreement and in any other agreement now or hereafter in effect between the Debtor and the Secured Party and in addition to any other rights the Secured Party may have at law or in equity, the Secured Party shall have, both before and after default, all rights and remedies of a secured party under the Act. Provided always, that the Secured Party shall not be liable or accountable for any failure to exercise its remedies, take possession of, collect, enforce, realize, sell, lease or otherwise dispose of Collateral or to institute any proceedings for such purpose. Furthermore, the Secured Party shall have no obligation to take any steps to preserve rights against prior parties to any Instrument or Chattel Paper, whether Collateral or proceeds and whether or not in the Secured Party's possession and shall not be liable or accountable for failure to do so.

All remedies of the Secured Party at law and hereunder are cumulative and concurrent.

8. Retention of Title: Title to, property in, and ownership of the Collateral shall

remain with the Secured Party at the Debtor's risk and shall not pass to the Debtor until all the Obligations owing by the Debtor to the Secured Party shall have been paid in full to the Secured Party.

9. Waiver: The Secured Party may waive any breach by the Debtor of any of the provisions contained in this agreement or any default by the Debtor in observance or performance of any term or condition hereof provided always that no act or omission of the Secured Party shall extend to or be taken in any manner whatsoever to affect any subsequent breach or default of the Debtor or the rights resulting therefrom.
10. Attachment: The Debtor and the Secured Party intend for the Security Interest to attach upon the execution of this agreement (or in the case of any property acquired subsequent thereto, upon the date of such acquisition) and that value has been given and that the Debtor has (or in the case of after-acquired property, will have) rights in Collateral. The parties acknowledge and agree that this agreement and the Security Interest are intended to be a "security agreement" and "security interest" respectively with the meaning of the Act.
11. Security: The Security Interest is in addition to and not in substitution for any other security now or hereafter held by the Secured Party, and is not intended to limit any extension or continuance of the Security Interest as set out in the Act.
12. Judgment: Neither the taking of any judgment nor the exercise of any power of seizure or sale shall operate to extinguish the liabilities of the Debtor to make payment of the principal and interest hereby secured nor shall such operate as a merger of any covenant or affect the right of the holder to interest at the rate hereinbefore specified, and any judgment shall bear interest at such rate.
13. Entire Contract: This agreement constitutes the entire contract between the parties and there are no representations, warranties, conditions or collateral agreements, expressed or implied, statutory or otherwise, with respect to the Collateral or this agreement or the rights of the parties other than in the Note or as herein contained. No modifications of this agreement shall be valid unless made in writing and signed by the parties thereto.
14. Acknowledgment: The Debtor hereby acknowledges receipt as of the date of execution of these presents of a copy of this agreement.
15. Further Assurances: The parties hereto shall sign such further and other documents and shall do and perform and cause to be done and performed such further and other acts and things as may be necessary or desirable in order to give full effect to this agreement and every part thereof.
16. Binding Effect: This agreement shall enure to the benefit of and be binding upon

the parties hereto and their respective heirs, executors, administrators,  
successors and assigns as the case may be.

17. Applicable Law: This agreement and all the terms hereof shall be construed in accordance with the laws of the Province of Ontario. Any provisions of this agreement prohibited by law shall, to the extent prohibited, be ineffective without invalidating any other provisions herein.
18. Notice: Every notice, consent, demand and other communication in connection with this agreement and all legal process in regard hereto shall be validly given, made or served if in writing and delivered to, or mailed, postage prepaid, or telecopied or telexed to the intended recipient at:

- a) to Debtor at: P.O. Box 1510, 330 Broadway Avenue, New Liskeard, Ontario P0J 1P0
- b) to Secured Party at: P.O. Box 339, 467 Ferguson Avenue, Haileybury, Ontario P0K 1K0

or to such other address as any party may from time to time designate by notice. Any notice, requisition, demand or other instrument, if delivered, shall be deemed to have been given or made on the day on which it was delivered and if sent by telegram, telegraph, telecommunication or other similar form of communication shall be deemed to have been given or made on the business day next following the day on which it was so sent, and if mailed shall be deemed to have been given or made on the 5<sup>th</sup> business day following the day on which it was so mailed. Any party hereto may give written notice of change of address in the same manner in which case any notice shall thereafter be given to it as above provided at such changed address.

19. Titles: All headings and titles in this agreement are for reference only and are not to be used in the interpretation of the terms hereof.
20. Interpretation: If more than one person executes this agreement as Debtor, their obligations hereunder shall be joint and several.
21. Collateral Security: The loan hereby secured being also secured by a Mortgage of even date, given by the Debtor, the Secured Party, it is it is understood and agreed, and the Secured Party covenants that, payment on either shall constitute payment on both and default on either shall constitute default on both.
22. Location of Collateral: The Collateral, insofar as it consists of tangible property, is now and will hereafter be kept at the following place or places:

330 Broadwood Avenue, New Liskeard, Ontario

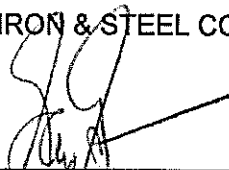
and subject to the provision of paragraph 7 hereof, none of the Collateral shall be removed therefrom without the written consent of the Secured Party.

IN WITNESS WHEREOF the parties hereto have executed these presents as of  
the date first above written:

  
WITNESS

)  
)  
)  
)  
)  
)  
)

WABI IRON & STEEL CORP.  
per:



\_\_\_\_\_  
Gary Godreau, Vice-President  
*I have the authority to Bind the Corporation*

SCHEDULES:     A - Equipment



## **SCHEDULE A**

### **EQUIPMENT**

1. Sand system (Phases I-IV)
2. Mould Manipulator
3. Compaction Table
4. 10 ton Pouring Crane
5. Scissor Lifts (2)
6. Pneumatic Impactor
7. Lab cutoff saw
8. #2 Furnace (rad included)
9. Milling Machine

# **Appendix “F”**

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 1  
( 8594 )

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE  
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

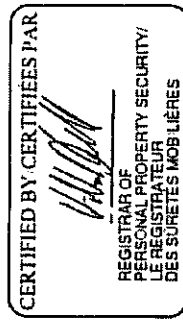
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.

FILE CURRENCY : 17FEB 2015

ENQUIRY NUMBER 2015021810134.57 CONTAINS 154 PAGE(S), 26 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME  
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER  
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

PASKEN MARTINEAU DUMOULIN LLP (ATTN: KEANA BARTON OR ERELDON  
WALKER)  
313 BAY STREET, SUITE 2400  
TORONTO ON M5H2T6



(en/3 02/2013)

CONTINUED...

2



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PPSR060  
PAGE : 2  
( 8595)

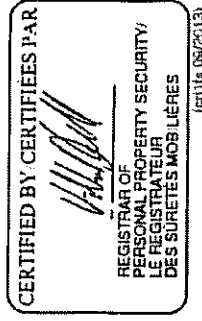
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17SEP 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	63416866									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL		MOTOR VEHICLE SCHEDULE		REGISTRATION NUMBER		REGISTERED UNDER PERIOD		
		001	2			20140305 1601 6005 1999	P PISA		05		
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME	WABI IRON AND STEEL CORP				ONTARIO CORPORATION NO. CN P0J 190					
04	ADDRESS	330 BROADWOOD AVENUE				NEW LISKEARD					
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME					ONTARIO CORPORATION NO.					
07	ADDRESS										
08	SECURED PARTY / LIEN CLAIMANT	ADDRESS	1525 BUFFALO PLAZE		WINNIPEG	NR	R3T 1L9				
09	NATIONAL LENDING GROUP INC.										
10	COLLATERAL CLASSIFICATION	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE		
	CONSUMER	X									
11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.							
12	GENERAL DESCRIPTION	ALL PORTABLE SHEDS WITH ACCESSORIES OF EVERY NATURE OR KIND DESCRIBED IN LEASE NUMBER 2641562 BETWEEN THE SECURED PARTY, AS LESSOR AND THE DEBTOR AS LESSEE, AS AMENDED FROM TIME TO TIME,									
13	COLLATERAL DESCRIPTION										
14	REGISTERING AGENT	ADDRESS									

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED ... 3



REPORT : 2552050  
PAGE : 3  
(SEE PAGE 4)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

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FON NUMBER : 049
RON DATE : 2015/02/18
ID : 20150216110134.57
TYPE OF SEARCH :
SEARCH CONDUCTED ON :
FILE CURRENCY :

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## FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER	CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	001	002	2	20140305 1601	6005	1989	
01	02	03	04	05	06	07	08
09	10	11	12	13	14	15	16
17	18	19	20	21	22	23	24

CERTIFIED BY CERTIFIÉES PAR

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SÛRETÉS MOBILIÈRES

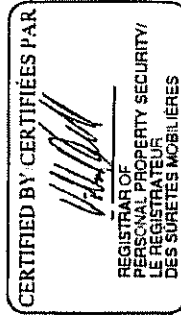


TYPE OF SEARCH : BUSINESS DEBTOR  
 SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
 FILE CURRENCY : 17FEB 2015

FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

01	FILE NUMBER	693311736
02	CAUTION FILING	TOTAL NO. OF PAGES 2
03	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
04	BUSINESS NAME	WABE IRON AND STEEL CORP.
05	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
06	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
07	BUSINESS NAME	WABE IRON AND STEEL CORP.
08	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
09	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
10	BUSINESS NAME	WABE IRON AND STEEL CORP.
11	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
12	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
13	BUSINESS NAME	WABE IRON AND STEEL CORP.
14	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
15	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
16	BUSINESS NAME	WABE IRON AND STEEL CORP.
17	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
18	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
19	BUSINESS NAME	WABE IRON AND STEEL CORP.
20	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
21	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
22	BUSINESS NAME	WABE IRON AND STEEL CORP.
23	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
24	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
25	BUSINESS NAME	WABE IRON AND STEEL CORP.
26	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
27	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
28	BUSINESS NAME	WABE IRON AND STEEL CORP.
29	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
30	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
31	BUSINESS NAME	WABE IRON AND STEEL CORP.
32	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
33	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
34	BUSINESS NAME	WABE IRON AND STEEL CORP.
35	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
36	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
37	BUSINESS NAME	WABE IRON AND STEEL CORP.
38	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
39	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
40	BUSINESS NAME	WABE IRON AND STEEL CORP.
41	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
42	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
43	BUSINESS NAME	WABE IRON AND STEEL CORP.
44	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
45	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
46	BUSINESS NAME	WABE IRON AND STEEL CORP.
47	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
48	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
49	BUSINESS NAME	WABE IRON AND STEEL CORP.
50	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
51	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
52	BUSINESS NAME	WABE IRON AND STEEL CORP.
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54	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
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57	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
58	BUSINESS NAME	WABE IRON AND STEEL CORP.
59	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
60	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
61	BUSINESS NAME	WABE IRON AND STEEL CORP.
62	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
63	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
64	BUSINESS NAME	WABE IRON AND STEEL CORP.
65	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
66	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
67	BUSINESS NAME	WABE IRON AND STEEL CORP.
68	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
69	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
70	BUSINESS NAME	WABE IRON AND STEEL CORP.
71	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
72	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
73	BUSINESS NAME	WABE IRON AND STEEL CORP.
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75	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
76	BUSINESS NAME	WABE IRON AND STEEL CORP.
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78	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
79	BUSINESS NAME	WABE IRON AND STEEL CORP.
80	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
81	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
82	BUSINESS NAME	WABE IRON AND STEEL CORP.
83	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
84	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
85	BUSINESS NAME	WABE IRON AND STEEL CORP.
86	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
87	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
88	BUSINESS NAME	WABE IRON AND STEEL CORP.
89	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
90	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
91	BUSINESS NAME	WABE IRON AND STEEL CORP.
92	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
93	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
94	BUSINESS NAME	WABE IRON AND STEEL CORP.
95	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
96	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
97	BUSINESS NAME	WABE IRON AND STEEL CORP.
98	ADDRESS	130 BROADWOOD AVE NEW LISAARD ONTARIO CORPORATION NO. P0J 1P0
99	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
100	BUSINESS NAME	WABE IRON AND STEEL CORP.

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
693111706

01 CAUTION TOTAL MOTOR VEHICLE REGISTRATION REGISTERED / REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
022 2 20140122 1141 6005 1351

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT  
09 ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED Maturity OR Maturity DATE

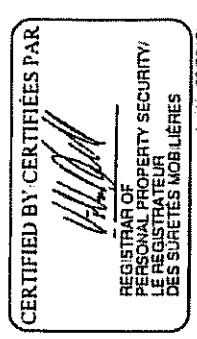
11 YEAR MAKE MODEL V.I.N.  
12 MOTOR

13 GENERAL ACCESSORIES AND SUBSTITUTIONS.  
14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING  
AGENT  
17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED...



REPORT : P5R060  
PAGE : 6  
( 8599)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

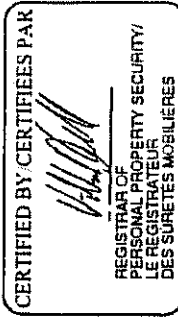
RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DETECTOR  
SEARCH CONDUCTED ON : WAB1 IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

02	FILE NUMBER	690273108
01	CAUTION FILING	01
01	PAGE NO. OF PAGES	01
01	DATE OF BIRTH	20130913 1439 1530 9925
01	REGISTRATION NUMBER	20130913 1439 1530 9925
01	REGISTERED UNDER PERIOD	5
02	DEBTOR NAME	WAB1 IRON & STEEL CORP.
03	BUSINESS NAME	WAB1 IRON & STEEL CORP.
04	ADDRESS	330 BROADWOOD AVE
04	DATE OF BIRTH	20130913 1439 1530 9925
05	DEBTOR NAME	WAB1 IRON & STEEL CORP.
06	BUSINESS NAME	WAB1 IRON & STEEL CORP.
07	ADDRESS	330 BROADWOOD AVE
08	SECURED PARTY / LIEN CLAIMANT	TOYOTA CREDIT CANADA INC.
09	ADDRESS	90 MICRO COURT SUITE 200
10	COLLATERAL CLASSIFICATION	CONSUMER
11	GOODS INVENTORY	ACCOUNTS OTHER INCLUDED
12	YEAR MAKE	2013 TOYOTA
13	MODEL	TACOMA 4X4
14	GENERAL COLLATERAL DESCRIPTION	STPM04F3D0X015402
15	REGISTERING AGENT	4100 NORLAND AVENUE
16	ADDRESS	4100 NORLAND AVENUE
17	EC	VEG 389

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

(e)11s 06/2013



Ontario

CONTINUED... 7



RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PPSR060  
PAGE : 7  
( 8600 )

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
638554463

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
01 001 20130717 1435 1530 1413 P PPSA 5

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME WABI IRON & STEEL CORP

04 ADDRESS 330 BROADWOOD AVE NEW LISKEARD ONTARIO CORPORATION NO. ON P01 1P0

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS

08 SECURED PARTY / TOYOTA CREDIT CANADA INC.

09 LIES CLAIMANT 80 MICRO COURT SUITE 200 MARKHAM ON L3R 9Z5

COLLATERAL CLASSIFICATION

CONSUMER  
00000 INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF NO FIXED  
X X X X Maturity OF Maturity DATE  
X X X X 10JUL2018

11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE 2013 TOYOTA TACOMA 4X4 5TFC4F610X015668

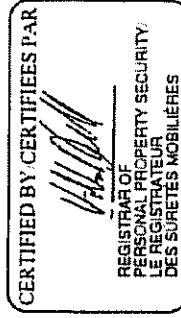
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS

17 AGENT ADDRESS 4126 MARLAND AVENUE BURNABY BC V5G 3S8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 8



(e)11s 09(2013)





REPORT : 055050  
PAGE : 502

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DETROK  
SEARCH CONDUCTED ON : WABT IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

## FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

RECEIVED  
FEB 12 1963

CATION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
FILING	NO.	OF PAGES	SCHEDULE	NUMBER	UNDER	PERIOD
01	02	003		20130514	1950 1531	5705

02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03	NAME	BUSINESS NAME			
			ONTARIO CORPORATION NO.		

03	NAME	BUSINESS NAME
04		ADDRESS

	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05					
06	NAME	BUSINESS NAME			
07		ADDRESS			

00	SECURED PARTY /	ADDRESS
09	LIEN CLAIMANT	

COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EC[illegible]

13	GENERAL	OTHER EQUIPMENT
14	COLLATERAL	PRODUCTS REFINED

91 REGISTERED  
JAMES A. ROBERTSON

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CONTINUED

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CERTIFIED BY / CERTIFIÉES PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENTRY RESPONSE  
CERTIFICATE

TYPE OF SEARCH : BUSINESS DES-OF  
SEARCH CONDUCTED ON : WAB IIRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
65621706

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER UNDER PERIOD  
FILING 05 003 20130514 1950 15J1 6705

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR NATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

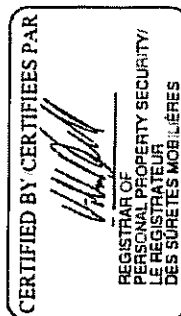
13 GENERAL EVERY FINE AND DESCRIPTION.

14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 11



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : 090556  
LT : 090556

TYPE OF SEARCH : BUSINESS DESTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 1 FEB 2015

## FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

00  
69-71842

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
01	01	001		20130214 1452 1530 4978	P 2232	5

	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
C2	DEBTOR			
C3	NAME	BUSINESS NAME	WABI IRON & STEEL CORP.	
C4		ADDRESS	330 BROADWOOD AVE	ONTARIO CORPORATION NO. ON P0J 1P0

	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05 DESTOR				
06 NAME	BUSINESS NAME			
				ONTARIO CORPORATION NO.

08	SECURED PARTY / AGENT	TOYOTA CREDIT CANADA INC.	
09	BIEN CLAIMANT	ADDRESS	60 MICRO COURT SUITE 200 MONTREAL H3B 9T5

COLLATERAL CLASSIFICATION		MOTOR VEHICLE		AMOUNT	DATE OF	NO FIXED		
CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MATURITY	OR	MATURITY DATE
X	X	X	X	X	X	12F552018		

11	MOTOR	YEAR MAKE	MODEL	V. Z. N.	STPMU4ENTX014183
		2013 TOYOTA	TACOMA X4		

13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS  
AGENT

17 ADDRESS 416 MELBA AVENUE  
BIRMINGHAM ALABAMA 35203

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 12

**CERTIFIED BY CERTIFIÉES PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY  
LE REGISTREUR  
DES SÛRETÉS MOBILIÈRES

(E10260 5115)  
(c115 09/20/13)



RUN NUMBER : 049  
RUN DATE : 2015/02/16  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENCIPHER RESPONSE  
CERTIFICATE

REPORT : P55R060  
PAGE : 13  
( 8605 )

TYPE OF SEARCH : BUSINESS PRETOR  
SEARCH CONDUCTED ON : WABI IFON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
576370943

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
PILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
001 1 20120222 1337 1319 9980 P FTEA 04

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME WABI IFON & STEEL CORP.  
04 ADDRESS 310 BROADWOOD AVE NEW LISHEARD ON FOL IPO

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME JEREMY S BIRNIE  
07 ADDRESS 130 BROADWOOD AVE NEW LISHEARD ON FOL IPO

ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT BANK OF NAVA SCOTIA-BLAC  
09 ADDRESS SCOTIA PLAZA, 44 KING STREET W TORONTO ON M5H 1H1

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE  
X X 58649

11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE 2012 VOLVO XC60 YV49020Z02150405

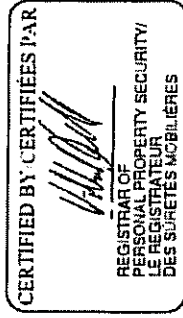
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION

16 REGISTERING D-H LIMITED PARTNERSHIP (ENR)

17 AGENT ADDRESS 100 EGLINTON AVENUE EAST, SUITE 201 TORONTO ON M1G 4H7

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 13



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

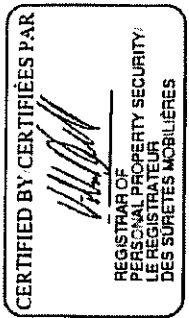
RUN NUMBER : 049  
RUN DATE : 2015/02/13  
ID : 20150218110134.57  
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	675993657	
01	CAUTION PAGE NO. OF PAGES	01 002	REGISTERED REGISTRATION UNDER PERIOD
02	DATE OF BIRTH	20120201 1946 1531 6801	P PPSA 4
03	DEBTOR NAME	WABI IRON & STEEL CORP.	ONTARIO CORPORATION NO. ON P0J 1F0
04	BUSINESS NAME	300 BRACKWOOD AVE PO BOX 1510	NEW LISKEARD
05	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME	
06	BUSINESS NAME	FIRST GIVEN NAME INITIAL SURNAME	
07	ADDRESS	ONTARIO CORPORATION NO.	
08	SECURED PARTY / LIEN CLAIMANT	MERCEDES-BENZ FINANCIAL SERVICES CANADA CORPORATION	
09	ADDRESS	2600 MATHESON BLVD. E. STE 500	MISSISSAUGA ON L4W 0A5
10	COLLATERAL CLASSIFICATION		
	CONSUMER		
	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	DATE OF MATURITY OR MATURITY DATE	
	X	X	21JAN2016
11	YEAR MAKE	V.I.N. WDDGF8885CA61618	
12	2012 MERCEDES-BENZ	MODEL C400W4M	
13	GENERAL		
14	COLLATERAL		
15	DESCRIPTION		
16	REGISTERING AGENT	D-H LIMITED PARTNERSHIP	
17	ADDRESS	SUITE 200, 4126 NORLAND AVENUE	BURBURY BC V5G 3S9

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 14



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2010221010191.S7

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PPSR060  
PAGE : 14  
( 5607 )

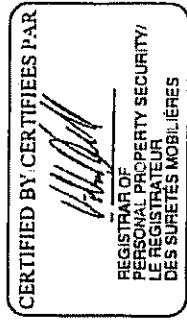
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB IROX & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	675993897									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	PERIOD				
		01	302	20102201	1946	1531	6901				
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						ONTARIO CORPORATION NO.
03	BUSINESS NAME										
04	ADDRESS										
05	DEBTOR DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME							ONTARIO CORPORATION NO.
06	BUSINESS NAME										
07	ADDRESS										
08	SECURED PARTY / LIEN CLAIMANT	MERCEDES BENZ FINANCIAL									
09	ADDRESS	3680 MATTHEW BLVD. E. STE 500									MIRAMICHA ON L4W 0A5
10	COLLATERAL CLASSIFICATION	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	NO FIXED DATE
	YEAR MAKE	MODEL		V.I.N.							
11	MOTOR VEHICLE										
12	GENERAL COLLATERAL										
13	DESCRIPTION										
14	REGISTERING AGENT										
15	ADDRESS										

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 15





RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110131.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PPSR060  
PAGE : 15  
( 8606 )

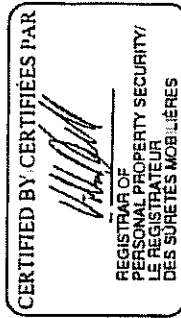
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	673854318
01	CAUTION FILING	NO. OF PAGES 01 001
02	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
03	DEBTOR NAME	BUSINESS NAME WABI IRON & STEEL CORP.
04	ADDRESS	330 BROADWOOD AVE NEW LISKEARD ON P.O.J. 1P0
05	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
06	DEBTOR NAME	BUSINESS NAME
07	ADDRESS	ONTARIO CORPORATION NO.
08	SECURED PARTY / LIEN CLAIMANT	TOYOTA CREDIT CANADA INC.
09	ADDRESS	80 MICRO COURT SUITE 200 MARKHAM ON L3R 9Z5
10	COLLATERAL CLASSIFICATION	CONSUMER
	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
	X	X X X
11	YEAR MAKE	MODEL
12	2011 TOYOTA	TUNDRA 4X4
13	GENERAL	V.I.N. STFM5F1E2Z025726
14	COLLATERAL	
15	DESCRIPTION	
16	REGISTERING AGENT	CANADIAN SECURITIES REGISTRATION SYSTEMS
17	ADDRESS	4126 NORLAND AVENUE BURNABY BC V5G 3A8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 16



(en français)



RUN NUMBER : 019  
RUN DATE : 2015/03/18  
12 : 20150318110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P55R150  
PAGE : 16  
( 8609 )

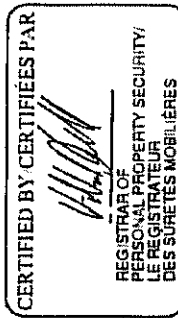
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	673457931
01	CAUTION PILING	01
02	DATE OF BIRTH	2011005 1450 1530 5062
03	BUSINESS NAME	WABI IRON & STEEL CORP.
04	ADDRESS	330 BROADWOOD AVE
05	DATE OF BIRTH	2011005 1450 1530 5062
06	BUSINESS NAME	WABI IRON & STEEL CORP.
07	ADDRESS	330 BROADWOOD AVE
08	SECURED PARTY / LIEN CLAIMANT	TOYOTA CREDIT CANADA INC.
09	ADDRESS	80 MICRO COURT SUITE 200
10	COLLATERAL CLASSIFICATION	CONSUMER
11	GOODS INVENTORY	EQUIPMENT ACCOUNTS OTHER INCLUDED
12	YEAR MAKE	2011 TOYOTA
13	MODEL	TUNDRA 4X4
14	GENERAL DESCRIPTION	V.I.N. 5TR0V5F1K5X197275
15	REGISTERING AGENT	CANADIAN SECURITIES REGISTRATION SYSTEMS
16	ADDRESS	4126 NORLAND AVENUE
17	DATE OF BIRTH	2011005 1450 1530 5062

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 17



(c) 11/15 09/2013



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P58R060  
PAGE : 17  
( 8610)

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
664714521

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED / REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
001 001 20100927 1404 1862 2314 P PPSA 10

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME WABI IRON & STEEL CORP

04 ADDRESS 330 BEDFORD AVENUE, BOX 1510 NEW LISKEARD ONTARIO CORPORATION NO. 1013009  
ON P0J 1P0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / NORTHERN ONTARIO HERITAGE FUND CORPORATION

09 LIEN CLAIMANT ADDRESS #100-10 FOSTER DRIVE SAULT STE. MARIE ON P8A 6Y8

COLLATERAL CLASSIFICATION

10 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR MATURITY DATE  
X X X X NO FIXED

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

16 REGISTERING

17 AGENT

MTN. OF NORTHERN DEVELOPMENT, MINES & FORESTRY - LEGAL SERVICES BR.

ADDRESS RM NO.24, 900 BAY STREET

ON M7A 1C3

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 18

CERTIFIED BY CERTIFIED PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

(en)lis 09/2013)



Ontario

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
664529143

01 CAUTION PAGE NO. OF TOTAL FILING 01 002 002  
MOTOR VEHICLE REGISTRATION UNDER PERIOD  
SCHEDULE 20100917 1945 1531 3287 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME WABI IRON & STEEL CORP.  
04 ADDRESS 330 BROADWOOD AVENUE NEW LISKARD ON P0J 1P0  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.  
09 ADDRESS 100-1235 NORTH SERVICE RD W OAKVILLE ON L5M 2W2

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR Maturity DATE  
X X X  
NO FIXED X

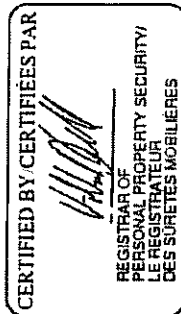
11 MOTOR YEAR MAKE MODEL  
12 VEHICLE 2005 CATERPILLAR CP40K  
AT29C006531

13 GENERAL C/W CASCADE R100DRB5623 ROTATOR - ALL  
14 COLLATERAL GOODS SUPPLIED BY THE SECURED PARTY TO THE DEBTOR, TOGETHER WITH ALL  
15 DESCRIPTION ATTACHMENTS, ACCESSORIES, REPLACEMENTS, SUBSTITUTIONS,

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS  
17 AGENT ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3Z8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 19



(e/11s 09/2013)



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

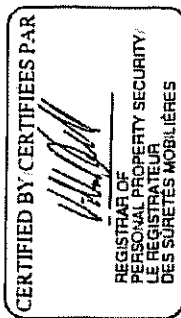
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RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	654528148
01	CAUTION PAGE NO. OF PAGES FILING 02 002	TOTAL 002
02	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
03	BUSINESS NAME	
04	ADDRESS	
05	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
06	BUSINESS NAME	
07	ADDRESS	
08	SECURED PARTY / LIEN CLAIMANT	SERVICES FINANCIERE DE LAGE LANDEN CANADA INC.
09	ADDRESS	100-1035 NORTH SERVICE RD W CANVILLE ON L6M 2M2
10	COLLATERAL CLASSIFICATION CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE
11	YEAR MAKE	MODEL V.I.N.
12	VEHICLE	
13	GENERAL	ADDITIONS AND IMPROVEMENTS TO THE FOREGOING. PROCEEDS, GOODS,
14	COLLATERAL	CHattel PAPER, SECURITIES, ACCOUNTS, INVENTORY, DOCUMENTS OF TITLE,
15	DESCRIPTION	INSTRUMENTS, MONEY, CROPS, LICENCES AND INTANGIBLES.
16	REGISTERING	
17	AGENT	

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

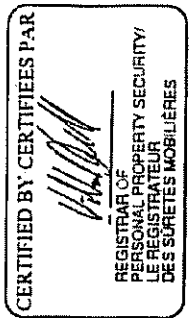
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RUN DATE : 2015/02/18  
ID : 2015041816134.57  
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	664529211
01	CAUTION FILING	PAGE NO. OF PAGES 01 002
		MOTOR VEHICLE SCHEDULE 20100917 1945 1531 3294 P PFSA 1 5
02	DEBTOR NAME	WABI IRON & STEEL CORP.
03	BUSINESS NAME	WABI IRON & STEEL CORP.
04	ADDRESS	330 BROADWOOD AVENUE NEW Liskeard ON P0J 1P0 ONTARIO CORPORATION NO.
05	DEBTOR NAME	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.
06	BUSINESS NAME	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.
07	ADDRESS	100 -1235 NORTH SERVICE ROAD W CAKVILLE ON L6N 2W2 ONTARIO CORPORATION NO.
08	SECURED PARTY	
09	LIEN CLAIMANT	
10	COLLATERAL CLASSIFICATION	
	CONSUMER	
	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	DATE OF MATURITY CP MATURITY DATE
	YEAR MAKE	MODEL
11	MOTOR VEHICLE	2005 CATERPILLAR
12	VEHICLE	GP40K
13	GENERAL	ALL GOODS SUPPLIED BY THE SECURED PARTY, ALL PARTS AND ACCESSORIES
14	COLLATERAL	THEREON AND ACCESSORIES THEREON AND ALL REPLACEMENTS OR SUBSTITUTIONS
15	DESCRIPTION	FOR SUCH GOODS. PROCEEDS ACCOUNTS, CHATTEL PAPER, MONEY,
16	REGISTERING AGENT	CANADIAN SECURITIES REGISTRATION SYSTEMS
17	ADDRESS	4126 NORLAND AVENUE BURNABY BC V5G 1S8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 21



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P55R060  
PAGE : 21  
( 8614)

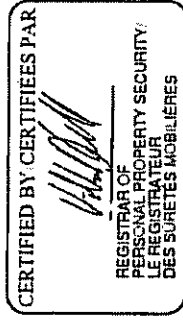
TYPE OF SEARCH : BUSINESS DETAIL  
SEARCH CONDUCTED ON : WAB IFEON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	683529211									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER PERIOD					
		04	002	20100917 1945 1531 3294							
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME						ONTARIO CORPORATION NO.				
04	ADDRESS										
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME						ONTARIO CORPORATION NO.				
07	ADDRESS										
08	SECURED PARTY / LIEN CLAIMANT										
09	ADDRESS										
10	COLLATERAL CLASSIFICATION	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE	
11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.							
12	GENERAL COLLATERAL DESCRIPTION	TANGIBLES, GOODS, DOCUMENTS OF TITLE, INSTRUMENTS, SECURITIES (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT (PPSA) AND INSURANCE PROCEEDS.									
13	REGISTERING AGENT	ADDRESS									

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 22



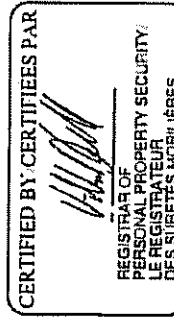
(e/11s 09/2013)



TYPE OF SEARCH : BUSINESS DEVICE  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

02	FILE NUMBER	664254959										
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD					
		001	1		20100908 0833	1590 8160	P PPSA	5				
02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME							
03	NAME	BUSINESS NAME	WABI IRON & STEEL CORP.									
04	ADDRESS	330 BROADWOOD AVENUE NEW LISTEAD ONTARIO CORPORATION NO. POJ 170										
05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME							
06	NAME	BUSINESS NAME	WABI IRON & STEEL CORP.									
07	ADDRESS	330 BROADWOOD AVENUE NEW LISTEAD ONTARIO CORPORATION NO. POJ 170										
08	SECURED PARTY / LIEN CLAIMANT	SOUTH TEMISKAMING COMMUNITY FUTURES DEVELOPMENT CORPORATION										
09	ADDRESS	467 PERGUSON AVENUE, P.O BOX 339 HAILEYSBURY ON POJ 170										
10	COLLATERAL CLASSIFICATION	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NATURE DATE	
		X	X	X	X	X	600000					
11	MOTOR	YEAR MAKE	MODEL	V.I.N.								
12	VEHICLE											
13	GENERAL	EVANS, BRADSHAW & SULLIVAN LLP (ATTN PATRICIA)										
14	COLLATERAL	120 PINE STREET SOUTH TIMINS ON P4H 2F4										
15	DESCRIPTION	*** FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ***										
16	REGISTERING AGENT											
17		CONTINUED... 23										



(enfile 09/2013)





PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENCIPHER RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218101034.57

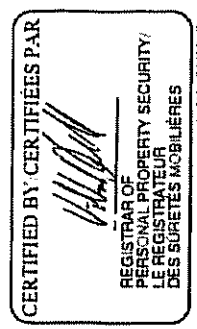
TYPE OF SEARCH : BUSINESS BESTER  
SEARCH CONDUCTED ON : WAB1 IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	657362439									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER PERIOD					
		001	1	20091104 1023 6005 5489	P P25A	10					
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME	ADDRESS	WAB1 IRON & STEEL CORP.								
04	ADDRESS	330 BROADWOOD AVE NEW LISPARD ONTARIO CORPORATION NO. POU 1P0									
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME	ADDRESS	ROYAL BANK OF CANADA 93078-17871								
07	ADDRESS	180 WELLINGTON ST W, 5TH FLOOR TORONTO ON M5J 1J1									
08	SECURED PARTY / LIEN CLAIMANT										
09	COLLATERAL CLASSIFICATION										
10	CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE					
		X	X	X							
11	YEAR MAKE	MODEL	V.I.N.								
12	MOTOR VEHICLE										
13	GENERAL COLLATERAL										
14	DESCRIPTION										
15	REGISTERING AGENCY										
16	ADDRESS										
17											

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 24



(e) 11/09/2013



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PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/10  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	631494009
01	CAUTION FILING	TOTAL PAGES 001
02	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
03	BUSINESS NAME	WABI IRON & STEEL CORP.
04	ADDRESS	330 BROADWOOD AVENUE, P.O. BOX 1510 NEW LISEARD ONTARIO CORPORATION NO. 1013009 ON P03 120
05	DEBTOR NAME	FIRST GIVEN NAME INITIAL SURNAME
06	BUSINESS NAME	ONTARIO CORPORATION NO.
07	ADDRESS	ONTARIO CORPORATION NO.
08	SECURED PARTY / LIEN/CLAIMANT	NORTHERN ONTARIO HERITAGE FUND CORPORATION
09	ADDRESS	200-70 FOSTER DRIVE SAULT STE. MARIE ON P0A 6V9
10	CONSUMER GOODS	MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
11	MOTOR VEHICLE	YEAR MAKE MODEL V.I.N.
12	GENERAL COLLATERAL	
13	DESCRIPTION	
14	REGISTERING AGENT	MINISTRY OF NORTHERN DEVELOPMENT & MINES - LEGAL SERVICES BR
15	ADDRESS	RM H2-17, 900 BAY STREET TORONTO ON M7A 1C3

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 25

CERTIFIED BY CERTIFIED PAR  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES  
(enfile 09/2013)



REPORT : PSSR060  
PAGE : 25  
( 5618)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

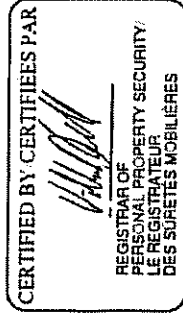
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 3C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	REGISTRATION NUMBER	20120927 1462 1862 2313	CHANGE REQUIRED	5	PENDING	RENEWAL YEARS	10
11	RECORD REFERENCED	FILE NUMBER	631494019				
32	INDIVIDUAL DEBTOR						
33	BUSINESS DEBTOR		WABI IRON & STEEL CORP.				
SECURED PARTY/LIEN CLAIMANT/REGISTERING AGENT							
08/16	NAME	MIN. OF NORTHERN DEVELOPMENT, MINES & FORESTRY - LEGAL SERVICES BR.					
08/17	ADDRESS	RM M2-24, 900 BAY STREET TORONTO ON M5A 1G3					
ONTARIO CORPORATION NO.							

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 25



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810124.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P55R055  
PAGE : 26  
( 8519 )

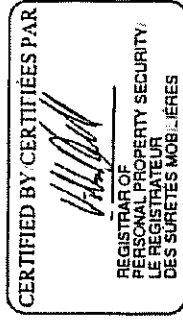
TYPE OF SEARCH : BUSINESS DETAIL  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	631494027
01	CAUTION FILING	TOTAL NO. OF PAGES 001 001
02	DEBTOR NAME	WABI IRON & STEEL CORP.
03	BUSINESS NAME	300 BROADWOOD AVENUE, P.O. BOX 1510 NEW LISKEARD
04	ADDRESS	20061218 1031 1862 6340 P PISA 5
05	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
06	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
07	BUSINESS NAME	ONTARIO CORPORATION NO. 1013009
08	ADDRESS	ON P01 150
09	SECURED PARTY / LIEN CLAIMANT	ONTARIO CORPORATION NO.
10	COLLATERAL CLASSIFICATION	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE
11	MOTOR VEHICLE	NO FIXED
12	YEAR MAKE	MODEL V.I.N.
13	GENERAL COLLATERAL	
14	DESCRIPTION	
15	REGISTERING AGENT	MINISTRY OF NORTHERN DEVELOPMENT & MINES - LEGAL SERVICES BR
16	ADDRESS	HM M2-17, 900 BAY STREET TORONTO
17		ON M7A 1C3

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 27



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Ontario



RUN NUMBER : 049  
RUN DATE : 2015/02/16  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

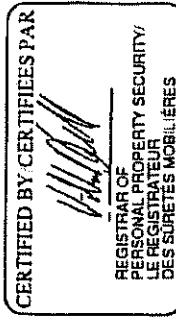
REPORT : PSSR060  
PAGE : 28  
( 8621 )

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 3C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

	REGISTRATION NUMBER	CHANGE REQUIRED	RENEWAL YEARS	RENEWAL
01	20100927 1401 1862 2312			
31	RECORD FILE NUMBER 631494027	5 RENEWAL	10	
32	INDIVIDUAL DEBTOR			
33	BUSINESS DEBTOR	WABI IRON & STEEL CORP.		ONTARIO CORPORATION NO.
08/16	SECURED PARTY/LIEN CLAIMANT/REGISTERING AGENT			
09/17	NAME MIN. OF NORTHERN DEVELOPMENT, MINES & FORESTRY - LEGAL SERVICES BR.			
	ADDRESS RM M2-24, 900 BAY STREET			TORONTO ON N7A 1C3

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



CONTINUED... 29



REPORT : P510050  
PAGE : 29  
( 8622)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2C150218110134.57

TYPE OF SEARCH : BUSINESS DESTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
613744289

CAUTION FILING NO. OF PAGES 001 14  
MOTOR VEHICLE SCHEDULE 20050503 0927 1793 5342  
REGISTRATION NUMBER 5  
REGISTERED UNDER PERIOD P PPSA S

DEBTOR NAME BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME  
WABE IRON & STEEL CORP.  
330 BROADWOOD AVENUE, P.O. BOX 1510 NEW LISLEARD  
ONTARIO CORPORATION NO. 1013059  
CN POU1P0

DEBTOR NAME BUSINESS NAME FIRST GIVEN NAME INITIAL SURNAME  
THE BARCOCK & WILCOX COMPANY  
20 VANDUREN AVENUE  
ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT  
THE BARCOCK & WILCOX COMPANY  
20 VANDUREN AVENUE  
BARBERTON OH 44203

COLLATERAL CLASSIFICATION  
CONSUME  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED X  
DATE OF Maturity DATE NO FIXED Maturity DATE

YEAR MAKE MODEL V.I.N.

MOTOR VEHICLE

GENERAL COLLATERAL DESCRIPTION  
THIS FILING IS A NOTICE THAT THE BARCOCK & WILCOX COMPANY IS THE  
SOLE AND EXCLUSIVE OWNER OF ANY AND ALL PATTERNS AND DRAWINGS  
PROVIDED TO WABE IRON & STEEL CORP. FROM TIME TO TIME HEREUNTIL TO

REGISTERING AGENT  
AIRE & BERLIS LLP

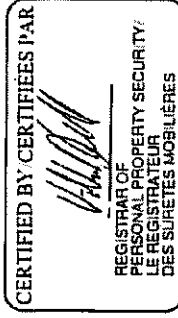
ADDRESS 141 BAY STREET, SUITE 1800

TORONTO

ON MSJ29

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 30



(c) 11s 09/2013



RUN NUMBER : 049  
 RUN DATE : 2015/02/20  
 ID : 20150218110134.57

REPORT : 255060  
PAGE : 30  
8623)

TYPE OF SEARCH	: BUSINESS DETOR
SEARCH CONDUCTED ON	: WABI INON & STEEL CORP.
FILE CURRENCY	: 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00  
674283  
FILE NUMBER

CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
FILING	NO.	OF	SCHEDULE	NUMBER	UNDER	PERIOD
01	002	14		20051501 0927	1793	5142

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
1940	JOHN	J	SMITH
1945	MARY	M	SMITH
1950	JOHN	J	SMITH
1955	MARY	M	SMITH
1960	JOHN	J	SMITH
1965	MARY	M	SMITH
1970	JOHN	J	SMITH
1975	MARY	M	SMITH
1980	JOHN	J	SMITH
1985	MARY	M	SMITH
1990	JOHN	J	SMITH
1995	MARY	M	SMITH
2000	JOHN	J	SMITH
2005	MARY	M	SMITH
2010	JOHN	J	SMITH
2015	MARY	M	SMITH
2020	JOHN	J	SMITH
2025	MARY	M	SMITH

03	NAME	BUSINESS NAME
04		ADDRESS

DECLASSIFIED

	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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06	NAME	BUSINESS NAME
07		ADDRESS

ONTARIO CORPORATION NO.

08	SECURED PARTY /	
09	LIEN CLAIMANT	ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	DATE OF	NO. FIXED
GOODS							MATURITY	MATURITY DATE

Y. A. Izrael

70

1999

13 GENERAL THAT CERTAIN CASTING BLANKET AGREEMENT DATED JUNE 1, 2004 BY AND  
14 COLLATERAL BETWEEN THE BABCOCK & WILCOX COMPANY AND WABE IRON & STEEL CORP.  
15 DESCRIPTION AS OF THE DATE OF THIS FILING, SUCH PATTERNS AND DRAWINGS ARE

REGISTERED

50  
51  
52  
53  
54  
55  
56

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

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**CERTIFIED BY CERTIFIEES PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SÛRÉTÉS MOBILIÈRES

VeriFile 03/2013)



# Ontario



RUN NUMBER : 045  
 RUN DATE : 2015/02/18  
 ID : 2015021810234.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : 255:050  
PAGE : 21  
I 8624)

TYPE OF SEARCH : BUSINESS DETROK  
SEARCH CONDUCTED ON : WARI IRON & STEEL CORP.  
FILE CURRENCY : 17 FEB 2015

## FORM 1C FINANCING STATEMENT / CLAIM FOR LIPN

SECRET

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	14		20050503 0927 1793		5342

01	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02	NAME				
03					

ONTARIO CORPORATION NO.

05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME				
07		BUSINESS NAME			
		ADDRESS			

ONTARIO CORPORATION NO.

OS SECURED PARTY;  
LIEN CLAIMANT

COLLEGE CLASSIFICATION

CONSUMER	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	NOTICE	VEHICLE	AMOUNT	DATE OF	NO. FIXED
GOODS				INCLUDED				MATURITY	MATURITY DATE

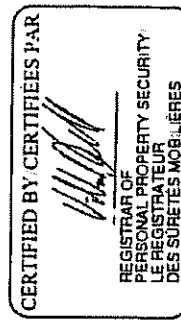
**BOOK REVIEW**

GENERAL LOCATED ON FIVE AT WALK IRON & STEEL CORP., 130 BEACONWOOD AVENUE,  
COLLATERAL NEW LIVERIES, ONTARIO RD 110 AND INCLINE, BUT ARE NOT LIMITED TO,  
DESCRIPTION THE FOLLOWING PATTERNS AND DRAWINGS, P/N 200974, PATTERN NUMBER

[illegible]

\*\*\* FOR FURTHER INFORMATION, CONTACT THE FOLLOWING PARTY: \*\*\*

Figure 1. Schematic representation of the experimental design. The subjects were divided into two groups: the control group (CG) and the experimental group (EG). The CG was divided into two subgroups: the control group (CG) and the control group (CG). The EG was divided into two subgroups: the experimental group (EG) and the experimental group (EG). The subjects were divided into two groups: the control group (CG) and the experimental group (EG). The CG was divided into two subgroups: the control group (CG) and the control group (CG). The EG was divided into two subgroups: the experimental group (EG) and the experimental group (EG).



PUN NUMBER : 049  
PUN DATE : 2015/02/18  
ID : 2015021810334.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 22  
( 8625)

TYPE OF SEARCH : BUSINESS LIEUTENANT  
SEARCH CONDUCTED ON : WABT IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
611744289

01 CAUTION FILING NO. OF PAGES  
004 14

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

08 SECURED PARTY /  
LIEN CLAIMANT  
09 ADDRESS

02 MOTOR VEHICLE REGISTRATION NUMBER UNDER PERIOD  
20450503 0947 1753 5342

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

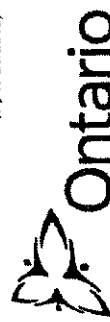
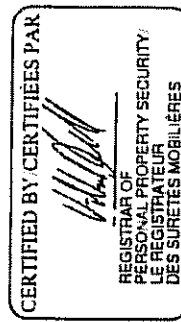
10 COLLATERAL CLASSIFICATION  
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.S.  
12 VEHICLE

13 GENERAL 2005979, DESCRIBED AS TUBE PLOT, METAL BLVD, TYPE OF PATTERN 2 ON  
14 COLLATERAL 2 24 TO BDR. P/N 200990, PATTERN NUMBER 200990, DESCRIBED AS TUBE  
15 DESCRIPTION PROC. METAL BLVD, TYPE OF PATTERN 2 ON 2-24 TO BDR. P/N 200990,  
16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 33



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

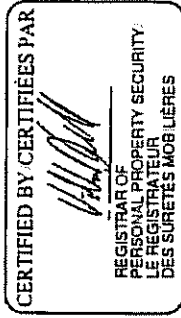
RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17 FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	614744182									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED ORDER	PERIOD				
		005	14	20050503 0927	1793 5342						
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME										
04	ADDRESS										
		ONTARIO CORPORATION NO.									
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME										
07	ADDRESS										
		ONTARIO CORPORATION NO.									
08	SECURED PARTY / LIEN CLAIMANT										
09	ADDRESS										
10	COLLATERAL CLASSIFICATION										
	CONSUMER										
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE	
11	YEAR MAKE	MODEL		V.I.N.							
12	MOTOR VEHICLE										
13	GENERAL	PATTERN NUMBER 7000991, DESCRIBED AS TUBE PROT. METAL ELVI, TYPE OF									
14	COLLATERAL	PATTERN 2 ON 2-24 EQ EDS. P/N 200994, PATTERN NUMBER 200994,									
15	DESCRIPTION	DESCRIBED AS TUBE PROT. METAL ELVI, TYPE OF PATTERN 2 ON 2-24 EQ									
16	REGISTERING AGENT										
17	ADDRESS										

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



REGISTRAR OF  
PERSONAL PROPERTY SECURITY  
LE REGISTREUR  
DES SURETES MOBILIERES

(en français 09/2013)



FILE NUMBER : 049  
 RUN DATE : 2015/02/13  
 ID : 20150210110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE

REPORT : 555060  
PAGE : 34  
( 8627)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

## FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00  
684719  
684719

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	006	14		20050503 0927 1793 5342		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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CO NAME	BUSINESS NAME	ADDRESS

OFFICE OF THE ATTORNEY GENERAL

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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06 NAME	BUSINESS NAME	ADDRESS
01	01	01

ONTARIO CORPORATION NO.

OR SECURED PARTY /  
LIFE CLAIMANT

10  
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# CONSTITUTION

CONSUMER	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY OR MATURITY DATE	NO. FIXED
GOODS								

FROM THE  
FBI  
TO THE  
FBI

100-443887-1

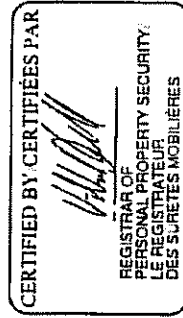
GENERAL. PAK 2121015, PATTERN NUMBER 1000995, DESCRIBED AS TUBE PRT.,  
COLLATERAL METAL ELV., TIE OF PATTERN 2 ON 2-24 SQ. EDS. PAK 2121014, PATTERN  
NUMBER 2121014, DESCRIBED AS DISK, METAL ELV., TYPE OF PATTERN  
DESCRIPTION

Figure 1. The effect of the concentration of the *Agrobacterium* strain on the transformation efficiency of *Agrobacterium* strain on *Arabidopsis* cells. The *Agrobacterium* strain was cultured in YEA medium for 24 h at 28 °C. The cell concentration was adjusted to 10<sup>8</sup> cells/ml. The cells were then transformed into *Arabidopsis* cells. The transformation efficiency was determined by the number of transformants per 10<sup>6</sup> cells. The results are shown in Table 1.

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FOR THE INFORMATION OF THE BOARD OF DIRECTORS, THE BOARD OF DIRECTORS OF THE COMPANY HAS REVIEWED THE FINANCIAL STATEMENTS OF THE COMPANY FOR THE YEAR ENDED 31.12.2019 AND HAS APPROVED THE SAME FOR SUBMISSION TO THE SHAREHOLDERS AT THE ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD ON 14.03.2020.

CONTINUED.



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB IIRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
514744329

01 CAUTION FILING NO. OF PAGES 14  
TOTAL PAGES 14  
MOTOR VEHICLE SCHEDULE 20050503 0927 1793 5342  
-REGISTERED REGISTRATION UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

09 ONTARIO CORPORATION NO.  
10 ONTARIO CORPORATION NO.

10 COLLATERAL CLASSIFICATION  
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OF NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

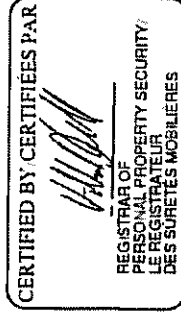
13 GENERAL 1 ON 24 SQ ED. P/M 2108120, PATTERN NUMBER 2139720, DESCRIBED AS  
14 COLLATERAL DIFFUSER, METAL ELVI, TYPE OF PATTERN 1 ON 2-24 SQ BLS. P/M  
15 DESCRIPTION 4710155, PATTERN NUMBER 641087, DESCRIBED AS TUBE PROF, METAL ELVI,

16 RECOVERING  
AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 36



(File 09/2013)



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 2015021810134.57

REPORT : P552060  
PAGE : 36  
 : 00201

TYPE OF SEARCH TO BE MADE

SEARCH CONDUCTED ON : WABT IRON & STEEL CORP.  
FILE CURRENCY : 17 FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	003	11		2005503 0527	1793	5342

DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
		BUSINESS NAME		
		ADDRESS		

OTAVIO CORREIA DE OLIVEIRA

S	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME		BUSINESS NAME		
77			ADDRESS		

ONTARIO CORPORATION NO.

10	SECURED PARTY /	ADDRESS
11	LIEN CLAIMANT	
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CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	AMOUNT	DATE OF NATIVITY OF	NO. PLACED MATURITY DATE

YEAR MAKE MODEL

3 GENERAL  
4 TYPE OF PATTERN 2 ON 2 - 35 SQ ELS. P.N. 226139. PATTERN NUMBER  
5 226139. DESCRIBED AS VAND. METAL VAND. TYPE OF PATTERN 3 ON 2 SQ  
ELLS. P.N. 229103. PATTERN NUMBER 226140. DESCRIBED AS 15 1/4" COLLATERAL  
DESCRIPTION

**SECRET**

2000

\*\*\* FOR FURTHER INFORMATION, CONTACT THE ISSUING PARTY. \*\*\*

• • • • •  
 3

**CERTIFIED BY CERTIFIEES PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(crlts 09/2013)



# Ontario

RUN NUMBER : 249  
RUN DATE : 2015/02/13  
ID : 20150213110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 37  
( 8630)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744223

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER REGISTERED UNDER PERIOD  
FILING 009 14 14 20050503 0927 1793 5342

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OF NO FINED MATURITY DATE

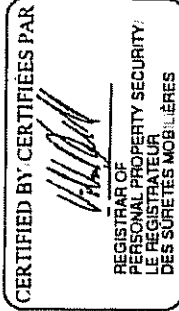
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL DIFFUSER, METAL ELVT, TYPE OF PATTERN 1 ON 2 - 30 SO EDS. P/N  
14 COLLATERAL 200164, PATTERN NUMBER 200164, DESCRIBED AS U.T. SEGMENT, METAL  
15 DESCRIPTION VARIO, TYPE OF PATTERN 4 ON 2 - 48 X 80 EDS. P/N 2351092, PATTERN

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



CONTINUED... 38

(enfile 09/2013)



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IPON & STEEL CORP.  
FILE CURRENCY : 1/FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

02 FILE NUMBER  
511744289

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
010 14 20050503 0927 17:3 5342

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF INC FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED NATURITY OF MATURITY DATE

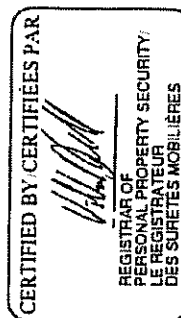
11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL NUMBER 205190, DESCRIBED AS TUBE PROT. METAL ELVI. TYPE OF PATTERN  
14 COLLATERAL 2 ON 2 - 30 X 35 BDU. P/N 2353903, PATTERN NUMBER 2353903,  
15 DESCRIPTION DESCRIBED AS TUBE PROT. METAL ELVI. TYPE OF PATTERN 2 ON 2 - 24 SQ

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 39





RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P55R060  
PAGE : 39  
( 8632 )

TYPE OF SEARCH : BUSINESS DETOP  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744389

01 CAUTION FILING 011 14  
TOTAL NO. OF PAGES 14  
MOTOR VEHICLE SCHEDULE 20050503 0927 1793 5342  
REGISTRATION NUMBER 20050503 0927 1793 5342  
REGISTERED UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME  
ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME  
ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT  
ADDRESS

COLLATERAL CLASSIFICATION  
CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

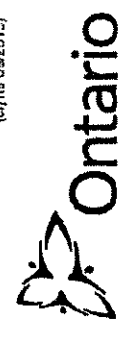
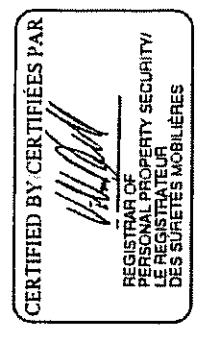
11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL EDS. P/N 2353904, PATTERN NUMBER 2353904, DESCRIBED AS TUBE PROT.  
14 COLLATERAL METAL BLVD, TYPE OF PATTERN 2 ON 2 - 24 SQ DEF. P/N 2353905,  
15 DESCRIPTION PATTERN NUMBER 2353905, DESCRIBED AS TUBE PROT, METAL BLVD, TYPE OF

16 REGISTERING AGENT  
17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 40



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 40  
( 9633)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
514744289

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
012 14 20050503 0927 1793 5342

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL Y.I.N.

12 MOTOR

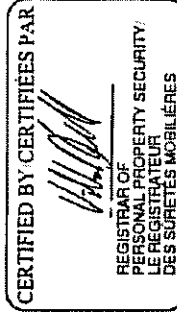
12 VEHICLE

13 GENERAL PATTERN 2 ON 2 - 24 50 ELS. P/N 3001307, PATTERN NUMBER 101778A,  
14 COLLATERAL DESCRIBED AS BLOCK WEAR, METAL ELVI, TYPE OF PATTERN 2 ON 2 - 20 X  
15 DESCRIPTION 42 ELS. P/N 3001312, PATTERN NUMBER 105605A, DESCRIBED AS WEAR

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 41



(c) 15 09/2013



TYPE OF SEARCH : BUSINESS DETECTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744289

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO: OF PAGES SCHEDULE NUMBER UNDER PERIOD  
013 14 20050503 0927 1793 5342

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

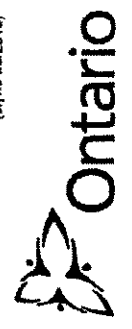
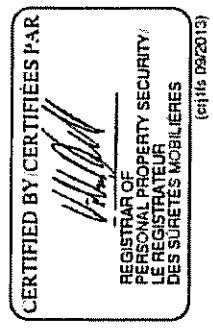
11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL BLOCK, METAL ELVI, TYPE OF PATTERN 1 ON 2 - 30 X 42 BBS. P/W  
14 COLLATERAL 3061345, PATTERN NUMBER 10589988, DESCRIBED AS WEAP BLOCK, METAL  
15 DESCRIPTION ELVI, TYPE OF PATTERN 1 ON 2 - 30 X 42 BBS. P/W 3061345, PATTERN

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 42



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PPSR050  
PAGE : 42  
( 8635 )

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DESTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744289

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED / REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
014 14 20050503 0927 1793 5342

02 DESTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DESTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

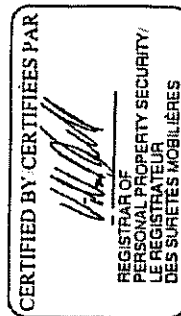
11 YEAR MAKE MODEL V.I.N.

12 GENERAL NUMBER 1057008A, DESCRIBED AS WEAR BLOCK, METAL ELVI, TYPE OF  
13 COLLATERAL PATTERN 2 ON 2 - 46 X 80 BWS.

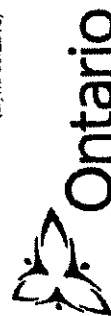
14 DESCRIPTION  
15 REGISTERING  
16 AGENT  
17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 43



(en11s 09/2013)



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
EMPLOYER RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER  
01 1 20100429 1016 1793 5022  
21 RECORDS FILE NUMBER 614744289  
RENEWAL CORRECT  
PERIOD  
PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS  
A AMENDMENT  
22 FIRST GIVEN NAME INITIAL SURNAME  
23 BUSINESS NAME WABI IRON & STEEL CORP.  
24 DEBTOR/ TRANSFEROR

25 OTHER CHANGE  
26 REASON/ THE SECURED PARTY HAS CHANGED ITS NAME FROM THE BARCOCK & WILCOX  
27 DESCRIPTION COMPANY TO BARCOCK & WILCOX POWER GENERATION GROUP, INC.  
28

02/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03/ DEBTOR/ BUSINESS NAME  
04/ TRANSFEREE  
05/ ADDRESS

29 ASSIGNER  
30 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE  
31 BARCOCK & WILCOX POWER GENERATION GROUP, INC.  
32 ADDRESS 20 VANDERBILT AVENUE  
33 BARBERTON OH 44203

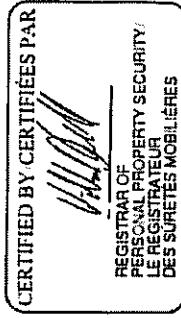
10 COLLATERAL CLASSIFICATION  
11 CONSUMER / EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT Maturity DATE NO FINE  
12 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT Maturity DATE NO FINE  
13 YEAR MAKE MODEL V.I.N.

11 MOTOR  
12 VEHICLE  
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION  
16 REGISTERING AGENT OR  
17 SECURED PARTY/ ADDRESS AIRS & BERLIS LLP TORONTO  
LIEN CLAIMANT 181 BAY STREET, SUITE 1800

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

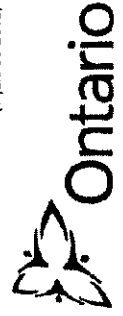
ONTARIO CORPORATION NO.

CONTINUED... 44



REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

(e)21s 09/2013



RUN NUMBER : 349  
 RUN DATE : 2015/07/19  
 ID : 2015021910134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : 2508060  
PAGE : 44  
7/7 8637)

TYPE OF SEARCH : BUSINESS DIRECTORY  
SEARCH CONDUCTED ON : WEST HENRY & STEEL CORP.  
FILE CURRENCY : 1988 FOLIO

## FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION	PAGE	TOTAL MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	SCHEDULE	NUMBER	UNDER
	CC1	1	20180429 1112	1793 5037
RECORD	FILE NUMBER	G14744289		
REFERENCES	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	FEDERAL
			5 FEDERAL	YEARS
		FIRST GIVEN NAME	INITIAL	5
	BUSINESS NAME	WABI IRON & STEEL CORP.		
REFERENCE				
DEBTOR/				
TRANSFEROR				

25	OTHER CHARGE	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
26 <td>REASON/</td> <td></td> <td></td> <td></td> <td></td>	REASON/				
27	DESCRIPTION				
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	COLLATERAL CLASSIFICATION	CONSUMER	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	PRIORITY OR MATURITY DATE
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CERTIFIED BY: CERTIFIÉES PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY;  
LE REGISTREUR  
DES SÛRETÉS MOBILIÈRES

(en25a 09/2013)



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PAGE 15  
090756Z

[illegible]

SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

## FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

617407  
FIBRES

CAUTION FILING	PAGE NO.	TOTAL PAGES
01	001	14

REGISTRATION NUMBER 20050503 0931 1793 5343  
REGISTERED UNDER P 9325  
REGISTRATION PERIOD 5

[illegible]

33 CITIES  
NORTH  
WALL IRON & STEEL CO., INC.

ADDRESS 310 FRANKFORD AVENUE, P.O. BOX 1510 NEW LEBANON

ONTARIO CORPORATION NO. 1013009  
ON 20J1E0

# THE HISTORY OF THE CITY OF NEW YORK

[illegible]

525

**OFFICE OF THE ATTORNEY GENERAL**

CC  
SECURED PARTY  
LIBRARY

THE EAGLE & WILCOX COMPANY

ADDRESSES

2000

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# COLLEGE CLASSIFICATION

# WELLS

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER
			X		X

DATE OF MATURITY	AMOUNT INCLUDED	MOTOR VEHICLE
12/15/54	100.00	1954 Oldsmobile
12/15/55	100.00	1955 Oldsmobile
12/15/56	100.00	1956 Oldsmobile
12/15/57	100.00	1957 Oldsmobile
12/15/58	100.00	1958 Oldsmobile
12/15/59	100.00	1959 Oldsmobile
12/15/60	100.00	1960 Oldsmobile
12/15/61	100.00	1961 Oldsmobile
12/15/62	100.00	1962 Oldsmobile
12/15/63	100.00	1963 Oldsmobile
12/15/64	100.00	1964 Oldsmobile
12/15/65	100.00	1965 Oldsmobile
12/15/66	100.00	1966 Oldsmobile
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12/15/73	100.00	1973 Oldsmobile
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13	GENERAL
14	COLLATERAL
15	DESCRIPTION
16	REGISTERING AGENT

THIS FILING IS A NOTICE THAT THE BABCOCK & WILCOX COMPANY IS THE SOLE AND EXCLUSIVE OWNER OF ANY AND ALL PATTERNS AND DRAWINGS PROVIDED TO WABSI IRON & STEEL CORP. FROM THIS DATE FORWARD TO

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 Springer

\*\*\* FOR FURTHER INFORMATION, CONTACT THE ISSUING AGENCY. \*\*\*

Figure 1. Schematic representation of the experimental design. The subjects were divided into two groups: a control group and an experimental group. The control group received a standard diet and water, while the experimental group received a diet supplemented with 0.5% of the active ingredient. The subjects were then subjected to a 10-day period of physical activity. The results of the experiment are shown in the bar graphs.

**CERTIFIED BY CERTIFIÉES PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY;  
LE REGISTREUR  
DES SURETÉS MOBILIÈRES

(c) 08/2013



[illegible]

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 2015021810134.57

TYPE OF SEARCH	: BUSINESS DESTOR
SEARCH CONDUCTED ON	: WABI IRON & STEEL CORP.
FILE CURRENCY	: 17FEB 2015

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

60  
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FILE NUMBER

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	002	14		20050503 0931 1793 5343		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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CO	NAME	BUSINESS NAME	ADDRESS
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ONTARIO CORPORATION NO.

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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DOE NAME	BUSINESS NAME	ADDRESS

ONTARIO CORPORATION NO.

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SECURE PARTY  
LIEN CLAIMANT

ADDRESS

COLLEGE CLASSIFICATION

CONSUMER	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	NO. FIXED MATURITY DATE
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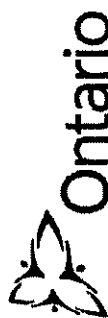
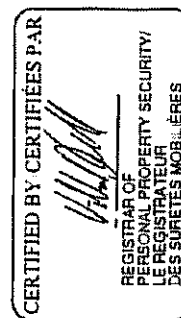
3 GENERAL  
4 COLLATERAL  
5 DESCRIPTION

Case 1:17-cv-00001-UNA Document 1-1 Filed 07/26/17 Page 1 of 1

ADDENDUM

\*\*\* FOR FURTHER INFORMATION, CONTACT: THE  
NATIONAL DEFENSE COASTAL DEFENSE  
\* \* \*

CONTINUED... 47





TYPE OF SEARCH : BUSINESS DESTOR  
 SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
 FILE CURRENCY : 17FEB 2015

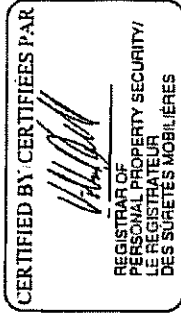
FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

03 FILE NUMBER  
 614744337  
 04 CAUTION FILING NO. OF PAGES  
 003 14  
 05 TOTAL REGISTRATION NUMBER  
 20050503 0931 1793 5343  
 06 REGISTERED UNDER PERIOD  
 07 MOTOR VEHICLE SCHEDULE  
 08 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
 09 BUSINESS NAME  
 10 ADDRESS  
 11 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
 12 BUSINESS NAME  
 13 ADDRESS  
 14 SECURED PARTY / LIEN CLAIMANT  
 15 ADDRESS  
 16 ONTARIO CORPORATION NO.  
 17 ONTARIO CORPORATION NO.

18 COLLATERAL CLASSIFICATION  
 19 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED  
 20 MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

21 YEAR MAKE MODEL V.I.N.  
 22 GENERAL LOCATED ON SITE AT WABI IRON & STEEL CORP., 330 BROADWOOD AVENUE,  
 23 NEW LINDSAY, ONTARIO P0J 1P0 AND INCLUDE, BUT ARE NOT LIMITED TO,  
 24 THE FOLLOWING PATTERNS AND DRAWINGS. P/N 3001051, PARTERN NUMBER  
 25 REGISTERING AGENCY  
 26 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



REPORT : P55R060  
PAGE : 48  
( 8641)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
514744307

01 CAUTION FILING NO. OF PAGES 004 14  
TOTAL REGISTRATION NUMBER 20050503 0931 1793 5343  
REGISTERED UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

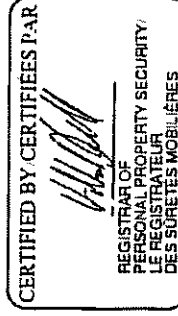
11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL 105700B, DESCRIBED AS WARP BLOCK, METAL ELVI, TYPE OF PATTERN 2 ON  
14 COLLATERAL 2 - 48 X 80 BBS. P/N 3001675, PATTERN NUMBER 1314992A, DESCRIBED AS  
15 DESCRIPTION DISTRIBUTOR, METAL ELVG. P/N 3001676, PATTERN NUMBER 1314992B.

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



CONTINUED... 42

(cette 09/2013)



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS LEECH  
SEARCH CONDUCTED ON : WARI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744337

01 CAUTION FILING 005 14 TOTAL NO. OF PAGES 14  
MOTOR VEHICLE SCHEDULE 20050503 0931 1793 5343  
REGISTRATION NUMBER UNDER PERIOD

02 DEBTOR  
03 NAME  
04 BUSINESS NAME  
05 ADDRESS  
06 DATE OF BIRTH  
07 FIRST GIVEN NAME  
08 INITIAL  
09 SURNAME  
ONTARIO CORPORATION NO.

05 DEBTOR  
06 NAME  
07 BUSINESS NAME  
08 ADDRESS  
09 DATE OF BIRTH  
10 FIRST GIVEN NAME  
11 INITIAL  
12 SURNAME  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
10 LIEN CLAIMANT  
11 ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

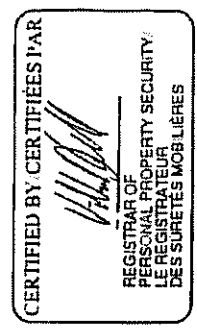
12 MOTOR VEHICLE

13 GENERAL DESCRIBED AS DISTRIBUTOR, METAL ELVG. P/N 3001677, PATTERN NUMBER  
14 COLLATERAL 131808A, DESCRIBED AS DISTRIBUTOR, METAL ELVG. P/N 3004039,  
15 DESCRIPTION PATTERN NUMBER 213358A, DESCRIBED AS WEAR PIECE, METAL ELVI, TYPE

16 REGISTERING  
17 AGENT  
18 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 50



REPORT : P55R060  
PAGE : 50  
( 8643)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/12/18  
ID : 20150213110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB- IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

03 FILE NUMBER  
61474357

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
006 14 20050503 0931 1793 5343

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS  
05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

07 ADDRESS  
08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 VEHICLE

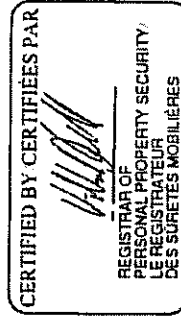
13 GENERAL CF PATTERN 3 ON 2 - 24 SQ ED. P/N 3004029, PATTERN NUMBER 2192009A,  
14 COLLATERAL DESCRIBED AS WEAR BLOCK, METAL ELVI, TYPE OF PATTERN 5 ON 30 SQ ED.  
15 DESCRIPTION P/N 3004100, PATTERN NUMBER 2192018A, DESCRIBED AS WEAR BLOCK,

16 REGISTERING

17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 51



(en français 09/2013)



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSR060  
PAGE : 51  
( 8644 )

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

20 FILE NUMBER  
614744307

21 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES ECHEQUE NUMBER UNDER PERIOD  
007 14 20050503 0931 1993 5343

22 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
23 NAME BUSINESS NAME  
24 ADDRESS

ONTARIO CORPORATION NO.

25 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
26 NAME BUSINESS NAME  
27 ADDRESS

ONTARIO CORPORATION NO.

28 SECURED PARTY /  
29 LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED Maturity DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

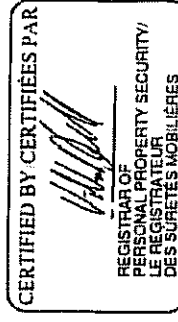
13 GENERAL METAL ELVI, TYPE OF PATTERN 3 ON 24 SQ BT. P/N 3004101, PATTERN  
14 COLLATERAL NUMBER 2193028A, DESCRIBED AS WEAR BLOCK, METAL ELVI, TYPE OF  
15 DESCRIPTION PATTERN 3 ON 24 SQ BT. P/N 3004102, PATTERN NUMBER 2193036A,

16 REGISTRARS  
17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUEZ... 52



REPORT : RES2060  
PAGE : 52  
1 86457

TYPE OF SEARCH : BUSINESS DIRECTORIES

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	009	14		20059503 0931 1793 5343		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
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ONTARIO CORPORATION AB.

[illegible][illegible]

ONTARIO CORPORATION NO.

SECRETED PARTY /  
LIES CLAIMANT

COLLEGE CLASSTIFICATION

CONSUMER	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE	AMOUNT	DATE OF	NO. FIXED
GOODS					INCLUDED		NATIVITY OF	MATURITY DATE

[illegible]

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3 GENERAL DESCRIBED AS WEAP BLOCK, METAL ELVT, TYPE OF PATTERN 1 ON 24 SQ ED.  
4 COLLATERAL P/N 304463, PATTERN NUMBER 21949A, DESCRIBED AS WEAP BLOCK,  
5 DESCRIPTION METAL ELVT, TYPE OF PATTERN 1 ON 24 SQ ED, P/N 304785, PATTERN

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FOR FURTHER INFORMATION, CONTACT THE  
 13 DEPT. OF JUSTICE  
 12 OFFICE OF THE ATTORNEY GENERAL  
 11 CIVIL RIGHTS DIVISION  
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1. *Chlorophyll a* (Chl *a*)  
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 59. *Chlorophyll agz* (Chl *agz*)  
 60. *Chlorophyll ahz* (Chl *ahz*)  
 61. *Chlorophyll aiz* (Chl *aiz*)  
 62. *Chlorophyll ajz* (Chl *ajz*)  
 63. *Chlorophyll akz* (Chl *akz*)  
 64. *Chlorophyll alz* (Chl *alz*)  
 65. *Chlorophyll amz* (Chl *amz*)  
 66. *Chlorophyll anz* (Chl *anz*)  
 67. *Chlorophyll aoz* (Chl *aoz*)  
 68. *Chlorophyll apz* (Chl *apz*)  
 69. *Chlorophyll aqz* (Chl *aqz*)  
 70. *Chlorophyll arz* (Chl *arz*)  
 71. *Chlorophyll asz* (Chl *asz*)  
 72. *Chlorophyll atz* (Chl *atz*)  
 73. *Chlorophyll auz* (Chl *auz*)  
 74. *Chlorophyll avz* (Chl *avz*)  
 75. *Chlorophyll awz* (Chl *awz*)  
 76. *Chlorophyll axz* (Chl *axz*)  
 77. *Chlorophyll ayz* (Chl *ayz*)  
 78. *Chlorophyll azz* (Chl *azz*)  
 79. *Chlorophyll azaa* (Chl *aza*)  
 80. *Chlorophyll abz* (Chl *abz*)  
 81. *Chlorophyll acz* (Chl *acz*)  
 82. *Chlorophyll adz* (Chl *adz*)  
 83. *Chlorophyll aez* (Chl *aez*)  
 84. *Chlorophyll afz* (Chl *afz*)  
 85. *Chlorophyll agz* (Chl *agz*)  
 86. *Chlorophyll ahz* (Chl *ahz*)  
 87. *Chlorophyll aiz* (Chl *aiz*)  
 88. *Chlorophyll ajz* (Chl *ajz*)  
 89. *Chlorophyll akz* (Chl *akz*)  
 90. *Chlorophyll alz* (Chl *alz*)  
 91. *Chlorophyll amz* (Chl *amz*)  
 92. *Chlorophyll anz* (Chl *anz*)  
 93. *Chlorophyll aoz* (Chl *aoz*)  
 94. *Chlorophyll apz* (Chl *apz*)  
 95. *Chlorophyll aqz* (Chl *aqz*)  
 96. *Chlorophyll arz* (Chl *arz*)  
 97. *Chlorophyll asz* (Chl *asz*)  
 98. *Chlorophyll atz* (Chl *atz*)  
 99. *Chlorophyll auz* (Chl *auz*)  
 100. *Chlorophyll avz* (Chl *avz*)  
 101. *Chlorophyll awz* (Chl *awz*)  
 102. *Chlorophyll axz* (Chl *axz*)  
 103. *Chlorophyll ayz* (Chl *ayz*)  
 104. *Chlorophyll azz* (Chl *azz*)  
 105. *Chlorophyll azaa* (Chl *aza*)  
 106. *Chlorophyll abz* (Chl *abz*)  
 107. *Chlorophyll acz* (Chl *acz*)  
 108. *Chlorophyll adz* (Chl *adz*)  
 109. *Chlorophyll aez* (Chl *aez*)  
 110. *Chlorophyll afz* (Chl *afz*)  
 111. *Chlorophyll agz* (Chl *agz*)  
 112. *Chlorophyll ahz* (Chl *ahz*)  
 113. *Chlorophyll aiz* (Chl *aiz*)  
 114. *Chlorophyll ajz* (Chl *ajz*)  
 115. *Chlorophyll akz* (Chl *akz*)  
 116. *Chlorophyll alz* (Chl *alz*)  
 117. *Chlorophyll amz* (Chl *amz*)  
 118. *Chlorophyll anz* (Chl *anz*)  
 119. *Chlorophyll aoz* (Chl *aoz*)  
 120. *Chlorophyll apz* (Chl *apz*)  
 121. *Chlorophyll aqz* (Chl *aqz*)  
 122. *Chlorophyll arz* (Chl *arz*)  
 123. *Chlorophyll asz* (Chl *asz*)  
 124. *Chlorophyll atz* (Chl *atz*)  
 125. *Chlorophyll auz* (Chl *auz*)  
 126. *Chlorophyll avz* (Chl *avz*)  
 127. *Chlorophyll awz* (Chl *awz*)  
 128. *Chlorophyll axz* (Chl *axz*)  
 129. *Chlorophyll ayz* (Chl *ayz*)  
 130. *Chlorophyll azz* (Chl *azz*)  
 131. *Chlorophyll azaa* (Chl *aza*)  
 132. *Chlorophyll abz* (Chl *abz*)  
 133.

CERTIFIED BY CERTIFIÉES PAR

REGISTRAR OF  
PERSONAL PROPERTY SECURITY  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(gr11s 09/2013)



# Ontario

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744307

01 CAUTION FILING NO. OF PAGES 009 14  
TOTAL REGISTRATION NUMBER 20050503 0931 1793 5343  
MOTOR VEHICLE SCHEDULE UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME ADDRESS  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME ADDRESS  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FINED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

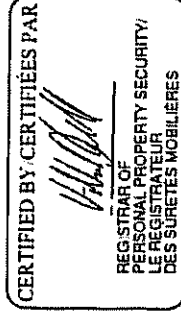
12 VEHICLE

13 GENERAL NUMBER 151175DB, DESCRIBED AS THROAT SEGMENT, METAL VAND9, TYPE OF  
14 COLLATERAL PATTERN 4 ON 2 - 48 X 80 BPS, P/N 3102218, PATTERN NUMBER 1521212A,  
15 DESCRIPTION DESCRIBED AS GATE PIPES, METAL VAN27, TYPE OF PATTERN 1 ON 14 X

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 54



(c) 11/09/2013



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P2SR060  
PAGE : 54  
( 8647 )

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	514744307
01	CAUTION FILING	TOTAL NO. OF PAGES 14
02	DEBTOR NAME	DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03	BUSINESS NAME	MOTOR VEHICLE SCHEDULE 20050503 0931 1793 5343
04	ADDRESS	REGISTERED UNDER PERIOD
05	DEBTOR NAME	DA S P BIRTH FIRST GIVEN NAME INITIAL SURNAME
06	BUSINESS NAME	ONTARIO CORPORATION NO.
07	ADDRESS	ONTARIO CORPORATION NO.
08	SECURED PARTY / LIEN CLAIMANT	
09	ADDRESS	

COLLATERAL CLASSIFICATION	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	DATE OF MATURITY	OR MATURITY DATE
---------------------------	-------	-----------	-----------	----------	-------	----------	--------	------------------	------------------

YEAR	MAKE	MODEL	V.I.N.
------	------	-------	--------

13	GENERAL	16 FLT. P/N 2010225, PATTERN NUMBER 157171DA, DESCRIBED AS	
14	COLLATERAL	DIFFUSER, METAL 300, TYPE OF PATTERN 1 ON 2 - 24 SQ EDS. P/N	
15	DESCRIPTION	3010451, PATTERN NUMBER 3010451, DESCRIBED AS LNR TRHT, METAL ELVI.	

16	REGISTERING	
17	AGENT	

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CERTIFIED BY CERTIFIÉES PAR

REGISTRAR OF  
PERSONAL PROPERTY SECURITY  
LE REGISTREUR  
DES SÛRETÉS MOBILIÈRES

(e/115 09/2013)



Ontario

CONTINUED... 55



RUN NUMBER : 349  
 RUN DATE : 2015/02/18  
 ID : 201501810134.57

TYPE OF SEARCH : BUSINESS DIRECTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17SEP 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

**THE**

CAUTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
FILING	NO.	OF	SCHEDULE	NUMBER	UNDER	PERIOD
	011	14		2006503 0531	1793	5343

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
1940	JOHN	J	SMITH
1941	JANE	J	SMITH
1942	JOHN	J	SMITH
1943	JANE	J	SMITH
1944	JOHN	J	SMITH
1945	JANE	J	SMITH
1946	JOHN	J	SMITH
1947	JANE	J	SMITH
1948	JOHN	J	SMITH
1949	JANE	J	SMITH
1950	JOHN	J	SMITH
1951	JANE	J	SMITH
1952	JOHN	J	SMITH
1953	JANE	J	SMITH
1954	JOHN	J	SMITH
1955	JANE	J	SMITH
1956	JOHN	J	SMITH
1957	JANE	J	SMITH
1958	JOHN	J	SMITH
1959	JANE	J	SMITH
1960	JOHN	J	SMITH
1961	JANE	J	SMITH
1962	JOHN	J	SMITH
1963	JANE	J	SMITH
1964	JOHN	J	SMITH
1965	JANE	J	SMITH
1966	JOHN	J	SMITH
1967	JANE	J	SMITH
1968	JOHN	J	SMITH
1969	JANE	J	SMITH
1970	JOHN	J	SMITH
1971	JANE	J	SMITH
1972	JOHN	J	SMITH
1973	JANE	J	SMITH
1974	JOHN	J	SMITH
1975	JANE	J	SMITH
1976	JOHN	J	SMITH
1977	JANE	J	SMITH
1978	JOHN	J	SMITH
1979	JANE	J	SMITH
1980	JOHN	J	SMITH
1981	JANE	J	SMITH
1982	JOHN	J	SMITH
1983	JANE	J	SMITH
1984	JOHN	J	SMITH
1985	JANE	J	SMITH
1986	JOHN	J	SMITH
1987	JANE	J	SMITH
1988	JOHN	J	SMITH
1989	JANE	J	SMITH
1990	JOHN	J	SMITH
1991	JANE	J	SMITH
1992	JOHN	J	SMITH
1993	JANE	J	SMITH
1994	JOHN	J	SMITH
1995	JANE	J	SMITH
1996	JOHN	J	SMITH
1997	JANE	J	SMITH
1998	JOHN	J	SMITH
1999	JANE	J	SMITH
2000	JOHN	J	SMITH
2001	JANE	J	SMITH
2002	JOHN	J	SMITH
2003	JANE	J	SMITH
2004	JOHN	J	SMITH
2005	JANE	J	SMITH
2006	JOHN	J	SMITH
2007	JANE	J	SMITH
2008	JOHN	J	SMITH
2009	JANE	J	SMITH
2010	JOHN	J	SMITH
2011	JANE	J	SMITH
2012	JOHN	J	SMITH
2013	JANE	J	SMITH
2014	JOHN	J	SMITH
2015	JANE	J	SMITH
2016	JOHN	J	SMITH
2017	JANE	J	SMITH
2018	JOHN	J	SMITH
2019	JANE	J	SMITH
2020	JOHN	J	SMITH
2021	JANE	J	SMITH
2022	JOHN	J	SMITH
2023	JANE	J	SMITH
2024	JOHN	J	SMITH
2025	JANE	J	SMITH
2026	JOHN	J	SMITH
2027	JANE	J	SMITH
2028	JOHN	J	SMITH
2029	JANE	J	SMITH
2030	JOHN	J	SMITH
2031	JANE	J	SMITH
2032	JOHN	J	SMITH
2033	JANE	J	SMITH
2034	JOHN	J	SMITH
2035	JANE	J	SMITH
2036	JOHN	J	SMITH
2037	JANE	J	SMITH
2038	JOHN	J	SMITH
2039	JANE	J	SMITH
2040	JOHN	J	SMITH
2041	JANE	J	SMITH
2042	JOHN	J	SMITH
2043	JANE	J	SMITH
2044	JOHN	J	SMITH

OFFICE OF THE ATTORNEY GENERAL

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
1940	JOHN	J	SMITH
1941	JANE	J	SMITH
1942	JAMES	J	SMITH
1943	JANET	J	SMITH
1944	JOHN	J	SMITH
1945	JANE	J	SMITH
1946	JAMES	J	SMITH
1947	JANET	J	SMITH
1948	JOHN	J	SMITH
1949	JANE	J	SMITH
1950	JAMES	J	SMITH
1951	JANET	J	SMITH
1952	JOHN	J	SMITH
1953	JANE	J	SMITH
1954	JAMES	J	SMITH
1955	JANET	J	SMITH
1956	JOHN	J	SMITH
1957	JANE	J	SMITH
1958	JAMES	J	SMITH
1959	JANET	J	SMITH
1960	JOHN	J	SMITH
1961	JANE	J	SMITH
1962	JAMES	J	SMITH
1963	JANET	J	SMITH
1964	JOHN	J	SMITH
1965	JANE	J	SMITH
1966	JAMES	J	SMITH
1967	JANET	J	SMITH
1968	JOHN	J	SMITH
1969	JANE	J	SMITH
1970	JAMES	J	SMITH
1971	JANET	J	SMITH
1972	JOHN	J	SMITH
1973	JANE	J	SMITH
1974	JAMES	J	SMITH
1975	JANET	J	SMITH
1976	JOHN	J	SMITH
1977	JANE	J	SMITH
1978	JAMES	J	SMITH
1979	JANET	J	SMITH
1980	JOHN	J	SMITH
1981	JANE	J	SMITH
1982	JAMES	J	SMITH
1983	JANET	J	SMITH
1984	JOHN	J	SMITH
1985	JANE	J	SMITH
1986	JAMES	J	SMITH
1987	JANET	J	SMITH
1988	JOHN	J	SMITH
1989	JANE	J	SMITH
1990	JAMES	J	SMITH
1991	JANET	J	SMITH
1992	JOHN	J	SMITH
1993	JANE	J	SMITH
1994	JAMES	J	SMITH
1995	JANET	J	SMITH
1996	JOHN	J	SMITH
1997	JANE	J	SMITH
1998	JAMES	J	SMITH
1999	JANET	J	SMITH
2000	JOHN	J	SMITH
2001	JANE	J	SMITH
2002	JAMES	J	SMITH
2003	JANET	J	SMITH
2004	JOHN	J	SMITH
2005	JANE	J	SMITH
2006	JAMES	J	SMITH
2007	JANET	J	SMITH
2008	JOHN	J	SMITH
2009	JANE	J	SMITH
2010	JAMES	J	SMITH
2011	JANET	J	SMITH
2012	JOHN	J	SMITH
2013	JANE	J	SMITH
2014	JAMES	J	SMITH
2015	JANET	J	SMITH
2016	JOHN	J	SMITH
2017	JANE	J	SMITH
2018	JAMES	J	SMITH
2019	JANET	J	SMITH
2020	JOHN	J	SMITH
2021	JANE	J	SMITH
2022	JAMES	J	SMITH
2023	JANET	J	SMITH
2024	JOHN	J	SMITH
2025	JANE	J	SMITH
2026	JAMES	J	SMITH
2027	JANET	J	SMITH
2028	JOHN	J	SMITH
2029	JANE	J	SMITH
2030	JAMES	J	SMITH
2031	JANET	J	SMITH
2032	JOHN	J	SMITH
2033	JANE	J	SMITH
2034	JAMES	J	SMITH
2035	JANET	J	SMITH
2036	JOHN	J	SMITH
2037	JANE	J	SMITH
2038	JAMES	J	SMITH
2039	JANET	J	SMITH
2040	JOHN	J	SMITH
2041	JANE	J	SMITH
2042	JAMES	J	SMITH
2043	JANET	J	SMITH
2044	JOHN	J	SMITH

OXYGEN CORPORATION NO.

CG	SECURED PARTY /	DATE
FILE	LIEN CLAIMANT	FILE
14		0000000000

# COLLEGE CLASSIFICATION

CONSUMER	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	VEHICLE	AMOUNT	DATE OF	NC. FIXED	MATURITY	DATE
GOODS					INCLUDED					

[illegible]

3	GENERAL	TITLE OF PATENT 2 ON 4 - 35 50 ES. PAT 301657, PATENT NUMBER
4	COUNTROL	15712A, DESCRIBED AS PL THROT, MEDIAL SLIV, TYPE OF PATENT 4 ON
5	DESCRIPTION	VP ED. PAT 301658, PATENT NUMBER 15716A, DESCRIBED AS PL

FOR THE  
BUREAU OF  
INVESTIGATION  
DEPARTMENT OF  
JUSTICE  
WASHINGTON, D. C.

## 5

CERTIFIED BY CERTIFIÉES PAR

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SÛRETÉS MOBILIÈRES



TYPE OF SEARCH : BUSINESS DEBTOR  
 SEARCH CONDUCTED ON : WABE IFCN & STEEL CORP.  
 FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

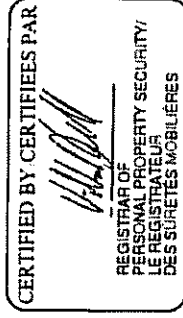
00	FILE NUMBER	614744367
01	CAUTION FILING	TOTAL NO. OF PAGES 14
02	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
03	DEBTOR NAME	BUSINESS NAME
04	ADDRESS	ADDRESS
05	DEBTOR NAME	FIRST GIVEN NAME INITIAL SURNAME
06	DATE OF BIRTH	BUSINESS NAME
07	ADDRESS	ADDRESS
08	SECURED PARTY / LIEN CLAIMANT	ADDRESS
09	ADDRESS	ADDRESS
10	COLLATERAL CLASSIFICATION	
	CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
		MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FINED MATURITY DATE
11	YEAR MAKE	MODEL V.I.N.
12	MOTOR VEHICLE	
13	GENERAL THROAT, METAL ELVI, TYPE OF PATTERN 4 CM VP ED. P/N 5010589.	
14	COLLATERAL PATTERN NUMBER 167/188A, DESCRIBED AS PL THROAT, METAL ELVI, TYPE	
15	DESCRIPTION OF PATTERN 4 CM VP ED. P/N 5010601, PATTERN NUMBER 167/118A.	
16	REGISTERING AGENT	ADDRESS

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 57



(e)11s 09/2013



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 20150218110134.57

REPORT : P33050  
PAGE : 57

TYPE OF SEARCH : BUSINESS DESTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 11 FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

[illegible]

CAUTION PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
FILING	NO. OF	SCHEDULE	RUNNER	UNDER	PERIOD
013	14		2105803	0931	1795 5143

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
1940	JOHN	J	SMITH
1945	MARY	M	SMITH
1950	JOHN	J	SMITH
1955	MARY	M	SMITH
1960	JOHN	J	SMITH
1965	MARY	M	SMITH
1970	JOHN	J	SMITH
1975	MARY	M	SMITH
1980	JOHN	J	SMITH
1985	MARY	M	SMITH
1990	JOHN	J	SMITH
1995	MARY	M	SMITH
2000	JOHN	J	SMITH
2005	MARY	M	SMITH
2010	JOHN	J	SMITH
2015	MARY	M	SMITH
2020	JOHN	J	SMITH
2025	MARY	M	SMITH
2030	JOHN	J	SMITH
2035	MARY	M	SMITH
2040	JOHN	J	SMITH
2045	MARY	M	SMITH
2050	JOHN	J	SMITH
2055	MARY	M	SMITH
2060	JOHN	J	SMITH
2065	MARY	M	SMITH
2070	JOHN	J	SMITH
2075	MARY	M	SMITH
2080	JOHN	J	SMITH
2085	MARY	M	SMITH
2090	JOHN	J	SMITH
2095	MARY	M	SMITH
2100	JOHN	J	SMITH
2105	MARY	M	SMITH
2110	JOHN	J	SMITH
2115	MARY	M	SMITH
2120	JOHN	J	SMITH
2125	MARY	M	SMITH
2130	JOHN	J	SMITH
2135	MARY	M	SMITH
2140	JOHN	J	SMITH
2145	MARY	M	SMITH
2150	JOHN	J	SMITH
2155	MARY	M	SMITH
2160	JOHN	J	SMITH
2165	MARY	M	SMITH
2170	JOHN	J	SMITH
2175	MARY	M	SMITH
2180	JOHN	J	SMITH
2185	MARY	M	SMITH
2190	JOHN	J	SMITH
2195	MARY	M	SMITH
2200	JOHN	J	SMITH
2205	MARY	M	SMITH
2210	JOHN	J	SMITH
2215	MARY	M	SMITH
2220	JOHN	J	SMITH
2225	MARY	M	SMITH
2230	JOHN	J	SMITH
2235	MARY	M	SMITH
2240	JOHN	J	SMITH
2245	MARY	M	SMITH
2250	JOHN	J	SMITH
2255	MARY	M	SMITH
2260	JOHN	J	SMITH
2265	MARY	M	SMITH
2270	JOHN	J	SMITH
2275	MARY	M	SMITH
2280	JOHN	J	SMITH
2285	MARY	M	SMITH
2290	JOHN	J	SMITH
2295	MARY	M	SMITH
2300	JOHN	J	SMITH
2305	MARY	M	SMITH
2310	JOHN	J	SMITH
2315	MARY	M	SMITH
2320	JOHN	J	SMITH
2325	MARY	M	SMITH
2330	JOHN	J	SMITH
2335	MARY	M	SMITH
2340	JOHN	J	SMITH
2345	MARY	M	SMITH
2350	JOHN	J	SMITH
2355	MARY	M	SMITH
2360	JOHN	J	SMITH
2365	MARY	M	SMITH
2370	JOHN	J	SMITH
2375	MARY	M	SMITH
2380	JOHN	J	SMITH
2385	MARY	M	SMITH
2390	JOHN	J	SMITH
2395	MARY	M	SMITH
2400	JOHN	J	SMITH
2405	MARY	M	SMITH
2410	JOHN	J	SMITH
2415	MARY	M	SMITH
2420	JOHN	J	SMITH
2425	MARY	M	SMITH
2430	JOHN	J	SMITH
2435	MARY	M	SMITH
2440	JOHN	J	SMITH
2445	MARY	M	SMITH
2450	JOHN	J	SMITH
2455	MARY	M	SMITH
2460	JOHN	J	SMITH

[illegible]

OSTAPO CORPORATION, INC.

# THE BOOK OF INITIALS

SECRET	SECRET
REF ID: A66166	SECRET

ONTARIO CORPORATION NO.

225

COLLEGE PARK

[illegible]

Figure 1. Schematic representation of the experimental design. The subjects were divided into two groups: the control group (CG) and the experimental group (EG). The CG was divided into two subgroups: the control group (CG) and the control group (CG). The EG was divided into two subgroups: the experimental group (EG) and the experimental group (EG). The subjects were divided into two groups: the control group (CG) and the experimental group (EG). The CG was divided into two subgroups: the control group (CG) and the control group (CG). The EG was divided into two subgroups: the experimental group (EG) and the experimental group (EG).

14 SEVERAL  
14 COLLATERAL  
14 EC ELS. P/N 30003. PATTERN NUMBER 157725A, DESCRIBED AS PL  
15 THroat, METAL VAMID, TYPE OF PATTERN 3 ON 2 - 48 X 60 BPS. P/N

卷之四

\*\*\* FOR FURTHER INFORMATION, CONTACT THE  
FEDERAL BUREAU OF INVESTIGATION \*\*\*

55-31110

**CERTIFIED BY CERTIFIEES PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

(c) (10/20/2013)



PCN NUMBER : 049  
EXPIRATION DATE : 2015/02/19  
PCN : 2015021910134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

(S) 08  
08080808

.. ..  
FROM 080808

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17 FEB 2015

## FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

00  
LEADER

CAUTION FILING	PAGE NO.	TOTAL PAGES
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REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
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1957 1958 1959 1960 1961 1962 1963 1964 1965 1966 1967 1968 1969 1970 1971 1972 1973 1974 1975 1976 1977 1978 1979 1980 1981 1982 1983 1984 1985 1986 1987 1988 1989 1990 1991 1992 1993 1994 1995 1996 1997 1998 1999 2000 2001 2002 2003 2004 2005 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 2031 2032 2033 2034 2035 2036 2037 2038 2039 2040 2041 2042 2043 2044 2045 2046 2047 2048 2049 2050 2051 2052 2053 2054 2055 2056 2057 2058 2059 2060 2061 2062 2063 2064 2065 2066 2067 2068 2069 2070 2071 2072 2073 2074 2075 2076 2077 2078 2079 2080 2081 2082 2083 2084 2085 2086 2087 2088 2089 2090 2091 2092 2093 2094 2095 2096 2097 2098 2099 2100 2101 2102 2103 2104 2105 2106 2107 2108 2109 2110 2111 2112 2113 2114 2115 2116 2117 2118 2119 2120 2121 2122 2123 2124 2125 2126 2127 2128 2129 2130 2131 2132 2133 2134 2135 2136 2137 2138 2139 2140 2141 2142 2143 2144 2145 2146 2147 2148 2149 2150 2151 2152 2153 2154 2155 2156 2157 2158 2159 2160 2161 2162 2163 2164 2165 2166 2167 2168 2169 2170 2171 2172 2173 2174 2175 2176 2177 2178 2179 2180 2181 2182 2183 2184 2185 2186 2187 2188 2189 2190 2191 2192 2193 2194 2195 2196 2197 2198 2199 2200 2201 2202 2203 2204 2205 2206 2207 2208 2209 2210 2211 2212 2213 2214 2215 2216 2217 2218 2219 2220 2221 2222 2223 2224 2225 2226 2227 2228 2229 2230 2231 2232 2233 2234 2235 2236 2237 2238 2239 2240 2241 2242 2243 2244 2245 2246 2247 2248 2249 2250 2251 2252 2253 2254 2255 2256 2257 2258 2259 2260 2261 2262 2263 2264 2265 2266 2267 2268 2269 2270 2271 2272 2273 2274 2275 2276 2277 2278 2279 2280 2281 2282 2283 2284 2285 2286 2287 2288 2289 2290 2291 2292 2293 2294 2295 2296 2297 2298 2299 2300 2301 2302 2303 2304 2305 2306 2307 2308 2309 2310 2311 2312 2313 2314 2315 2316 2317 2318 2319 2320 2321 2322 2323 2324 2325 2326 2327 2328 2329 2330 2331 2332 2333 2334 2335 2336 2337 2338 2339 2340 2341 2342 2343 2344 2345 2346 2347 2348 2349 2350 2351 2352 2353 2354 2355 2356 2357 2358 2359 2360 2361 2362 2363 2364 2365 2366 2367 2368 2369 2370 2371 2372 2373 2374 2375 2376 2377 2378 2379 2380 2381 2382 2383 2384 2385 2386 2387 2388 2389 2390 2391 2392 2393 2394 2395 2396 2397 2398 2399 2400 2401 2402 2403 2404 2405 2406 2407 2408 2409 2410 2411 2412 2413 2414 2415 2416 2417 2418 2419 2420 2421 2422 2423 2424 2425 2426 2427 2428 2429 2430 2431 2432 2433 2434 2435 2436 2437 2438 2439 2440 2441 2442 2443 2444 2445 2446 2447 2448 2449 2450 2451 2452 2453 2454 2455 2456 2457 2458 2459 2460 2461 2462 2463 2464 2465 2466 2467 2468 2469 2470 2471 2472 2473 2474 2475 2476 2477 2478 2479 2480 2481 2482 2483 2484 2485 2486 2487 2488 2489 2490 2491 2492 2493 2494 2495 2496 2497 2498 2499 2500 2501 2502 2503 2504 2505 2506 2507 2508 2509 2510 2511 2512 2513 2514 2515 2516 2517 2518 2519 2520 2521 2522 2523 2524 2525 2526 2527 2528 2529 2530 2531 2532 2533 2534 2535 2536 2537 2538 2539 2540 2541 2542 2543 2544 2545 2546 2547 2548 2549 2550 2551 2552 2553 2554 2555 2556 2557 2558 2559 2560 2561 2562 2563 2564 2565 2566 2567 2568 2569 2570 2571 2572 2573 2574 2575 2576 2577 2578 2579 2580 2581 2582 2583 2584 2585 2586 2587 2588 2589 2590 2591 2592 2593 2594 2595 2596 2597 2598 2599 2600 2601 2602 2603 2604 2605 2606 2607 2608 2609 2610 2611 2612 2613 2614 2615 2616 2617 2618 2619 2620 2621 2622 2623 2624 2625 2626 2627 2628 2629 2630 2631 2632 2633 2634 2635 2636 2637 2638 2639 2640 2641 2642 2643 2644 2645 2646 2647 2648 2649 2650 2651 2652 2653 2654 2655 2656 2657 2658 2659 2660 2661 2662 2663 2664 2665 2666 2667 2668 2669 2670 2671 2672 2673 2674 2675 2676 2677 2678 2679 2680 2681 2682 2683 2684 2685 2686 2687 2688 2689 2690 2691 2692 2693 2694 2695 2696 2697 2698 2699 2700 2701 2702 2703 2704 2705 2706 2707 2708 2709 2710 2711 2712 2713 2714 2715 2716 2717 2718 2719 2720 2721 2722 2723 2724 2725 2726 2727 2728 2729 2730 2731 2732 2733 2734 2735 2736 2737 2738 2739 2740 2741 2742 2743 2744 2745 2746 2747 2748 2749 2750 2751 2752 2753 2754 2755 2756 2757 2758 2759 2760 2761 2762 2763 2764 2765 2766 2767 2768 2769 2770 2771 2772 2773 2774 2775

# OTARIO CORRIGENDUM

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
1940	JOHN	J	SMITH
1945	MARY	M	SMITH
1950	JOHN	J	SMITH
1955	MARY	M	SMITH
1960	JOHN	J	SMITH
1965	MARY	M	SMITH
1970	JOHN	J	SMITH
1975	MARY	M	SMITH
1980	JOHN	J	SMITH
1985	MARY	M	SMITH
1990	JOHN	J	SMITH
1995	MARY	M	SMITH
2000	JOHN	J	SMITH
2005	MARY	M	SMITH
2010	JOHN	J	SMITH
2015	MARY	M	SMITH
2020	JOHN	J	SMITH
2025	MARY	M	SMITH

CC NAME	SOCIETY NAME
	4000000000

ONTARIO CORPORATION NO.

SECRETED PARTY  
SECRETED PARTY  
SECRETED PARTY

# WORLDWIDE COLLEGE

[illegible]

FROM  
BIRTH YEAR

DATE \_\_\_\_\_  
PAGE \_\_\_\_\_  
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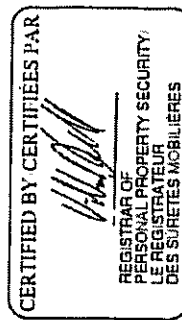
3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31 32 33 34 35 36 37 38 39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54 55 56 57 58 59 60 61 62 63 64 65 66 67 68 69 70 71 72 73 74 75 76 77 78 79 80 81 82 83 84 85 86 87 88 89 90 91 92 93 94 95 96 97 98 99 100 101 102 103 104 105 106 107 108 109 110 111 112 113 114 115 116 117 118 119 120 121 122 123 124 125 126 127 128 129 130 131 132 133 134 135 136 137 138 139 140 141 142 143 144 145 146 147 148 149 150 151 152 153 154 155 156 157 158 159 160 161 162 163 164 165 166 167 168 169 170 171 172 173 174 175 176 177 178 179 180 181 182 183 184 185 186 187 188 189 190 191 192 193 194 195 196 197 198 199 200 201 202 203 204 205 206 207 208 209 210 211 212 213 214 215 216 217 218 219 220 221 222 223 224 225 226 227 228 229 230 231 232 233 234 235 236 237 238 239 240 241 242 243 244 245 246 247 248 249 250 251 252 253 254 255 256 257 258 259 260 261 262 263 264 265 266 267 268 269 270 271 272 273 274 275 276 277 278 279 280 281 282 283 284 285 286 287 288 289 290 291 292 293 294 295 296 297 298 299 300 301 302 303 304 305 306 307 308 309 310 311 312 313 314 315 316 317 318 319 320 321 322 323 324 325 326 327 328 329 330 331 332 333 334 335 336 337 338 339 340 341 342 343 344 345 346 347 348 349 350 351 352 353 354 355 356 357 358 359 360 361 362 363 364 365 366 367 368 369 370 371 372 373 374 375 376 377 378 379 380 381 382 383 384 385 386 387 388 389 390 391 392 393 394 395 396 397 398 399 400 401 402 403 404 405 406 407 408 409 410 411 412 413 414 415 416 417 418 419 420 421 422 423 424 425 426 427 428 429 430 431 432 433 434 435 436 437 438 439 440 441 442 443 444 445 446 447 448 449 450 451 452 453 454 455 456 457 458 459 460 461 462 463 464 465 466 467 468 469 470 471 472 473 474 475 476 477 478 479 480 481 482 483 484 485 486 487 488 489 490 491 492 493 494 495 496 497 498 499 500 501 502 503 504 505 506 507 508 509 510 511 512 513 514 515 516 517 518 519 520 521 522 523 524 525 526 527 528 529 530 531 532 533 534 535 536 537 538 539 540 541 542 543 544 545 546 547 548 549 550 551 552 553 554 555 556 557 558 559 560 561 562 563 564 565 566 567 568 569 570 571 572 573 574 575 576 577 578 579 580 581 582 583 584 585 586 587 588 589 590 591 592 593 594 595 596 597 598 599 600 601 602 603 604 605 606 607 608 609 610 611 612 613 614 615 616 617 618 619 620 621 622 623 624 625 626 627 628 629 630 631 632 633 634 635 636 637 638 639 640 641 642 643 644 645 646 647 648 649 650 651 652 653 654 655 656 657 658 659 660 661 662 663 664 665 666 667 668 669 670 671 672 673 674 675 676 677 678 679 680 681 682 683 684 685 686 687 688 689 690 691 692 693 694 695 696 697 698 699 700 701 702 703 704 705 706 707 708 709 710 711 712 713 714 715 716 717 718 719 720 721 722 723 724 725 726 727 728 729 730 731 732 733 734 735 736 737 738 739 740 741 742 743 744 745 746 747 748 749 750 751 752 753 754 755 756 757 758 759 760 761 762 763 764 765 766 767 768 769 770 771 772 773 774 775 776 777 778 779 780 781 782 783 784 785 786 787 788 789 790 791 792 793 794 795 796 797 798 799 800 801 802 803 804 805 806 807 808 809 810 811 812 813 814 815 816 817 818 819 820 821 822 823 824 825 826 827 828 829 830 831 832 833 834 835 836 837 838 839 840 841 842 843 844 845 846 847 848 849 850 851 852 853 854 855 856 857 858 859 860 861 862 863 864 865 866 867 868 869 870 871 872 873 874 875 876 877 878 879 880 881 882 883 884 885 886 887 888 889 890 891 892 893 894 895 896 897 898 899 900 901 902 903 904 905 906 907 908 909 910 911 912 913 914 915 916 917 918 919 920 921 922 923 924 925 926 927 928 929 930 931 932 933 934 935 936 937 938 939 940 941 942 943 944 945 946 947 948 949 950 951 952 953 954 955 956 957 958 959 960 961 962 963 964 965 966 967 968 969 970 971 972 973 974 975 976 977 978 979 980 981 982 983 984 985 986 987 988 989 990 991 992 993 994 995 996 997 998 999 1000 1001 1002 1003 1004 1005 1006 1007 1008 1009 1010 1011 1012 1013 1014 1015 1016 1017 1018 1019 1020 1021 1022 1023 1024 1025 1026 1027 1028 1029 1030 1031 1032 1033 1034 1035 1036 1037 1038 1039 1040 1041

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FOR FURTHER INFORMATION, CONTACT THE ISSUING AGENCY.  
\*\*\*


 American Psychological Association  
 750 First Street, N.E.  
 Washington, D.C. 20002-4242  
 (202) 336-6000  
 Fax: (202) 336-6010  
 E-mail: [info@apa.org](mailto:info@apa.org)  
 Web: <http://www.apa.org>



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/28  
ID : 2015021111134.57

REPORT : RES060  
PAGE : 59  
( 9952 )

TYPE OF SEARCH : BUSINESS CENTER  
SEARCH CONDUCTED ON : WABE IPON & STEEL CORP.  
FILE CURRENCY : 17 FEB 2015

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## FORM 20 FINANCING CHARGE STATEMENT / CHANGE STATEMENT

CAUTION	PAGE	TOTAL	MOTOR	VEHICLE	REGISTRATION	REGISTERED
FILING	NO.	PAGES	SCHEDULE	SCHEDULE	NUMBER	UNDER
01	001	1			29100425 1017	1773 5023
21	RECORD	FILE NUMBER	614744307			

REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS	CORRECT PERIOD
22			FIRST GIVEN NAME INITIAL SURNAME		

24 DEBTOR/ BUSINESS NAME WAH I IRON & STEEL CORP.

25	OTHER CHANGE	
26	REASON/	THE SECURED PARTY HAS CHANGED ITS NAME FROM THE BARCOCK & WILCOX
27	DESCRIPTION	COMPANY TO BARCOCK & WILCOX POWER GENERATION GROUP, INC.
28		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/02/1920	JOHN	J	SMITH

NAME	TRANSFEEE	BUSINESS NAME	BARCODE #	WILCOX POWER	GENERATION SECTOR	INC.
CELESTON						

CHARD CORPORATION is  
a subsidiary of

23	ASSIGNEE		
24	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE		
25		BBDOCK & WILCOX POWER GENERATION GROUP, INC.	BBDOCK & WILCOX POWER GENERATION GROUP, INC.
26		ADDRESS	20 VANNUYEN AVENUE
27		CITY/STATE/ZIP	BRIDGEPORT, CONNECTICUT 06604

1

CONSUMER	INVENTORY EQUIPMENT ACCOUNTS OTHER	MOTOR VEHICLE INCLUDED	DATE OF MATURITY OR	NO PAID
GOODS				

# THE NEW MODEL


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17  
 DEFERRED PARTY / ALLEGES TO BEY STATE, SUITE 180  
 LEN CLANNON

THE BUREAU OF THE  
FEDERAL RESERVE  
SYSTEM  
WASHINGTON, D. C.  
20540



REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SÛRETÉS MOBILIÈRES



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PRR080  
PAGE : 60  
( 9653 )

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

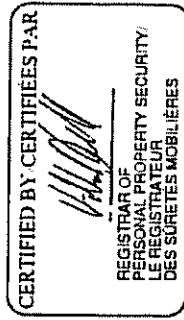
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

21	CAUTION	PAGE	TOTAL MOTOR VEHICLE	REGISTRATION	REGISTERED
	FILING	NO. OF	SCHEDULE	NUMBER	UNDER
21	001	1	20100429 1115 1793 5038		
21	RECORD	FILE NUMBER	61474127		
21	REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	CORRECT
				B RENEWAL	PERIOD
22			FIRST GIVEN NAME	INITIAL	SURNAME
23	REFERENCE	BUSINESS NAME	WABE IRON & STEEL CORP.		
24	DEBTOR /				
	TRANSFEROR				
25	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
26	DEBTOR /				
	TRANSFEREE	BUSINESS NAME			
27	ADDRESS				
28	ASSIGNER				
29	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE				
30	COLLATERAL CLASSIFICATION				
31	CONSUMER				
32	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	INCLUDED	AMOUNT	DATE OF
					NO FIXED
					MATURITY OR
					MATURITY DATE
33	YEAR	MAKE	MODEL		
34	MOTOR				
35	VEHICLE				
36	GENERAL				
37	COLLATERAL				
38	DESCRIPTION				
39	REGISTERING AGENT OR				
40	SECURED PARTY /	ADDRESS	181 DAY STREET, SUITE 1800		
41	LIEN CLAIMANT				
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\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 51



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 201502181112134.57

252077 : 253206  
252078 : 61  
252079 : ( 3654)

TYPE OF SEARCH : BUSINESS DESTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR MEN

03  
614439  
FILED

CATION	PAGE	TOTAL	REGISTRATION	REGISTERED	REGISTRATION
FILING	NO.	OF	NUMBER	UNDER	PERIOD
JUL 1	14	2065063	179	534	5

02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03 <td>NAME <td>BUSINESS NAME <td colspan="3">WARRIOR &amp; STEEL CORP.</td> </td></td>	NAME <td>BUSINESS NAME <td colspan="3">WARRIOR &amp; STEEL CORP.</td> </td>	BUSINESS NAME <td colspan="3">WARRIOR &amp; STEEL CORP.</td>	WARRIOR & STEEL CORP.		

54 ADDRESS 310 BROADWOOD AVENUE, P.O. BOX 1510 NEW LISTEARD ONTARIO CORPORATION NO. 19150 19110

OS	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
CG	NAME	BUSINESS NAME			

ONTARIO CORPORATION NO.

08 DEUMED PARTY /  
LIEB CLAIMANT  
09 THE SBOGGE & NISCO COMPANY  
ADDRESS 20 VALENTIN AVENUE

ADDRESS 20 VANDUPTER AVENUE  
EAST, ELMHURST, ILL. 60120

COLLATERAL CLASSIFICATION

CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	DATE OF	NO. FIXED	MATURITY OF	MATURITY DATE
			X							
					X					

YES: 11423

RECEIVED  
JUN 11 1964

THIS FILING IS A NOTICE THAT THE EPOCH & WILCOX COMPANY IS THE  
SOLE AND EXCLUSIVE OWNER OF ANY AND ALL PATENTS AND DRAWINGS  
PROVIDED TO WABSI IRON & STEEL CORP. FROM TIME TO TIME HEREIN TO  
GENERAL DESCRIPTION

[illegible]

# THE

[illegible]

\*\*\* FOR FURTHER INFORMATION, CONTACT THE  
1300 15TH ST NW  
WASHINGTON DC 20004

[illegible]

**CERTIFIED BY: CERTIFIÉES PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(E10760 filing)  
(03/15/2013)



# Ontario

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PPSR060  
PAGE : 62  
( 8655)

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744324

01 CAUTION PAGE TOTAL  
FILING NO. OF PAGES  
002 14

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION  
CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OF MATURITY DATE

11 YEAR MAKE MODEL V.I.N.  
12 MOTOR VEHICLE

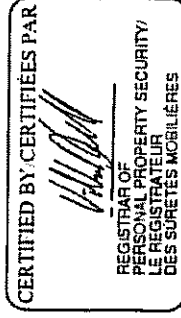
13 GENERAL THAT CERTAIN CASTING BLANKET AGREEMENT DATED JUNE 1, 2004 BY AND  
14 COLLATERAL BETWEEN THE BABCOCK & WILCOX COMPANY AND WABI IRON & STEEL CORP.  
15 DESCRIPTION AS OF THE DATE OF THIS FILING. SUCH PATTERNS AND DRAWINGS ARE

16 REGISTERING  
17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 63





RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P558050  
PAGE : 63  
( 8555)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB1 IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

CC  
FILE NUMBER  
614748334

01  
CAUTION FILING  
PAGE NO. OF PAGES  
003 14  
TOTAL  
MOTOR VEHICLE SCHEDULE  
20050503 0935 1793 5344  
REGISTRATION NUMBER  
REGISTERED UNDER PERIOD

02  
03  
04  
DEBTOR NAME  
BUSINESS NAME  
DATE OF BIRTH  
FIRST GIVEN NAME  
INITIAL  
SURNAME  
ADDRESS  
ONTARIO CORPORATION NO.

05  
06  
07  
DEBTOR NAME  
BUSINESS NAME  
DATE OF BIRTH  
FIRST GIVEN NAME  
INITIAL  
SURNAME  
ADDRESS  
ONTARIO CORPORATION NO.

08  
09  
SECURED PARTY / LIEN CLAIMANT  
ADDRESS

10  
COLLATERAL CLASSIFICATION  
CONSUMER GOODS  
INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED  
MOTOR VEHICLE AMOUNT  
DATE OF MATURITY OR MATURITY DATE  
NO FIXED

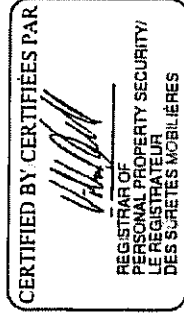
11  
12  
MOTOR VEHICLE  
YEAR MAKE  
MODEL  
V.I.N.

13  
14  
15  
GENERAL COLLATERAL DESCRIPTION  
LOCATED ON SITE AT WAB1 IRON & STEEL CORP., 330 BROADWOOD AVENUE, NEW LISKEARD, ONTARIO P0J 1P0 AND INCLUDE, BUT ARE NOT LIMITED TO, THE FOLLOWING PATTERNS AND DRAWINGS. P/N 3010713, PATTERN NUMBERS

16  
17  
REGISTERING AGENT  
ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED ... 64



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS EDITOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

02 FILE NUMBER  
S1174334

03 CAUTION PAGE TOTAL  
FILING NO. OF PAGES  
004 14

01 MOTOR VEHICLE REGISTRATION  
SCHEDULE NUMBER PERIOD  
20050503 0525 1793 5344

04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR  
06 BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

09 SECURED PARTY /  
LIEN CLAIMANT  
10 ADDRESS

ONTARIO CORPORATION NO.

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR  
13 VEHICLE

14 GENERAL 18V13CA, DESCRIBED AS PL THROAT, METAL ELVI, TYPE OF PATTERN 4 ON  
15 COLLATERAL VP ED. P/N 3017715, PATTERN NUMBER 18V13CA, DESCRIBED AS PL  
16 DESCRIPTION THROAT, METAL ELVI, TYPE OF PATTERN 4 ON VP ED. P/N 3017715,

17 REGISTERING  
18 AGENT  
19 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CERTIFIED BY-CERTIFIES PAR

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

CONTINUED... 55

(enfile 09/2013)



FUN NUMBER : 049  
FUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P53060  
PAGE : 55  
( 8558 )

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IPON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

02 FILE NUMBER  
51474034

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED ; REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER ; PERIOD  
005 14 20050505 0935 1793 5144

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT  
09 ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE  
MOTOR VEHICLE INCLUDED V.I.N.

11 YEAR MAKE MODEL  
12 VEHICLE

13 GENERAL PATTERN NUMBER 188181CA, DESCRIBED AS PL THROAT, METAL ELVI, TYPE  
14 COLLATERAL OF PATTERN 4 ON VR BD. P/N 3010721, PATTERN NUMBER 188461CA,  
15 DESCRIPTION DESCRIBED AS DEFLECTOR, METAL ELVI, TYPE OF PATTERN 2 ON 2 : 30 00

16 REGISTERING  
17 AGENT  
ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CERTIFIED BY CERTIFIÉES PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(c)11s 09/2013

CONTINUED... 55



Ontario

REPORT : P55E060  
PAGE : 55  
( 9559)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB1 IRON & STEEL CORP.  
FILE CURRENCY : 1/FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744334

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED , REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
006 14 20050503 0935 1793 5344

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
Maturity or Maturity Date

11 YEAR MAKE MODEL V.I.R.

12 MOTOR

13 VEHICLE

14 GENERAL BOD. P/N 3010722, PATTERN NUMBER 189463CA, DESCRIBED AS DEFLECTOR,  
15 COLLATERAL METAL ELVI. TYPE OF PATTERN 2 ON 2 - 30 SQ EDS. P/N 3010722,  
DESCRIPTION PATTERN NUMBER 189455CA, DESCRIBED AS DEFLECTOR, METAL ELVI. TYPE

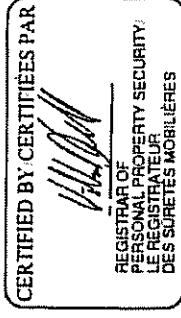
16 REGISTERING

17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 67



RUN NUMBER : 049  
RUN DATE : 2015/04/18  
ID : 2015021810134.S7

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR050  
PAGE : 67  
( 8660 )

TYPE OF SEARCH : BUSINESS LISTING  
SEARCH CONDUCTED ON : WAB IIRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
513744334

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED ( REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
007 14 20050503 0935 1793 5344

02 DEBTOR FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
Maturity OR Maturity DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

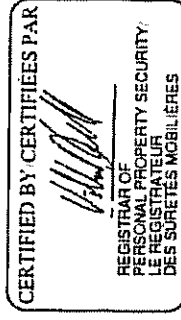
12 VEHICLE

13 GENERAL OF PATTERN 2 ON 30 EQ BCS. P/N 3010761, PATTERN NUMBER 1863355A,  
14 COLLATERAL DESCRIBED AS PL THROAT, METAL PLVI, TYPE OF PATTERN 2 ON 2 : 30 X  
15 DESCRIPTION 30 BCS. P/N 3010761, PATTERN NUMBER 1863355A, DESCRIBED AS PL

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 69



(en file 09/2013)



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744334

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
009 14 20050503 0435 1793 5344

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR BUSINESS NAME  
NAME ADDRESS

ONTARIO CORPORATION NO.

04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR BUSINESS NAME  
NAME ADDRESS

ONTARIO CORPORATION NO.

06 SECURED PARTY /  
LIEN CLAIMANT

07 ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIRED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL THROAT, METAL BLVD, TYPE OF PATTERNS 2 ON 2 - 30 X 36 EPS.  
14 COLLATERAL P.N. 181003, PATTERN NUMBER 182103A, DESCRIBED AS PL THROAT.  
15 DESCRIPTION METAL BLVD, TYPE OF PATTERNS 2 ON 2 - 30 X 36 EPS.

16 REGISTERING  
AGENT

17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CERTIFIED BY CERTIFIÉS PAR

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRÉTÉS MOBILIÈRES

(e/f/f/s 09/2013)



CONTINUED... 59

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474334

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED : REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
009 14 20050503 0935 1793 5344

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FINED  
SCORES INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

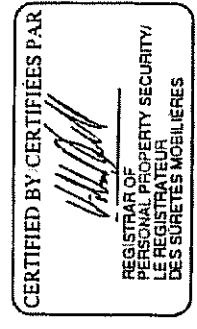
11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL P/N 2010013, PATTERN NUMBER 1896100, DESCRIBED AS VALVE SEAT,  
14 COLLATERAL METAL ELVI, TYPE OF PATTERN 1 ON 2 - 24 SC BBS. P/N 201001374,  
15 DESCRIPTION PATTERN NUMBER 1896100, DESCRIBED AS VALVE SEAT, METAL ELVI, TYPE

16 REGISTRATION  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 10



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

PPR NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015001810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744334

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTERED  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
010 14 2005/503 0955 1793 5344

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATES OF NO FIXED  
Maturity CP Maturity DATE

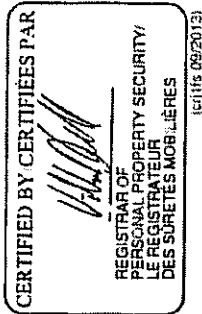
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL OF PATTERN 1 ON 2 - 30 SQ BES. P/N 5010875, PATTERN NUMBER  
14 COLLATERAL 199691CF, DESCRIBED AS VALUE SECT, METAL ELVI, TYPE OF PATTERN 1 ON  
15 DESCRIPTION 2 - 30 SQ BES. P/N 5010876, PATTERN NUMBER 199691CF, DESCRIBED AS

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



CONTINUED... 71





PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/16  
ID : 20150218140134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17 FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
514741334

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED : REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
011 14 20050503 0935 1793 5344

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY / CREDITOR  
09 ALIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

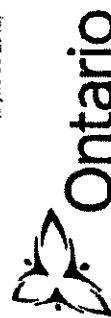
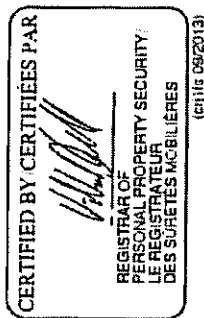
12 MOTOR VEHICLE

13 GENERAL VALUE SEAT, METAL ELVI, TYPE OF PATTERN 1 ON 2 - 30 SQ EDS. P/N  
14 COLLATERAL 3019876, PATTERN NUMBER 159691CJ, DESCRIBED AS VALUE SEAT, METAL  
15 DESCRIPTION ELVI, TYPE OF PATTERN 1 ON 2 - 36 SQ EDS. P/N 3010878, PATTERN

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 72



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABT IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER : 514744334

01 CAPTION : PAGE : TOTAL : NO. OF PAGES : FILING : 012 : 14 : 20050503 0235 1793 5344

02 DATE OF BIRTH : FIRST GIVEN NAME : INITIAL : SURNAME :  
03 BUSINESS NAME :  
04 ADDRESS :  
05 DATE OF BIRTH : FIRST GIVEN NAME : INITIAL : SURNAME :  
06 BUSINESS NAME :  
07 ADDRESS :  
08 SECURED PARTY :  
09 LIEN CLAIMANT :  
10 COLLATERAL CLASSIFICATION :  
11 MOTOR :  
12 VEHICLE :  
13 GENERAL :  
14 COLLATERAL :  
15 DESCRIPTION :  
16 REGISTERING :  
17 AGENT :

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

DATE OF MATURITY OF NO FIXED MATURITY DATE

V.I.N.

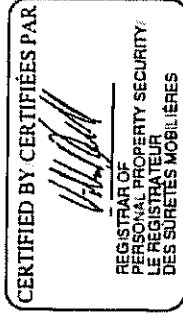
MODEL

NUMBER 189691CJF, DESCRIBED AS VALUE SEAT, METAL ELVI, TYPE OF PATTERN 1 CN 2 - 16 SQ BDE. P/N 301C917, PATTERN NUMBER 187042CA, DESCRIBED AS DEFLECTOR, METAL ELVI, TYPE OF PATTERN 2 CN 24 SQ BDE.

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 73



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150216110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744134

01 CAUTION PAGE NO. OF PAGES TOTAL  
FILING 013 14

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

08 SECURED PARTY / LIEN CLAIMANT ADDRESS

09 ONTARIO CORPORATION NO.

10 COLLATERAL CLASSIFICATION  
CONSUMER  
CODE INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OF NO FIXED MATURITY DATE

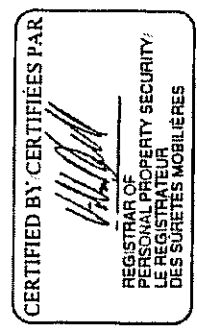
11 YEAR MAKE MODEL V.I.N.

12 GENERAL P10 301022, PATTERN NUMBER 198200CA, DESCRIBED AS DATE WRITER,  
13 COLLATERAL, METAL ELVI, TYPE OF PATTERN 2 ON 14 X 18 SD. P/N 3010972, PATTERN  
14 DESCRIPTION NUMBER 204415A, DESCRIBED AS WEAF PLATE, METAL ELVI. P/N 3011093,

15 REGISTERING AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 14



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744334

01 CAUTION FILING NO. OF PAGES 214  
TOTAL PAGES 14  
MOTOR VEHICLE SCHEDULE 20050503 0935 1793 5344  
REGISTRATION NUMBER  
REGISTERED UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 ADDRESS  
05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

ONTARIO CORPORATION NO.

06 DEBTOR BUSINESS NAME ADDRESS  
07 NAME BUSINESS NAME ADDRESS  
08 SECURED PARTY / LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

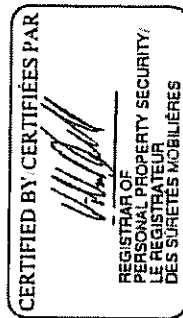
11 YEAR MAKE MODEL V.I.N.

12 VEHICLE  
13 GENERAL PATTERN NUMBER 301053, DESCRIBED AS DIFFUSER, METAL ELVI. P/N  
14 COLLATERAL 301053, PATTERN NUMBER 30166AA, DESCRIBED AS LINGER WEAR, METAL  
15 DESCRIPTION ELVI, TYPE OF PATTERN 1 ON 2 - 3C 8C 8DC.

16 REGISTERING AGENT  
17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 75



(en) 18 09/2013



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PAGE : 75  
( 8668)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150018110334.57

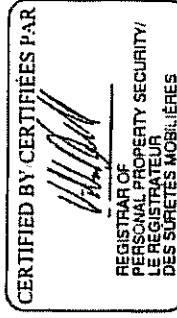
TYPE OF SEARCH : BUSINESS DETECTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAPTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	PAGES	SCHEDULE	NUMBER	UNDER
01	001	1		2010012P 1013 1793 5018	
21	RECORD	FILE NUMBER	61744334		
22	REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT
				A AMENDMENT	PERIOD
23	REFERENCE			INITIAL	SURNAME
24	DEBTOR/	BUSINESS NAME	WABE IRON & STEEL CORP.		
	TRANSFEROR				
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION				
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	
03/	DEBTOR/				
04/	TRANSFEREE	BUSINESS NAME			
05/		ADDRESS			
06/					
07/					
25	ASSIGNOR				
26	SECURED PARTY/LIEN CLAIMANT/ASSIGNED				
27					
28					
08	COLLATERAL CLASSIFICATION				
	CONSUMER				
09	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED			
10	YEAR NAME	MODEL			
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR				
17	SECURED PARTY/	ADDRESS			
	LIEN CLAIMANT				

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SERVED PARTY. \*\*\*

CONTINUED... 76



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/13  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1	20100429 1114 1793 5039	
21 RECORD REFERENCED	FILE NUMBER	614744334		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT PERIOD
22			5 RENEWAL	5
23 REFERENCE		FIRST GIVEN NAME	INITIAL	SURNAME
24 DEBTOR/ TRANSFEROR	BUSINESS NAME	WABI IRON & STEEL CORP.		

25 OTHER CHANGE				
26 REASON/				
27 DESCRIPTION				
28				
29 DEBTOR/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
30 TRANSFEREE	BUSINESS NAME			
31				
32	ADDRESS			

ONTARIO CORPORATION NO.

23 ASSIGNOR  
24 SECURED PARTY/LIEN CLAIMANT ASSIGNEE

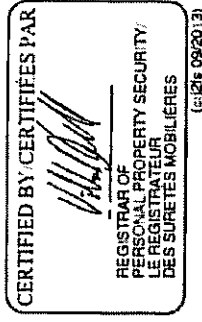
COLLATERAL CLASSIFICATION

10	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
	CONSUMER				
	YEAR MAKE	MODEL			V.I.N.

11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OF	AKD 4 BELLS 1LP			
17	SECURED PARTY/ LIEN CLAIMANT	18 BAY STREET, SUITE 1000	TORONTO	ON	M5H2T9

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 77



REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

(c) 2s 09/2013



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015218112131.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : P58R060  
PAGE : 77  
( 8670)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABEI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

02 FILE NUMBER  
614744743

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED / REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
001 15 20050503 0939 1793 5345 P PPSA 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME WABEI IRON & STEEL CORP.  
04 ADDRESS 330 BROADWOOD AVENUE, P.O. BOX 1510 NEW LISBARD ON POUPO  
ONTARIO CORPORATION NO. 1013009

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

08 SECURED PARTY / THE BARBOCK & WILCOX COMPANY  
09 LIEN CLAIMANT ADDRESS 20 VANDEUSEN AVENUE BARBERTON OH 44303  
ONTARIO CORPORATION NO.

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR MATURITY DATE  
X X NO FIXED

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

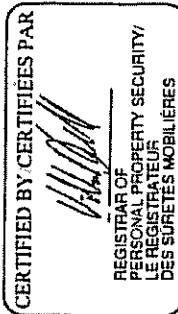
13 GENERAL THIS FILING IS A NOTICE THAT THE BARBOCK & WILCOX COMPANY IS THE  
14 COLLATERAL SOLE AND EXCLUSIVE OWNER OF ANY AND ALL PATTERNS AND DRAWINGS  
15 DESCRIPTION PROVIDED TO WABEI IRON & STEEL CORP. FROM TIME TO TIME PURSUANT TO

16 REGISTERING AIRD & BERLIS LLP

17 AGENT ADDRESS 191 BAY STREET, SUITE 1800 TORONTO ON M5J2T9

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 78



REPORT : PSS0560  
PAGE : 78  
( 3671)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744343

01 CAUTION PAGE TOTAL  
FILING NO. OF PAGES  
002 15

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

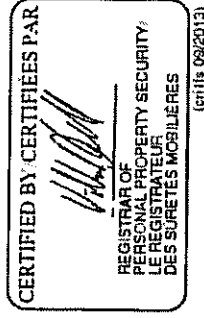
11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL THAT CERTAIN CASTING BLANKET AGREEMENT DATED JUNE 1, 2004 BY AND  
14 COLLATERAL BETWEEN THE BABCOCK & WILCOX COMPANY AND WABI IRON & STEEL CORP.  
15 DESCRIPTION AS OF THE DATE OF THIS FILING, SUCH PATTERNS AND DRAWINGS ARE

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 78





PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744343

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
003 15 20050503 0939 1793 5345

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.

07 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

08 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIRED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

09 YEAR MAKE MODEL V.I.N.

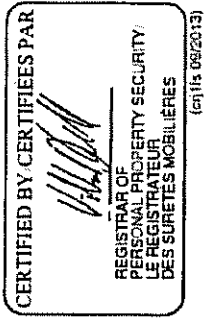
11 MOTOR  
12 VEHICLE

13 GENERAL LOCATED ON SITE AT WABI IRON & STEEL CORP., 330 BROADWOOD AVENUE,  
14 COLLATERAL NEW LICHENART, ONTARIO P0J 1P0 AND INCLUDE, BUT ARE NOT LIMITED TO,  
15 DESCRIPTION THE FOLLOWING ENTERPRISE AND DRAWINGS, P/N 9011766, PARTIAL NUMBER

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 50



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
619744343

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED : REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
004 15 20050503 0939 1793 5345

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

ONTARIO CORPORATION NO.

04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY CP MATURITY DATE

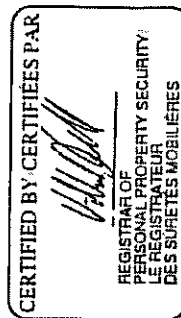
11 YEAR MAKE MODEL V.I.N.

12 GENERAL 2011T66, DESCRIBED AS LINER ELEV., METAL ELEV., TYPE OF PATTERN 2 ON  
13 COLLATERAL 2 - 20 50 ED2, P/N 3012004, PATTERN NUMBER 4255CB, DESCRIBED AS  
14 DESCRIPTION PATTERN 2 ON 14 X 18 P/LT. P/N

15 REGISTERING  
16 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 81



RUN NUMBER : 049  
RUN DATE : 2015/02/13  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSEE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 81  
( 2674 )

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IPSN & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474343

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
005 15 20050503 0939 1793 5345

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION  
CONSUMER

10 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

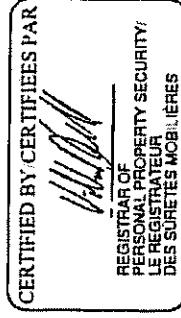
11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL 301257, PATTERN NUMBER 394118A, DESCRIBED AS BLOCK WEAR, METAL  
14 COLLATERAL ELVI, TYPE OF PATTERN 1 ON 2 30 X 36 EDS. P/N 3012259, PATTERN  
15 DESCRIPTION NUMBER 39437EE, DESCRIBED AS BLOCK WEAR, METAL ELVI, TYPE OF

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 82



(e) (15 09/2013)



REPORT : 0552060  
PAGE : 02  
( 0675)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DESTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

## FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00  
FILE 4342  
RECEIVED

CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	006	15		20050501 0919 1793 5345		

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

03	NAME	BUSINESS NAME
04		ADDRESS

ONTARIO CORPORATION NO.

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
---------------	------------------	---------	---------

06	NAME	BUSINESS NAME
07		ADDRESS

ONTARIO CORPORATION NO.

708	SECURED PARTY /	ADDRESS
09	LIEN CLAIMANT	

COLLATERAL CLASSIFICATION

CONSUMER	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	DATE OF	NO. FIXED	DATE OF
GOODS							MATURITY	MATURITY	MATURITY DATE

YEAR MAKE MODEL VIN

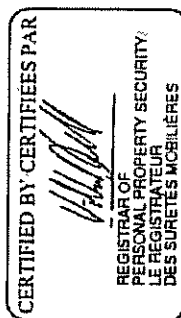
215

3	GENERAL	PATTERN 1 ON 2 - 30 X 35 BDS. P/N 3012271, PATTERN NUMBER 394325A,
4	COLLATERAL	DESCRIBED AS BLOCK WEAF, METAL ELVI, TYPE OF PATTERN 1 ON 2 - 30 X
5	DESCRIPTION	38 BDS. P/N 3012272, PATTERN NUMBER 394325B, DESCRIBED AS BLOCK

**ZINCH**

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

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PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110139.157

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614741343

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED ; REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
007 15 20050503 0939 1793 5345

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME ONTARIO CORPORATION NO.

07 ADDRESS  
08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
MORTGAGE MATURITY OF Maturity DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL WEAP, METAL ELVI, TYPE OF PATTERN 1 ON 2 - 30 X 38 B&S. P/N

14 COLLATERAL 301273, PATTERN NUMBER 394325A, DESCRIBED AS BLOCK WEAP, METAL

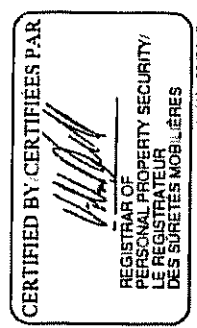
15 DESCRIPTION ELVI, TYPE OF PATTERN 2 ON V.P ED. P/N 2012274, PATTERN NUMBER

16 REPOSTERING

17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 84



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134157

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474343

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED : REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
009 15 20050503 0939 1793 5345

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

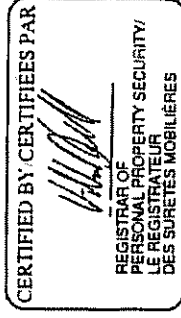
11 MOTOR YEAR MAKE MODEL V.I.N.  
12 VEHICLE

13 GENERAL 3943BB, DESCRIBED AS BLOCK WEAR, METAL ELVI, TYPE OF PATTERN 2 ON  
14 COLLATERAL V.P.E. P/N 3012275, PATTERN NUMBER 3943AA, DESCRIBED AS BLOCK  
15 DESCRIPTION WEAR, METAL ELVI, TYPE OF PATTERN 1 ON 2 - 30 EQ 505. P/N 3012276.

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

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(e/11s 09/2013)



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474343

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
009 15 20050503 0939 1793 5345

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER GOVTS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIRED MATURITY DATE  
YEAR MAKE MODEL V.I.N.

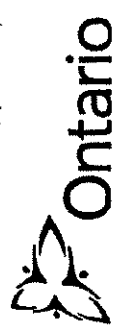
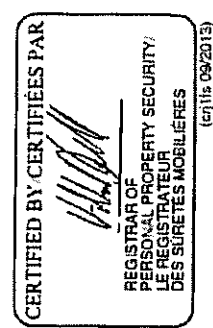
11 MOTOR  
12 VEHICLE

13 GENERAL PATTERN NUMBER 394343E, DESCRIBED AS BLOCK WEAR, METAL ELVI, TYPE  
14 COLLATERAL OF PATTERN 1 ON 2 - 30 SQ BBS. P/N 3012277, PATTERN NUMBER 394358A,  
15 DESCRIPTION DESCRIBED AS BLOCK WEAR, METAL ELVI, TYPE OF PATTERN 1 ON 2 - 30 SQ

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 86



TYPE OF SEARCH : BUSINESS DETECTOR  
SEARCH CONDUCTED ON : WADI IPON A STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
61474343

CAUTION PAGE NO. OF PAGES TOTAL  
FILING 010 15

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME BUSINESS NAME ADDRESS  
ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR NAME BUSINESS NAME ADDRESS  
ONTARIO CORPORATION NO.

SECURED PARTY / LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE

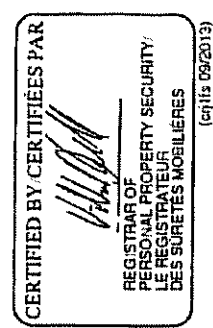
YEAR MAKE MODEL V.I.N.

GENERAL DESCRIPTION  
ECS. P/N 3012279, PATTERN NUMBER 3943588, DESCRIBED AS BLOCK WEAR, METAL BLVD. TYPE OF PATTERN 1 ON 2 - 10 SQ BBS. P/N 3012279, PATTERN NUMBER 3943588, DESCRIBED AS BLOCK WEAR, METAL BLVD. TYPE

PERMITTING AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 87





RUN NUMBER : 049  
RUN DATE : 2015/02/13  
ID : 20150218113134157

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR050  
PAGE : 87  
8680

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WAB IIRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744343

01 CAUTION PAGE TOTAL  
FILING NO. OF PAGES  
011 15

MOTOR VEHICLE REGISTRATION  
SCHEDULE NUMBER PERIOD  
20050503 0939 1793 5345

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

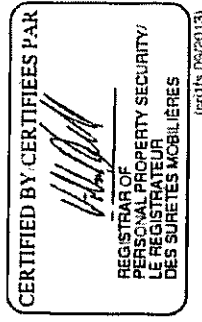
11 MOTOR

12 VEHICLE  
13 GENERAL OF PATTERN 2 ON V-P ED.  
14 COLLATERAL P/N 3012890, PATTERN NUMBER 2913853, DESCRIBED AS BLOCK WEAR,  
15 DESCRIPTION METAL ELVI, TYPE OF PATTERN 2 ON V P ED. P/N 3012514, PATTERN

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 88



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : C49  
RUN DATE : 2015/02/18  
ID : 2015018113134.57

TYPE OF SEARCH : BUSINESS LEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
514744343

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES J12 15 SCHEDULE 20050503 0439 1793 5345 UNDER PERIOD

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

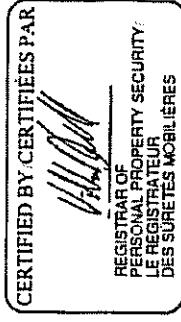
13 GENERAL NUMBER 561802A, DESCRIBED AS BLOCK WEAP, METAL ELVI, TYPE OF  
14 COLLATERAL PATTERN 2 ON 2 VP ED. P.N. 3012917, PATTERN NUMBER 561802B,  
15 DESCRIPTION DESCRIBED AS BLOCK WEAP, METAL ELVI, TYPE OF PATTERN 2 ON VP ED.

16 REGISTERED AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 89



REPORT : P5SR060  
PAGE : 89  
( 8632)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218101034.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAEI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
511744342

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
013 15 20050503 0239 1793 5345

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY CP MATURITY DATE

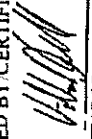
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL P/N 3013063, PATTERN NUMBER 577702, DESCRIBED AS RELIEF GATE,  
14 COLLATERAL METAL ELV. TYPE OF PATTERN 2 ON 14 X 18 PLT. P/N 3013068, PATTERN  
15 DESCRIPTION NUMBER 57792CA, DESCRIBED AS RELIEF GATE, METAL ELV1, TYPE OF

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CERTIFIED BY CERTIFIÉES PAR  
  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES  
(c) 116 09/2013

CONTINUED ... 90



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DETECTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
614744333

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
01 014 15 20050503 0939 1793 5345

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

DATE OF BIRTH - FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

SECURED PARTY /  
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

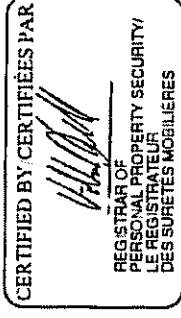
YEAR MAKE MODEL V.I.N.

GENERAL PATTERN 2 ON 14 X 18 FLT. P/N 3013069, PATTERN NUMBER 480100.  
COLLATERAL DESCRIBED AS BLOCK WEAR. METAL FLAT. TYPE OF PATTERN 2 ON VP HALF  
DESCRIPTION SDS. P/N 3013073, PATTERN NUMBER 3013073, DESCRIBED AS RELIEF GATE.

REGISTERING  
AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 91



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/13  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
614744343

CAUTION FILING 015 15 TOTAL NO. OF PAGES 15  
MOTOR VEHICLE SCHEDULE 20050503 0939 1753 5345  
REGISTRATION NUMBER UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME ADDRESS  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME ADDRESS  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE NO FIXED

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL METAL ELVI, TYPE OF PATTERN 2 ON 14 X 18 PLI.

14 COLLATERAL

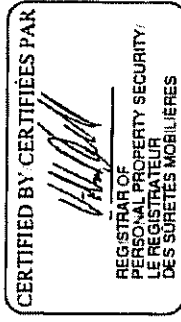
15 DESCRIPTION

16 REGISTERING

17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 92



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REPORT : P28060  
PAGE : 93  
( 5686 )

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	1	20100474 1111 1743 5035		
21	FILE NUMBER	614741343		
22	REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED
23	DEBTOR/	BUSINESS NAME	WABI IRON & STEEL CORP.	RENEWAL YEARS
24	TRANSFEROR	FIRST GIVEN NAME	INITIAL SURNAME	PERIOD
25	OTHER CHANGE			
26	REASON/			
27	DESCRIPTION			
28				
29	DEBTOR/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME
30	TRANSFEREE	BUSINESS NAME	ADDRESS	
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ONTARIO CERTIFICATION NO.

DATE OF MOTOR VEHICLE  
AMOUNT INCLUDED  
NO FIXED  
MATURITY DATE

V.I.N.

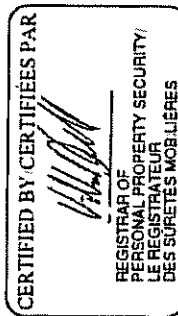
11 MOTOR  
12 VEHICLE  
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION  
16 REGISTERING AGENT OR  
17 SECURED PARTY/  
LIEN CLAIMANT

NAME  
ADDRESS  
181 BAY STREET, SUITE 1800  
TORONTO

CM Y5J119

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 94



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

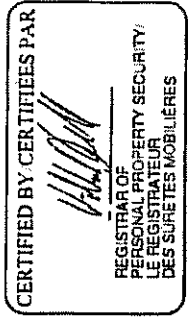
TYPE OF SEARCH : BUSINESS LITIGOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	614744361
01	CAUTION FILING	PAGE NO. OF PAGES 001 14
02	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
03	BUSINESS NAME	WABI IRON & STEEL CORP.
04	ADDRESS	210 BROADWOOD AVENUE, P.O. BOX 1510 NEW LISBARD ON P0L1P0
05	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
06	BUSINESS NAME	
07	ADDRESS	
08	SECURED PARTY / LIEN CLAIMANT	THE BARBOCK & WILCOX COMPANY
09	ADDRESS	20 VANDERBUSH AVENUE BARBERICH ON M4B3J3
10	COLLATERAL CLASSIFICATION	CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED X
11	YEAR MAKE	MODEL
12	MOTOR VEHICLE	NO FIXED MATURITY DATE
13	GENERAL DESCRIPTION	THIS FILING IS A NOTICE THAT THE BARBOCK & WILCOX COMPANY IS THE SOLE AND EXCLUSIVE OWNER OF ANY AND ALL PATTERNS AND DRAWINGS PROVIDED TO WABI IRON & STEEL CORP. FROM TIME TO TIME PURSUANT TO
14	REGISTERING AGENT	AIRC & PERLIC LLP
15	ADDRESS	101 BAY STREET, SUITE 1300 TORONTO ON M5G1P9

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 95





PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134157

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744361

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
002 14 20050503 0944 1703 5146

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS MATURITY OR MATURITY DATE

YEAR MAKE

MODEL

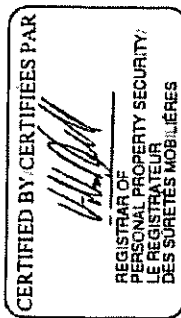
V.I.N.

11 MOTOR  
12 VEHICLE  
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION  
16 REGISTERING  
17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 96



(c) 11s 09/2013



REPORT : PSS060  
PAGE : 96  
( 8482)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DESTOR  
SEARCH CONDUCTED ON : WAB ISON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474361

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
003 14 20050503 0944 1703 5346

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE

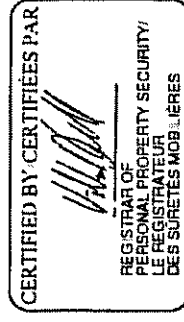
11 MOTOR YEAR MAKE MODEL  
12 VEHICLE

13 GENERAL LOCATED ON SITE AT WAB ISON & STEEL CORP., 330 BROADWOOD AVENUE,  
14 COLLATERAL NEW LISKEARD, ONTARIO P0J 1P6 AND INCLUDE, BUT ARE NOT LIMITED TO,  
15 DESCRIPTION THE FOLLOWING PATTERNS AND DRAWINGS. P/N 3013076, PATTERN NUMBER

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 97



REPORT : PS2060  
PAGE : 97  
( 5690)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150318110124.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IPON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
634744361

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
004 14 20050503 0944 1793 5346

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
ALIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO. EXCD  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OF MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

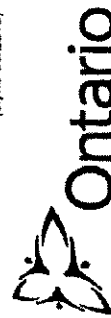
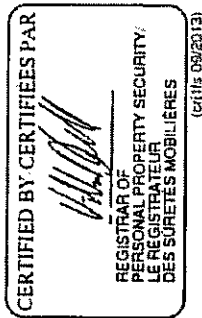
12 VEHICLE

13 GENERAL 57795CA, DESCRIBED AS RELIEF GATE, METAL ELVI, TYPE OF PATTERN 2 ON  
14 COLLATERAL 14 X 18 PLT. P/N 3011032, PATTERN NUMBER 57795CB, DESCRIBED AS  
15 DESCRIPTION RELIEF GATE, METAL ELVI, TYPE OF PATTERN 2 ON 14 X 18 PLT. P/N

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED ... 2B



REPORT : 1550060  
PAGE : 99  
( 9991 )

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 20150218110134.57

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TYPE OF SEARCH :  
 SEARCH CONDUCTED ON :  
 FILE CURRENCY :

## FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

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CAUTION FILING	PAGE NO.	TOTAL OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	005	14		20050503 0944 1793 5346		

C2	DESTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
C3	NAME	BUSINESS NAME			
		ONTARIO CORPORATION NO.			

05	TESTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
06	NAME	BUSINESS NAME			
					ONTARIO CORPORATION NO.

06	SECURED PARTY /	
06	LIEN CLAIMANT.....	ADDRESS

[illegible]

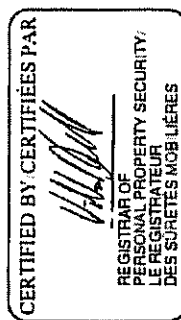
# THE NEW YORK PUBLIC LIBRARY

12	VEHICLE	
13	GENERAL	3C13119, PATTERN NUMBER 6641304, DESCRIBED AS LINEP CYC, METAL
14	COLLATERAL	FLVI, TYPE OF PATTERN 2 ON 2 10 50 EDS. PMU 3011250, PATTERN
15	DESCRIPTION	NUMBER 5640345, DESCRIBED AS LINEP CYC, METAL FLVI, TYPE OF PATTERN

[illegible]

... FOR FURTHER INFORMATION, CONTACT THE ISSUES DEPARTMENT ...

SECRET



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REF ID: A66050  
PAGE 99  
( 8692)

TYPE OF SEARCH : SEARCH FOR NEGATOR

SEARCH CONDUCTED ON : WAEI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

**SECRET**

CAUTION FILING	PAGE NO.	TOTAL PAGES
	306	14

MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
	2005C503 0944	1793	4346

NO OF	DECTOR	DATE OF BIRTH	NAME	SUBJECTS
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OF POLYMERICS OF VINYL

05	DETOR	DATE OF BIRTH
06	NAME	BUSINESS NAME
07		ADDRESS

# STATION

COLLATERAL CLASSIFICATION  
CONSUMER

CONSUMER CODE	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	NO. FIXED MATURITY DATES
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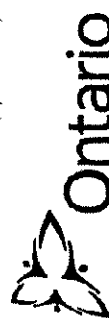
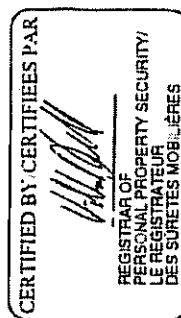
FROM NEW YORK

13 GENERAL 2 ON 2 - 30 SO RES. P/N 301355, PATTERN NUMBER B212A, DESCRIBED  
14 COLLATERAL AS W/AR BLOCK, METAL ELEV. TYPE OF PATTERN 2 ON 2 - 30 X 38 RES.  
15 DESCRIPTION P/N 301360, PATTERN NUMBER 300722CA, DESCRIBED AS GCV, METAL ELEV.

THE  
FEDERAL  
BUREAU OF  
INVESTIGATION  
U. S. DEPARTMENT OF JUSTICE

\*\*\* FOR FURTHER INFORMATION, CONTACT THE BUREAU OF INVESTIGATION, FBI \*\*\*

# SECRET



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSR060  
PAGE : 100  
( 8693 )

TYPE OF SEARCH : BUSINESS DESIGN  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
514741361

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED : REGISTRATION  
FILING NO. OF PAGES SCHEDULE UNDER PERIOD  
007 14 20050503 0944 1793 5345

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

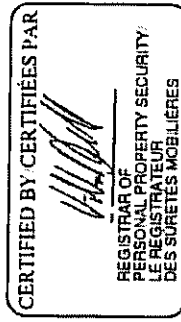
COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL  
12 MOTOR VEHICLE  
13 GENERAL TYPE OF PATTERN 2 ON 24 SQ BD. P/N 3011901, PATTERN NUMBER 532P1C.  
14 COLLATERAL DESCRIBED AS TUBE PROT. METAL ELVI. TYPE OF PATTERN 2 ON 2 - 30 SQ  
15 DESCRIPTION BDS. P/N 3010264, PATTERN NUMBER 58730A, DESCRIBED AS TUBE PROT,  
16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 101



RUN NUMBER : 049  
 RUN DATE : 2015/02/19  
 ID : 20150219110114.57  
 PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSS060  
 PAGE : 101  
 ( 8694 )

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : NABI IRON & STEEL CORP.  
 FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
 514744361

01 CAUTION PAGE TOTAL  
 FILING NO. OF PAGES  
 008 14

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
 03 BUSINESS NAME

ONTARIO CORPORATION NO.

04 DATE OF BIRTH FIRST GIVEN NAME SURNAME  
 05 DEBTOR BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

06 SECURED PARTY /  
 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

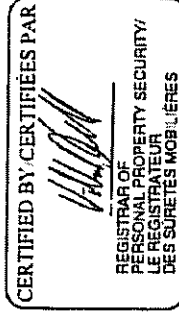
11 YEAR MAKE MODEL V.I.N.

12 GENERAL METAL ELVI, TYPE OF PATTERN 2 ON 2 - 24 SQ BBS. P/N 3014265,  
 13 COLLATERAL PATTERN NUMBER 80708, DESCRIBED AS TUBE PROT. METAL ELVI, TYPE OF  
 14 DESCRIPTION PATTERN 2 ON 2 - 24 SQ BBS. P/N 3014359, PATTERN NUMBER 3014359,

15 REGISTERING  
 16 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 102



REPORT : PS95060  
PAGE : 102  
( 9895)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 2015021811013457

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WELT IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
61474361

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
009 14 20050503 0944 1793 5346

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
NAME BUSINESS NAME  
ADDRESS

ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
NAME BUSINESS NAME  
ADDRESS

ONTARIO CORPORATION NO.

SECURED PARTY /  
LIEN CLAIMANT

ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.

MOTOR  
VEHICLE

GENERAL DESCRIBED AS TUBE PROT. METAL ELVI, TYPE OF PATTERN 2 ON 2 - 24 SQ  
14 COLLATERAL BRG. P/N 5018564, PATTERN NUMBER 16115DA, DESCRIBED AS THROAT  
15 DESCRIPTION SEGMENT, METAL ELVI, TYPE OF PATTERN 4 ON 2 - 48 X 80 BDF. P/N

REGISTERING  
AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 103

CERTIFIED BY CERTIFIÉES PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY:  
LE REGISTREUR  
DES SURETÉS MOBILIÈRES

(c)11s 03/2013



Ontario



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 20150218110134.57

PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSS060  
 PAGE : 102  
 ( 8696 )

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
 FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
 614744361

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
 010 14 20050503 0944 17-3 5346

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

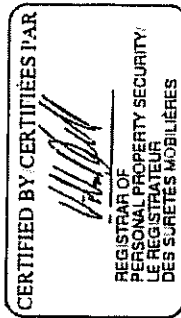
10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER MOTOR VEHICLE AMOUNT DATE OF MATURITY OF NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.  
 12 VEHICLE

13 GENERAL 1020403, PATTERN NUMBER 36072208, DESCRIBED AS COV TABLE, METAL  
 14 COLLATERAL ELVI, TYPE OF PATTERN 2 OR 24 SO EL. P/N 3020484, PATTERN NUMBER  
 15 DESCRIPTION 10072100, DESCRIBED AS COV TABLE, METAL ELVI, TYPE OF PATTERN 2 OR

16 REGISTRARS  
 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*



CONTINUED... 104



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474361

01 CAUTION FILING 011 PAGE NO. OF PAGES 14 TOTAL 14 MOTOR VEHICLE SCHEDULE 20050503 0944 1793 5346 REGISTERED UNDER PERIOD

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

06 SECURED PARTY / LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

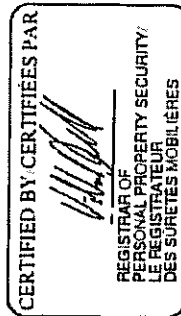
12 VEHICLE

13 GENERAL 24 SQ ED. P/N 3020485, PATTERN NUMBER 300722CD, DESCRIBED AS COV  
14 COLLATERAL TABLE, METAL ELVI, TYPE OF PATTERN 2 ON 24 SQ ED. P/N 3024595,  
15 DESCRIPTION PATTERN NUMBER 300727CD, DESCRIBED AS SSS COV, METAL ELVI, TYPE OF

16 REGISTERING AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 105



RUN NUMBER : 045  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 105  
( 5699 )

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IFON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
E1474361

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED / REGISTRATION  
FILING NO. OF PAGES SCHEDULE 20650503 0944 1793 5346 UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY CR NO FINED MATURITY DATE

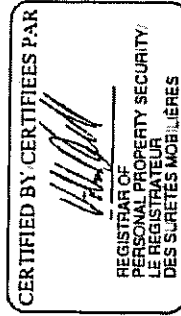
11 YEAR MAKE MODEL V.I.N.  
12 MOTOR VEHICLE

13 GENERAL PATTERN 2 ON 2 30 SC BPS. P/M 1027497, PATTERN NUMBER 300040CA,  
14 COLLATERAL DESCRIBED AS COV TABLE, METAL ELVT, TYPE OF PATTERN 1 ON 14 X 18  
15 DESCRIPTION ED. P/N 1027499, PATTERN NUMBER 300040CA, DESCRIBED AS COV TABLE.

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 106



(en) 116 06/2013)



RUN NUMBER : 045  
 RUN DATE : 2015/02/18  
 ID : 2015021810131.57  
 PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE  
 REPORT : PPSR060  
 PAGE : 106  
 ( 8699 )

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
 FILE CURRENCY : 17FEB 2015

FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

CC  
 FILE NUMBER  
 61474361

01 CAUTION FILING NO. OF PAGES 013 14 TOTAL PAGES 14  
 MOTOR VEHICLE SCHEDULE 20350503 0944 1793 5346  
 REGISTERED UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
 03 NAME BUSINESS NAME  
 04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
 06 NAME BUSINESS NAME  
 07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
 LIEN CLAIMANT  
 09 ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR Maturity DATE

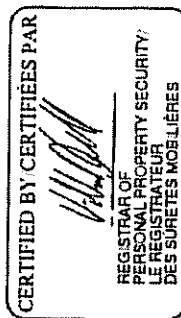
11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE  
 13 GENERAL METAL ELVT. TYPE OF PATTERN 1 ON 14 X 19 ED. P/N 3034766. PATTERN  
 14 COLLATERAL NUMBER 2106010A. DESCRIBED AS DEFECTION. METAL ELVT. TYPE OF  
 15 DESCRIPTION PATTERN 1 ON 14 X 19 ED. P/N 303833, PATTERN NUMBER 167011DA.

16 REGISTERING  
 17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 107



(en lls 06/2013)



TYPE OF SEARCH : BUSINESS DEBTOR  
 SEARCH CONDUCTED ON : WABT IRON & STEEL CORP.  
 FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

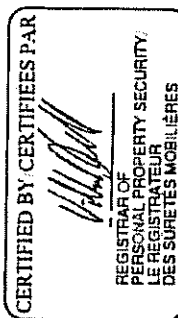
00	FILE NUMBER	61474361
01	CAUTION FILING	PAGE NO. OF PAGES 014 14
02	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
03	DEBTOR NAME	BUSINESS NAME
04	ADDRESS	
05	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
06	DEBTOR NAME	BUSINESS NAME
07	ADDRESS	
08	SECURED PARTY	
09	LIEN CLAIMANT	
10	COLLATERAL CLASSIFICATION	
11	CONSUMER	
12	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE
13	YEAR MAKE	MODEL V.I.N.
14	GENERAL DESCRIPTION	DESCRIBED AS THROAT SEE MP889, METAL ELVI, TYPE OF PATTERN 4 ON 2 - 45 X 80 BDS. P/N 3051631. PATTERN NUMBER 309727CD, DESCRIBED AS COV
15	TABLE, METAL ELVI, TYPE OF PATTERN 2 ON 2 - 30 SQ BDS.	
16	REGISTERING AGENT	
17	ADDRESS	

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 108



(e)11a 09/2013)



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : F33E06D  
PAGE : 108  
( 8701)

TYPE OF SEARCH : BUSINESS DETCOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

## FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO.	TOTAL PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1		20160429 1017 1793	5024

22	REFERENCES	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL PERIOD	CORRECT PERIOD
23				A AMENDMENT	YEARS	
24		FIRST GIVEN NAME	INITIAL	SURNAME		

24	DEBTOR/	BUSINESS NAME	WABI IRON & STEEL CORP.
----	---------	---------------	-------------------------

25	OTHER CHANGE	
26	REASON/	THE SECURED PARTY HAS CHANGED ITS NAME FROM THE BAECKOCK & WILCOX
27	DESCRIPTION	COMPANY TO BAECKOCK & WILCOX POWER GENERATION GROUP, INC.

DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
02/02/1927	JOHN	J	SMITH

03 /	TRANSFEREE	BUSINESS NAME	EABCOCK & WILCOX POWER GENERATION GROUP, INC.
------	------------	---------------	---

10/40  
ADDRESS 20 VAN DYKEN AVENUE

ONTARIO CORPORATION NO. OH 44203

20  
ASSIGNOR  
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

ADDRESS  
COLLATERAL CLASSIFICATION

	DATE OF	NO FIXED
	MATURITY OR	MATURITY DATE
-CONSUMER.....	MOTOR VEHICLE	AMOUNT INCLUDED
GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER	

THE  
FIRE  
ALARM

CHIEF

62-111743-1

4 COLLATERAL

DESCRIPTION

REGISTERED AGENT OR

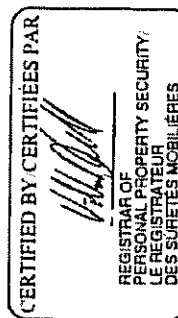
7	SECURED PARTY/	ADDRESS	191 EAY STREET	SUITE 1000

SECURED PARTY/  
ADDRESS  
181 BAY STREET, SUITE 1800  
TORONTO

02  
495239

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 103



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUÊTE PERSONNE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

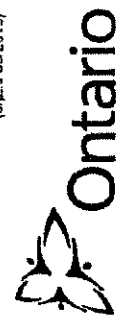
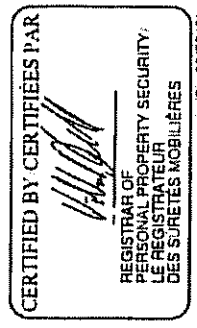
TYPE OF SEARCH : BUSINESS SEARCH  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	
21	RECORD REFERENCED	001	1	20100429 1117 1793 5042		
		FILE NUMBER	613744361			
22		PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS	CORRECT PERIOD
				5 RENEWAL	5	
23	REFERENCE			INITIAL	SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	WABI IRON & STEEL CORP.			
25	OTHER CHANGE					
26	REASON/					
27	DESCRIPTION					
28						
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
03/	DEBTOR/					
04/	TRANSFEREE	BUSINESS NAME				
05/		ADDRESS				
29	ASSIGNOR					
06	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE					
09		ADDRESS				
	COLLATERAL CLASSIFICATION					
	CONSUMER					
10	GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FIXED MATURITY DATE	
	YEAR MAKE	MODEL			V.I.N.	
11	MOTOR					
14	VEHICLE					
13	GENERAL					
14	COLLATERAL					
15	DESCRIPTION					
16	REGISTERING AGENT OR					
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS	480 4 88121 LLP 181 BAY STREET, SUITE 1800 TORONTO ON M5T 2T9			

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 110



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSS060  
PAGE : 110  
( 8703)

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17 FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
51474415

01 CAUTION PAGE TOTAL  
FILING NO. OF PAGES  
001 15

02 DATE OF BIRTH  
03 BUSINESS NAME  
WABI IRON & STEEL CORP.

04 ADDRESS  
330 BROADWOOD AVENUE, P.O. BOX 1510

05 DATE OF BIRTH  
06 BUSINESS NAME  
07 ADDRESS

08 SECURED PARTY /  
LIEN CLAIMANT

09 ADDRESS  
20 VANBUREN AVENUE

THE BABCOCK & WILCOX COMPANY

09 ADDRESS  
20 VANBUREN AVENUE

COLLATERAL CLASSIFICATION

10 CONSUMER

GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED  
X X

11 YEAR MAKE  
12 MODEL

13 GENERAL

14 COLLATERAL

15 DESCRIPTION

THIS FILING IS A NOTICE THAT THE BABCOCK & WILCOX COMPANY IS THE  
SOLE AND EXCLUSIVE OWNER OF ANY AND ALL PATTERNS AND DRAWINGS  
PROVIDED TO WABI IRON & STEEL CORP. FROM TIME TO TIME PURSUANT TO

16 REGISTERING

17 AGENT

ADDRESS 181 BAY STREET, SUITE 1600

TORONTO

ON NS12T3

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 111

CERTIFIED BY CERTIFIERS PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

(e)/11s 09/2013



Ontario



REPORT : P558060  
PAGE : 111  
( 8704)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : D49  
RUN DATE : 2015/02/18  
ID : 20150210110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474415

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
002 15 20050503 0948 1793 5347

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR Maturity DATE  
MODEL V.I.N.

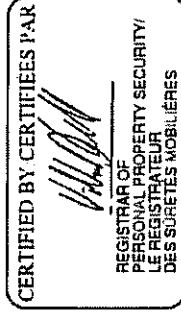
11 MOTOR  
12 VEHICLE  
YEAR MAKE

13 GENERAL THAT CERTAIN CASTING BLANKET AGREEMENT DATED JUNE 1, 2004 BY AND  
14 COLLATERAL BETWEEN THE BARCOCK & WILCOX COMPANY INC. WABE IRON & STEEL CORP.  
15 DESCRIPTION AS OF THE DATE OF THIS FILING, SUCH PATTERNS AND DRAWINGS ARE

16 REGISTERING  
17 AGENT ADDRESS

... FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. ...

CONTINUED... 112



(e/15 09/2013)



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB IIRCN & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

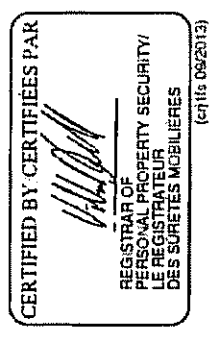
00	FILE NUMBER	61474415
01	CAUTION FILING	PAGE NO. OF PAGES 003 15
02	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
03	BUSINESS NAME	
04	ADDRESS	
05	DEBTOR NAME	
06	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
07	BUSINESS NAME	
08	ADDRESS	
09	SECURED PARTY / LIEN CLAIMANT	ADDRESS
10	COLLATERAL CLASSIFICATION	
	CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
	YEAR MAKE	MODEL V.I.N.
11	MOTOR VEHICLE	
12	GENERAL COLLATERAL DESCRIPTION	LOCATED ON SITE AT WAB IIRCN & STEEL CORP., 330 BROADWOOD AVENUE, NEW LIVERMORE, ONTARIO P0J 1P0 ARE INCLUDED, BUT ARE NOT LIMITED TO, THE FOLLOWING PATTERNS AND DRAWINGS. P.N. 5352255. PATTERNS NUMBER
13	REGISTERING AGENT	ADDRESS

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 113



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB IROCH & STEEL CORP.  
FILE CURRENCY : 1 FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
614744415

CATION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
004 15 20050503 0548 1793 5347

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
DEBTOR BUSINESS NAME  
NAME ADDRESS  
ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
DEBTOR BUSINESS NAME  
NAME ADDRESS  
ONTARIO CORPORATION NO.

SECURED PARTY /  
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FINEL  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OF NATURITY DATE

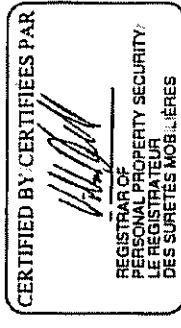
YEAR MAKE MODEL V.I.N.

GENERAL 15711DA, DESCRIBED AS DIFFUSER, METAL ELVI, TYPE OF PATTERN 1 CN 2  
COLLATERAL - 24 SO BDE. P/N 3558714. PATTERN NUMBER 167045DA, DESCRIBED AS  
DESCRIPTION THREAT SEGMENT, METAL ELVI, TYPE OF PATTERN 4 CN 2 - 48 X 40 BRS.

REGISTERING  
AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 114



(eFile 09/2013)



REPORT : PSSR060  
PAGE : 114  
( 8707 )

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABU IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM IC FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
514744415

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
005 15 20050503 0948 1793 5347

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
Maturity OF MATURITY DATE

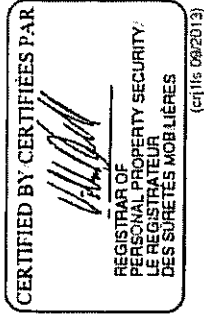
11 MOTOR YEAR MAKE MODEL  
12 VEHICLE

13 GENERAL P/N 309281C, PATTERN NUMBER 425580C, DESCRIBED AS RELIEF GATE,  
14 COLLATERAL METAL VAN20, TYPE OF PATTERN 2 ON 14 X 18 PLT. P/N 4512924, PATTERN  
15 DESCRIPTION NUMBER 425580CA, DESCRIBED AS RELIEF GATE, METAL VAN20, TYPE OF

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 115



REPORT : PSB060  
PAGE : 115  
( 8703)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474415

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
006 15 20050501 0949 1793 5347

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR NATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

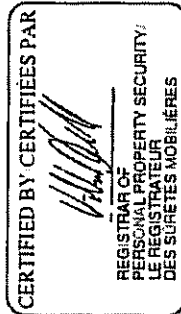
12 VEHICLE

13 GENERAL PATTERN 2 ON 14 X 18 FLT. P/N 1542755. PATTERN NUMBER 430800.  
14 COLLATERAL DESCRIBED AS RELIEF GATE, METAL VARIO. TYPE OF PATTERN 2 ON 14 X 16  
15 DESCRIPTION ED. P/N 4500109. PATTERN NUMBER 5777700. DESCRIBED AS RELIEF GATE.

16 REGISTERING AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 116



(e)11s 09/2013



RUN NUMBER : 049  
RUN DATE : 2015/02/13  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSE060  
PAGE : 116  
( 8703 )

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
S4744415

01 CATION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
007 15 20050503 0848 1793 5347

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 BUSINESS NAME  
ADDRESS

ONTARIO CORPORATION NO.

04 BUSINESS NAME  
ADDRESS

05 BUSINESS NAME  
ADDRESS

ONTARIO CORPORATION NO.

06 SECURED PARTY /  
LIEN CLAIMANT

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL METAL VAMES, TYPE OF PATTERN 2 ON 14 X 18 FLT. P/V 4651763, PATTERN  
14 COLLATERAL NUMBER 4651763, DESCRIBED AS DIFFUSER, METAL EDVI, TYPE OF PATTERN  
15 DESCRIPTION 1 ON 2 - 24 EQ EDS. P/V 4652443, PATTERN NUMBER 4652443, DESCRIBED

16 REGISTERING  
17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 117

CERTIFIED BY CERTIFIÉS PAR

*W. H. H. H.*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SURETÉS MOBILIÈRES

(s) 116 09/2013



Ontario

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 201501810134.57

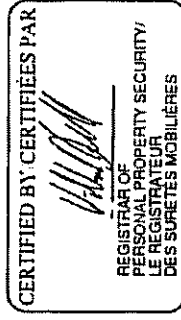
TYPE OF SEARCH : BUSINESS SEARCH  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	61474415									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	PERIOD				
		008	15		20050503 0445 1793 5347						
02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
03	BUSINESS NAME	WABE IRON & STEEL CORP.									
04	ADDRESS										
ONTARIO CORPORATION NO.											
05	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
06	BUSINESS NAME										
07	ADDRESS										
ONTARIO CORPORATION NO.											
08	SECURED PARTY / LIEN CLAIMANT	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME						
09	ADDRESS										
ONTARIO CORPORATION NO.											
10	COLLATERAL CLASSIFICATION	GOODS	INVENTORY EQUIPMENT	ACCOUNTS OTHER	INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FIXED MATURITY DATE	
11	YEAR MAKE	MODEL									
12	VEHICLE	V.I.N.									
13	GENERAL	AC VANE, METAL ELVI, TYPE OF PATTERN 3 ON 2 - 30 90 EPS, P/N									
14	COLLATERAL	4552450, PATTERN NUMBER 4652450, DESCRIBED AS VANE, METAL VANE, TYPE OF PATTERN 3 ON 2 - 30 90 EPS, P/N 4658736, PATTERN NUMBER									
15	DESCRIPTION										
16	REGISTERING AGENT	ADDRESS									
17											

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 118



REPORT : PPS060  
PAGE : 118  
( 9711)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABSI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744415

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED / REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
209 15 20050503 0948 1793 5347

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME

04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ADDRESS

09 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

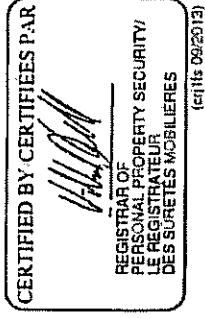
11 MOTOR  
12 VEHICLE

13 GENERAL 4658746, DESCRIBED AS UPPER THROAT SEGMENT, METAL VARIO, TYPE OF  
14 COLLATERAL PATTERN 4 ON 2 48 X 80 B08. P/N 4658757, PATTERN NUMBER 4658757,  
15 DESCRIPTION DESCRIBED AS UPPER THROAT SEGMENT, METAL ELVI, TYPE OF PATTERN 4

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 119





RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20152218110134157

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR050  
PAGE : 119  
( 9712)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABT IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744415

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER UNDER PERIOD  
FILING 010 15 20050503 0948 1793 5347

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FIXED Maturity DATE

11 YEAR MAKE MODEL V.I.N.

12 MOTOR

13 VEHICLE

14 GENERAL CN 7 43 X 80 BBS. PAN 4680335. PATTERN NUMBER 468030. DESCRIBED AS  
THROAT VANE. METAL VAMCO. TYPE OF PATTERN 2 CN 2 - 50 BBS. PAN

15 COLLATERAL 468015. PATTERN NUMBER 468045, DESCRIBED AS THROAT VANE, METAL

16 REGISTERING

17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 170

CERTIFIED BY CERTIFIÉES PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

(e) 1116 09/2013



Ontario

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474415

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED : REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
011 15 20050503 0948 1793 5047

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

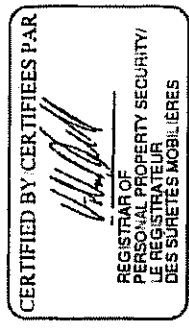
12 COLLATERAL CLASSIFICATION  
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.  
12 MOTOR VEHICLE  
13 GENERAL EMT, TYPE OF PATTERN 2 ON 2 : 30 SQ EDC. P/N 7000137, PATTERN  
14 COLLATERAL NUMBER 4508CA, DESCRIBED AS BELIEF GATE, METAL EMT, TYPE OF  
15 DESCRIPTION PATTERN 2 ON 14 X 18 ED. P/N 7001116, PATTERN NUMBER 4508CB,

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 101



(en) 115 09/2013



REPORT : PSS060  
PAGE : 121  
( 8714)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WARI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
614741415

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 012 15 20050503 0948 1793 5147

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

04 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

07 SECURED PARTY / LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

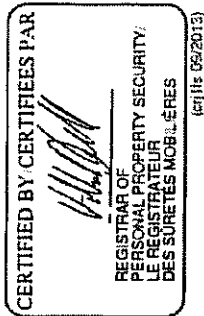
10 YEAR MAKE MODEL V.I.N.

11 MOTOR VEHICLE  
12 GENERAL DESCRIBED AS RELIEF GATE, METAL BLVD. TYPE OF PATTERN 2 ON 14 X 18  
13 COLLATERAL ED. P/N 7001952. PATTERNS NUMBER 5777CA, DESCRIBED AS RELIEF GATE,  
14 DESCRIPTION METAL BLVD. TYPE OF PATTERN 2 ON 14 X 18 P/N 7001954, PATTERN

15 REGISTERING AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 132



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSS060  
PAGE : 122  
( 8/15 )

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WAB IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
616743415

01 CAUTION PAGE NO. OF PAGES TOTAL MOTOR VEHICLE REGISTRATION NUMBER UNDER PERIOD  
FILING 013 15 20050503 0948 1793 5347

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

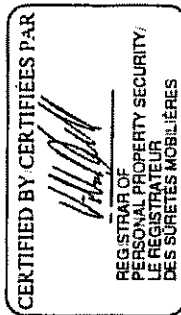
12 VEHICLE

13 GENERAL NUMBER 4758CA, DESCRIBED AS RELIUS GAVE, METAL ELVT, TYPE CP  
14 COLLATERAL PATTERN 2 ON 14 X 16 P.L.O. T/N 8000151, PATTERN NUMBER 800151,  
15 DESCRIPTION DESCRIBED AS SEC UPPER THROAT, METAL VAND TYPE OF PATTERN 4 ON 2

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 123



(e)115 09/2013



REPORT : P55R060  
PAGE : 123  
( 8716)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

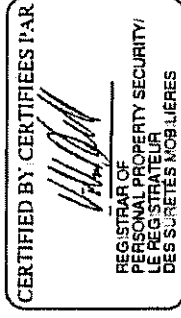
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IPON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	61474415								
01	CAUTION FILING	PAGE NO. OF PAGES 211 15								
	REGISTRATION NUMBER	20050505 044B 1791 5347								
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME					
03	BUSINESS NAME									
04	ADDRESS									
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME					
06	BUSINESS NAME									
07	ADDRESS									
08	SECURED PARTY / LIEN CLAIMANT									
09	ADDRESS									
10	COLLATERAL CLASSIFICATION									
	CONSUMER GOODS	INVENTORY	EQUIPMENT	ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	AMOUNT	DATE OF MATURITY	OR	NO FINED	MATURITY DATE
11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.R.						
12	GENERAL COLLATERAL DESCRIPTION	48 X 90 REG. P/M 800181 1896100 DESCRIBED AS VALVE SEAT METAL ELVI, TYPE OF PATTERN 1 ON 2 - 24 SQ BUS. PATTERN NUMBER 3322AV, DESCRIBED AS HOUSING UNIT, METAL ELVI, TYPE OF PATTERN 4 ON								
13	REGISTERING AGENT									
14	ADDRESS									

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 124



(c) 11s 09/2013



RUN NUMBER : 014  
RUN DATE : 2015/02/19  
ID : 20150218110134.157

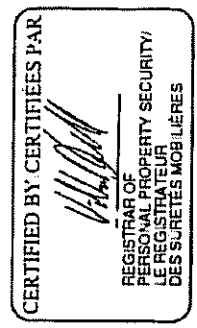
TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB1 IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	51474415
01	CAUTION FILING	PAGE NO. OF PAGES 015 15
02	DEBTOR NAME	DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
03	BUSINESS NAME	BUSINESS NAME
04	ADDRESS	ADDRESS
05	DEBTOR NAME	DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
06	BUSINESS NAME	BUSINESS NAME
07	ADDRESS	ADDRESS
08	SECURED PARTY / LENDER	DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME
09	ADDRESS	ADDRESS
10	COLLATERAL CLASSIFICATION	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR Maturity DATE
11	YEAR MAKE	MODEL
12	MOTOR VEHICLE	V.I.N.
13	GENERAL COLLATERAL DESCRIPTION	V-PROCESS ED.
14	REGISTERING AGENT	ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 125



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

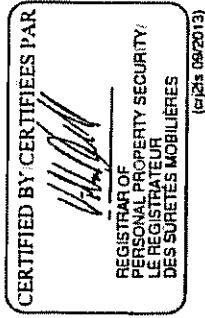
TYPE OF SEARCH : BUSINESS LECTON  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1	20100429 1014	1793 5019
21	RECORD REFERENCED	FILE NUMBER 61774415	NO SPECIFIC PAGE AMENDED A AMENDMENT	CHANGE REQUIRED YEARS PERIOD
22	REFERENCE	PAGE AMENDED	PAGE AMENDED	PAGE AMENDED
23	DEBTOR/ TRANSFEROR	BUSINESS NAME WABI IRON & STEEL CORP.	FIRST GIVEN NAME INITIAL SURNAME	RENEWAL YEARS PERIOD
24	OTHER CHANGE	REASON/ DESCRIPTION	THE SECURED PARTY HAS CHANGED ITS NAME FROM THE BABCOCK & WILCOX COMPANY TO BABCOCK & WILCOX POWER GENERATION GROUP, INC.	
25	DEBTOR/ TRANSFEREE	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME	
26	DEBTOR/ TRANSFEREE	BUSINESS NAME		
27	DEBTOR/ TRANSFEREE	ADDRESS		
28	DEBTOR/ TRANSFEREE	ADDRESS		
29	ASSIGNOR	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE	BABCOCK & WILCOX POWER GENERATION GROUP, INC.	BABCOCK
30	ASSIGNOR	ADDRESS	20 VANDUREN AVENUE	CH 44303
31	ASSIGNOR	ADDRESS		
32	ASSIGNOR	ADDRESS		
33	ASSIGNOR	ADDRESS		
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100	ASSIGNOR	ADDRESS		

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 126



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PS3060  
PAGE : 126  
( 8719 )

RUN NUMBER : 349  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

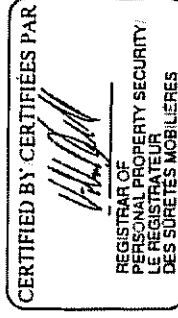
FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	001	1	20100429 1111 1793 5036	
21	FILE NUMBER	61474415		
22	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT PERIOD
23	REFERENCE		5 RENEWAL	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	FIRST GIVEN NAME	INITIAL SURNAME
		WABI IRON & STEEL CORP.		
25	OTHER CHANGE			
26	REASON/			
27	DESCRIPTION			
28				
01/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05	DEBTOR/			
06	TRANSFEREE	BUSINESS NAME		
01/07	ADDRESS			
29	ASSIGNOR			
08	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE			
09				
	COLLATERAL CLASSIFICATION			
	CONSUMER			
	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS
		OTHER	INCLUDED	
	YEAR	MAKE	MODEL	
10				
11	MOTOR			
12	VEHICLE			
13	GENERAL			
14	COLLATERAL			
15	DESCRIPTION			
16	REGISTERING AGENT OR			
17	SECURED PARTY/ LIEN CLAIMANT	ADDRESS		
		4RD & BERLIS LLP		
		101 BAY STREET, SUITE 1800		
		TORONTO		
		ON		
				MSJ375

ONTARIO CORPORATION NO.

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 127



(c12's 09/2013)





REPORT : F535060  
PAGE : 127  
( 8720)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021813134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474433

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE 20950503 0952 1793 5348 P PESA PERIOD  
11 5

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME WABI IRON & STEEL CORP.  
04 ADDRESS 330 BROADWOOD AVENUE, P.O. BOX 1510 NEW LISKEARD ONTARIO CORPORATION NO. 1613009  
P0J1E0

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT THE BARCOCK & WILCOX COMPANY

09 ADDRESS 20 VANBUREN AVENUE BARBERTON ON 44203

COLLATERAL CLASSIFICATION

10 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE  
X X

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

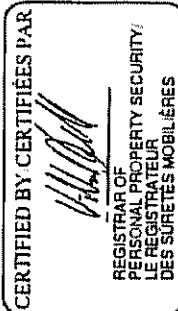
13 GENERAL THIS FILING IS A NOTICE THAT THE BARCOCK & WILCOX COMPANY IS THE  
14 COLLATERAL SOLE AND EXCLUSIVE OWNER OF ANY AND ALL PATTERNS AND DRAWINGS  
15 DESCRIPTION PROVIDED TO WABI IRON & STEEL CORP. FROM TIME TO TIME PURSUANT TO

16 REGISTERING AIRD & BERLIS LLP

17 AGENT ADDRESS 181 BAY STREET, SUITE 1800 TORONTO ON M5J2T9

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 128



(c) 11/05/09/2013



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 201502181134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474433

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
002 11 20050503 0952 1793 5348

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL THAT CERTAIN CASTING BLANKET AGREEMENT DATED JUNE 1, 2004 BY AND  
14 COLLATERAL BETWEEN THE BARCOCK & WILCOX COMPANY AND WABI IRON & STEEL CORP.  
15 DESCRIPTION AS OF THE DATE OF THIS FILING, SUCH PATTERNS AND DRAWINGS ARE

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CERTIFIED BY CERTIFIERS PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETES MOBILIERES

(c)15 09/2013

CONTINUED... 129



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 10 FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
51474433

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE 20550503 0952 1793 5348 UNDER PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME

04 ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME

07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT

09 ADDRESS

COLLATERAL CLASSIFICATION  
CONSUMER

10 CODES INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF Maturity CR Maturity DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

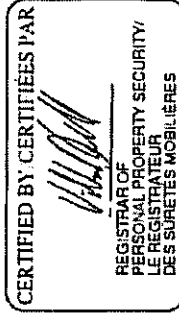
13 GENERAL LOCATED ON SITE AT WABE IRON & STEEL CORP., 230 BROADWAY AVENUE,  
14 COLLATERAL NEW LICKERHILL, ONTARIO P0J 1P0 AND INCLUDES, BUT ARE NOT LIMITED TO,  
15 DESCRIPTION THE FOLLOWING PATTERNS AND DRAWINGS. PATTERNS NUMBER 430900.

16 REGISTRARS  
17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 130



(e/11s 09/2013)



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REPORT : RES060
PAGE   : 150
      ( 9723)
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**CERTIFICATE**

FORM 1C	FINANCING STATEMENT / CLAIM FOR LIEN	CAUTION NO.	PAGE NO.	TOTAL NO. OF PAGES	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD
00	FILE NUMBER 51974433							
01			904	11		20050503 0952 1793 5148		

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REGISTERED UNDER	REGISTRATION PERIOD
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ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	NO FIXED MATURITY DATE
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1. The first part of the paper is a review of the literature on the effects of the 1997 Asian financial crisis on the economies of the Asian countries. It shows that the crisis had a significant negative impact on the economies of the Asian countries, particularly on the economies of the newly industrialized countries (NICs). The second part of the paper is a review of the literature on the effects of the 1997 Asian financial crisis on the economies of the Asian countries. It shows that the crisis had a significant negative impact on the economies of the Asian countries, particularly on the economies of the newly industrialized countries (NICs).

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\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 131

**CERTIFIED BY CERTIFIERS PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY  
LE REGISTREUR  
DES SURETES MOBILIERES

13/09/2015 09:20



RUN NUMBER : 045  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PS5060  
PAGE : 131  
( 8724)

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : MABI IPON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474433

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED UNDER PERIOD  
FILING NO. OF PAGES SCHEDULE 20050503 0552 1793 5348

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT / ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL AS TUBE PCT, METAL ELVI, TYPE OF PATTERN 2 ON 2 - 30 SQ EDS.  
14 COLLATERAL PATTERN NUMBER 09108A, DESCRIBED AS TUBE PCT, METAL ELVI, TYPE OF  
15 DESCRIPTION PATTERN 2 ON 2 - 30 SQ EDS. PATTERN NUMBER 09108B, DESCRIBED AS

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 132

CERTIFIED BY CERTIFIÉS PAR

*[Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES

(e1115 092013)



Ontario

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

FILE NUMBER : 049  
REG DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR

SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
514744433

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED UNDER PERIOD  
FILING NO. OF PAGES SCHEDULE 20050503 0952 1793 5348

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 DEBTOR BUSINESS NAME  
04 ADDRESS

ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR BUSINESS NAME  
07 ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

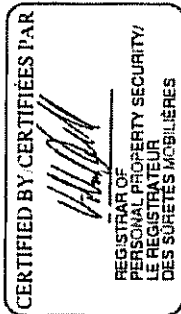
12 MOTOR VEHICLE

13 GENERAL TUBE PROT. METAL ELVI. TYPE OF PATTERN 2 ON 2 30 SQ EDS. PATTERN  
14 COLLATERAL NUMBER BR100. DESCRIBED AS TUBE PROT. METAL ELVI. TYPE OF PATTERN  
15 DESCRIPTION 2 ON 2 30 SQ EDS. PATTERN NUMBER B01005, DESCRIBED AS TUBE PROT.

16 REGISTERING AGENT  
17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 133



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015031910134.57

TYPE OF SEARCH : BUSINESS LENDER  
SEARCH CONDUCTED ON : WAB IIRON & STEEL CORP.  
FILE CURRENCY : 17 FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474433

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED : REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
007 11 20050503 0952 1793 5348

02 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
09 LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED DATE OF MATURITY OR NO FIXED MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

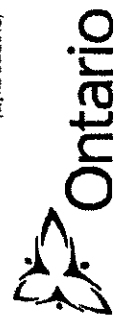
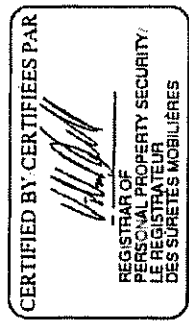
12 VEHICLE

13 GENERAL METAL ELVI, TYPE OF PATTERN 2 ON 2 30 50 EDS. PATTERN NUMBER  
14 COLLATERAL B108P, DESCRIBED AS TUBE PROT. METAL ELVI, TYPE OF PATTERN 2 ON 2  
15 DESCRIPTION - 30 50 EDS. PATTERN NUMBER B108P, DESCRIBED AS TUBE PROT. METAL

16 REGISTERING AGENT  
17 ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 134

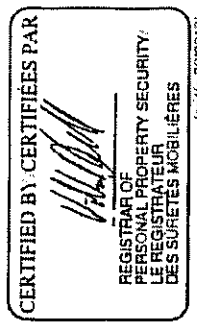


TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IFCH & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	614744433									
01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL	MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER	REGISTRATION PERIOD				
		008	11		20050503 0952 1793 5348						
02	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.					
03	BUSINESS NAME										
04	ADDRESS										
05	DEBTOR NAME	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME	ONTARIO CORPORATION NO.					
06	BUSINESS NAME										
07	ADDRESS										
08	SECURED PARTY / LIEN CLAIMANT										
09	ADDRESS										
10	COLLATERAL CLASSIFICATION	CONSUMER	GOODS	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	MOTOR VEHICLE INCLUDED	AMOUNT	DATE OF MATURITY	OR NO FIXED MATURITY DATE
11	MOTOR VEHICLE	YEAR MAKE	MODEL		V.I.N.						
13	GENERAL COLLATERAL DESCRIPTION	ELVI, TYPE OF PATTERN 2 ON 2 - 30 SQ BBS. PATTERN NUMBER 89108H, DESCRIBED AS TUBE PROT. METAL ELVI. TYPE OF PATTERN 2 ON 2 - 30 SQ BBS. PATTERN NUMBER 167755EA, DESCRIBED AS THROAT PLATE. PATTERN									
15	REGISTERING AGENT	ADDRESS									

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*





RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
61474432

CAUTION PAGE NO. OF PAGES TOTAL  
FILING 009 11 11

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
02 DEBTOR  
03 NAME BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 DEBTOR  
07 NAME BUSINESS NAME  
08 ADDRESS  
ONTARIO CORPORATION NO.

09 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GCODE INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

11 YEAR MAKE MODEL V.I.N.

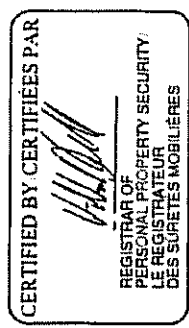
12 MOTOR  
13 VEHICLE

14 GENERAL  
15 COLLATERAL  
16 DESCRIPTION  
17 NUMBER 167754BA, DESCRIBED AS THROAT PLATE.  
PATTERN NUMBER 167755BA, DESCRIBED AS THROAT PLATE.  
PATTERN NUMBER 35241BA, DESCRIBED AS ELBOW LINER. PATTERN NUMBER

18 REGISTERING  
19 AGENT  
ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 136



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
IC : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSS060  
PAGE : 136  
( 9729 )

TYPE OF SEARCH : ENQUIRES DEBTOR

SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	61474433
01	CAUTION FILING	PAGE NO. OF PAGES 010 11
02	DEBTOR NAME	TOTAL REGISTRATION NUMBER 11 20650503 0952 1793 5348
03	BUSINESS NAME	REGISTERED UNDER PERIOD
04	ADDRESS	ONTARIO CORPORATION NO.
05	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
06	DATE OF BIRTH	FIRST GIVEN NAME INITIAL SURNAME
07	BUSINESS NAME	ONTARIO CORPORATION NO.
08	ADDRESS	
09	SECURED PARTY / LIEN CLAIMANT	ADDRESS

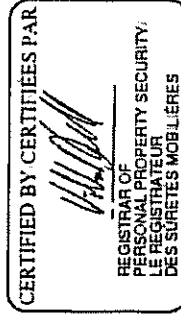
COLLATERAL CLASSIFICATION

10	CONSUMER GOODS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
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11	MOTOR VEHICLE	YEAR MAKE	MODEL	V.I.N.
12	GENERAL COLLATERAL DESCRIPTION	ACCORD, DESCRIBED AS WEAR BLOCK. PATTERN NUMBER 561798A, DESCRIBED AS WEAR BLOCK. PATTERN NUMBER 561798B, DESCRIBED AS WEAR BLOCK.		
13	REGISTERING AGENT	ADDRESS		

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 137



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150216110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WASI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

90 FILE NUMBER  
61474433

91 CAUTION FILING NO. OF PAGES 011 11  
TOTAL REGISTRATION NUMBER 20050503 0952 1793 5348  
MOTOR VEHICLE SCHEDULE

92 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
93 NAME BUSINESS NAME  
94 ADDRESS

95 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
96 NAME BUSINESS NAME  
97 ADDRESS

98 SECURED PARTY /  
99 LIEN CLAIMANT ADDRESS

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF MATURITY OR MATURITY DATE

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

13 GENERAL PATTERN NUMBER 1611800A, DESCRIBED AS THROAT UPPER.

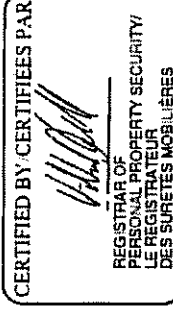
14 COLLATERAL PATTERN NUMBER 1611800B, DESCRIBED AS THROAT UPPER.

15 DESCRIPTION PATTERN NUMBER 167753, DESCRIBED AS THROAT PLATE.

16 REGISTERING AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED ... 139



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUÊTE RÉPONSE  
CERTIFICATE


RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTS  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CAUTION FILING	PAGE NO. OF PAGES	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
21	RECORD REFERENCED	001	1	20100429 1018 1795 5025	
22		FILE NUMBER	61474433		
		PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED A AMENDMENT	RENEWAL YEARS PERIOD
23	REFERENCE		FIRST GIVEN NAME	INITIAL SURNAME	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	WABI IRON & STEEL CORP.		
25	OTHER CHANGE				
26	REASON/				
27	DESCRIPTION		THE SECURED PARTY HAS CHANGED ITS NAME FROM THE BABCOCK & WILCOX COMPANY TO BABCOCK & WILCOX POWER GENERATION GROUP, INC.		
28					
02/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME		
03/	DEBTOR/				
04/	TRANSFEREE	BUSINESS NAME			
05/		ADDRESS			
06/					
07/					
29	ASSIGNOR				
08	SECURED PARTY/ALIEN CLAIMANT/ASSIGNEE				
09		ADDRESS	BABCOCK & WILCOX POWER GENERATION GROUP, INC.	BARRINGTON	OH 44203
10	COLLATERAL CLASSIFICATION				
	CONSUMER				
	COGS	INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	MOTOR VEHICLE	DATE OF MATURITY OR	NO FINED MATURITY DATE
	YEAR MAKE	MODEL			
11	MOTOR				
12	VEHICLE				
13	GENERAL				
14	COLLATERAL				
15	DESCRIPTION				
16	REGISTERING AGENT OR				
17	SECURED PARTY/ ALIEN CLAIMANT	ADDRESS	WABI & STEEL'S LLP	TORONTO	ON M5J2T9
			101 BAY STREET, SUITE 1910		

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CERTIFIED BY CERTIFIÉES PAR  
  
REGISTRAR OF PERSONAL PROPERTY SECURITY/  
LE REGISTREUR DES SÛRETÉS MOBILIÈRES

CONTINUED... 138

(c)2s 09/2013



REPORT : RES060  
PAGE : 119  
( 9732)

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CATION	PAGE	TOTAL	REGISTRATION	REGISTERED
FILING	NO. OF	MOTOR VEHICLE	NUMBER	UNDER
	PAGES	SCHEDULE		

REFERENCE	PAGE AMENDED	NO. OF PAGES AMENDED	CHANGE REQUIRED	RENEWAL PERIOD	CORRECT
72			5		

74 DESTOR / BUSINESS NAME WAI TON & STEEL COFF.

26 REASON REFINED

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**Figure 1**

# 2025 RELEASE UNDER E.O. 14176

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**Figure 1**

[illegible]

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**CERTIFIED BY CERTIFIÈS PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SURETÉS MOBILIÈRES

(E102/60 SKLJ)



RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

REPORT : PSSR060  
PAGE : 140  
( 8733 )

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474487

01 CAUTION FILING NO. OF PAGES  
021 6

02 TOTAL REGISTRATION NUMBER  
031 20050503 0955 1793 5349 P PPSA 5

04 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
051 WABI IRON & STEEL CORP.  
061 130 BROADWOOD AVENUE, P.O. BOX 1510 NEW LISKEARD ONTARIO CORPORATION NO. 1011009  
071 ADDRESS PPSA 5

08 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
091 THE BABCOCK & WILCOX COMPANY  
101 20 VANBUREN AVENUE BABCOCK ON 44203

11 SECURED PARTY /  
12 LIEN CLAIMANT

13 ADDRESS 20 VANBUREN AVENUE BABCOCK ON 44203

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATE OF MATURITY OR MATURITY DATE  
X X

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

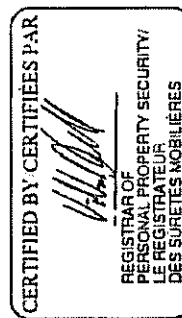
13 GENERAL COLLATERAL DESCRIPTION THIS FILING IS A NOTICE THAT THE BABCOCK & WILCOX COMPANY IS THE SOLE AND EXCLUSIVE OWNER OF ANY AND ALL PATTERNS AND DRAWINGS PROVIDED TO WABI IRON & STEEL CORP. FROM TIME TO TIME PURSUANT TO

14 REGISTERING AGENT AIRD & BEALIS LLP

15 ADDRESS 181 BAY STREET, SUITE 1820 TORONTO ON M5J2T8

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 141



(enfile 09/2013)



TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
51474487

01 CAUTION PAGE NO. OF PAGES  
FILING 002 6  
TOTAL 6  
MOTOR VEHICLE REGISTRATION NUMBER 20050503 0255 1793 5349  
SCHEDULE UNDER PERIOD

02 DEBTOR  
03 NAME BUSINESS NAME  
04 ADDRESS  
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
05 DEBTOR  
06 NAME BUSINESS NAME  
07 ADDRESS  
DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS  
09 ADDRESS

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

10 COLLATERAL CLASSIFICATION  
CONSUMER  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED  
MOTOR VEHICLE AMOUNT DATE OF MATURITY OR NO FIXED MATURITY DATE

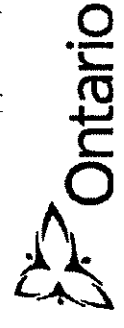
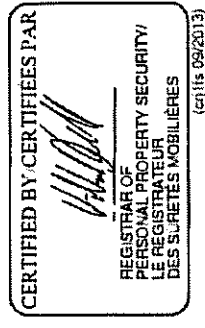
11 MOTOR  
12 VEHICLE  
YEAR MAKE MODEL V.I.N.

13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION  
THAT CERTAIN CASTING BLANKET AGREEMENT DATED JUNE 1, 2004 BY AND BETWEEN THE BABCOCK & WILCOX COMPANY AND WABI IRON & STEEL CORP. AS OF THE DATE OF THIS FILING, SUCH PATTERNS AND DRAWINGS ARE

16 REGISTERING  
17 AGENT  
ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 142



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/16  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474487

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
003 6 20050503 0955 1793 5349

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 NAME BUSINESS NAME  
04 ADDRESS  
ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 NAME BUSINESS NAME  
07 ADDRESS  
ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

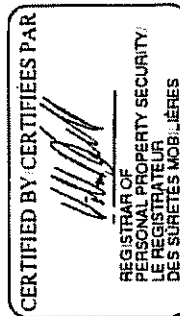
11 MOTOR YEARS MAKE MODEL V.I.N.

12 VEHICLE  
13 GENERAL LOCATED ON SITE AT WABI IRON & STEEL CORP., 330 BROADWOOD AVENUE,  
14 COLLATERAL NEW LISKEARD, ONTARIO P0J 1P0 AND INCLUDE, BUT ARE NOT LIMITED TO,  
15 DESCRIPTION THE FOLLOWING PATTERN AND DRAWINGS. PATTERN NUMBER 161754.

16 REGISTERING  
17 AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 143



(#115 09/2013)





REPORT : P55R060  
PAGE : 143  
( 8735)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBITOR  
SEARCH CONDUCTED ON : WASI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
514744467

CAUTION FILE PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED PERIOD  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER  
01 04 6 20050503 0955 1793 5349

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
02 BUSINESS NAME  
03 ADDRESS

ONTARIO CORPORATION NO.

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

DEBTOR  
05 BUSINESS NAME  
06 ADDRESS

ONTARIO CORPORATION NO.

SECURED PARTY /  
LIEN CLAIMANT

07 ADDRESS

COLLATERAL CLASSIFICATION

CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MATURITY OR MATURITY DATE

YEAR MAKE MODEL V.I.N.

11 MOTOR  
12 VEHICLE

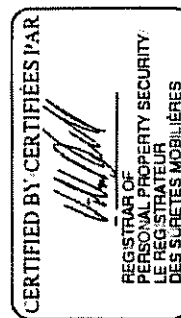
13 GENERAL DESCRIBED AS THROAT PLATE. PATTERN NUMBER 167755, DESCRIBED AS  
14 COLLATERAL THROAT PLATE. P/N 231485, DESCRIBED AS WEAR BLOCK. P/N 2314817,  
15 DESCRIPTION DESCRIBED AS WEAR BLOCK. P/N 2314818, DESCRIBED AS WEAR BLOCK. P/N

16 REGISTERING  
17 AGENT

ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 144



(s/11s 09/2013)



REPORT : P55R060  
PAGE : 144  
( 8737)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUÊTE RÉPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/12  
ID : 2015021810131.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
61474467

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED : REGISTRATION  
FILING NO. OF PAGES SCHEDULE 20050503 0955 1743 5349 UNDER : PERIOD

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

03 NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 NAME BUSINESS NAME ADDRESS

ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

COLLATERAL CLASSIFICATION

10 CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MOTOR VEHICLE AMOUNT DATE OF NO FINED  
Maturity or Maturity Date

11 MOTOR YEAR MAKE MODEL V.I.N.

12 VEHICLE

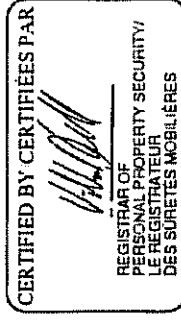
13 GENERAL 2314819, DESCRIBED AS WEAP BLOCK. P/N 2314820, DESCRIBED AS WEAP  
14 COLLATERAL BLOCK.

15 DESCRIPTION P/N 2314821, DESCRIBED AS WEAP BLOCK. P/N 2314822, DESCRIBED AS

16 REGISTERING  
AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 145



(e)15 09/2013



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00 FILE NUMBER  
614744187

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
006 6 20050503 0955 1793 5342

02 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
03 BUSINESS NAME  
04 ADDRESS ONTARIO CORPORATION NO.

05 DEBTOR DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
06 BUSINESS NAME  
07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY /  
LIEN CLAIMANT ADDRESS

10 COLLATERAL CLASSIFICATION  
CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER MOTOR VEHICLE AMOUNT DATE OF NO FIRED  
Maturity or Maturity Date

11 YEAR MAKE MODEL V.I.N.

12 MOTOR VEHICLE

13 GENERAL WEAR BLOCK, PATTERN NUMBER 65582DA, DESCRIBED AS TOP GRIND RING.

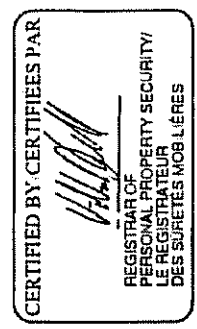
14 COLLATERAL PATTERN NUMBER 89111A, DESCRIBED AS TUBE PROT.

15 DESCRIPTION

16 REGISTERING AGENT ADDRESS

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 146



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
EMERGENCY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS REFLECTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER  
201 1 20100429 1014 1793 5020  
21 RECORD FILE NUMBER 61474497 RENEWAL CORRECT  
PERIOD  
22 REFERENCE NO SPECIFIC PAGE AMENDED CHANGE REQUIRED YEARS PERIOD  
A AMENDMENT  
23 DEBTOR/ FIRST GIVEN NAME INITIAL SURNAME  
24 TRANSFEROR BUSINESS NAME WABI IRON & STEEL CORP.

25 OTHER CHANGE  
26 REASON/ THE SECURED PARTY HAS CHANGED ITS NAME FROM THE BARCOCK & WILCOX  
27 DESCRIPTION COMPANY TO BARCOCK & WILCOX POWER GENERATION GROUP, INC.  
28

00/ DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
05 DEBTOR/ BUSINESS NAME  
06 TRANSFEREE  
07 ADDRESS

29 ASSIGNOR  
30 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE BARCOCK & WILCOX POWER GENERATION GROUP, INC. ON 44307  
31 ADDRESS 20 VANHUREN AVENUE

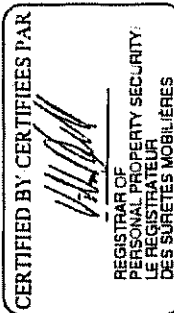
COLLATERAL CLASSIFICATION  
CONSUMER... MOTOR VEHICLE DATE OF NO PINED  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT MATURITY OR MATURITY DATE

10 YEAR MAKE MODEL V.I.N.

11 MOTOR  
12 VEHICLE  
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION  
16 REGISTERING AGENT OR AIRD & BEELIS LLP  
17 SECURED PARTY/ ADDRESS 161 RAY STREET, SUITE 1000  
LIEN CLAIMANT TORONTO ON M5J1J5

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 147



(CPS 09/2013)



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 00180218110334.57

TYPE OF SEARCH : BUSINESS LENSOR  
SEARCH CONDUCTED ON : WABE IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 20 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION	PAGE	TOTAL MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	SCHEDULE	NUMBER	UNDER
01	COL	1	20100429 1113 1723 5044	
21	FILE NUMBER	61474487		
REFERENCE	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT PERIOD
22			5 FEDERAL	5
23	REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24	RECTOR/	BUSINESS NAME		
TRANSFEROR		WABE IRON & STEEL CORP.		

25 OTHER CHANGE  
26 REASON/  
27 DESCRIPTION

28 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

29 DEBOR/ BUSINESS NAME  
30 TRANSFEREE  
31 ADDRESS

32 ASSIGNOR  
33 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

34 COLLATERAL CLASSIFICATION  
35 ADDRESS

36 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED AMOUNT DATED UP TO FINED  
37 DATE OF MATURITY OR MATURITY DATE

V.I.N.

MODEL

YEAR MAKE

11 MOTOR  
12 VEHICLE  
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION  
16 REGISTERING AGENT OR  
17 SECURED PARTY/  
LIEN CLAIMANT

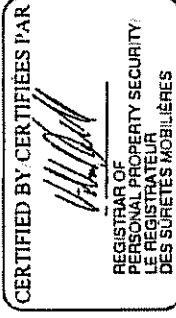
AGE & BENEFIT ILL  
181 DAY STREET, SUITE 1000

TORONTO

ON M512T9

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 147



(c)2015 09/2013



REPORT : PSS8060  
PAGE : 148  
( 9741)

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

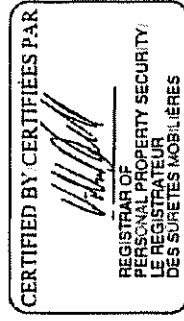
RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DESIG  
SEARCH CONDUCTED ON : WAB IIRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 1C FINANCING STATEMENT / CLAIM FOR LIEN

00	FILE NUMBER	076GB4471
01	CATION FILING	PAGE NO. OF PAGES 01 01
02	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
03	DEBTOR NAME	WAB IIRON & STEEL CORP.
04	BUSINESS NAME	WAB IIRON & STEEL CORP.
05	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
06	BUSINESS NAME	WAB IIRON & STEEL CORP.
07	ADDRESS	BOX 1510
08	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
09	BUSINESS NAME	WAB IIRON & STEEL CORP.
10	ADDRESS	BOX 1510
11	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
12	BUSINESS NAME	WAB IIRON & STEEL CORP.
13	ADDRESS	BOX 1510
14	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
15	BUSINESS NAME	WAB IIRON & STEEL CORP.
16	ADDRESS	BOX 1510
17	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
18	BUSINESS NAME	WAB IIRON & STEEL CORP.
19	ADDRESS	BOX 1510
20	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
21	BUSINESS NAME	WAB IIRON & STEEL CORP.
22	ADDRESS	BOX 1510
23	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
24	BUSINESS NAME	WAB IIRON & STEEL CORP.
25	ADDRESS	BOX 1510
26	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
27	BUSINESS NAME	WAB IIRON & STEEL CORP.
28	ADDRESS	BOX 1510
29	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
30	BUSINESS NAME	WAB IIRON & STEEL CORP.
31	ADDRESS	BOX 1510
32	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
33	BUSINESS NAME	WAB IIRON & STEEL CORP.
34	ADDRESS	BOX 1510
35	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
36	BUSINESS NAME	WAB IIRON & STEEL CORP.
37	ADDRESS	BOX 1510
38	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
39	BUSINESS NAME	WAB IIRON & STEEL CORP.
40	ADDRESS	BOX 1510
41	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
42	BUSINESS NAME	WAB IIRON & STEEL CORP.
43	ADDRESS	BOX 1510
44	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
45	BUSINESS NAME	WAB IIRON & STEEL CORP.
46	ADDRESS	BOX 1510
47	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
48	BUSINESS NAME	WAB IIRON & STEEL CORP.
49	ADDRESS	BOX 1510
50	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
51	BUSINESS NAME	WAB IIRON & STEEL CORP.
52	ADDRESS	BOX 1510
53	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
54	BUSINESS NAME	WAB IIRON & STEEL CORP.
55	ADDRESS	BOX 1510
56	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
57	BUSINESS NAME	WAB IIRON & STEEL CORP.
58	ADDRESS	BOX 1510
59	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
60	BUSINESS NAME	WAB IIRON & STEEL CORP.
61	ADDRESS	BOX 1510
62	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
63	BUSINESS NAME	WAB IIRON & STEEL CORP.
64	ADDRESS	BOX 1510
65	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
66	BUSINESS NAME	WAB IIRON & STEEL CORP.
67	ADDRESS	BOX 1510
68	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
69	BUSINESS NAME	WAB IIRON & STEEL CORP.
70	ADDRESS	BOX 1510
71	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
72	BUSINESS NAME	WAB IIRON & STEEL CORP.
73	ADDRESS	BOX 1510
74	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
75	BUSINESS NAME	WAB IIRON & STEEL CORP.
76	ADDRESS	BOX 1510
77	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
78	BUSINESS NAME	WAB IIRON & STEEL CORP.
79	ADDRESS	BOX 1510
80	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
81	BUSINESS NAME	WAB IIRON & STEEL CORP.
82	ADDRESS	BOX 1510
83	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
84	BUSINESS NAME	WAB IIRON & STEEL CORP.
85	ADDRESS	BOX 1510
86	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
87	BUSINESS NAME	WAB IIRON & STEEL CORP.
88	ADDRESS	BOX 1510
89	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
90	BUSINESS NAME	WAB IIRON & STEEL CORP.
91	ADDRESS	BOX 1510
92	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
93	BUSINESS NAME	WAB IIRON & STEEL CORP.
94	ADDRESS	BOX 1510
95	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
96	BUSINESS NAME	WAB IIRON & STEEL CORP.
97	ADDRESS	BOX 1510
98	DATE OF BIRTH	19260503 1325 0016 6725 P PFSA 5
99	BUSINESS NAME	WAB IIRON & STEEL CORP.
100	ADDRESS	BOX 1510

CONTINUED... 149



(en) 15 09/2013



REPORT : P55F060  
PAGE : 149  
( 8742 )

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/19  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WAB1 IRON & STEEL CORP.  
FILE CURRENCY : 17/FEB 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION	PAGE	TOTAL MOTOR VEHICLE	REGISTRATION	REGISTERED
FILING	NO. OF	SCHEDULE	NUMBER	UNDER
01	061		19960509 1974 1529 0956	
21 RECORD	FILE NUMBER	075884471		
22 REFERENCED	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL
		X	A AMENDMENT	YEARS
			INITIAL SURNAME	PERIOD
23 REFERENCE				
24 DEBTOR/	BUSINESS NAME	WAB1 IRON & STEEL CORP.		
25 TRANSFEROR				

26 OTHER CHANGE  
27 REASON/ VEHICLE WAS NOT CHECKED OFF ON COLLATERAL LINE IN PREVIOUS  
28 DESCRIPTION REGISTRATION.

02 DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
03 DEBTOR/			
04 TRANSFEREE	BUSINESS NAME		
05 ADDRESS			

ONTARIO CORPORATION NO.

06 ASSIGNOR  
07 SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION  
09 CONSUMER

10 CODES	INVENTORY	EQUIPMENT	ACCOUNTS	OTHER	INCLUDED	AMOUNT	DATE OF	NO FIXED
	X	X	X	X	X		MATURITY OR	MATURITY DATE
	YEAR	MAKE	MODEL					V.I.N.

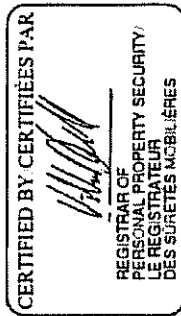
11 MOTOR	
12 VEHICLE	
13 GENERAL	
14 COLLATERAL	
15 DESCRIPTION	
16 REGISTERING-AGENT OR	
17 SECURED PARTY/	
LIEN CLAIMANT	

CANADIAN SECURITIES REGISTRATION SYSTEMS  
20 QUEEN STREET WEST, SUITE 602  
TORONTO

ON MSH 3R3

\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 150



(c23e 09/2013)



RUN NUMBER : 049  
 RUN DATE : 2015/02/18  
 ID : 20150218110104.57

CAUTION FILING	PAGE NO.	TOTAL MOTOR VEHICLE PAGES SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER

# Ontario

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REPORT : 055050  
PAGE : 151  
BY : BTJ

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DETROIT  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17EES 2015

## FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE PAGES SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001	20010423 1836 1531 8108	
21	FILE NUMBER	076884471		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	CORRECT
22		X	A. AMENDMENT	PERIOD
23	REFERENCE	FIRST GIVEN NAME	INITIAL	
24	DEBTOR/ TRANSFEROR	BUSINESS NAME	SURNAME	
		WABI IRON & STEEL CORP.		
25	OTHER CHANGE			
26	REASON/ DESCRIPTION	AMEND DECLARED PARTY'S ADDRESS ON PAGE 1 LINE 9		
27				
28				
22/	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	
25	DEBTOR/ TRANSFEREE	BUSINESS NAME	SURNAME	
26		ADDRESS		
27/27				
28	ACQUIRER	SECURED PARTY/LIEN CLAIMANT/ASSIGNEE		
08		ROYAL BANK OF CANADA		
08	ADDRESS	180 WELLINGTON ST. W. (2 S.C.) 3RD FL. TORONTO		ON
08	COLLATERAL CLASSIFICATION			
	CONSUMER			
	GOODS INVENTORY	EQUIPMENT ACCOUNTS OTHER INCLUDED		
11	YEAR MAKE	MODEL		
11	MOTOR			
12	VEHICLE			
13	GENERAL			
14	COLLATERAL			
15	DESCRIPTION			
16	REGISTERING AGENT OR			
17	SECURED PARTY/ LIEN CLAIMANT			
		CANADIAN SECURITIES REGISTRATION SYSTEMS		
		SUITE 180-1871 COMMERCE PARKWAY		
		RICHMONT		
				BC

[illegible]

NEW YORK, N.Y. (AP) —

**CERTIFIED BY CERTIFIERS PAR**

REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SÛRÉTÉS MOBILIÈRES

(11/26/80 5:12:17)



HW NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : 0330000  
PAGE : 152  
( 8745)

TYPE OF SEARCH	BUSINESS FACTOR
SEARCH CONDUCTED ON	WABE IRON & STEEL CORP.
FILE CURRENCY	17 FEB 2015

## FORM 20 FINANCING CHANGE STATEMENT, CHANGE STATEMENT

CAUTION FILING	PAGE NO.	PAGES OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	31	021	20180426 1050 1529 9019		
21		SILE NUMBER	07689471		
		RECORDED			
		REFERENCED			
22		PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL YEARS
			X	6	5
23		REFERENCE	FIRST GIVEN NAME	INITIAL	SURNAME
24		DEBTOR/ TRANSFEROR	BUSINESS NAME	WAEI IRON & STEEL CORP.	
25		OTHER CHANGE			
26		REASON/			
27		DESCRIPTION			
28					
02/		DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME
05		DEBTOR/			
06		TRANSFEREE	BUSINESS NAME		
07			ADDRESS		

[illegible]

CERTIFIED BY CERTIFIÉES PAR

*W. J. [Signature]*

REGISTRAR OF  
PERSONAL PROPERTY SECURITY;  
LE REGISTRATEUR  
DES SÛRETÉS MOBILIÈRES



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 2015021810134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

FORM 2C FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION FILING	PAGE NO. OF	TOTAL MOTOR VEHICLE SCHEDULE	REGISTRATION NUMBER	REGISTERED UNDER
01	01	001	20110420 1943 1531 5372	
21 RECORD REFERENCE	FILE NUMBER	07688471		
	PAGE AMENDED	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	RENEWAL CORRECT
		X	5 FEEWAL	YEARS PERIOD
		FIRST GIVEN NAME	INITIAL SURNAME	
23 REFERENCE	BUSINESS NAME	WABI IRON & STEEL CORP.		
24 DEBTOR/TRANSFEROR				

25 OTHER CHANGE				
26 REASON/				
27 DESCRIPTION				
28				
02/ DATE OF BIRTH	FIRST GIVEN NAME	INITIAL SURNAME		
05 DEBTOR/				
03/ TRANSFEREE	BUSINESS NAME			
06				
04/07	ADDRESS			

ONTARIO CORPORATION NO.

29 ASSIGNOR  
SECURED PARTY/LIEN CLAIMANT/ASSIGNEE

08 COLLATERAL CLASSIFICATION  
09 CONSUMER

10	GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED	AMOUNT	DATE OF MATURITY OR	NO FIXED MATURITY DATE
----	---	--------	---------------------	------------------------

11	MOTOR YEAR MAKE	MODEL	V.I.N.
----	-----------------	-------	--------

12 VEHICLE  
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION  
16 REGISTERING AGENT OF  
17 SECURED PARTY/LIEN CLAIMANT

CANADIAN SECURITIES REGISTRATION SYSTEMS  
4125 NORLAND AVENUE

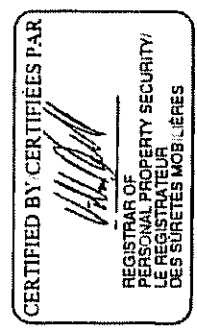
BUREAU

EC

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\*\*\* FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY. \*\*\*

CONTINUED... 154



(c)2s 03/2013



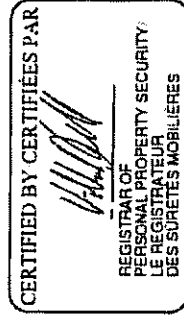
RUN NUMBER : 049  
RUN DATE : 2015/02/18  
ID : 20150218110134.57

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : WABI IRON & STEEL CORP.  
FILE CURRENCY : 17FEB 2015

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
694198656	20140305 1601 6005 1989		
693211736	20140122 1141 6005 1351		
690273108	20130913 1439 1530 9925		
688694463	20130717 1435 1530 1413		
686921706	20130514 1950 1531 6705		
684719442	20130214 1452 1530 4978		
676370943	20120222 1337 1219 9980		
675993897	20120201 1946 1531 6801		
673654318	20111024 1946 1531 0442		
673457931	20111005 1450 1530 5062		
664714521	20100927 1404 1862 2314		
664529148	20100917 1945 1531 3287		
664529211	20100917 1945 1531 3294		
664254999	20100908 0533 1590 8190		
657362439	20091104 1023 6005 5499		
631494009	20051218 1030 1962 6338		
631494027	20041218 1031 1862 6340		
634744289	20050503 0327 1793 5342		
634744307	20050503 0331 1793 5343		
634744334	20050503 0325 1793 5344		
634744343	20050503 0329 1793 5345		
634744361	20050503 0344 1793 5346		
634744415	20050503 0348 1793 5347		
634744433	20050503 0352 1793 5348		
634744487	20050503 0355 1793 5349		
076884471	19960503 1326 0016 6725		
	20060426 1050 1529 9019		
	20100927 1402 1862 2313		
	20100927 1401 1862 2311		
	20100429 1016 1793 5022		
	20100429 1017 1793 5023		
	20100429 1013 1793 5018		
	20100429 1015 1793 5021		
	20100429 1017 1793 5024		
	20100429 1014 1793 5019		
	20100429 1018 1793 5025		
	20100429 1014 1793 5026		
	19960509 1904 1529 0956		
	20110420 1943 1531 5372		
	20100927 1401 1862 2312		
	20100429 1112 1793 5037		
	20100429 1113 1793 5038		
	20100429 1114 1793 5039		
	20100429 1111 1793 5035		
	20100429 1117 1793 5042		
	20100429 1111 1793 5036		
	20100429 1117 1793 5043		
	20100429 1118 1793 5044		
	20010423 1806 1531 8107		
	20010423 1806 1531 8108		

50 REGISTRATIONS ARE REPORTED IN THIS ENQUIRY RESPONSE.



# **Appendix “G”**

# RICHTER

CANADA  
Province of Ontario  
District of Ontario  
Division No. 15-Halifax  
Court No. 31-1942523  
Estate No. 31-1942523

## SUPERIOR COURT OF JUSTICE *In Bankruptcy and Insolvency*

### Notice of Proposal to Creditors (Section 51 of the Act)

#### In the Matter of the Proposal of Wabi Iron & Steel Corp. Of the City of New Liskeard In the Province of Ontario

Take notice that Wabi Iron & Steel Corp. of the City of New Liskeard, in the Province of Ontario, has lodged with us a proposal under the *Bankruptcy and Insolvency Act*.

A copy of the proposal, a condensed statement of the debtor's assets and liabilities and a list of the creditors affected by the proposal are enclosed herewith.

A general meeting of the creditors will be held at Park Inn by Radisson, Toronto Airport W., 175 Derry Road E., Mississauga ON L5T 2Z7 on January 30, 2015 at 11:00 a.m.

The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

As stated in the Proposal, the affected Creditors have a dividend distribution option that they can exercise by filling and returning the enclosed Election to Reduce Claim form to the Trustee.

Dated at Toronto, in the Province of Ontario, January 20, 2015.

Richter Advisory Group Inc.  
Trustee acting *in re* the proposal of  
Wabi Iron & Steel Corp.



Adam Sherman, MBA, CIRP

T. 416.488.2345 / 1.888.805.1793  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
181 Bay Street, Suite 3320, Bay Wellington Tower  
Toronto, ON M5J 2T3  
[www.richter.ca](http://www.richter.ca)

Montréal, Toronto

(français – recto)



# RICHTER

CANADA  
Province de l'Ontario  
District de l'Ontario  
No division : 15-Haileybury  
No cour : 31-1942523  
No dossier : 31-1942523

COUR SUPÉRIEURE DE JUSTICE  
En matière de faillite et d'insolvabilité

## Avis de la proposition aux créanciers (article 51 de la Loi)

Dans l'affaire de la proposition de  
Wabi Iron & Steel Corp.  
de la ville de New Liskeard  
en la province de l'Ontario

Avis est donné que Wabi Iron & Steel Corp. de la ville de New Liskeard, en la province de l'Ontario, a déposé une proposition entre nos mains, en vertu de la *Loi sur la faillite et l'insolvabilité*.

Ci-inclus vous trouverez une copie de la proposition, d'un état succinct de son actif et de son passif ainsi qu'une liste des créanciers visés par la proposition.

Une assemblée générale des créanciers sera tenue au Park Inn by Radisson, Aéroport de Toronto Ouest, 175 Derry Est, Mississauga ON L5T 2Z7, le 30 janvier 2015 à 11 heures.

Les créanciers ou toute catégorie de créanciers ayant droit de voter à l'assemblée peuvent, au moyen d'une résolution, accepter la proposition, telle que formulée ou telle que modifiée à l'assemblée. Si la proposition est ainsi acceptée et si elle est approuvée par le tribunal, elle deviendra obligatoire pour tous les créanciers ou pour la catégorie de créanciers visés.

Les preuves de réclamation, procurations et formulaires de votation dont l'usage est projeté à l'assemblée doivent nous être remis au préalable.

Conformément à la proposition, les Créanciers visés ont un choix relativement à la distribution des dividendes, dont ils peuvent se prévaloir en complétant et en retournant le formulaire « Election to Reduce Claim » ci-joint au syndic.

Daté le 20 janvier 2015, à Toronto, en la province de l'Ontario.

Richter Groupe Conseil Inc.  
Syndic agissant *in re* la proposition de  
Wabi Iron & Steel Corp.



Adam Sherman, MBA, CIRP

T. 416.488.2345 / 1.888.805.1793  
F. 514.934.8603  
[reclamations@richter.ca](mailto:reclamations@richter.ca)

Richter Groupe Conseil Inc.  
181 Bay St., bureau 3320, Bay Wellington Tower  
Toronto, ON M5J 2T3  
[www.richter.ca](http://www.richter.ca)

Montréal, Toronto

(English - Over)



## **Appendix “H”**



District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

☒ Original

☐ Amended

-- Form 78 --

Statement of Affairs (Business Proposal) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Proposal of  
Wabl Iron & Steel Corp.  
Of the City of New Liskeard  
in the Province of Ontario

To the debtor:

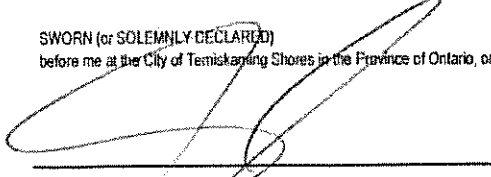
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the filing of your proposal (or notice of intention, if applicable), on the 12th day of December 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	5,360,077.86	1. Inventory .....	743,427.28
Balance of secured claims as per list "B" .....	1,274,533.78	2. Trade fixtures, etc. ....	0.00
Total unsecured creditors .....	6,634,611.64	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors as per list "B" .....	3,948,093.34	Good .....	1,603,876.06
3. Preferred creditors as per list "C" .....	0.00	Doubtful .....	749,425.25
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad .....	0.00
estimated to be reclaimable for .....		Estimated to produce .....	1,603,876.06
Total liabilities .....	10,582,704.98	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
Surplus .....	NIL	5. Deposits in financial institutions .....	0.00
		6. Cash .....	0.00
		7. Livestock .....	0.00
		8. Machinery, equipment and plant .....	1,125,790.00
		9. Real property or immovable as per list "G" .....	475,000.00
		10. Furniture .....	0.00
		11. RRSPs, RRIAs, life insurance, etc. ....	0.00
		12. Securities (shares, bonds, debentures, etc.) .....	0.00
		13. Interests under wills .....	0.00
		14. Vehicles .....	0.00
		15. Other property, as per list "H" .....	0.00
		If debtor is a corporation, add:	
		Amount of subscribed capital .....	377,743.00
		Amount paid on capital .....	377,743.00
		Balance subscribed and unpaid .....	0.00
		Estimated to produce .....	0.00
		Total assets .....	3,948,093.34
		Deficiency .....	6,634,611.64

I, Jeremy Birnie, of the City of Temiskaming Shores in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of Wabl Iron & Steel Corp.'s affairs on the 12th day of December 2014 and fully disclose all property of every description that is in Wabl Iron & Steel Corp.'s possession or that may devolve on Wabl Iron & Steel Corp. in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Temiskaming Shores in the Province of Ontario, on this 9th day of January 2015.



**CHRISTINE M. McLEOD**  
Barrister & Solicitor  
DOUPE BENNETT McLEOD - LAWYERS  
Professional Corporation  
7 Armstrong Street, P.O. Box 2999  
New Liskeard, Ontario P0J 1P0  
Phone: (705) 647-9411  
Fax: (705) 647-9422  
[cmcleod@dbmlawyers.ca](mailto:cmcleod@dbmlawyers.ca)



Jeremy Birnie

District de: Ontario  
 No division: 15 - Halleybury  
 No cour: 31-1942523  
 No dossier: 31-1942523

☒ original

☐ modifié

TRADUCTION

FORMULAIRE 78

Bilan - proposition déposée par une entité  
 (paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)

Dans l'affaire de la proposition de  
 Wabi Iron & Steel Corp.  
 de la ville de New Liskeard  
 en la province de l'Ontario

Au débiteur :

Vous êtes tenu de remplir avec soin et exactitude le présent formulaire et les annexes applicables indiquant la situation de vos affaires à la date du dépôt de votre proposition (ou de votre avis d'intention) le 9 janvier 2015. Une fois rempli, ce formulaire et les listes annexées, constituent votre bilan, qui doit être vérifié sous serment ou par une déclaration solennelle.

PASSIF (tel que déclaré et estimé par l'officier)		ACTIF (tel que déclaré et estimé par l'officier)	
1. Créanciers non garantis: voir liste A .....	5,360,077.86	1. Inventaire .....	743,427.28
Équilibre de réclamations garantis: voir liste "B" .....	1,274,533.78	2. Aménagements .....	0.00
Créanciers non garantis total .....	6,634,611.64	3. Comptes à recevoir et autres créances: voir liste E	
2. Créanciers garantis: voir liste B .....	3,948,093.34	Bonnes .....	1,603,876.06
3. Créanciers privilégiés: voir liste C .....	0.00	Douteuses .....	749,426.25
4. Dettes éventuelles, réclamations de fiducie ou autres (voir liste D) pouvant être réclamées pour une somme de. . .	0.00	Mauvaises .....	0.00
Total du passif .....	10,582,704.98	Estimation des créances qui peuvent être réalisées	1,603,876.06
Surplus .....	NIL	4. Lettres de change, billets à ordre, etc., voir liste F .....	0.00
		5. Dépôts en institutions financières .....	0.00
		6. Espèces .....	0.00
		7. Bétail .....	0.00
		8. Machines, outillage et installation .....	1,125,790.00
		9. Immeubles et biens réels: voir liste G .....	475,000.00
		10. Ameublement .....	0.00
		11. REER, FERR, Assurances-vie etc .....	0.00
		12. Valeurs mobilières (actions, obligations, débiteures etc.	0.00
		13. Droits en vertu de testaments .....	0.00
		14. Véhicules .....	0.00
		15. Autres biens: voir liste H .....	0.00
		Si le débiteur est une personne morale, ajoutez :	
		Montant du capital souscrit .....	377,743.00
		Montant du capital payé .....	377,743.00
		Solde souscrit et impayé .....	0.00
		Estimation du solde qui peut être réalisé .....	0.00
		Total de l'actif .....	3,948,093.34
		Déficit .....	6,634,611.64

Je, Jeremy Bimie, de Temiskaming Shores en la province de l'Ontario, étant dûment assermenté (ou ayant déclaré solennellement) déclare que le bilan qui suit et les listes annexées sont, à ma connaissance, un relevé complet, véridique et entier de mes affaires en ce 12 décembre 2014, et indiquent au complet tous mes biens de quelque nature qu'ils soient, en ma possession et réversibles, tels que définis par la Loi.

ASSERMENTÉ (ou déclaré solennellement)  
 devant moi le 9 janvier 2015, à Temiskaming Shores en la province de l'Ontario.

(signé)

Christine M. McLeod, Commissaire à l'Assermentation  
 pour la province de l'Ontario  
 Expire le

(signé)

Jeremy Bimie

District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Wabi Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A&B DIGITAL PRINTING	P.O. BOX 1120 210 ARMSTRONG ST. NEW LISKEARD ON P0J 1P0	84.69	0.00	84.69
2	ACCURACY ENV. LABORATORIES	PO BOX 426 1470 GOVT ROAD WEST KIRKLAND LAKE ON P2N 3J1	954.17	0.00	954.17
3	ADOLF VEJVODA	EVANTUREL TWP 386116 MARTER BNDRY RD ENGLEHART ON P0J 1H0	1.00	0.00	1.00
4	AEVITAS	455 ARCHER DRIVE, BOX 518 KIRKLAND LAKE ON P2N 3J5	621.50	0.00	621.50
5	AIR LIQUIDE CANADA INC.	1700 STEELES AVE EAST BRAMALEA ON L5T 1A6	8,330.74	0.00	8,330.74
6	AIRSPRINT INC.	1910 MCCALL LANDING NE CALGARY ON T2E 9B5	3,035.81	0.00	3,035.81
7	AJAX TOCCO MAGNETHERMIC CORP.	333 STATION STREET AJAX ON L1S 1S3	1,248.65	0.00	1,248.65
8	ALLIED METALS	PO BOX 67000 DETROIT MI 48267-0069 USA	42,352.88	0.00	42,352.88
9	ALLIED MINERAL PRODUCTS INC.	PO BOX 951410 CLEVELAND OH 44193	2,907.81	0.00	2,907.81
10	AMSCO CAST PRODUCTS	35 MERCY ST. SELKIRK MB R1A 1N5	171,144.92	0.00	171,144.92
11	ANDREW LEVEILLE 1238	118 QUEEN STREET NORTH COBALT ON P0J 1R0	1.00	0.00	1.00
12	ANDREW RIDLEY 1215	883227 HWY 654 EAST NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
13	ANDY RINGUETTE 3315	364 BUFFAM DRIVE HAILEYBURY ON P0J 1K0	1.00	0.00	1.00
14	ARC INDUSTRIES	BOX 1149 513 AMWELL STREET HAILEYBURY ON P0J 1K0	4,685.70	0.00	4,685.70
15	ARI 2912473 CANADA LTD.	1355-C CITE DES JEUNES ST CLET PQ J0P 1S0	3,969.00	0.00	3,969.00
16	ASBURY WILKINSON INC.	1115 SUTTON DRIVE BURLINGTON ON L7L 5Z8	88,638.14	0.00	88,638.14
17	ASDR FABRICATION	C.P. 1479 820, CHEMIN DU LAC MOURIER MALARTIC PQ J0Y 1Z0	61,323.52	0.00	61,323.52
18	ASHLEY BRAKE 1153	373 AMWELL STREET HAILEYBURY ON P0J 1K0	1.00	0.00	1.00
19	ASTECH ALLOY STEEL TECHN.	PO BOX 158 5512 SCOTCH RD VASSAR MI 48768 USA	71,070.20	0.00	71,070.20
20	ATLAS EQUIPMENT COMPANY	1313 S. 96TH ST SEATTLE WA 98108 USA	11,250.00	0.00	11,250.00
21	B & G INDUSTRIAL SERVICES LTD.	P.O. BOX 1585 - HWY 65E NEW LISKEARD ON P0J 1E0	1,935.13	0.00	1,935.13
22	B&L INFORMATION SYSTEMS, INC.	4707 RAMBO ROAD BRIDGMAN MI 48106 USA	6,302.40	0.00	6,302.40

09-Jan-2015

Date

  
Jeremy Birnie

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 - Continued

List "A"  
Unsecured Creditors

Wabi Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	BARBERTON STEEL INDUSTRIES	P.O. BOX 350 240 EAST HUSTON STREET BARBERTON OH 44203 USA	47,932.12	0.00	47,932.12
24	BARRYDOWNE PAINT	INDUSTRIAL DIVISION 2304 LONG LAKE ROAD SUDBURY ON P3E 5H4	7,915.96	0.00	7,915.96
25	BCI ENGIN. AND CARROL MFG	1035 WATER OAK DRIVE AIKEN SC 29803 USA	100,844.00	0.00	100,844.00
26	BDI CANADA INC.	1867 O'BRIEN STREET NORTH BAY ON P1B 5Y7	23,700.03	0.00	23,700.03
27	BELL WIRELESS ALLIANCE	PO BOX 5101 BURLINGTON ON L7R 4R6	4,976.59	0.00	4,976.59
28	BENEFACT CONSULTING GR	112 - 6285 NORTHAM DRIVE MISSISSAUGA ON L4V 1X5	21,618.74	0.00	21,618.74
29	BERLET ELECTRONICS LTD.	36 - 1715 MEYERSIDE DRIVE MISSISSAUGA ON L5T 1C5	673.25	0.00	673.25
30	BERNIER CAST METALS INC.	2626 HESS STREET SAGINAW MI 48601 USA	20.00	0.00	20.00
31	BILLY GRASSER 1240	358 LINDSAY'S HILL ROAD TROUT CREEK ON P0H 2L0	1.00	0.00	1.00
32	BRIGHTEVER TOOL & DIE	29 SANDERLING RD. NW CALGARY AB T3K3R9	5,198.00	0.00	5,198.00
33	BRISTOL MACHINE WORKS LTD.	2100 ALGONQUIN ROAD NORTH SUDBURY ON P3E 4Z6	24,073.77	0.00	24,073.77
34	BROOKVILLE EQUIPMENT	175 EVANS ST, BOX 130 BROOKVILLE PA 15825 USA	106,778.70	0.00	106,778.70
35	BRUCE JENKINSON	661 CHAMPLAIN HAILEYBURY ON P0J 1K0	29,227.56	0.00	29,227.56
36	BRUCE POTTS	12 MONTROSE RD. BELLEVILLE ON K8R 1A3	1.00	0.00	1.00
37	CAMBRIAN COLLEGE	1400 BARRYDOWNE ROAD SUDBURY ON P3A 3V8	10,210.00	0.00	10,210.00
38	CAMBRIAN METALS INC.	3696 INDUSTRIAL ROAD CHELMSFORD ON P0M 1L0	64,374.23	0.00	64,374.23
39	CAMESE	101 - 345 RENFREW DRIVE MARKHAM ON L3R 9S9	3,983.25	0.00	3,983.25
40	CAMPSALL ELECTRIC CO. LTD.	BOX 940 883306 HWY. 65 NEW LISKEARD ON P0J 1F0	176.02	0.00	176.02
41	CANADA BORDER SERV.AGENCY	FINANCIAL TRANSACTION CENTRE 400 PLACE D'YOUVILLE, 2ND FL. MONTREAL PQ H2Y 2C2	18.90	0.00	18.90
42	CANADIAN CHAMPION ABRASIVES INC. *	1 LAVENDER WAY London ON N5X 3J1	2,095.02	0.00	2,095.02
43	CANADIAN FOUNDRY ASS.	1500 - ONE NICHOLAS ST. OTTAWA ON K1N 7B7	10,402.89	0.00	10,402.89
44	CANADIAN QUALITY PROD. & SERV.	PO BOX 112, 22 PINE STREET CONISTON ON P0M 1M0	3,508.88	0.00	3,508.88

09-Jan-2015

Date

  
Jeremy Birnie

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 - Continued

List "A"  
Unsecured Creditors

Wab Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	CARDINAL COURIERS LTD.	400 BRUNEL ROAD MISSISSAUGA ON L4Z 2C2	251.66	0.00	251.66
46	CARNIVAL INTERNATIONAL TRADING	410 - 4538 KINGSWAY BURNABY BC V5H 4T9	40,481.44	0.00	40,481.44
47	CBSC CAPITAL INC.	100 - 1235 NORTH SERVICE RD W. OAKVILLE ON L6M 2W2	2,027.85	0.00	2,027.85
48	CBSC CAPITAL LEASING	731 MAIN STREET EAST NORTH BAY ON P1B 1C2	56,134.03	0.00	56,134.03
49	CENTURY LINK	P.O. BOX 4300 CAROL STREAM IL 60197-4300 USA	96.63	0.00	96.63
50	CENTURY PACIFIC FOUNDRY	8239, 128TH STREET SURREY BC V3W 4G1	122,393.55	0.00	122,393.55
51	CITY OF GREATER SUDBURY	200 BRADLEY ST. SUDBURY ON P3E 5K3	100.00	0.00	100.00
52	CLAIMSECURE	225 - 40 ELM ST. SUDBURY ON P3C 0A2	150.40	0.00	150.40
53	CLEAN SCENE INDUSTRIAL	P.O. BOX 1568 NEW LISKEARD ON P0J 1P0	116.36	0.00	116.36
54	COREY ARCHAMBAULT 1217	RR#3 231392 DAIRY LANE ROAD ThomLOE ON P0J 1S0	1.00	0.00	1.00
55	DAVE BOWERING	195 HALBURTON ST. WEST NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
56	DAVE QUEHE	419 BROMNING STREET HAILEYBURY ON P6J 1K0	1.00	0.00	1.00
57	DAYTON FREIGHT LINES INC.	PO BOX 340 VANDALIA OH 45377 USA	900.82	0.00	900.82
58	DIBBLEE TOOLS LTD.	161 ONEIDA DRIVE POINTE-CLAIRE PQ H9R 1A9	3,055.86	0.00	3,055.86
59	DONNA SHEARING	342 SUTHERLAND WAY HAILEYBURY ON P6J 1K0	1.00	0.00	1.00
60	DOUPE BENNETT MCLEOD	P.O. BOX 2999 NEW LISKEARD ON P0J 1P0	9,759.08	0.00	9,759.08
61	DR. MARK CHURMAN	R.R. #3 12 APPALOOSA DRIVE NEW LISKEARD ON P0J 1P0	4,500.00	0.00	4,500.00
62	E.T. ENGINEERING INC.	R.R. #1 970 DERLAND ROAD CORBEIL ON P0H 1K0	4,633.00	0.00	4,633.00
63	EARLTON COUNTRY STORE	69, 10TH AVENUE EARLTON ON P0J 1E0	2,026.78	0.00	2,026.78
64	EMOND - HARNDEN, LLP	GLEBE CHAMBERS 707 BANK STREET OTTAWA ON K1S 3V1	26,254.73	0.00	26,254.73
65	EMPLOYMENT OFFICE CANADA	6HT FLOOR 1133 MELVILLE ST. VANCOUVER BC V6E 4E5	2,194.54	0.00	2,194.54
66	ENSIGHT CANADA	806 - 155 QUEEN ST. OTTAWA ON K1P 6L1	10,500.00	0.00	10,500.00

09-Jan-2015

Date

  
Jeremy Bim

District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 -- Continued

List "A"  
Unsecured Creditors  
Wabi Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	ESI NORTH AMERICA	350 - 32605 WEST 12 MILE ROAD FARMINGTON HILLS MI 48334 USA	20,959.00	0.00	20,959.00
68	EVANS,BRAGAGNOLO & SULLIVAN LLP	BARRISTERS AND SOLICITORS 120 PINE ST. SOUTH TIMMINS ON P4N 2K4	13,635.22	0.00	13,635.22
69	EXCEL MOLD LIMITED	88 ELLIS DRIVE BARRIE ON L4N 8Z3	5,672.60	0.00	5,672.60
70	EXPEDITE PLUS	917 NIPISSING ROAD, UNIT C MILTON ON L0T 5E3	2,475.00	0.00	2,475.00
71	EXPEDITE PLUS US	917 NIPISSING ROAD, UNIT C MILTON ON L0T 5E3	1,950.00	0.00	1,950.00
72	FAICAL BEN GUENNA 1237	67 BIRCH STREET NORTH COBALT ON P0J 1R0	1.00	0.00	1.00
73	FASTENAL	117 - 880 TRILLIUM DRIVE KITCHENER ON N2R 1K4	27,620.22	0.00	27,620.22
74	FEDERAL EXPRESS	TORONTO STATION A P.O. BOX 4626 TORONTO ON M5W 5B4	94.00	0.00	94.00
75	FEDNOR	NANCY TREMBLAY 235 QUEEN ST., #216A OTTAWA ON K1A 0H5	65,170.80	0.00	65,170.80
76	FELDCAMP EQUIPMENT LIMITED	701 GRAHAM DRIVE NORTH BAY ON P1B 9E6	36,350.32	0.00	36,350.32
77	FMC TECHNOLOGIES	P.O. BOX 96138 2730 HIGHWAY 145 S CHICAGO MS 38866 USA	1,542.28	0.00	1,542.28
78	FOOTHILLS STEEL FOUNDRY	9390, 114 AVE SE CALGARY AB T3S0A4	16,060.00	0.00	16,060.00
79	GALSON LABORATORIES	2050 DUNDAS ST. EAST MISSISSAUGA ON L4X 1L9	1,127.00	0.00	1,127.00
80	GARY GODREAU	185 BIRCH DRIVE NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
81	GHISLAIN GOSSELIN	149 COLETTE STREET NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
82	GLEN GARVIN 1182	379 BROADWOOD AVE NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
83	GLOBAL GROWTH	MEL SAUVE 300 - 1100 BURLOAK DRIVE BURLINGTON ON L7L 6B2	1,084.65	0.00	1,084.65
84	GRANT THORNTON	P.O. BOX 2170 17 WELLINGTON ST NEW LISKEARD ON P0J 1P0	347.30	0.00	347.30
85	GRANT THORNTON LLP	200 - 15 ALLSTATE PARKWAY MARKHAM ON L3R 5B4	32,314.73	0.00	32,314.73
86	GREAT WEST LIFE ASS. CO.	GROUP INSURANCE PAYMENT ADM. P.O. BOX 1053 WINNIPEG MB R3C 2X4	56,166.37	0.00	56,166.37
87	GREATER SUDBURY	P.O. BOX 5000 STN A 200 BRADY STREET SUDBURY ON P3A 5P3	486.00	0.00	486.00

09-Jan-2015

Date

  
Jeremy Birrell

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Wabi Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
88	GUARDIAN LEASING 2644562	1525 BUFFALO PLACE WINNIPEG MB R3T 1L9	29,477.83	0.00	29,477.83
89	HERITAGE FUND	BRUCE STRAPP 200-70 FOSTER DRIVE SAULT STE-MARIE ON P6A 6V8	0.00	1,274,533.78	1,274,533.78
90	HITE SERVICES	790 LAPOINTE STREET SUDBURY ON P3A 5N8	41,737.20	0.00	41,737.20
91	HUMANITY FUND	U.S.W.A. NATIONAL OFFICE 234 EGLINGTON AVE., EAST TORONTO ON M4P 1K7	49.80	0.00	49.80
92	HYDRO ONE	P.O. BOX 4102, STATION "A" TORONTO ON M5W 3L3	373,775.70	0.00	373,775.70
93	IMPERIAL COLLISON CENTRE	1000 KINGSWAY SUDBURY ON P3B 2E5	1,340.28	0.00	1,340.28
94	IN THE NEWS	6517 SUNSTATE ST TAMPA FL 33634 USA	211.00	0.00	211.00
95	INDUCTION IRON INC.	203B - 13909 N. DALE MABRY HWY. TAMPA FL 33618-2413	2,171.06	0.00	2,171.06
96	INDUSTRIAL SAFETY TRAINERS INC.	219 SAUNDERS ROAD BARRIE ON L4N 9A3	3,503.00	0.00	3,503.00
97	INDUSTRIAL TOOL & FAST.SUPPLY	1074 WEBWOOD DR SUDBURY ON P3C3B7	102.30	0.00	102.30
98	INDUSTRY CANADA	2ND FLOOR EAST 200A - 235 QUEEN OTTAWA ON K1A 0H5	13,314.94	0.00	13,314.94
99	INSIGHT CANADA INC.	5410 DECARIE BLVD MONTREAL PQ H3X 4B2	3,124.69	0.00	3,124.69
100	ISN SOFTWARE CANADA LTD.	PO BOX 9603, STN M CANADA AB T2P 0E9	4,915.50	0.00	4,915.50
101	JACQUES GAMACHE	398 BROADWOOD AVE NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
102	JAMES LATHAM EXCAVATING LTD.	NIVEN STREET P.O. BOX 176 NORTH COBALT ON P0J 1R0	2,395.60	0.00	2,395.60
103	JEBCO	111 ELLIS DRIVE BARRY ON L4N 8Z3	226,935.64	0.00	226,935.64
104	JEFFREY RADER USA	DEPT CH 17751 TERRASOURCE GLOBAL PALATINE IL 60055-7751 USA	142,492.00	0.00	142,492.00
105	JIM MIMMS	1805-25 KENSINGTON RD BRAMPTON ON L6T 3W8	1.00	0.00	1.00
106	JOEL LEVEILLE	180 BRUCE STREET NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
107	JONATHAN LARIVIERE 1209	12 SABOURIN VILLE MARIE QC J9V 1Z3	1.00	0.00	1.00
108	JORDAN DRAINVILLE 1207	94 CROSS LAKE ROAD NORTH COBALT ON P0J 1R0	1.00	0.00	1.00
109	KNOX INSURANCE	705 CASSELLS ST. NORTH BAY ON P1B 4A3	12,662.18	0.00	12,662.18

09-Jan-2015

Date

  
Jeremy Birnie

District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 7B - Continued

List "A"  
Unsecured Creditors

Wabl Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
110	LANDMARK RESOURCES Attn: CHAD YEHIA, LLB et al f	C/O GRECHI CARTER P.C. 503- 55 EGLINGTON AVE. E. TORONTO ON M4V 2Y7	9,030.68	0.00	9,030.68
111	LEVITT SAFETY LIMITED	2872 BRISTOL CIRCLE OAKVILLE ON L6H 5T5	2,027.62	0.00	2,027.62
112	LONDON LIFE INSURANCE CO. ATT: MELISSA CABRAL	TERMINAL 540 255 DUFFERIN LONDON ON N6A 4K1	1,595.82	0.00	1,595.82
113	LOOMIS COURIER SERVICE LTD.	200 WESTCREEK BOULEVARD BRAMPTON ON L6T 5T7	247.09	0.00	247.09
114	MACAWBER ENGINEERING INC.	1829 CLYDESDALE ST. MARYVILLE TN 37801 USA	710.64	0.00	710.64
115	MACHITECH INC.	225 BLVD. BONA-DUSSAULT ST.MARC DES CARRIERES QC G0A 4B0	4,194.74	0.00	4,194.74
116	MACKEWN EXCAV. & CONTRACTING	A DIV. OF 1329148 ONTARIO LTD. 118253 SALES BARN RD BX1387 NEW LISKEARD ON P0J 1P0	480.25	0.00	480.25
117	MAJIC JOINING INNOVATION CTR	P.O. BOX 303 140 GOVERNMENT ROAD EAST KIRKLAND LAKE ON P2N 3H7	5,479.39	0.00	5,479.39
118	MANCUSO CHEMICALS LTD.	5725 PROGRESS ST. NIAGARA FALLS ON L2G 0C1	32,032.57	0.00	32,032.57
119	MANITOULIN TRANSPORTATION	RADLEY'S HILL ROAD P.O. BOX 1559 NEW LISKEARD ON P0J 1P0	61,501.05	0.00	61,501.05
120	MANULIFE FINANCIAL	ATTN: CPO CLIENT SERVICES, KC-6 PO BOX 396 STN WATERLOO WATERLOO ON N2J 4A9	54,987.68	0.00	54,987.68
121	MANULIFE FINANCIAL	ATTN: CPO CLIENT SERVICES, KC-6 PO BOX 396 STN WATERLOO WATERLOO ON N2J 4A9	1,521,693.00	0.00	1,521,693.00
122	MARTY LOACH 1225	486 ROSS AVE NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
123	METTLER TOLEDO	POSTAL STATION A P.O. BOX 1518 TORONTO ON M5W 3N9	3,359.21	0.00	3,359.21
124	MICRO INDUSTRIAL	PO BOX 25101 SASKATOON SK S7K 8B7	2,630.10	0.00	2,630.10
125	MILLER HEIMAN	PO BOX 41081 RENO NV 89504-5081 USA	8,475.00	0.00	8,475.00
126	MINING INTELLIGENCE & TECHN.	640 - 590 HORNBY ST VANCOUVER BC V6C 3B6	2,712.00	0.00	2,712.00
127	MINING TECHNOLOGIES INT'L	145 MAGILL STREET LIVELY ON P3Y 1K6	3,377.29	0.00	3,377.29
128	MORLAND REAL ESTATE APPRAISALS	382 FRASER STREET NORTH BAY ON P1B 3W7	4,902.00	0.00	4,902.00
129	MOTION INDUSTRIES (CANADA) INC.	POSTAL STATION A P.O. BOX 6046 TORONTO ON M5W 3W5	900.62	0.00	900.62

09-Jan-2015

Date

  
Jeremy Birnie



District of: Ontario  
 Division No. 15 - Halleybury  
 Court No. 31-1942523  
 Estate No. 31-1942523

FORM 78 - Continued

List "A"  
 Unsecured Creditors

Wabl Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
130	NEAR NORTH CUST. BROKERS INC	20 ELLIOT AVENUE BARRIE ON L4N 4V7	14,791.36	0.00	14,791.36
131	NEAR NORTH CUST. BROKERS US INC.	200 - 400 ESSJAY RD WILLIAMSVILLE NY 14221 USA	167.00	0.00	167.00
132	NEOPOST	150 STEELCASE RD. W. MARKHAM ON L3R 3J9	473.92	0.00	473.92
133	NIAGARA PATTERN LTD.	6135 DON MURIE ST. NIAGARA FALLS ON L2E 6X8	42,137.70	0.00	42,137.70
134	NORDOORS	111 ST. GEORGE STREET SUDBURY ON P3C 2W7	2,201.99	0.00	2,201.99
135	NORTHERN ALLIED SUPPLY CO. LTD.	P.O. BOX 90 352 RAILWAY STREET TIMMINS ON P4N 7C8	168,726.87	0.00	168,726.87
136	NORTHERN SKYS AIRCRAFT SERV.	LAST HANGER P.O. BOX 412 EARLTON ON P0J 1E0	14,548.37	0.00	14,548.37
137	NORTHERN SURVEY SUPPLY	57 PINE ROAD MATTAWA ON P0H 1V0	305.10	0.00	305.10
138	NORTHERN TELEPHONE LIMITED	P.O. BOX 2208 TORONTO ON M5S 3G1	3,354.29	0.00	3,354.29
139	ONTARIO COURT OF JUSTICE	THE TOWN OF TEMISKAMING SHORES PROVINCIAL OFFENCES COURT HAILEYBURY ON P0J 1K0	59,260.00	0.00	59,260.00
140	ONTARIO MINING ASSOCIATION	520 - 5775 YONGE ST. TORONTO ON M2M 4J1	1,695.00	0.00	1,695.00
141	OPTA MINERALS	P.O. BOX 260 407 PARKSIDE DRIVE WATERDOWN ON L0R 2H0	6,678.30	0.00	6,678.30
142	ORIS EXPRESS CANADA INC	AMF BOX 6020 6500 SILVER DART DRIVE, 233 CORE "C" MISSISSAUGA ON L5P 1B2	980.00	0.00	980.00
143	OSHTech INCORPORATED	100 - 400 YORK ST. LONDON ON N6B 3N2	2,666.80	0.00	2,666.80
144	OVERHEAD DOOR CO. OF SUDBURY	P.O. BOX 2608 74 NATIONAL ST. GARSON ON P3L 1M5	4,520.00	0.00	4,520.00
145	PALMER MFG & SUPPLY INC	PO BOX 2579 SPRINGFIELD OH 45501 USA	4,282.50	0.00	4,282.50
146	PATRICK BREAUULT 1236	118 QUEEN STREET NORTH COBALT ON P0J 1R0	1.00	0.00	1.00
147	PAUL DUBUC 1026	HARRIS TWP 882378 HWY 65 EAST NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
148	PENDOCK MALLORN LTD.	PO BOX 168 8081 CALDWELL CRESCENT GARDEN HILL ON L0A 1B0	231.65	0.00	231.65
149	PENSION BENEFITS GUARANTEE FUND	MINISTRY OF FINANCE P.O. BOX 620 OSHAWA ON L1H 8E9	19,762.97	0.00	19,762.97

C9-Jan-2015

Date

  
 Jeremy Blinn

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 -- Continued

List "A"  
Unsecured Creditors

Wabir Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
150	PRAXAIR PRODUCTS	352 RAILWAY STREET TIMMINS ON P4N 2P3	14,074.24	0.00	14,074.24
151	PURULATOR COURIER LTD.	ETOBICOKE POSTAL STATION P.O. BOX 1100 ETOBICOKE ON M9C 5K2	3,080.73	0.00	3,080.73
152	PYROTEK INCORPORATED	2400 LEMIRE BLVD. DRUMMONDVILLE PQ J2B 6X9	576.30	0.00	576.30
153	QSTEEL MINING SUPPLIES LTD	BICTON WA6157 6 CAVAN STREET BICTON WA6157 WA USA	74,278.24	0.00	74,278.24
154	QUADREM NETHERLANDS BV	PO BOX 8 STATION A TORONTO ON M5W 1P8	11,326.20	0.00	11,326.20
155	QUIPTEC INC.	683 BAYVIEW DRIVE BARRIE ON L4N 9A5	2,123.95	0.00	2,123.95
156	RBC - RRSP	5 ARMSTRONG ST. NEW LISKEARD ON P0J 1P0	52,476.82	0.00	52,476.82
157	RECEIVER GENERAL OF CANADA	CANADIAN GOVERNMENT PUBLISHING PWGSC-CANADA OTTAWA ON K1A 0S9	2,585.32	0.00	2,585.32
158	RECEIVER GENERAL OF CANADA ACCT. #134717891RP	P.O. BOX 6000 STN MAIN SHAWINIGAN-SUD PQ G9N 7W2	190.30	0.00	190.30
159	RECEIVER GENERAL OF CANADA ACCT. #134717891RT	P.O. BOX 6000 STN MAIN SHAWINIGAN-SUD PQ G9N 7W2	2,851.03	0.00	2,851.03
160	ROMQUEST TECHN. CORP.	64 GUIDED COURT TORONTO ON M9V 4K6	119.00	0.00	119.00
161	RONSCO INC.	712 - 1440 ST CATHERINE ST. W. MONTREAL QC H3G 1R8	35,764.50	0.00	35,764.50
162	ROYAL BANK OF CANADA	RBS CREDIT CARD PAYMENT CENTRE P.O. BOX 6901 STATION A TORONTO ON M5W 1X6	3,169.29	0.00	3,169.29
163	ROYAL BANK OF CANADA	RBC CREDIT CARD PAYMENT CENTRE P.O. BOX 4016 TORONTO ON M5W 2E6	3,707.44	0.00	3,707.44
164	ROYAL TIRE NEW LISKEARD LTD	P.O. BOX 970 100 CRAVEN CRESCENT NEW LISKEARD ON P0J 1P0	15,649.49	0.00	15,649.49
165	RUTHANN LANDSMAN	253 WILLIAM AVE RENFREW ON K7V 2Z6	1.00	0.00	1.00
166	SAFETY-KLEEN CANADA LTD.	P.O. BOX 15221, STATION A TORONTO ON M5W 1C1	6,524.38	0.00	6,524.38
167	SAMUEL-ACME STRAPPING SYST.	2370 DIXIE ROAD MISSISSAUGA ON L4Y 1Z4	152.55	0.00	152.55
168	SCOTT BELL	349 MC KELVIE NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
169	SPEEDY GLASS	AUTO, RESIDENTIAL & COMM. 58 ARMSTRONG ST. NEW LISKEARD ON P0J 1P0	590.73	0.00	590.73
170	STEPHANE BAILL	294 LAKESHORE NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00

09-Jan-2015

Date

  
Jeremy Birnie

District of: Ontario  
 Division No. 15 - Halleybury  
 Court No. 31-1942523  
 Estate No. 31-1942523

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

Wab Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
171	SUDBURY IRON & COPPER LTD.	1273 KELLY LAKE ROAD SUDBURY ON P3E 5P5	34,694.79	0.00	34,694.79
172	TALOS STEEL LTD.	199 MUMFORD ROAD LIVELY ON P3Y 1L2	19,363.68	0.00	19,363.68
173	TECHNOLEDGY SOLUTIONS LTD.	OFFICE PRO. 776 LASALLE BOULEVARD SUDBURY ON P3A 4V4	5,408.07	0.00	5,408.07
174	TEMISKAMING IND. MINING EQ.	P.O. BOX 1330 HAILEYBURY ON P0J 1K0	67,806.93	0.00	67,806.93
175	TERRA POWER SYSTEMS INC.	1495 STONEYBROOK TRAIL OAKVILLE ON L6M 2P7	2,531.20	0.00	2,531.20
176	THE SHERWIN WILLIAMS CO	510 BRYNE DR F&S BARRIE ON L4N 9P6	410.91	0.00	410.91
177	THE WILLIAMSON GROUP	225 KING GEORGE ROAD BRANTFORD ON N3R 7N7	4,643.00	0.00	4,643.00
178	THURSTON MACHINE CO. LTD.	PO BOX 274 PORT COLBORNE ON L3K 5W1	153,680.00	0.00	153,680.00
179	TOM UTTLEY	402 WHITEWOOD AVE NEW LISKEARD ON P0J 1P0	1.00	0.00	1.00
180	TOYOTA CREDIT CANADA INC.	200 - 80 MICRO COURT MARKHAM ON L3R 9Z5	6,321.26	0.00	6,321.26
181	TRANSCAT LTD.	P.O. BOX 5100 (T5023), STN. "F" TORONTO ON MAY 2T5	590.22	0.00	590.22
182	TRAVIS WIGLE 1247	222 LAKE HEIGHTS RD NORTH BAY ON P1A 2Z3	1.00	0.00	1.00
183	UNICAST INC	871 STREMEL ROAD KELOWNA BC V1X 5E6	122,321.35	0.00	122,321.35
184	UNION GAS	P.O. BOX 2001 50 KEIL DR. N. CHATHAM ON N7M 5M1	18,383.80	0.00	18,383.80
185	UNITED PARCEL SERVICE	P.O. BOX 6157 MONCTON NB E1C 9W9	522.59	0.00	522.59
186	UNITED STEELWORKERS OF AMERICA	COMM. COURT POSTAL STATION P.O. BOX 9083 TORONTO ON M5L 1K1	947.40	0.00	947.40
187	VESUVIUS	ATTN: LINDA DUNCAN 333 PRINCE CHARLES DRIVE WELLAND ON L3B 5A6	5,980.25	0.00	5,980.25
188	VICTALIC CUSTOM CASTING CO.	123 NEWKIRK ROAD RICHMOND HILL ON L4C 3G5	1,172.94	0.00	1,172.94
189	WALLY HEARN	RR#1 COBALT ON P0J 1C0	1.00	0.00	1.00
190	WEAR-TEK	8021 WEST HWY 2 SPOKANE WA 99224 USA	39,475.59	0.00	39,475.59
191	WESA INC.	171 VICTORIA STREET NORTH KITCHENER ON N2H 5C5	2,179.49	0.00	2,179.49
192	WORKERS COMP. BOARD MANITOBA	333 BROADWAY WINNIPEG MB R3C 4W3	200.77	0.00	200.77

09-Jan-2015

Date

  
 Jeremy Blaine

District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 7B -- Continued

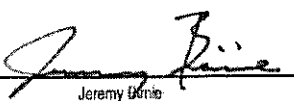
List "A"  
Unsecured Creditors

Wabi Iron & Steel Corp

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
193	WORKPLACE SAFETY & INS. BOARD	P.O. BOX 4115, STN "A" TORONTO ON M5W 2V3	28,233.04	0.00	28,233.04
194	WORKPLACE SAFETY & PREVENTION	SERVICES (WSPS) 5110 CREEKBANK ROAD MISSISSAUGA ON L4W 0A1	1,149.21	0.00	1,149.21
195	WORKPLACE SAFETY & PREVENTION SRV	5110 CREEKBANK ROAD MISSISSAUGA ON L4W 0A1	7,563.43	0.00	7,563.43
196	WORKPLACE SAFETY NORTH	P.O. BOX 2050, STN MAIN 690 MCKEOWN AVE. NORTH BAY ON P1B 9P1	1,025.04	0.00	1,025.04
197	XTREME STEEL & PROFILES	35 SINCLAIR AVENUE GEORGETOWN ON L7G 1J3	42,238.51	0.00	42,238.51
198	ZZ US EXCHANGE RATE 1.1360	-	122,420.00	0.00	122,420.00
Total:			5,360,077.86	1,274,533.78	6,634,611.64

09-Jan-2015

Date

  
Jeremy D'Amico

District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 - Continued

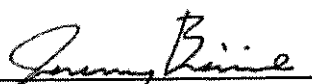
List "B"  
Secured Creditors

Wabi Iron & Steel Corp

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	HERITAGE FUND	BRUCE STRAPP 200-70 FOSTER DRIVE SAULT STE-MARIE ON P6A 6V8	3,059,705.41	Business Assets - Machinery - Machinery & equipment  Business Assets - Stock in Trade - Inventory  Debts Due - Business - Accounts receivable  Real Property or Immovable - Building and Land - New Liskeard - 330 Broadwood Ave		1,041,744.35  743,427.26  0.00  0.00		1,274,533.76
2	ROYAL BANK OF CANADA	RICHARD CRAWFORD 20 KING ST, 9TH FLOOR TORONTO ON M5H 1C4	1,562,921.71	Debts Due - Business - Accounts receivable  Business Assets - Machinery - Machinery & equipment  Business Assets - Stock in Trade - Inventory  Real Property or Immovable - Building and Land - New Liskeard - 330 Broadwood Ave		1,087,921.71  0.00  0.00  475,000.00		
3	SOUTH TEMISKAMING COMMUNITY FUTURE DEV	467 FERGUSON AVE HAILEYBURY ON P6J 1K0	600,000.00	Business Assets - Machinery - Machinery & equipment  Business Assets - Stock in Trade - Inventory  Debts Due - Business - Accounts receivable  Real Property or Immovable - Building and Land - New Liskeard - 330 Broadwood Ave		84,045.65  0.00  515,954.35  0.00		
Total:			5,222,627.12			3,548,993.34	0.00	1,274,533.76

09-Jan-2015

Date

  
Jeremy Baine

District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 -- Continued

List "C"  
Preferred Creditors for Wages, Rent, etc.

Wabl Iron & Steel Corp

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

09-Jan-2015

Date

  
Jeremy Birnie

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 - Continued

List "D"  
Contingent or Other Liabilities

Wabl Iron & Steel Corp

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

09-Jan-2015

Date

  
Jeremy Birnie

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

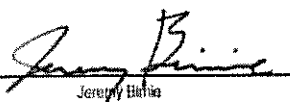
FORM 78 -- Continued

List "E"  
Debts Due to the Debtor  
Wabi Iron & Steel Corp

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Accounts receivable	330 Broadwood Ave New Liskeard ON P0J 1P0	Accounts receivable	1,603,876.06 749,426.25 0.00	Accounts receivable	09-Jan-2015	1,603,876.06	Accounts receivable
Total:				1,603,876.06 749,426.25 0.00			1,603,876.06	

09-Jan-2015

Date

  
Jeremy Blinn



District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 76 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

Wabi Iron & Steel Corp

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

09-Jan-2015

Date

  
Jeremy Birnie

District of: Ontario  
Division No. 15 - Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 78 -- Continued

List "G"  
Real Property or Immovables Owned by Debtor

Wabi Iron & Steel Corp

Description of property	Nature of debtor interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - New Liskeard - 330 Broadwood Ave - building and land	100% ownership	Wabi Iron & Steel Corp.	475,000.00	ROYAL BANK OF CANADA RICHARD CRAWFORD 20 KING ST, 9TH FLOOR TORONTO ON M5H 1C4 1,562,921.71 HERITAGE FUND BRUCE STRAPP 200-70 FOSTER DRIVE SAULT STE-MARIE ON P6A 6V8 3,059,705.41 SOUTH TEMISKAMING COMMUNITY FUTURE DEV 467 FERGUSON AVE HAILEYBURY ON P0J 1K0 600,000.00	0.00
Total:			475,000.00		0.00

09-Jan-2015

Date

  
Jeremy Blinie

District of: Ontario  
Division No. 15 - Halleybury  
Court No. 31-1942523  
Estate No. 31-1942523

FORM 7B -- Concluded

List "H"  
Property

Wabi Iron & Steel Corp

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade		Inventory	0.00	743,427.28
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Machinery & equipment	0.00	1,125,790.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	1,869,217.28

09-Jan-2015

Date

  
Jeremy Birnie

Court No. 31-1942523

File No. 31-1942523

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In the Matter of the Proposal of  
Wabi Iron & Steel Corp.  
Of the City of New Liskeard  
In the Province of Ontario

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Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Richter Advisory Group Inc. - Trustee  
Per:

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-  
Paul van Eyk, CPA, IFA, CIRP  
181 Bay Street, 33rd Floor  
Toronto ON M5J 2T3  
Phone: (416) 488-2345 Fax: (416) 488-3765

# **Appendix “I”**

**IN THE MATTER OF THE PROPOSAL OF**

**WABI IRON & STEEL CORP.  
OF THE CITY OF NEW LISKEARD  
IN THE PROVINCE OF ONTARIO**

**REPORT OF THE PROPOSAL TRUSTEE ON THE  
FINANCIAL SITUATION OF THE DEBTOR AND THE PROPOSAL  
(Sections 50(10)(b) and 50(5) of the *Bankruptcy and Insolvency Act*)**

This report provides an outline of the background and financial position of Wabi Iron & Steel Corp. ("Wabi" or the "Company"), including relevant information that should be of assistance to the Company's creditors in considering their position with respect to the Proposal (as defined herein) being presented by the Company to its creditors.

Enclosed are the following documents:

- Notice of Proposal to Creditors;
- Proposal, under Part III, Division I of the *Bankruptcy and Insolvency Act*, R.S.C. 1985 c.B-3 (the "BIA") lodged with Richter Advisory Group Inc. ("Richter" or the "Proposal Trustee") by the Company and filed with the Official Receiver on January 9, 2015 (the "Proposal");
- The Company's Statement of Affairs sworn January 9, 2015;
- A Proof of Claim form and general Proxy; and
- A Voting Letter.

In preparing this report the Proposal Trustee has relied upon unaudited financial information prepared by the Company's representatives, the Company's books and records, discussions with the Company's representatives and the Company's legal counsel. The Proposal Trustee has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of such information.

Unless otherwise stated, monetary amounts contained herein are expressed in Canadian dollars. Capitalized terms not otherwise defined in this report have the meanings attributed to such items in the Proposal.

**Section A – Introduction and Background**

Wabi is a privately held company, which manufactures metal castings and specialized equipment for the mining industry. Wabi also provides custom engineering services to a variety of industries.

The Company operates from an owned, 112,000 square foot facility located in Temiskaming Shores, Ontario. The Company has approximately 57 employees, including both salaried and hourly workers. The Company has a unionized workforce and also sponsors a pension plan for its employees.

Due, in part, to a depressed resource/mining sector and a general slowdown in the mining industry, Wabi has suffered declining sales and reduced gross margins resulting in operating losses over the previous several years.

In order to address its market and financial difficulties, the Company has informed the Proposal Trustee that it undertook a number of restructuring steps, including:

- (i) reducing its workforce;
- (ii) rationalizing its manufacturing operations to focus on higher margin products; and
- (iii) renegotiating the Company's obligations to certain of its secured creditors.

Notwithstanding the Company's restructuring efforts, the Company's current debt load has proven too much of a burden for the Company. As a result, on December 12, 2014 (the "**NOI Filing Date**"), the Company filed a Notice of Intention to Make a Proposal ("**NOI**") under Subsection 50.4(1) of the BIA.

On January 9, 2015, the enclosed Proposal naming Richter as Proposal Trustee, was filed with the Official Receiver.

### **Section B – Summary of the Proposal**

A brief summary of the Proposal is provided below. The terms of the Proposal would be effective if:

1. The Creditors comprising the class of Unsecured Creditors vote for acceptance of the Proposal by a majority in number and two thirds in value of the Creditors comprising such class that are present, personally or by proxy, at the Creditors' Meeting and voting on the resolution; and
2. The Proposal is approved by the Court, in accordance with the provisions of the BIA.

The Proposal provides for the restructuring of the Company's liabilities through the distribution to Unsecured Creditors of either (i) a monetary payment of up to \$1,500, or (ii) a Payment Certificate, as further described below. The Proposal provides for the following:

1. The Proposal is not being made to the following Unaffected Creditors whose claims shall be dealt with in accordance with the agreements between the relevant Unaffected Creditor and the Company or as otherwise agreed between the relevant Unaffected Creditor and the Company:
  - (a) the Secured Creditor;
  - (b) the Term Lenders;
  - (c) the Unaffected Trade Creditors; and
  - (d) the claims relating to amounts owing to the pension plan for Wabi employees (registration number 1001916).
2. The fees and expenses of the Proposal Trustee and the Company, including legal fees and expenses of the Proposal Trustee and the Company in connection with the preparation of and proceedings arising out of or relating to the Proposal, are to be paid by the Company in priority to all Proven Unsecured Claims of Ordinary Creditors in accordance with the scheme of distribution set forth in the BIA.

3. Claims as of the NOI Filing Date that could be subject to a demand under subsection 224(1.2) of the *Income Tax Act* (Canada) (the "ITA"), any provision of the *Canada Pension Plan* or *Employment Insurance Act* that refers to subsection 224(1.2) of the ITA, or any provision of provincial legislation that has a similar purpose to subsection 224(1.2) of the ITA, shall be paid within six (6) months after the issuance of the Approval Order.
4. Amounts owing to the Company's employees and former employees that they would qualify to receive as claims under paragraph 136(1)(d) of the BIA if the Company became bankrupt on the NOI Filing Date, as well as all wages, salaries, commissions or compensation for services rendered after the NOI Filing Date but before Court approval of the Proposal, are to be paid immediately after the issuance of the Approval Order or as otherwise agreed. For greater certainty, amounts due or which may become due do not include claims for severance or termination pay or any compensation in lieu of notice of termination.
5. Unsecured Claims as of the NOI Filing Date are to be dealt with as follows:
  - (a) Creditors having (i) Proven Unsecured Claims in an aggregate amount of \$1,500 or less, and (ii) Creditors having Proven Unsecured Claims in an aggregate amount in excess of \$1,500 and who provide to the Proposal Trustee an Election to Reduce Claim prior to the date which is two (2) Business Days following the issuance of the Approval Order and who reduce the aggregate amount of their Proven Unsecured Claims to \$1,500, will receive within ten (10) Business Days after the Implementation Date or as soon thereafter as is practicable, a dividend equal to the lesser of \$1,500 and the aggregate amount of such Creditor's Proven Unsecured Claims;
  - (b) Creditors with Proven Unsecured Claims in an aggregate amount in excess of \$1,500 and who have not provided the Proposal Trustee with an Election to Reduce Claim on or before the date which is two (2) Business Days following the issuance of the Approval Order, will within thirty (30) Business Days following the Implementation Date or as soon thereafter as is practicable, receive a Payment Certificate in an amount equal to the aggregate amount of all its Proven Unsecured Claims. The Payment Certificate will provide that the holder of the Payment Certificate is entitled to a pro rata share of the amount to be distributed by the Company in accordance with paragraph 5(c) below;
  - (c) Within 180 days of the Company's fiscal year end commencing in 2015 and ending in 2017, the Company (not the Proposal Trustee) will distribute to holders of Payment Certificates, on a pro rata basis based upon the face amount of the Payment Certificates, an amount equal to their pro rata share of a percentage of the Company's income after taxes ("Profits") (calculated as set out below and determined pursuant to the Company's audited financial statements) which will be payable without interest, as follows:

Profits for the year	Percentage to Certificate Holders	Maximum Cumulative Payment to Certificate Holders
\$0 to \$1.5 million	20%	\$300,000
\$1.5 million to \$2.0 million	30%	\$450,000
\$2.0 million to \$2.5 million	40%	\$650,000
Greater than \$2.5 million	50%	Balance of outstanding Payment Certificates



Profits will be calculated in accordance with Canadian accounting standards for private enterprises. For certainty, Profits will not in any manner reflect any direct benefit Wabi receives as a result of any compromise of any Claim pursuant to the Proposal or pursuant to revised Term Lender obligations. The term of the Payment Certificates will be three years commencing with the 2015 fiscal year. The Company will make distributions each year until the earlier of (i) the distribution required for the 2017 fiscal year, or (ii) such time as the amount of the distributions made by the Company equals the total face amount of the Payment Certificates issued. If holders of Payment Certificates have not received the total face amount of their Payment Certificate once the payments in respect of the 2017 fiscal year are made, then the Payment Certificates will be of no further force and effect and the Company will have no further obligation to the holders of the Payment Certificates.

All distributions made to Unsecured Creditors, either by way of cash or Payment Certificate, will be net of the Superintendent of Bankruptcy levy payable pursuant to the BIA.

6. The monetary payment provided for in paragraph 5(a) above or the Payment Certificate will be distributed in full and final satisfaction of all Claims (other than Unaffected Claims) against the Company. On the Implementation Date, all Claims (other than Unaffected Claims) against the Company will be forever discharged and released, except only the obligations of the Company to make the monetary payments and distribute the Payment Certificates provided for in the Proposal.
7. On the Implementation Date, each Creditor (other than Unaffected Creditors) will be deemed to have given the consent, releases, assignments and waivers required to carry out the Proposal, and authorizations necessary to give effect to the terms of the Proposal.
8. All goods supplied and services rendered to the Company after the NOI Filing Date are to be paid in full in the ordinary course of business by the Company on terms agreed to between the Company and the relevant creditors.
9. On the Implementation Date, the Company, the Proposal Trustee and all of their respective affiliates, employees, agents, directors, former directors, officers, shareholders, advisors, consultants and solicitors are released and discharged from any and all claims relating to or arising out of any act or omission, transaction, dealing or other occurrence existing or taking place on or prior to the Implementation Date relating to the Claims, the business and affairs of the Company or the Proposal.
10. Sections 95 to 101 of the BIA, which relate to the power of a trustee in bankruptcy to challenge transactions, such as preferences and transfers at undervalue, are stated to not apply in the Proposal.
11. On the Implementation Date, to the extent permitted by the BIA, each and every present and former director of the Company shall be released and forever discharged from any and all claims against the Company where directors are by law liable in their capacity as directors for the payment of such obligations.
12. Upon distribution of the payments described in paragraph 5(a) above, the Payment Certificates referred to in paragraph 5(b) above, the payment of fees and disbursements described in paragraph 2 above and the payment of the Claims described in paragraphs 3 and 4 above, the Proposal will have been fully performed, and the Proposal Trustee will provide to the Company the certificate referred to in Section 65.3 of the BIA (Certificate of Full Performance of Proposal).

13. The implementation of the Proposal is conditional upon the fulfillment of all of the following conditions:

- (a) the Proposal being accepted by the Unsecured Creditors;
- (b) the Proposal being approved by the Court and the expiry of all appeal periods; and
- (c) the approval of a settlement agreement with each of the Term Lenders on terms satisfactory to the Company and the Term Lenders.

The description of the Proposal in this report is a summary only and is only provided for the assistance of the Creditors. In the event there is any inconsistency between this report and the Proposal, the terms of the Proposal shall govern. Creditors are advised to read the Proposal.

### Section C – Financial Position and Causes of Difficulties

The Company's operating results for the fiscal years ended October 1, 2011, September 29, 2012, September 28, 2013 and September 27, 2014 are summarized in the table below:

Wabi Iron & Steel Corp. Historical Financial Results				
	Fiscal Year			
	2011 (unaudited)	2012 (audited)	2013 (audited)	2014 (unaudited)
Sales	\$ 13,835,159	\$ 16,018,718	\$ 15,288,087	\$ 12,578,205
Cost of Sales	(10,280,680)	(12,560,505)	(12,448,447)	(10,784,412)
Gross Profit	3,554,499	3,458,211	2,838,640	1,791,793
Operating Expense	(4,671,015)	(4,507,057)	(4,450,485)	(4,346,994)
Operating Loss	\$ (1,116,516)	\$ (1,048,846)	\$ (1,613,845)	\$ (2,555,201)

The Company has informed the Proposal Trustee that its financial difficulties have resulted from several factors, including a general slowdown in the resource/mining sector, declining sales and gross margins, and the Company's inability to reduce its fixed overhead costs to adjust to its current financial circumstances.

### Section D – Interim Receiver

Not applicable.

### Section E – Identification and Evaluation of Assets

According to the Company's Statement of Affairs, the Company's assets consist of the following:

Asset Description	Estimated Realizable Value per SOA
Accounts Receivable	\$ 1,603,876
Inventory	743,427
Capital Assets	1,600,790
<b>Total</b>	<b>\$ 3,948,093</b>

The Company's assets are discussed in greater detail below:

## **Accounts Receivable**

According to the Company, the accounts receivable balance set out in its Statement of Affairs (\$1,603,876) is net of an allowance for doubtful accounts.

In a liquidation scenario, it is the Proposal Trustee's view that in addition to normal credit risk, customers may claim offsets for product warranty, lack of continued supply, back charges, etc. against amounts owed to the Company. In addition, the Company has advised the Proposal Trustee that in excess of 30% of its accounts receivable are from customers situated outside of Canada. As a result, the Proposal Trustee estimates that in a liquidation scenario, the realizable value of the Company's accounts receivable ranges between \$960,000 – \$1,500,000.

## **Inventory**

According to the Company's books and records, the net book value of inventory, as of October 25, 2014, was approximately \$1,800,000. According to the Company, Wabi's inventory consists of raw materials (\$569,000), work-in-process (\$312,000) and finished goods (\$919,000). The Company has advised the Proposal Trustee that the value of inventory reported on Wabi's Statement of Affairs (\$743,427) was the estimated liquidation value for the Company's inventory.

In the Proposal Trustee's view, there is a limited market for the Company's inventory, as a significant portion of the parts manufactured by Wabi are highly specialized and customer specific. As a result, due to a lack of warranty or return rights in a liquidation scenario, discounts may be required to sell the Company's finished goods inventory to existing customers and there may be limited recoveries from the Company's raw materials and work-in-process. Based on the above and taking into consideration the current market rate for steel and scrap metal, the Proposal Trustee estimates that in a liquidation scenario, the realizable value of the Company's inventory ranges between \$520,000 and \$740,000.

## **Capital Assets**

According to the Company's books and records, the net book value of the Company's capital assets, as of October 25, 2014, was approximately \$2,800,000. The Company's capital assets consist largely of real property and buildings and machinery and equipment.

The Company has advised the Proposal Trustee that the values attributed to its capital assets on Wabi's Statement of Affairs are liquidation values based on recent appraisals.

In the Proposal Trustee's view (it has not obtained an independent appraisal of the Company's capital assets), taking into account the manufacturing activities undertaken at the Company's facility and the Proposal Trustee's understanding that the Company's foundry and fabrication equipment is dated and subject to notable wear, the Proposal Trustee estimates that, in a liquidation scenario, the realizable value of the Company's capital assets ranges between \$1,130,000 – \$1,600,000, net of any commissions and expenses that would be charged by an auctioneer and/or real estate agent.

## **Section F – Conduct of the Debtor**

The Proposal Trustee has performed a preliminary review of certain of Wabi's financial records, including the Company's bank statements for the 12 month period prior to the NOI Filing Date in order to identify (i) any disbursements greater than \$25,000 that may be considered preferences pursuant to the BIA, and (ii) any transactions that may be considered transfers at undervalue pursuant to the BIA.

Based on its preliminary review, the Proposal Trustee has not identified any disbursements and/or transactions in the 12 month period prior to the NOI Filing Date that may be considered preferences or transfers at undervalue. The Proposal Trustee will provide an update, if necessary, on its review of Wabi's financial records at the Creditors' Meeting to consider the Company's Proposal.

## Section G – Creditor Claims

According to the Company's Statement of Affairs, Wabi's creditors are summarized in the table below:

Creditor Classification	Estimated Claim Per SOA	
Secured	\$	5,222,627
Preferred		-
Unsecured		5,360,078
Contingent		-
<b>Total Claims</b>	<b>\$</b>	<b>10,582,705</b>

### Secured Creditor/Term Lenders

Based on the Company's books and records, Wabi's Secured Creditors, which include the Term Lenders, and the amount of their respective claims, as of December 12, 2014 (excluding any accrued interest and other recovery costs), are as follows:

Secured Creditor	Amount of Claim	
Royal Bank of Canada ("RBC")	\$	1,562,922
South Temiskaming Community Futures Development Corporation ("STCFDC")		600,000
Northern Ontario Heritage Fund Corporation ("NOHFC")		3,059,705
<b>Total Claims</b>	<b>\$</b>	<b>5,222,627</b>

The Proposal is not being made to the Secured Creditor/Term Lenders. As noted in Section B of this report, the Claims of the Secured Creditor/Term Lenders are to be dealt with in accordance with existing agreements between the Company and the respective Secured Creditor/Term Lenders or as otherwise agreed between Wabi and the Secured Creditor/Term Lenders.

As at the date of this report, the Proposal Trustee has not been provided with copies of the security documents executed in favour of the secured creditors and, consequently, the Proposal Trustee has not obtained an independent legal opinion on the validity and enforceability of the security granted by the Company in favour of each of RBC, STCFDC and NOHFC. The Trustee will provide an update on its review of the security granted by the Company in favour of each of RBC, STCFDC and NOHFC at the Creditors' Meeting to consider the Company's Proposal.

The Proposal Trustee also notes that, based on its review of a printout summarizing registrations of security interests against the Company pursuant to the *Personal Property Security Act* (Ontario), in addition to the above secured creditors, the following parties have registered a security interest against Wabi: National Leasing Group Inc., Toyota Credit Canada Inc., IBM Canada Limited, Bank of Nova Scotia, Mercedes-Benz Financial Services Canada Corporation, De Lage Landen Financial Services Canada Inc., Ford Credit Canada Limited, Northern Ontario Grow Bonds Corporation, the Babcock & Wilcox Company, and Babcock & Wilcox Power Generation Group, Inc. (collectively, the "Other Security Registrations").

Wabi has informed the Proposal Trustee that, as at the NOI Filing Date, no amounts were owed by the Company in respect of the Other Security Registrations. The parties holding the Other Security Registrations will be provided with notice of the Creditors' Meeting.

### **Preferred Creditors**

According to the Statement of Affairs, no amounts are due to Preferred Creditors. Based on the Proposal Trustee's review of certain of the Company's financial records, it appears that all amounts owed to Wabi's employees, in respect of outstanding wages and vacation pay, which may have existed as of the NOI Filing Date, have been paid or will be paid by the Company in the ordinary course. Any employee claims that might exist at the time of Court approval of the Proposal will be paid immediately following Court approval in accordance with the terms of the Proposal and the BIA.

### **Unsecured Creditors**

According to the Company's Statement of Affairs, Wabi's Unsecured Creditors are owed \$5,360,078, excluding any amounts owed to the Company's former employees for termination and/or severance pay.

### **Contingent Creditors**

The Company is not aware of any contingent creditors.

### **Section H – Previous Dealings with the Debtor**

The undersigned Proposal Trustee confirms that neither he nor the firm with which he is related has provided previous services to the Company in any capacity other than consulting with the Company in respect of its consideration to file a Notice of Intention to Make a Proposal and the preparation and filing of the Proposal. The Proposal Trustee further confirms that he does not have any knowledge of any conflict of interest situation arising from the acceptance of this appointment as Proposal Trustee.

### **Section I – Informal Meetings with Major Creditors**

The Proposal Trustee has not had any informal meetings with major creditors.

### **Section J – Remuneration of Proposal Trustee**

Payment of the fees and expenses of the Proposal Trustee, including the legal fees and disbursements of the Proposal Trustee, are provided for in the Proposal.

As at the date of this report, the Company has provided Richter with a retainer in the amount of \$30,000 of which \$10,000 has been provided to Fasken Martineau DuMoulin LLP, independent counsel retained by the Proposal Trustee.

### **Section K – Cash Flow Statement**

In accordance with the BIA, the Proposal Trustee reviewed the cash flow statement and assumptions for the period December 12, 2014 to March 20, 2015 that were prepared by the Company (the "**Cash Flow Statement**") and which were filed with the Official Receiver. In reviewing the Cash Flow Statement, nothing has come to the Proposal Trustee's attention which would lead the Proposal Trustee to believe that the hypothetical and probable assumptions used by the Company in the preparation of the Cash Flow Statement are inconsistent with the purpose of the Cash Flow Statement.

## Section L – Critical Suppliers

The Company has informed the Proposal Trustee that certain Creditors that supply goods and services to Wabi, which goods and services cannot reasonably be sourced from parties that are not Creditors without material delay or cost, are critical to the Company's ongoing operations and restructuring efforts. As noted in Section B of this report, the Proposal is not being made to these essential suppliers (the "Unaffected Trade Creditors") and these suppliers are to be paid the pre-filing amounts owed to them by Wabi in accordance with existing agreements with the Company or as may otherwise be agreed.

The Company has further advised the Proposal Trustee that, in the Company's view, there is significant risk that the Creditors in questions will not continue to provide goods and services to Wabi if the pre-filing amounts owing are not paid. In accordance with the Proposal, the Company is required to inform the Proposal Trustee of those Creditors it considers essential to its ongoing operations and restructuring efforts and who are to be treated as Unaffected Trade Creditors prior to the issuance of this report.

The Proposal Trustee agrees with the Company's view that an interruption of services provided by certain essential suppliers could have a significant and immediate detrimental impact on the business, operations and cash flows of Wabi. The Proposal Trustee, however, also recognizes that the Company's cash flows are limited and has worked with the Company to ensure that those parties identified as Unaffected Trade Creditors are minimized. The Unaffected Trade Creditors and the amount of their respective claims against the Company, as per the Statement of Affairs, are summarized below:

Creditor	Estimated Claim Per SOA	
Astech Alloy Steel Technologies	\$	80,738
Barberton Steel Industries		54,451
Century Pacific Foundry		122,394
Temiskaming Industrial Mining Eq.		67,807
Wear-Tek		44,844
<b>Total</b>	<b>\$</b>	<b>370,232</b>

The Proposal Trustee notes that if the Proposal is not accepted by the Creditors or approved by the Court, the payments to the Unaffected Trade Creditors may be subject to review as a preference pursuant to Section 95 of the BIA.

## Section M – Statement of Estimated Realizations

### Proposal Accepted

According to the Proposal, if the Proposal is accepted by the requisite majority of Creditors, Unsecured Creditors with Proven Unsecured Claims in the aggregate of \$1,500 or less, and creditors having Proven Unsecured Claims in an aggregate amount in excess of \$1,500 and who provide to the Proposal Trustee an Election to Reduce Claim prior to the date which is two (2) Business Days following the making of the Approval Order reducing the aggregate amount of their Proven Unsecured Claims to \$1,500, will receive a cash dividend equal to the lesser amount of their Proven Unsecured Claims or \$1,500.

Creditors with Proven Unsecured Claims who are owed in excess of \$1,500 and who have not elected to receive a cash dividend of \$1,500 will receive a Payment Certificate which will afford those Creditors an opportunity to receive a dividend up to a maximum amount equal to 100% their Proven Unsecured Claims against the Company. As set out earlier in this report, payments against the Payment Certificates will be made by the Company based on the amount of the Company's Profits for the fiscal year ended 2015 to 2017. The Proposal Trustee points out that no payments will be made against the Payment Certificates if the Company does not have any Profits in the fiscal years ended 2015 to 2017.

Distributions to creditors in respect of their Proven Unsecured Claims will be subject to the Superintendent of Bankruptcy's levy that will not exceed 5% of the dividend paid.

### Proposal Not Accepted

If the Proposal is not accepted, Wabi would become bankrupt on January 30, 2015 and the Company's assets would vest with the trustee in bankruptcy, subject to the rights of the Company's secured creditors. The Proposal Trustee is of the view that in the event of a bankruptcy of the Company, at least one of RBC, STCFDC or NOHFC would likely appoint a receiver to realize on the Company's assets. The estimated realizable value of the Company's assets in a liquidation scenario is outlined in Section E of this report.

In the event of the Company's bankruptcy, there is risk that realizations from the Company's assets will be reduced resulting in diminished realizations for Creditors. In a bankruptcy scenario, assuming the Company's assets and liabilities as at January 30, 2015 are substantially the same as the Company's assets and liabilities as detailed the Company's Statement of Affairs, the Proposal Trustee estimates that, based on the information set out in Section E of this report, the realizations that would be available for distribution to the Company's Unsecured Creditors would be \$Nil as follows:

Asset Description	Estimated Realizable Value		Notes
	Low	High	
Accounts Receivable	\$ 960,000	\$ 1,500,000	1
Inventory	520,000	740,000	2
Capital Assets	1,130,000	1,600,000	
<b>Estimated Gross Realizations</b>	<b>2,610,000</b>	<b>3,840,000</b>	
Less:			
Claims of Secured Creditors	(5,222,627)	(5,222,627)	3
Source Deductions	-	-	4
Estimated Fees of Receiver/Trustee in Bankruptcy	(200,000)	(100,000)	
<b>Amount Available for Distribution</b>	<b>\$ Nil</b>	<b>\$ Nil</b>	

### Notes:

1. In a bankruptcy, estimated recoveries from accounts receivable may be negatively impacted by customer claims for offsets for potential product warranty claims, lack of continued supply, back charges, etc.
2. The products manufactured by Wabi are highly specialized and many are customer specific. As a result, significant discounts may be required to sell the Company's finished goods, which largely consist of metal castings and mining machinery products, and there may be limited recoveries from the Company's raw materials and work in process inventory.

3. This amount represents the amounts owing to the Company's secured creditors, as at December 12, 2014, excluding accrued interest and other recovery costs (see Section G of this report).
4. According to the Company, there are no amounts owing for source deductions.

#### **Section M – Recommendations**

If Wabi becomes bankrupt, the Unsecured Creditors of Wabi would only receive a dividend if the net realizations from Wabi's assets were sufficient to pay (i) Wabi's secured creditors (including their costs in realizing on the Company's assets), (ii) preferred creditors, and (iii) the fees and disbursements of the trustee and/or receiver. Based on the claims of secured creditors referred to in this report and estimated professional fees of approximately \$100,000 - \$200,000, the realizations from Wabi's assets would likely need to be at least \$5,500,000 in order for there to be any distribution to the Company's Unsecured Creditors in a bankruptcy scenario.

Based on the Company's assets as at December 12, 2014 set out on the Statement of Affairs and the information set out herein, the amount available for distribution to Wabi's Unsecured Creditors with Proven Unsecured Claims of up to \$1,500, or those Creditors who file an Election to Reduce Claim in accordance with the terms of the Proposal, would be higher if the Proposal is accepted by Wabi's Creditors and approved by the Court, and the required payments are made by the Company to the Proposal Trustee, than in a bankruptcy scenario. For those Creditors with Proven Unsecured Claims of greater than \$1,500 and who do not file an Election to Reduce Claim, acceptance of the Proposal affords those Creditors the opportunity to receive a dividend of up to 100% of their Proven Unsecured Claims depending on the profitability of Wabi over the next three (3) fiscal years.

Accordingly, the Trustee recommends that Wabi's Unsecured Creditors accept the Proposal in order to provide the Company's Unsecured Creditors with the opportunity to maximize their return from Wabi's indebtedness to them.

#### **Section N – Meeting of Creditors**

In completing the Proof of Claim form enclosed herewith, Creditors should only include all amounts outstanding as of December 12, 2014.

**It is expressly noted and should be clearly understood that Richter, acting solely in its capacity as Proposal Trustee, assumes no responsibility for any claims against Wabi before, on, or after the NOI Filing Date.**

Creditors may attend the meeting to consider the Proposal either in person or by proxy. The meeting to consider the Proposal will be held on January 30, 2015 at 11:00 a.m. at the Park Inn by Radisson, 175 Derry Road East, Mississauga, Ontario.

**Please note that in order for your vote to count in connection with the Proposal, it is necessary that you complete and submit the enclosed documents prior to the meeting.**

Creditors who do not wish to attend or be represented at the meeting but who wish to vote, may forward their Proofs of Claim and voting letters to the Proposal Trustee so as to be received prior to the meeting.

\*\*\*\*\*



Should you have any questions in connection with the Proposal or this report, please contact Mr. Anthony Dalfio at (416) 642-4835 or via email at [adalfio@richterconsulting.com](mailto:adalfio@richterconsulting.com).

Dated at Toronto, Ontario, this 20<sup>th</sup> day of January, 2015

**Richter Advisory Group Inc.**  
**in its capacity as Proposal Trustee re**  
**the Proposal of Wabi Iron & Steel Corp.**

A handwritten signature in black ink, appearing to read 'AS', with a long horizontal line extending to the right.

Adam Sherman, MBA, CIRP

## **Appendix “J”**

DISTRICT OF ONTARIO  
Division No. 15-Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

**IN THE MATTER OF THE PROPOSAL OF  
WABI IRON & STEEL CORP.  
OF THE CITY OF NEW LISKEARD  
IN THE PROVINCE OF ONTARIO**

**MINUTES OF THE FIRST MEETING OF CREDITORS**

Minutes of the First Meeting of Creditors (the "**Meeting**") of Wabi Iron & Steel Corp. ("**Wabi**" or the "**Company**"), held on January 30, 2015 at 11:00 a.m. at:

Park Inn by Radisson  
175 Derry Road East  
Mississauga ON  
L5T 2Z7

**ATTENDANCE**

Adam Sherman, Richter Advisory Group Inc. (Proposal Trustee)  
Anthony Dalfio, Richter Advisory Group Inc. (Proposal Trustee)  
Larry Ellis, Cassels Brock & Blackwell LLP (Wabi's Counsel)  
Monique Sassi, Cassels Brock & Blackwell LLP (Wabi's Counsel)  
Jeremy Birnie, President of Wabi Iron & Steel Corp.  
Conor O'Neill, Fasken Martineau DuMoulin LLP, (Proposal Trustee's Counsel)

Additional attendees (the "**Attendees**") are as listed on the sign-in sheet attached hereto as Appendix "A".

**CALL TO ORDER**

The Chairperson (as hereinafter defined) called the Meeting to order at 11:00 a.m.

Adam Sherman, Vice President of Richter Advisory Group Inc. ("**Richter**" or the "**Proposal Trustee**") informed the Attendees that he would be chairing the Meeting (the "**Chairperson**"), as a nominee of the Official Receiver, pursuant to Section 51(3) of the *Bankruptcy and Insolvency Act* (the "**BIA**") and that any question or dispute arising at the Meeting would be decided by the Chairperson, and that any creditor may appeal the decision of the Chairperson to the Court.

The Chairperson declared the Meeting properly called, and a quorum being present, duly constituted.

The Chairperson introduced Mr. A. Dalfio of Richter Advisory Group Inc., Mr. C. O'Neill of Fasken Martineau DuMoulin LLP, the Proposal Trustee's counsel, Mr. J. Birnie of Wabi and Mr. L. Ellis and Ms. M. Sassi of Cassels Brock & Blackwell LLP, counsel for the Company.

The Chairperson verbally reported on events to date, and tabled the following documents:

- Proposal;
- Report of the Proposal Trustee on the Financial Situation of the Debtor and the Proposal (the "Proposal Trustee's Report");
- Cash-flows;
- Company's Report on Cash-flows;
- Proposal Trustee's Report on Cash-flows;
- Statement of Affairs;
- Notices to Creditors;
- Affidavits of Mailing for the Notices to Creditors; and
- Claims register, including Election to Reduce Claim Forms, Proxies and Voting Letters.

The Chairperson advised the Attendees that the purpose of the Meeting was to:

- Provide additional information to Wabi's creditors in respect of the Company;
- Provide an opportunity for the Company's creditors to ask questions in connection with the Company and/or its Proposal;
- Consider and vote on Wabi's Proposal; and
- Appoint estate inspectors.

#### **TRUSTEE'S REPORT TO CREDITORS ON THE PROPOSAL**

All Attendees advised that they had received and reviewed the Proposal Trustee's Report. Additional copies of the Proposal Trustee's Report were made available at the Meeting.

The Chairperson provided a brief overview of the background of the Company and the causes for its financial difficulties, as detailed in the Proposal Trustee's Report.

The Chairperson reported on the Proposal Trustee's findings related to its review of the Company's financial records to identify any transactions that may be considered preferences and/or transfers at undervalue, as detailed in the Proposal Trustee's Report.

The Chairperson commented on the potential recoveries for Wabi's unsecured creditors should the Proposal be accepted or, in the alternative, the bankruptcy of the Company.

The Chairperson confirmed that, in the Proposal Trustee's view, the Proposal was advantageous since the Proposal provided the best opportunity for Wabi's unsecured creditors to maximize their recovery from the Company's assets and the Proposal contemplated a distribution to creditors that likely exceeded the dividend that would be available from a bankruptcy.

## **QUESTION PERIOD**

The Chairperson invited questions from the floor.

There were no questions.

## **VOTING PROCESS AND CLAIMS**

The Chairperson explained the voting procedure at the Meeting and explained that only those creditors that had filed a proof of claim with the Proposal Trustee prior to the Meeting and/or held a valid proxy (where applicable) were eligible to vote at the Meeting.

The Chairperson advised the Attendees of the following:

- 111 proofs of claim totaling \$5,322,425.74 had been filed with the Proposal Trustee prior to the Meeting;
- 54 creditors, with claims totaling \$848,247.44, were in attendance at the Meeting either in person or represented by proxy (including 53 proxies in favour of the Proposal Trustee in the aggregate amount of \$843,847.44);
- 92 creditors, with claims totaling \$2,072,402.27, voted in favour of the Proposal; and
- 5 creditors, with claims totaling \$262,231.35, voted against the Proposal.

## **VOTE ON WABI'S PROPOSAL**

The Chairperson requested that votes be submitted from any person who had not yet filed a voting letter with the Proposal Trustee. Following a calculation of the votes, the Chairperson informed the Meeting of the results of the vote, which were as follows:

<b>Vote Results</b>	<b># of Creditors</b>	<b>% (#)</b>	<b>Value (\$) of Claims</b>	<b>% (\$)</b>
In Favour	92	94.8%	2,072,402.27	88.8%
Against	5	5.2%	262,231.35	11.2%
Total	97	100.0%	2,334,633.62	100.0%

The Chairperson confirmed to the Meeting that Wabi's Proposal had been accepted its creditors.

A summary of the Voting Register is attached hereto as Appendix "B".

## **COURT APPROVAL OF THE PROPOSAL**

The Chairperson advised the Attendees that, in accordance with the BIA, the Proposal Trustee would be making an application to the Court for Court approval of the Proposal within 5 days of the Proposal's acceptance.

## **APPOINTMENT OF INSPECTORS**

The Chairperson advised the Meeting of the role of inspectors in the administration of Wabi's Proposal and inquired if there were any individuals willing to act in this capacity. The following individuals, although not present at the Meeting, had expressed their desire to act as inspectors in Wabi's Proposal:


- Sue Cote
- Frank DelMedico

The Chairperson asked if any other individuals, in addition to the people named above, wished to be an inspector. None of the other Attendees expressed an interest in acting as an inspector.

There being no objections to the above list of potential inspectors, the motion to appoint the above-named individuals as inspectors was carried unanimously.

## **ADJOURNMENT**

There being no further business, it was unanimously resolved that the Meeting be adjourned. The Meeting was adjourned by the Chairperson at approximately 11:15 a.m.

  
Adam Sherman, Chairperson

## **Appendix “A”**





## **Appendix “B”**

**Wab Iron & Steel Corp.**

**Voting Register re Vote on Proposal (January 30, 2015)**

<b>Votes For</b>		<b>Votes Against</b>	
Number	92	Number	5
Percentage in Number	94.8%	Percentage in Number	5.2%
Dollar Value	2,072,402.27	Dollar Value	262,231.35
Percentage in Dollar Value	88.8%	Percentage in Dollar Value	11.2%

## **Appendix “K”**

# RICHTER

February 13, 2015

To the Creditors of Wabi Iron & Steel Corp.

**Re: Wabi Iron & Steel Corp. ("Wabi" or the "Company") – Proposal**

At the General Meeting of Creditors held on January 30, 2015, the Company's Proposal was accepted by the required majority of Unsecured Creditors. Specifically, in excess of 94% of the Unsecured Creditors (representing in excess of 88% of the value of the claims of the Unsecured Creditors) voting on the resolution, voted for the acceptance of Wabi's Proposal.

An application to the Court for approval of Wabi's Proposal has been scheduled for March 2, 2015.

As per paragraph 6.1(b) of the Company's Proposal, Unsecured Creditors with Proven Unsecured Claims in excess of \$1,500 who wish to receive a monetary payment of \$1,500 in full and complete satisfaction of their claims against Wabi (as opposed to the Payment Certificate referred to in the Company's Proposal) are required to provide the Proposal Trustee with a completed Election to Reduce Claim form prior to March 4, 2015. For greater certainty, Unsecured Creditors with Proven Unsecured Claims against Wabi in excess of \$1,500 who do not provide the Proposal Trustee with an Election to Reduce Claim form prior to March 4, 2015 will receive a Payment Certificate, in accordance with paragraph 6.1(c) of the Company's Proposal, in respect of their Proven Unsecured Claim.

A copy of Wabi's Proposal, a Proof of Claim form, an Election to Reduce Claim form, and other Proposal documents can be found on the Proposal Trustee's website at [www.richter.ca/en/insolvency-cases/w/wabi-iron-and-steel-corp](http://www.richter.ca/en/insolvency-cases/w/wabi-iron-and-steel-corp).

Should you have any questions or require further information, please contact Mr. Anthony Dalfio of the Proposal Trustee's office at 416-642-4835 or the undersigned.

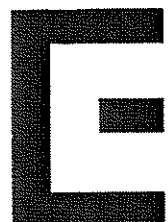
Regards,

Richter Advisory Group Inc.  
Trustee acting *in re* the proposal of  
Wabi Iron & Steel Corp.



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Adam Sherman, MBA, CIRP



# RICHTER

CANADA  
Province of Ontario  
District of: Ontario  
Division No. 15-Haileybury  
Court No. 31-1942523  
Estate No. 31-1942523

## SUPERIOR COURT OF JUSTICE in Bankruptcy and Insolvency

### Notice of Hearing of Application for Court Approval of Proposal (Paragraph 58(b) of the Act)

In the Matter of the Proposal of  
Wabl Iron & Steel Corp.  
Of the City of New Liskeard  
In the Province of Ontario

Take notice that an application will be made to the court, at 330 University Avenue, 8<sup>th</sup> Floor, in the City of Toronto, in the Province of Ontario, on the 2<sup>nd</sup> day of March 2015 at 10:00 a.m., to approve the proposal of Wabl Iron & Steel Corp., that was accepted by the creditors at a meeting held on the 30<sup>th</sup> day of January, 2015.

Dated at the City of Toronto, in the Province of Ontario, this 13<sup>th</sup> day of February 2015.

Richter Advisory Group Inc.  
Trustee acting *in re* the proposal of  
Wabl Iron & Steel Corp.



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Adam Sherman, MBA, CIRP

T. 416.488.2345 / 1-888-805-1793  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Advisory Group Inc.  
181 Bay Street, Suite 3320, Bay Wellington Tower  
Toronto, ON M5J 2T3  
[www.richter.ca](http://www.richter.ca)

Montréal, Toronto

(français – recto)



# RICHTER

CANADA  
Province de l'Ontario  
District de : l'Ontario  
No division : 15-Halifaxbury  
No cour : 31-1942523  
No dossier : 31-1942523

COUR SUPÉRIEURE DE JUSTICE  
en matière de faillite et d'insolvabilité

**Avis d'audition de la demande d'approbation par le tribunal d'une proposition  
(alinéa 58(b) de la Loi)**

**Dans l'affaire de la proposition de  
Wabi Iron & Steel Corp.  
de la ville de New Liskeard  
en la province de l'Ontario**

Avis est donné qu'une demande sera faite au tribunal au 330, Avenue University, 8<sup>e</sup> étage, de la ville de Toronto, dans la province de l'Ontario, le 2<sup>e</sup> jour de mars 2015 à 10 heures, en vue de faire approuver la proposition de Wabi Iron & Steel Corp., qui a été acceptée par les créanciers lors d'une assemblée tenue le 30<sup>e</sup> jour de janvier 2015.

Daté le 13<sup>e</sup> jour février 2015, à Toronto, en la province de l'Ontario.

Richter Groupe Conseil Inc.  
Syndic agissant *in re* la proposition de  
Wabi Iron & Steel Corp.



Adam Sherman, MBA, CIRP

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Montréal, Toronto

(English - Over)



**IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985 c. B-3, AS AMENDED  
AND IN THE MATTER OF THE PROPOSAL OF WABI IRON & STEEL CORP., OF THE CITY OF NEW LISKEARD, IN  
THE PROVINCE OF ONTARIO**

***ONTARIO*  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

Proceedings commenced in Toronto

**REPORT OF TRUSTEE ON PROPOSAL  
(February 20, 2015)**

**FASKEN MARTINEAU DuMOULIN LLP**  
333 Bay Street – Suite 2400  
Bay Adelaide Centre, Box 20  
Toronto, ON M5H 2T6

**Stuart Brotman (LSUC# 43430D)  
Dylan Chochla (LSUC# 62137D)**

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sbrotman@fasken.com  
dchochla@fasken.com

**Lawyers for Richter Advisory Group Inc. in its  
capacity as Trustee under the Notice of Intention to  
make a Proposal of Wabi Iron & Steel Corp.**